

China International Marine Containers (Group) Co., Ltd.

Announcement on Correction and Supplement

China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as “the Company”) and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.

On 1 Dec. 2012, the Company disclosed “China International Marine Containers (Group) Co., Ltd.—Announcement on B-share Cash Option Implementation Regarding Listing Location Change and Listing & Trading of Domestically Listed Foreign Shares on the Main Board of the Stock Exchange of Hong Kong Limited through Introduction”, in which “up to 4 Sept. 2012” in the first paragraph in Attachment 2 “Confirmation Letter” was mistakenly stated and should be “up to 4 Dec. 2012” (for details, see Attachment 2 to this announcement).

In addition, as requested by investors, a bilingual version of Attachment 1 “Letter of Confirmation of Investors on Manual Application for Exercise” in the said B-share cash option implementation announcement is provided (see Attachment 1 to this announcement).

Board of Directors

China International Marine Containers (Group) Co., Ltd.

4 December 2012

Attachment 1:

投资者手工申报行权确认书

Letter of Confirmation of Investors on Manual Application for Exercise

注：投资者的具体内容请填写于中文段落空格处。本确认书以中文版本为准，英文翻译仅供参考。

Note: Please fill in the blank at the Chinese paragraphs. The information here is prepared in Chinese and the English translation is for reference only.

中国国际海运集装箱（集团）股份有限公司：

To China International Marine Containers (Group) Co., Ltd.

申请人声明：本人/本公司是在对中国国际海运集装箱（集团）股份有限公司（“中集集团”）境内上市外资股转换上市地以介绍方式在香港联合交易所有限公司主板上市及挂牌交易（“中集 B 转 H 上市”）B 股现金选择权申报委托的相关情况充分知晓的情况下委托中集集团申报 B 股现金选择权行权。

The applicant states that I / my company authorize China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as “CIMC Group”) to apply for exercising the cash options under the conditions of fully knowing relevant situation on the authorization of the application for exercising the cash options regarding the listing location change and listing & trading of domestically listed foreign shares on main market of the stock exchange of Hong Kong Limited through introduction of CIMC Group (the shift from CIMC B-share to H-share).

本人/本公司_____ (身份证号/营业执照号: _____, 深市证券账户号码: _____, 通讯地址: _____) 系中集 B 股股东。在中集 B 转 H 上市中, 本人/本公司获得了合计_____份 B 股现金选择权 (权利代码: 238001, 权利名称: 中集 ZJP1), 截止行权前仍持有上述 B 股现金选择权。

I / my company _____ (ID card No. / business license No.: _____, Shenzhen securities account No.: _____ and address: _____) is a B-share holder of CIMC Group. During the shift from CIMC B-share to H-share, I / my company gains a total of _____ cash options (code of option: 238001; name of option: ZJP1), and still hold the above cash options before the exercise.

根据贵公司 2012 年 12 月 1 日发布的《中国国际海运集装箱 (集团) 股份有限公司关于境内上市外资股转换上市地以介绍方式在香港联合交易所有限公司主板上市及挂牌交易之 B 股现金选择权实施方案公告》, 本人/本公司要申请行使托管在_____托管单元 (托管单元名称 _____, 托管单元代码 _____) 的中集 B 股现金选择权 (权利代码: 238001, 权利名称: 中集 ZJP1) _____份。

According to “China International Marine Containers (Group) Co., Ltd.—Announcement on B-share Cash Option Implementation Plan Regarding Listing Location Change and Listing & Trading of Domestically Listed Foreign Shares on the Main Board of the Stock Exchange of Hong Kong Limited through Introduction” published on 1 Dec. 2012 by your company, I / my company wants to apply for exercising cash options for CIMC B-shares (code of option: 238001; name of option: ZJP1) entrusted in _____ custodian unit (name of custodian unit: _____ and code of custodian unit: _____)

申请人身份证号码 (或营业执照号码): _____

ID card No. of applicant (or business license No.)

申请人名称: _____

Name of applicant:

申请人收款银行名称: _____

Name of bank of applicant for receivables:

申请人收款银行账号: _____

Bank account No. of applicant for receivables:

联系人: _____

Person to contact:

联系电话: _____

Tel.:

申请人 (签字/盖章): _____ 申请人手印: _____

Applicant (signature/seal): _____ Fingerprint of applicant: _____

日期: _____年____月____日

Date: _____

Attachment 2:

Confirmation Letter

To: China International Marine Containers (Group) Co., Ltd.

_____ (hereinafter referred to as the "Company") confirms that:

1. Upon check by the Company, up to 4 Dec. 2012, the individuals/institutions in the table below (hereinafter referred to as the "Applicants") are B-share holders of China International Marine Containers (Group) Co., Ltd. ("your company") and hold your company's B-shares on a legal basis. According to "China International Marine Containers (Group) Co., Ltd.—Announcement on B-share Cash Option Implementation Plan Regarding Listing Location Change and Listing & Trading of Domestically Listed Foreign Shares on the Main Board of the Stock Exchange of Hong Kong Limited through Introduction" disclosed by your company on 1 Dec. 2012, the Applicants are legally entitled to cash options and application for exercising cash options. According to the relevant agreement between the Company and the Applicants, the Company hereby manually applies for exercising cash options on behalf of the Applicants.

Serial No.	Name of applicant	ID card No./busin	Securities account	Address	Custodian unit	Name of custodian	Code of custodian	Code of option	Name of option	Number of cash options applied

		ess licens e No.	No. for Shen zhen stock mark et			unit	unit			to exercise

2. Upon check by the Company, it is confirmed that the application materials submitted by the Applicants and their entrusted proxies for exercising cash options are factual, complete and accurate.

3. Upon check by the Company, it is confirmed that the “Letter of Confirmation of Investors on Manual Application for Exercise”, the “Authorization Letter” and other relevant documents submitted by the Applicants and their entrusted proxies are signed and sealed by themselves.

4. Upon check by the Company, it is confirmed that the application materials submitted by the Applicants during and for this cash option exercise state their will factually, completely and accurately.

5. The Company has obtained full authorization from the Applicants to handle the application and exercise of cash options for them. Meanwhile, the operators of the Company have obtained full authorization from the Company to handle to cash option application and exercise. The application materials submitted by our operators to your company state the Company’s will factually, completely and accurately, without any concealment or omission.

6. If the Applicants have any dissidence regarding the cash option application and exercise, the Company shall take legal responsibility for all consequences and your company has no responsibility regarding this.

Name of the Company:

(Company seal)

Date: