

**China International Marine Containers (Group) Co., Ltd.**  
**The First Suggestive Announcement on B-share Cash Option**  
**Implementation Regarding Listing Location Change and Listing**  
**& Trading of Domestically Listed Foreign Shares on the Main**  
**Board of the Stock Exchange of Hong Kong Limited through**  
**Introduction**

*China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as “the Company”) and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.*

This announcement only explains the specific operating procedure for the Company’s B-share holders to apply for exercising cash options and other relevant matters. It is not giving advice on whether to apply for exercising the cash options or not. Investors are kindly reminded to pay attention to possible investment risks.

The Company has published the Announcement on B-share Cash Option Implementation Plan Regarding Listing Location Change and Listing & Trading of Domestically Listed Foreign Shares on the Main Board of the Stock Exchange of Hong Kong Limited through Introduction (hereinafter referred to as Announcement on Implementation Plan) on 1 Dec. 2012 and 3 Dec. 2012. For details about the B-share cash option, please refer to relevant papers on <http://www.szse.cn>, <http://www.cninfo.com.cn> and <http://www.cimc.com>.

### **Risk Warning**

1. The application period for the B-share cash options is 9:30 a.m.—11:30 a.m. and 1:00 p.m.—3:00 p.m. on every trading day from 5 Dec. 2012 to 11 Dec. 2012, with the deadline at 3:00 p.m. on 11 Dec. 2012. For manual application, the application materials must be delivered or signed upon arrival by mail before the said deadline for application. During the application period, trading of the Company’s B-shares is suspended.

2. There are two application methods for exercise of cash option as follows: B-share holders who trust the Company’s B-shares with domestic securities companies can conduct cash option application and exercise via the trading system of Shenzhen Stock Exchange. For those B-share holders who DO NOT trust the Company’s

B-shares with domestic securities companies, they shall conduct cash option application and exercise manually.

### **I. Date of record for the B-share cash options implementation**

4 Dec. 2012

### **II. Shareholders eligible for the cash options application and exercise**

All registered CIMC B-share holders other than China Merchants (CIMC) Investment Limited, COSCO Container Industries Limited and its related enterprise Long Honour Investments Limited, as well as directors, supervisors and senior executives holding restricted shares upon the date of record for the B-share cash options implementation (4 Dec. 2012)

### **III. Exercise price of cash option**

HKD 9.83 per share

### **IV. Application period of cash option**

9:30—11:30 a.m. and 1:00—3:00 p.m. on every trading day from 5 Dec. 2012 to 11 Dec. 2012;

The expiration time will be on 3:00 p.m. of 11 Dec. 2012;

In terms of manual application, the transport time or the arrival and sign in of post materials can be up to the expiration time of the application period.

### **V. Procedure for the cash options application**

(1) Shareholders who trusts B shares of the Company in domestic security companies will be able to carry out application and exercise via the trading system of Shenzhen Stock Exchange

Investors shall apply for exercising cash options via their B-share securities accounts. For an investor with more than one B-share accounts, he/she shall apply separately for every of his/her B-share accounts. For an investor holding CIMC B-shares in more than one operating units under one B-share account, he/she shall apply separately for the B-shares held in different operating units.

In accordance with notes of technology system of relevant security company and cash deposit in his/her securities account, B-share holders will select an exercise code and then forward an exercise code. Exercise orders including the following content:

Exercise code: 238001

Category of operation: exercise

Entrust number: the number of B-share cash option

Entrust price: HKD 9.83/share (exercise price)

Application is carried out with exercise order as the unit. The exercise order is efficient that very day and is able to cancel that very day.

(2) Shareholders who didn't trust B-share of the Company in domestic security companies shall conduct manual application and exercise of cash option

Investors shall apply for exercising cash options via their B-share securities accounts. For an investor with more than one B-share accounts, he/she shall apply separately for every of his/her B-share accounts. For an investor holding CIMC B-shares in more than one operating units under one B-share account, he/she shall apply separately for the B-shares held in different operating units.

For details about the to-be-delivered paper list, please refer to relevant contents of Part (II) under "IV. Application method for exercise of cash option" in the text of Announcement on Implementation Plan disclosed by the Company on 1 Dec. 2012 and 3 Dec. 2012.

#### **VI. For contact**

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**Board of Directors**

**China International Marine Containers (Group) Co., Ltd.**

4 December 2012