China International Marine Containers (Group) Co., Ltd.

Announcement on the Project Regarding China International Marine Containers (Hong Kong) Ltd. Issuing Commercial Bills of US$ 600 Million in the US

China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as "the Company") and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.

On 20 Dec. 2012, China International Marine Containers (Hong Kong) Ltd. (a wholly-owned subsidiary of the Company), Bank of China and Bank of America Merrill Lynch held a ceremony in Shenzhen to sign the three-party cooperation framework agreement for the project to issue commercial bills of US$ 600 Million in the US. The commercial bill project intends to raise a total of US$ 600 Million, with a financing period of three years. For this project, the New York branch of Bank of China will be the L/C issuing bank and Bank of America Merrill Lynch will be the arranger, depository and dealer. The purpose of this project is to adjust the Company's debt structure.

Board of Directors
China International Marine Containers (Group) Co., Ltd.
28 December 2012