China International Marine Containers (Group) Co., Ltd.

Suggestive Announcement on Domestic Operations Regarding Change of Place of Listing of Domestically Listed Foreign Shares and Listing By Way of Introduction on The Main Board of The Stock Exchange of Hong Kong Limited

China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as "the Company") and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.

Special notes:

After the change of place of listing of the Company's domestically listed foreign shares and the listing by way of introduction on the main board of the Stock Exchange of Hong Kong Limited (hereinafter referred to as "CIMC B-to-H Conversion"), investors should continue to operate through the business departments of the securities companies with which they maintain their accounts in handling related matters, and the method of operation for principal businesses will remain basically unchanged from that for B share trading in the past. For details please consult the securities companies concerned.

To ensure smooth transaction by investors via the trading systems of domestic securities companies after CIMC B-to-H Conversion, investors should confirm with the securities companies with which they maintain their accounts whether their trading system has been converted and upgraded, as only securities companies who have implemented and completed the conversion and upgrade of their trading systems can provide real-time trading information of converted CIMC H shares and accept trading instructions in the future. If such securities companies have confirmed that they will not convert and upgrade their trading systems (for the name list of domestic securities companies which are holding CIMC B-shares in trust and haven't upgraded their trading systems, please see Attachment 2 of this announcement), investors may change, after listing of CIMC H-shares, the custodians and place their CIMC B shares with securities companies that have completed the conversion and upgrade of their trading systems (for the name list of such securities companies, please see Attachment 1 of this announcement), or may change the custodian to Guotai Junan Securities Co., Ltd.. Overseas investors can also apply for transferring relevant shares to the custody of overseas securities companies or custodian banks.

For investors who search for quotations of CIMC H-shares via the quotation display channels and methods provided by domestic securities companies that have updated their trading systems, the securities code and name to search are “299901” and “ZJHD” (“中集 H 代”) respectively; for investors via other channels and methods, the securities code to search is “2039”.

After the CIMC B-to-H Conversion, the securities code and name for CIMC H-share domestic transaction instruction are “299901” and “ZJHD” (“中集 H 代”) respectively. The way of CIMC H-share domestic transaction instruction is basically the same with that of B-shares listed with Shenzhen Stock Exchange.

As trading systems, regulations and business flows vary among different securities companies, this suggestive announcement will serve only as a general reference for operations. Detailed procedures and process flows of the actual operation are subject to the pertinent regulations of securities companies engaged by investors. The Company kindly reminds that investors should fully inform themselves of the specific requirements and provision relating to CIMC B-to-H Conversion of the securities company with which they open their account.

The domestic securities market has no precedent for such a B-to-H conversion. Although domestic securities companies have run many tests when they upgrade their trading systems, there may still be some flaws due to various reasons during the initial stage of system running and investors are kindly reminded to pay attention to possible risks. For any question regarding trading system operation or custody transfer, investors should directly go to the domestic securities companies with which they maintain their accounts, or consult the Company, Guotai Junan Securities or Guotai Junan Securities (Hong Kong) Co., Ltd. (Guotai Junan Securities Hong Kong).

I. For investors who have trusted their accounts with domestic securities companies that have upgraded their trading systems

(I) Manner of instruction

If the securities company engaged by an investor has completed the upgrade of its trading system, the manner of instruction in which the investor will sell CIMC H-shares via the securities company will remain basically unchanged, which will be the method of investment instruction registered by the investor with the business department of the original securities company with which he / she is maintaining an account. However, the extent of conversion varies among different securities companies. Aside from counter instructions and online instructions, investors should consult the securities companies with which their accounts are maintained to confirm whether other instructions methods such as on-site self-service terminals of the business department support converted CIMC H shares.

For the name list of domestic securities companies that have completed the conversion and upgrade of their trading systems, please see Attachment 1 of this announcement.

Overseas investors can also apply for transferring relevant shares to the custody of overseas securities companies or custodian banks.

