

## **China International Marine Containers (Group) Co., Ltd. Suggestive Announcement on the Removal of the Stock**

### **Abbreviation and Code for the B-share**

*China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as “the Company”) and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.*

On 20 Nov. 2012, CIMC Group received from China Securities Regulatory Commission (CSRC) the Reply on Approving China International Marine Containers (Group) Co., Ltd. to Go Public on the Main Market of The Stock Exchange of Hong Kong Limited (hereinafter referred to as “SEHK”) (Zheng-Jian-Xu-Ke [2012] No. 1548) for the Company’s application for listing location change and listing & trading of its domestically listed foreign shares on the main market of SEHK through introduction. On 28 Nov. 2012, the Company obtained the approval papers from the Listing Committee of SEHK regarding it conditionally approving in principle the Company’s application for listing location change and listing & trading of domestically listed foreign shares on the main board of SEHK through introduction.

The Company has released the Announcement on B-share Cash Option Implementation Plan Regarding Listing Location Change and Listing & Trading of Domestically Listed Foreign Shares on the Main Board of the Stock Exchange of Hong Kong Limited through Introduction on <http://szse.cn> and <http://www.cninfo.com.cn> dated 1 Dec. 2012 and 3 Dec. 2012, and implemented the B-share cash options according to the announcement, and then released the Announcement of CIMC Group on B-share Cash Option Implementation Results Regarding Listing Location Change and Listing & Trading of Domestically Listed Foreign Shares on the Main Board of the Stock Exchange of Hong Kong Limited through Introduction on 13 Dec. 2012.

It’s expected that the Company will receive the approval letter of SEHK on formally approving the Company’s H-share listing. And the stock abbreviation and code for the Company’s B-share will be removed since 14 Dec. 2012 upon the application to Shenzhen Stock Exchange. The Company’s H-share will be listed and traded on the main board of SEHK after gaining the approval letter of SEHK on formally approving the Company’s H-share listing.

After the stock abbreviation and code for the Company's B-share being removed since 14 Dec. 2012, the Company will withdraw the registration in the Shenzhen branch of China Securities Depository and Clearing Co., Ltd. (hereinafter referred to as "the Shenzhen branch of SD&C"), and the Shenzhen branch of SD&C will terminate to provide the registration service for the Company's B-share in the stock exchange market, thus its relationship with the Company's B-share regarding the securities registration in the stock exchange market will be terminated since the same day.

**Board of Directors**  
**China International Marine Containers (Group) Co., Ltd.**

14 December 2012