Stock Abbr.: ZJJT, ZJHD Stock Code: 000039, 299901 Announcement No.: [CIMC]2012-079

China International Marine Containers (Group) Co., Ltd.

Suggestive Announcement on the Recent Share Prices Regarding Listing H Shares by way of Introduction on the Main Board of the Stock Exchange of Hong Kong Limited

China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as "the Company") and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.

Application has been made to the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in the overseas listed foreign shares of the Company, being 1,430,480,509 H Shares. Upon the Listing, all B Shares in issue will be converted into H Shares and the H Shares will be listed on the Main Board of the Hong Kong Stock Exchange. This announcement particularly provides recent prices for the Company's A-shares and B-shares with Shenzhen Stock Exchange, which investors and shareholders are kindly reminded to pay attention to.

As at 17 December 2012, the total number of issued Shares of the Company was 2,662,396,051 Shares, which comprised of 1,231,915,542 A Shares and 1,430,480,509 B Shares. Immediately after the completion of the H Share Listing, the total number of issued Shares of the Company is still 2,662,396,051 Shares, which comprise of 1,231,915,542 A Shares and 1,430,480,509 H Shares. Based on the unaudited net assets attributable to Shareholders of approximately RMB19,074,588,000 as at 30 September 2012, and calculated on the basis of 2,662,396,051 Shares in issue, the unaudited net asset value per Share would be approximately RMB7.16 (approximately HK$8.82).

The following table sets out the recent share prices of the A Shares and B Shares on the Shenzhen Stock Exchange, including the day high, day low and closing prices and trading volumes of A Shares on 14 December and 17 December 2012 and the day high, day low and closing price and trading volume of B Shares on 29 November 2012 (being the last trading day of the B Shares):

	Date	Share price	Trading	As %

		Day high		Day low		Closing price		volume	of the total issued Shares
		RMB	HK$	RMB	HK$	RMB	HK$	(Shares)	
A Share	14 December 2012	10.90	13.43	10.40	12.81	10.84	13.35	23,618,400	0.89%
A Share	17 December 2012	10.89	13.41	10.69	13.17	10.79	13.29	17,135,500	0.64%
B Share	29 November 2012 (being last trading day of the B Shares)	N/A	9.74	N/A	9.69	N/A	9.70	110,389,000	0.43%

As disclosed in the Announcement on Cash Option Implementation Results, Broad Ride had provided the Cash Option to all the B Shareholders who had applied for the Cash Option. The price per B Share paid by Broad Ride to the B Shareholders pursuant to the Cash Option was HK$9.83 per B Share.

The above information is provided for reference purposes only. The historical share prices of the A Shares and/or B Shares as well as the price paid by Broad Ride to the B Shareholders pursuant to the Cash Option may not be indicative of the shares price at which the H Shares will trade following the Listing. Investors should refer to the Listing Document (in particular, the section headed “Risk Factors” in the Listing Document) and the Formal Notice before making decisions about H Share trading.

The Listing Document and related announcements is available for viewing on the website of the Company at http://www.cimc.com, the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the website of cninfo at http://www.cninfo.com.cn/.

Board of Directors

China International Marine Containers (Group) Co., Ltd.

18 December 2012