Stock Abbr.: ZJJT, ZJHD Stock Code: 000039, 299901 Announcement No.: [CIMC]2012-080

China International Marine Containers (Group) Co., Ltd. Suggestive Announcement on Change of Place of Listing of Domestically Listed Foreign Shares and Listing By Way of Introduction on the Main Board of the Stock Exchange of Hong Kong Limited

China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as "the Company") and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.

Application has been made to the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in the overseas listed foreign shares of the Company, being 1,430,480,509 H Shares. Upon the Listing, all original B Shares of the Company in issue will be converted into H Shares.

On 18 Dec. 2012, the Company received the letter from the Stock Exchange of Hong Kong Limited (SEHK) which officially approved listing of the Company's H-shares. At 9:00 a.m. on 19 Dec. 2012, the Company's H-shares will be listed for trading on the main board of SEHK.

I. About securities name and code

(1) For overseas investors transacting overseas (who have opened independent H-share accounts with Guotai Junan Securities Hong Kong or other overseas brokers, changed the custody of their CIMC H-shares to the accounts after the CIMC B-to-H Conversion, and will transact via overseas securities companies), the name and code for the shares they transact are "ZJJT" and "2039" respectively; (2) For domestic investors who transact via trading systems of domestic securities companies and overseas investors transacting domestically who do not open H-share accounts in overseas securities companies and continue to transact via trading systems of domestic securities companies, the name and code for the shares they transact are "ZJHD" and "299901" respectively.

II. For details about transaction, change of custodian, etc. after the CIMC B-to-H Conversion

Please refer to the two documents disclosed by the Company on 16 Nov. 2012—"China International Marine Containers (Group) Co., Ltd.-Change of Place of

Listing of Domestic Listed Foreign Shares and Listing by Way of Introduction on the Main Board of the Stock Exchange of Hong Kong Limited - Domestic Operation Guide ”(hereinafter referred to as “the Operation Guide”) and “China International Marine Containers (Group) Co., Ltd.-Change of Place of Listing of Domestic Listed Foreign Shares and Listing by Way of Introduction on the Main Board of the Stock Exchange of Hong Kong Limited - Domestic Operation Guide (For Investors Only)”(hereinafter referred to as “the Operation Guide (For Investors Only)”).

Investors can ask for the hard copy of the Operation Guide (For Investors Only) at China International Marine Containers (Group) Co., Ltd., the financial consultant Guotai Junan Securities Co., Ltd. and the operating divisions of securities companies as custodians of CIMC B-shares; and for the online version, at www.cimc.com (the Company’s website), www.gtja.com (the website of Guotai Junan Securities) and www.cninfo.com.cn.

III. Amendments to the Company’s Articles of Association and other relevant rules, as well as the disclosure

In order to meet the requirements for listing on the main board of SEHK, as reviewed and approved at the Third Special General Meeting on 30 Aug. 2012, the Company amended its Articles of Association. Accordingly, it also revised the Specific Implementation Rules for the Audit Committee, the Specific Implementation Rules for the Remuneration and Appraisal Committee. Investors can find the aforesaid documents online on www.cimc.com and www.cninfo.com.cn.

Board of Directors
China International Marine Containers (Group) Co., Ltd.
19 December 2012