(II) Real-time trading information

An investor may obtain real-time trading information and notices of trading suspension / resumption in respect of CIMC B-to-H Conversion via the existing channels and means for the display of trading information provided by the securities company with which he / she maintains an account, such as on-site self-service terminals at the business department and online trading customer terminals, etc. A client has to upgrade his / her trading information client system before he / she searches for trading information using the trading information client system provided by the securities company engaged by the client. For specific channels for obtaining trading information, please contact and confirm with the engaged securities company.

For investors who search for quotations of CIMC H-shares via the quotation display channels and methods provided by domestic securities companies that have updated their trading systems, the securities code and name to search are “299901” and “ZJHD” (“中集 H 代”) respectively; for investors via other channels and methods, the securities code to search is “2039”.

(III) Principal trading rules

The stock code and name of H shares after CIMC B-to-H Conversion were referred to as “299901” and “中集 H 代”, respectively, for domestic trade instructions which were basically the same as that for Shenzhen B shares.

Unless otherwise noted, the following trading rules are applicable to all domestic investors and domestically trading overseas investors.

1. Price movement limits

There are no daily price movement limits for H share.

2. Day trade system

The H share day trade system operates on a T+0 basis, namely one can buy and sell on the same day for unlimited times. Short-selling of designated stocks (such as certain large-cap blue-chip stocks) is also allowed.

As domestic investors and domestically trading overseas investors may only continue to hold or sell converted CIMC H shares, they may not conduct any day trade. Only non-domestically trading overseas investors may conduct day trade in accordance with this rule.

3. Minimum price fluctuation

H shares are not traded on uniform ranges of price fluctuation. Different minimum price fluctuation ranges apply to different stocks depending on the range of their listing prices, as indicated in the following table:

Table of Minimum Price Fluctuations of H Shares

Unit: HKD

Range of Stock Price	Minimum Fluctuation
0.01-0.25	0.001
0.25-0.5	0.005
0.5-10	0.01
10-20	0.02
20-100	0.05
100-200	0.1
200-500	0.2
500-1000	0.5
1000-2000	1

2000-5000	2
5000-9995	5

4. Valid price range for sell transaction orders

The prices instructed for H share transaction orders cannot exceed ranges acceptable by the SEHK, otherwise the transaction order will be automatically cancelled. The valid price range of H share sell order is the valid range of instructed transaction prices determined according to the price of minimum fluctuation on the basis of the prevailing traded price. The lowest valid price for a sell order should be the prevailing traded price minus 10 minimum fluctuation price intervals, and the highest valid price for a sell order should be the prevailing traded price plus 100 minimum fluctuation price intervals. If the instructed sell price falls between the prevailing traded price and the lowest valid instructed price, the order will be transacted immediately; if the instructed sell price is higher than the prevailing traded price but lower than the highest valid price, the order will be put into the queue for transaction.

Example:

If the prevailing traded price for an H share counter is 8.00, the current valid price range of sell orders for this H share counter would be: 7.9-9.00, and sell orders with an instructed price between 7.9-8.00 will be immediately taken, while those with instructed prices between 8.01-9.00 will be put into the queue.

(Note: the above description is extracted from the trading rules of the SEHK regarding price ranges. For details please refer to the website of the SEHK.)

5. Trading hours and the processing of trading orders for CIMC B-to-H Conversion

The trading hours for non-domestically trade overseas investors are identical with the H share trading hours, namely 9:00-16:00 on trading days of SEHK. Specifically, they include the following bands:

1) 9:00-9:30: the pre-opening session;
2) 9:30-12:00: the morning session;
3) 12:00-13:00: the extended morning session;
4) 13:00-16:00: the afternoon session.

