

**China International Marine Containers (Group) Co., Ltd.**  
**Announcement on listing of The overseas listed foreign shares**  
**by way of introduction on the Main Board of The Stock**  
**Exchange of Hong Kong Limited**

*China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as “the Company”) and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.*

On 20 Nov. 2012, CIMC Group received from China Securities Regulatory Commission (CSRC) the Reply on Approving China International Marine Containers (Group) Co., Ltd. to Go Public on the Main Market of The Stock Exchange of Hong Kong Limited (hereinafter referred to as “SEHK”) (Zheng-Jian-Xu-Ke [2012] No. 1548) for the Company’s application for listing location change and listing & trading of its domestically listed foreign shares on the main market of SEHK through introduction. On 28 Nov. 2012, the Company obtained the approval papers from the Listing Committee of SEHK regarding it conditionally approving in principle the Company’s application for listing location change and listing & trading of domestically listed foreign shares on the main board of SEHK through introduction.

It’s expected that the Company will receive the approval letter of SEHK on formally approving the Company’s H-share listing. Copies of the Listing Document which is issued in accordance with the requirements under the Hong Kong Listing Rules will be made available for information purposes only during normal business hours, from 17 December 2012 to 19 December 2012 (both days inclusive) at the office of Guotai Junan Capital Limited at 27th Floor, Low Block, Grand Millennium Plaza, 181 Queen’s Road Central, Hong Kong and the office of the Company’s Hong Kong legal advisers, Paul Hastings, at 21–22/F, Bank of China Tower, 1 Garden Road, Hong Kong.

In addition, electronic copies of the Listing Document will be disseminated through the website of the Company at <http://www.cimc.com>, the website of the cninfo at <http://www.cninfo.com.cn/> and the website of the Hong Kong Stock Exchange at <http://www.hkexnews.hk> from 17 December 2012.

**Board of Directors**  
**China International Marine Containers (Group) Co., Ltd.**

17 December 2012