

**China International Marine Containers (Group) Co., Ltd.**  
**Suggestive Announcement on Obtaining the H-share Listing**  
**Approval Letter Regarding Change of Place of Listing of**  
**Domestically Listed Foreign Shares and Listing by Way of**  
**Introduction on the Main Board of**  
**the Stock Exchange of Hong Kong Limited**

*China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as “the Company”) and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.*

On 18 Dec. 2012, the Company received the letter from the Stock Exchange of Hong Kong Limited (SEHK) which officially approved listing of the Company’s H-shares. On 19 Dec. 2012, the Company’s H-shares will be listed for trading on the main board of SEHK. For domestic investors who transact via trading systems of domestic securities companies and overseas investors transacting domestically who do not open H-share accounts in overseas securities companies and continue to transact via trading systems of domestic securities companies, the name and code for the shares they transact are “ZJHD” and “299901”.

For details about transaction, change of custodian, etc. after the CIMC B-to-H Conversion, please refer to the two documents disclosed by the Company on 16 Nov. 2012—“China International Marine Containers (Group) Co., Ltd.-Change of Place of Listing of Domestic Listed Foreign Shares and Listing by Way of Introduction on the Main Board of the Stock Exchange of Hong Kong Limited - Domestic Operation Guide ”(hereinafter referred to as “the Operation Guide”) and “China International Marine Containers (Group) Co., Ltd.-Change of Place of Listing of Domestic Listed Foreign Shares and Listing by Way of Introduction on the Main Board of the Stock Exchange of Hong Kong Limited - Domestic Operation Guide (For Investors Only)”(hereinafter referred to as “the Operation Guide (For Investors Only)”).

Investors can ask for the hard copy of the Operation Guide (For Investors Only) at China International Marine Containers (Group) Co., Ltd., the financial consultant Guotai Junan Securities Co., Ltd. and the operating divisions of securities companies as custodians of CIMC B-shares; and for the online version, at [www.cimc.com](http://www.cimc.com) (the Company’s website), [www.gtja.com](http://www.gtja.com) (the website of Guotai Junan Securities) and [www.cninfo.com.cn](http://www.cninfo.com.cn).

**Board of Directors**  
**China International Marine Containers (Group) Co., Ltd.**  
18 December 2012