There are no afternoon sessions or extended morning sessions on Christmas Eve, New Year Eve and Chinese New Year Eve (for example, there are no afternoon sessions or extended morning sessions on 24 Dec. 2012 and 31 Dec. 2012. Please pay attention to that the coming Chinese New Year Eve (9 Feb. 2013, Saturday) is not a trading day, while the last trading day before the coming Chinese New Year Eve (8 Feb. 2013, Friday) will be a full-day trading day). The trading hours for domestic investors and domestically trading overseas investors are 9:15-15:00 on common trading days of SEHK and SZSE. During the aforesaid time bands, trading orders of domestic investors and domestically trading overseas investors will be handled in the following order:

1) 9:15-9:30: Sell orders may be input, revised or cancelled. No transaction receipts will be issued during this period. The trading order will be stored in the trading system of domestic securities companies, who will send all stored orders to Guotai Junan Hong Kong at 9:30 and forward to HKEX;
2) 9:30-11:30 Sell orders may be input and transaction receipts will be issued. Pending orders can be cancelled;
3) 11:30-13:00 Orders placed between 9:15 and 11:30 which have not been cancelled will received transaction receipts. Sell orders may be input, revised or cancelled. The trading order will be stored in the trading system of domestic securities companies, who will send all stored orders to Guotai Junan Hong Kong at 13:00 and forward to HKEX

4) 13:00-15:00 Sell orders may be input and transaction receipts will be issued. Pending orders can be cancelled;
5) 15:00-16:00 No new orders may be submitted, nor may pending orders be cancelled. Sell orders given during the day and not cancelled will remain valid and transaction receipts may still be received.
6. Collective at-auction mechanism
A further breakdown of the pre-opening session for H shares (9:00-9:30) into four bands is set out as follows:
1) Input of buy / sell orders (9:00-9:15): auction orders may be entered into the system and may also be revised or cancelled. If the revision involves only a decrease in the number of shares bought or sold, the waiting time and sequence for order matching will not be affected. However, if the revision involves a change in prices or an increase in the number of shares bought or sold, the original waiting time and sequence for order matching will no longer be valid;
2) Pre-matching period (9:15-9:20): bidding prices may be input into the system but no buy / sell orders may be revised or cancelled.
3) Matching period (9:20-9:28): the automatic matching of auction orders must be conducted in accordance with Rule 517 (1) (a). During this period, no buy / sell orders may be input into, revised or cancelled in the system. All trades entered into during the matching period in accordance with methods stipulated in Rule 517 (1) (a) of the Rules of the Exchange of SEHK pertaining to H shares will be deemed as trades entered into at the start of the matching period.
4) Time-out period (9:28-9:30): The system will be in a standstill condition to transit from the pre-trading session to the continuous trading session. During this period, no buy / sell orders may be input, revised or cancelled.
After the CIMC B-to-H Conversion, the aforesaid collective at-auction mechanism will only apply to non-domestically trading overseas investors, while domestic investors and domestically trading overseas investors may only place limit orders (starting from 9:15) but not at-auction orders.
7. Types of buy / sell orders
1) At-auction limit orders
At-auction limit orders are buy or sell orders with designated prices placed by investors during the buy / sell order input period during the pre-opening session. During the matching period, if the specified price of a buy order is equal to or higher than the indicative equilibrium price (IEP), or if the specified price of a sell order is equal to or lower than the IEP, automatic matching of the at-auction limit order will be executed at the IEP calculated will be at the end of the pre-order matching period.
2) At-auction orders
An at-auction order is a buy order or a sell order with no specified price input during the order input period or pre-order matching period of the pre-opening session for automatic order matching by the investor. The automatic order matching of an at-auction order is conducted during the order matching period at the IEP calculated at the end of the pre-order matching period. After the CIMC B-to-H Conversion, only non-domestically trading overseas investors may place at-auction orders, while domestic investors and domestically trading overseas investors will not be able to place at-auction orders.
3) Auction orders
Auction orders comprise at-auction orders and at-auction limit orders (as the case may be).
8. Odd lots

Stocks are traded at SEHK in one board lot or more, while stocks in quantity less than one board lot are treated as odd lots. However, at SEHK the size of one board lot varies from counter to counter, as SEHK stipulates that each single transaction in securities should typically carry an amount of not less than HK$2,000, and each listed company may determine the size of the board lot of its shares based on its own conditions. Investors who wish to dispose of odd lots will have to do so at prices slightly lower than market rates to institutions specialised in the acquisition of odd lot shares. The transaction price typically represents 85%-90% of the market rate.

