

IMPORTANT
重要提示

Reference is made to the prospectus (the "H Share Rights Issue Prospectus") issued by China CITIC Bank Corporation Limited (the "Bank") dated 11 July 2011 in relation to the H Share Rights Issue. Terms defined in the H Share Rights Issue Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

Please staple
your payment
here
請將股款
緊釘在此

Deals in the Nil Paid H Rights will take place from 13 July 2011 to 20 July 2011 (both days inclusive).
本行證券、未繳股款H股供股權及H股供股股份之買賣可通過中央結算系統進行交易。閣下應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排可能如何影響閣下之權利及權益。自2011年6月30日起，現有H股已按除權基準進行交易。未繳股款H股供股權將於2011年7月13日至2011年7月20日(首尾兩天包括在內)期間買賣。

Subject to the granting of the listing of, and permission to deal in, the Nil Paid H Rights and the H Rights Shares on the Hong Kong Stock Exchange, and subject to compliance with the stock admission requirements of HKSCC, the Nil Paid H Rights and the H Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Nil Paid H Rights and the H Rights Shares or such other date(s) as determined by HKSCC.



中信銀行
CHINA CITIC BANK
中信銀行股份有限公司
China CITIC Bank Corporation Limited

H Share Registrar:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
H股股份過戶登記處：
香港中央證券登記有限公司
香港
灣仔皇后大道東183號
合和中心17樓1712-1716號舖

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(在中華人民共和國註冊成立的股份有限公司)
(Stock Code: 998)
(股份代號: 998)

Registered Office:
Block C,
Fuhua Mansion,
No. 8 Chaoyangmen
Beidajie,
Dongcheng District,
Beijing 100027
China
註冊辦事處：
中國北京市東城區
朝陽門內大街8號
富華大廈C座
郵政編號：100027

PROPOSED H SHARE RIGHTS ISSUE OF 2,480,360,496 H SHARES
ON THE BASIS OF 2.0 H RIGHTS SHARES
FOR EVERY 10 EXISTING H SHARES AT HK\$4.01 PER H RIGHTS
SHARE PAYABLE IN FULL ON ACCEPTANCE

建議H股供股，
按每持有10股現有H股獲發2.0股H股供股股份之基準，
以每股H股供股股份4.01港元之價格
發行2,480,360,496股H股，股款須於接納時繳足
PAYABLE IN FULL ON ACCEPTANCE
BY NOT LATER THAN 4:00 P.M. ON 25 JULY 2011
股款須不遲於2011年7月25日下午四時正接納時繳足
PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of the Qualifying H Shareholder(s)
合資格H股股東姓名及地址

[Blank area for shareholder name and address]

Provisional Allotment Letter number
暫定配額通知書編號

Name of bank on which cheque/
banker's cashier order is drawn:
支票/銀行本票的付款銀行名稱：
Cheque/banker's cashier
order number:
支票/銀行本票號碼：
Please insert your contact telephone no:
請填上 閣下聯絡電話號碼：

Identifier
識別號

BOX A
甲欄

BOX B
乙欄

BOX C
丙欄

Total number of H Shares registered in your name(s) at the close of business on 7 July 2011
於2011年7月7日營業時間結束後，登記於閣下名下之H股總數

Total number of H Rights Shares provisionally allotted to you subject to payment in full on acceptance
by not later than 4:00 p.m. on 25 July 2011
暫定配發予閣下之H股供股股份總數，有關股款最遲須於2011年7月25日下午四時正接納時繳足

Total subscription monies payable on acceptance in full
於接納時應繳足之股款

HK\$
港元

A copy of this form, together with a copy of the H Share Rights Issue Prospectus and a copy of the Excess Application Form have been registered by the Registrar of Companies in Hong Kong...
本表格連同H股供股章程及額外申請表格已遵照香港公司條例第342C條之規定送交香港公司註冊處登記。證券及期貨事務監察委員會及香港公司註冊處處長對任何該等文件之內容概不負責。

Each person accepting the provisional allotment specified in this document:
• confirms that he/she/it has read the terms and conditions and acceptance procedures set out on the pages attached to this Provisional Allotment Letter and in the H Share Rights Issue Prospectus and agrees to be bound by them; and
• agrees that this Provisional Allotment Letter, and the resulting contract, will be governed by and construed in accordance with Hong Kong law.

Form B**表格乙**

IN THE EVENT OF TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR H RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE H RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓認購本文件所指之H股供股股份之權利時，每宗買賣雙方均須繳付從價印花稅。除出售以外，饋贈或轉讓實益權益亦須繳付從價印花稅。在登記任何轉讓認購本文件所指之H股供股股份之權利前，須出示已繳付從價印花稅之證明。

FORM OF TRANSFER**轉讓表格**

(To be completed and signed by the Qualifying H Shareholder(s) who wish(es) to transfer all of its/his/her/their right(s) to subscribe for the H Rights Shares comprised herein and the person(s) to whom the right(s) to subscribe for the H Rights Share(s) are being transferred)

(供有意轉讓其全部認購本表格所列H股供股股份之權利之合資格H股股東及已獲轉讓可認購H股供股股份之權利之人士填寫及簽署)

To the Directors,

China CITIC Bank Corporation Limited

致：中信銀行股份有限公司

列位董事 台照

Dear Sirs,

I/We*, as the Qualifying H Shareholders hereby transfer all of my/our* rights to subscribe for the H Rights Shares comprised in this Provisional Allotment Letter to the person(s) accepting the same and request you to register the number of H Rights Shares mentioned in Box B of Form A in the name(s) of the transferee(s). The transferee(s) agree(s) to accept the same on the terms set out in this Provisional Allotment Letter and the accompanying H Share Rights Issue Prospectus and subject to the Articles of Association.

敬啟者：

本人／吾等*，合資格H股股東謹將本暫定配額通知書所列本人／吾等*認購H股供股股份之全部權利轉讓予接受此權利之人士並請閣下將表格甲中乙欄所列數目之H股供股股份登記於承讓人名下，承讓人同意按照本暫定配額通知書及隨附之H股供股章程所載之條款，並在貴行之公司章程之規限下接納此等股份。

Existing H Shareholder(s) please mark "X" in this box
現有H股股東請在欄內填上「X」號

To be completed in block letters in English. Joint transferees should give the address of the first named transferee only.
請用英文大楷填寫。聯名承讓人僅須填寫排名首位之承讓人之地址。

Name of transferee in English 承讓人英文姓名	Family name 姓氏	Other name(s) 名字	Name in Chinese 中文姓名
Name(s) of joint transferees in English (if applicable) 聯名承讓人英文姓名 (如適用)			
Address in English (Joint transferees should give the address of the first named transferee only) 英文地址(聯名承讓人僅須填寫排名 首位之承讓人之地址)			
Occupation 職業			Tel. No. 電話號碼
Dividend instructions 派息指示			
Name and address of bank 銀行名稱及地址			Bank account no. 銀行戶口號碼

Signature(s) of Qualifying H Shareholder(s)
(all joint H Shareholders must sign)

合資格H股股東簽署(所有聯名H股股東均須簽署)

1. _____
2. _____
3. _____
4. _____

Signature(s) of transferee(s)
(all joint transferee(s) must sign)

承讓人簽署(所有聯名承讓人均須簽署)

1. _____
2. _____
3. _____
4. _____

Date 日期：_____

Ad valorem stamp duty is payable by the transferor(s) and the transferee(s) if this form is completed.

如已填妥本表格，轉讓人及承讓人須繳納從價印花稅。

* Delete as appropriate

* 刪去不適用者