The available balance of odd lots held by the investor after a trading instruction has been placed for the disposal of odd lots in one single transaction will be zero. In other words, all odd lots held by an investor should be disposed of in one single transaction. The trading instruction for odd lots may be given independently for execution or consolidated into the trading instruction for board lots.

After the CIMC B-to-H Conversion, the transaction price for the odd lots of investors trading via the trading systems of domestics securities companies will be based on a discounted price pledged by Guotai Junan Hong Kong (90% of the averaged traded price or market price for board lots), namely: if the number of shares under the trading instruction exceeds one board lot, after all board lots have been traded, the odd lots will be given assured trading at a trading price equivalent to *90% of the average traded price of the board lots. If the number of shares under the trading instruction is less than one board lot, such shares will be given assured trading at a trading price equivalent to *90% of the prevailing market price.

The minimum volume of CIMC B-to-H Conversion shares to be placed in one single trading instruction is 100 shares, quantities of less than 100 shares are treated as odd lots. Prior to the last trading day for CIMC B shares, investors may buy additional shares to consolidate odd lots into one board lot or sell to eliminate odd lots and keep board lots.

II. For investors who have trusted their accounts with domestic securities companies that have not upgraded their trading systems

If the trading system of the securities company with which an investor maintains his / her account has not been converted or upgraded, the investor will be unable to instruct the securities company to transact. The investor may change, after the listing of CIMC H-share, the custodian of his / her shares to a domestic securities company that has completed the conversion and upgrade of its trading system and place trading instructions via means supported by Guotai Juan Securities.

For the name list of domestic securities companies which are holding CIMC B-shares in trust and haven’t upgraded their trading systems, please see Attachment 2 of this announcement.

Overseas investors can also apply for transferring relevant shares to the custody of overseas securities companies or custodian banks.

III. Operation guide for changing custody of shares

“Changing custody” in this announcement refers to domestic investors and domestically-transacting overseas investors changing their domestic securities companies in a way similar to changing custody of Shenzhen B-shares, or overseas investors applying for changing the custody of relevant shares to overseas securities companies or custodian banks.

A domestic investor can only change the custody of his / her shares to another domestic securities company.

An overseas investor can change the custody of his / her shares to an overseas or domestic securities company.

(I) Application for changing custody to a domestic securities company

An investor who wishes to apply for change of domestic custodians should first open a cash account with the business department of the new securities company and confirm the number of the code number of the business department of the new securities company so as to complete the application form for change of custodian. And the specific operation procedure for changing custody to a domestic securities company is as follows:

1. T Day: The investor applying for change of custodian should bring along his / her identification documents to the business department of the securities company with which he / she is maintaining an account and complete the Application Form for Change of Domestic Custodians for H Shares;

2. After the business department of the securities company with which the investor is maintaining an account confirms that the identification documents of the investor accord with the application form for change of custodian, it will apply on behalf of the investor for change of custodian through trading offer of Shenzhen B-shares.

3. T+1 Day: The investor may check for the transferred-in shares in the relevant account of the business department of the transferred-in securities company;

4. If the securities company with which the investor is maintaining his / her account hasn't upgraded its trading system and change of custodian cannot be achieved through trading offer, the procedure for changing to an overseas custodian can be adopted and Guotai Junan Securities will transfer the custodian change application to Guotai Junan Securities Hong Kong to handle.

(II) Application for changing custody to an overseas securities company

Prior to applying for change of overseas custodians, the domestic-trading foreign investor should open a securities trading account with a securities company or custodian bank in Hong Kong at his / her choice. The investor applying for change of custodian should fill out relevant information for his / her securities account. And the detailed procedures for change of overseas custodians are as follows:

1. T Day: The investor shall bring along his / her identification documents to the business department of the securities company with which he / she is maintaining an account and then fill out the Application Form for Change of Overseas Custodians for H Shares.

2. The business department of the securities company with which the investor is maintaining an account shall check that the identification documents of the investor are in line with the Application Form for Change of Overseas Custodians for H Shares, and affix a seal to the form, and then freeze the investor's shares changed for custodian, meanwhile, it shall submit the application for change of custodian to Guotai Junan Securities (For details about the way of submission, please refer to the Domestic Operation Guide of China International Marine Containers (Group) Co., Ltd. Regarding Listing Location Change and Listing & Trading of Domestically Listed Foreign Shares on Main Market of the Stock Exchange of Hong Kong Limited

through Introduction disclosed on www.cimc.com (the Company's website), www.gtja.com and www.cninfo.com.cn dated 16 Nov. 2012);
3. Guotai Junan Securities will pass on the application for change of overseas custodians of each domestic securities company to Guotai Junan Securities Hong Kong.
It isn't allowed to conduct the entrusted application for the change of overseas custodians through the way of B-share trading offer for change of custodians.

IV. Domestic operation guide

For details about transaction, change of custodian, etc. after the CIMC B-to-H Conversion, please refer to the "Domestic Operation Guide of China International Marine Containers (Group) Co., Ltd. Regarding Listing Location Change and Listing & Trading of Domestically Listed Foreign Shares on Main Market of the Stock Exchange of Hong Kong Limited through Introduction" and the "Domestic Operation Guide of China International Marine Containers (Group) Co., Ltd. Regarding Listing Location Change and Listing & Trading of Domestically Listed Foreign Shares on Main Market of the Stock Exchange of Hong Kong Limited through Introduction (For Investors Only)" (hereinafter referred to as "the Operation Guide" and "the Operation Guide (For Investors Only)") disclosed on 16 Nov. 2012.
Investors can ask for the hard copy of the Operation Guide (For Investors Only) at China International Marine Containers (Group) Co., Ltd., the financial consultant Guotai Junan Securities Co., Ltd. and the operating divisions of securities companies as custodians of CIMC B-shares; and for the online version, at www.cimc.com (the Company's website) , www.gtja.com and www.cninfo.com.cn.
The domestic securities market has no precedent for such a B-to-H conversion. Although domestic securities companies have run many tests when they upgrade their trading systems, there may still be some flaws due to various reasons during the initial stage of system running and investors are kindly reminded to pay attention to possible risks. For any question regarding trading system operation or custody transfer, investors should directly go to the domestic securities companies with which they maintain their accounts, or consult the Company, Guotai Junan Securities or Guotai Junan Securities (Hong Kong) Co., Ltd.. The ways of contact for the Company, Guotai Junan Securities or Guotai Junan Securities (Hong Kong) Co., Ltd. are as follows:

Abbreviation of the institution	Business content	Person for contact	Way of contact
CIMC	Investor relations	Wang Xinjiu	Tel: 0755-26802706 Email：Xinjiu.wang@cimc.com
Guotai Junan Securities Hong Kong	Clearing and settlement	Lin Anyi Liang Jinye	Tel.: 852-25097575 Email:crystal.lam@gtjas.com.hk Tel.: 852-25097565 Email：kenny.leung@gtjas.com.hk

Abbreviation of the institution	Business content	Person for contact	Way of contact
Guotai Junan Securities	Business acceptance for domestic securities companies	Business acceptance for “ZJHD”	Tel.: 021-38675890 Fax: 021-38675690
	Business consultation	Zhu Chunming	Tel.: 021-38674794 Email: zhuchunming008768@gtjas.com

The Board of Directors of the Company will perform its duty of information disclosure in a timely manner according to the progress of work in the future.

Board of Directors
China International Marine Containers (Group) Co., Ltd.
24 December 2012

Attachment 1: Name list of domestic securities companies that have completed the conversion and upgrade of their trading systems (a total of 66 companies)

Guotai Junan Securities Co., Ltd.	Shanxi Securities Co., Ltd.
China Merchants Securities Co., Ltd.	Zheshang Securities Co., Ltd.
GF Securities Co., Ltd.	Bohai Securities Co., Ltd.
Ping An Securities Limited	First Capital Securities Co., Ltd.
Guosen Securities Co., Ltd.	Wanlian Securities Co., Ltd.
China Galaxy Securities Co., Ltd.	Sealand Securities Co., Ltd.
Huatai Securities Co., Ltd.	Shanghai Securities Co., Ltd.
Shenyin & Wanguo Securities Co., Ltd.	Huaan Securities Co., Ltd.
China Investment Securities Co., Ltd.	Guolian Securities Co., Ltd.
Essence Securities Co., Ltd.	CITIC WT Securities Co., Ltd.
Everbright Securities Co., Ltd.	Minsheng Securities Co., Ltd.
Haitong Securities Co., Ltd.	China Minzu Securities Co., Ltd.
China Securities Co., Ltd.	Caitong Securities Co., Ltd.
CITIC Securities Co., Ltd.	Nanjing Securities Co., Ltd.
BOC International Securities Co., Ltd.	China Fortune Securities Co., Ltd.
Guangzhou Securities Co., Ltd.	Soochow Securities Co., Ltd.
Great Wall Securities Co., Ltd.	Jianghai Securities Co., Ltd.
Changjiang Securities Co., Ltd.	Guodu Securities Co., Ltd.
Founder Securities Co., Ltd.	Hengtai Securities Co., Ltd.
Dongguan Securities Co., Ltd.	TF Securities Co., Ltd.
Guoyuan Securities Co., Ltd.	Pacific Securities Co., Ltd.
Southwest Securities Co., Ltd.	Caida Securities Co., Ltd.
Yingda Securities Co., Ltd.	Huachuang Securities Co., Ltd.
Xiangcai Securities Co., Ltd.	Huarong Securities Co., Ltd.
CITIC Securities (Zhejiang) Co., Ltd.	China Dragon Securities Co., Ltd.
Qilu Securities Co., Ltd.	Tebon Securities Co., Ltd.

Huaxi Securities Co., Ltd.	Northeast Securities Co., Ltd.
Dongxing Securities Co., Ltd.	Donghai Securities Co., Ltd.
Cinda Securities Co., Ltd.	Western Securities Co., Ltd.
Orient Securities Company Limited	Industrial Securities Co., Ltd.
Chinalion Securities Co., Ltd.	Datong Securities Co., Ltd.
UBS Securities Co., Ltd.	Hongyuan Securities Co., Ltd.
China International Capital Corporation Limited (CICC)	New Times Securities Co., Ltd.

Attachment 2: Name list of domestic securities companies which are holding CIMC B-shares in trust and haven't upgraded their trading systems (a total of 19 companies)

Zhongshan Securities Co., Ltd.	Capital Securities Co., Ltd.
Century Securities Co., Ltd.	Golden Sun Securities Co., Ltd.
Goldstate Securities Co., Ltd.	Yintai Securities Co., Ltd.
China Development Bank Securities Co., Ltd.	Sinolink Securities Co., Ltd.
Tongxin Securities Co., Ltd.	Vanho Securities Co., Ltd.
Daton Securities Co., Ltd.	Rising Securities Co., Ltd.
Huafu Securities Co., Ltd.	Hwabao Securities Co., Ltd.
Fortune Securities Co., Ltd.	Aerospace Securities Co., Ltd.
Minmetals Securities Co., Ltd.	Hongta Securities Co., Ltd.
Southern Securities Co., Ltd.(under the bankruptcy liquidation)	