



FIYTA Holdings Ltd.
2013 3rd Quarterly Report

October 2013

Section 1 Important Notice

The Board of Directors, the Supervisory Committee, directors, supervisors and senior executives of the Company hereby confirm that there are no fictitious statements, misleading presentation or important omissions carried in this quarterly report, and shall take all responsibilities, individually and/or jointly, for the reality, accuracy and completion of the contents.

All the directors attended the board meeting for reviewing the Annual Report.

Mr. Lai Weixuan, the Company leader, Mr. Li Dehua, chief financial officer, and Mr. Hu Xinglong, the manager of the accounting department (accounting supervisor) hereby confirm the authenticity and completeness of the financial report enclosed in this quarterly report.

Section 2 Financial Data Summary and Change of Shareholders

I. Key Accounting Data and Financial Indicators

May the Company make retroactive adjustment or restatement of the accounting data of the previous years due to change of the accounting policy and correction of accounting errors?

☐ yes ☒ no

	End of the reporting period	End of the previous year	Increase/decrease of the end of the reporting period vs the end of the previous year	
Total assets, in CNY	3,553,202,767.36	3,326,763,824.86	6.81%	
Net profit attributable to the Company's shareholders, in CNY	1,509,783,303.29	1,446,677,625.13	4.36%	
	Reporting Period	Increase/decrease of the reporting period vs the same period of the previous year (%)	From year beginning to the end of the reporting period	Increase/decrease from the year beginning to the end of the reporting period vs the same period of the previous year (%)
Revenues in CNY	820,332,993.90	5.29%	2,328,686,760.76	2.91%
Net profit attributable to the Company's shareholders, in CNY	35,691,788.41	21.38%	104,789,208.28	10.66%
Net profit attributable to the Company's shareholders less the non-recurring gains/losses, in CNY	35,207,807.88	20.37%	103,286,039.96	8.31%
Net cash flows arising from business activities, in CNY	--	--	140,162,346.92	
Basic earning per share (CNY/share)	0.091	21.33%	0.267	10.79%
Diluted earning per share (CNY/share)	0.091	21.33%	0.267	10.79%

Net assets-income ratio , weighted average, (%)	2.4%	23.53%	7.08%	7.71%
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Non-recurring gain/loss items and amount involved

√ Applicable □ Inapplicable

In CNY

Items	From year beginning to the end of the reporting period	Notes
Gain/loss from disposal of non-current assets, including the part offset from the provision for impairment of assets.	440,595.45	It is the earning from disposal of the idle office building in Chengdu amounting to CNY 427,651.20 in the current year and loss from disposal of other fixed assets.
Government subsidy credited to the current gain and loss (except the government subsidies closely related with the Company's business and enjoyable according to the unified standard quota or fixed amount specified by the central government).	1,785,493.22	The government subsidy amounting to CNY 1,549,493.22 acquired in the current year and credited to the current gain and loss and the government subsidy amounting to CNY 236,000.00 acquired in previous years and credited to the current gain and loss.
Operating income and expenses other than the aforesaid items	-265,607.20	Other various non-operating revenue and expenditure
Less: Amount affected by the income tax	451,637.41	
Amount affected by minority equity (after tax)	5,675.74	The amount of the minority equity affected after deduction of the government subsidy amounting to CNY 16,993.22 received by 68 Station Co., Ltd., one of the subsidiaries.
Total	1,503,168.32	--

For the Company's non-recurring gain/loss items as defined in the Explanatory Announcement No. 1 on Information Disclosure for Companies Offering their Securities to the Public – Non-recurring Gains and Losses and its non-recurring gain/loss items as illustrated in the Explanatory Announcement No. 1 on Information Disclosure for Companies Offering their Securities to the Public – Non-recurring Gains and Losses which have been defined as recurring gains and losses, it is necessary to explain the reason.

□ Applicable ✓ Inapplicable

II. Total Shareholders and Shares Held by Top Ten Shareholders at the End of the Reporting Period

In shares

Total shareholders at the end of the reporting period		29,952				
Shares held by the top ten shareholders						
Shareholders	Nature of Shareholders	Shareholding Proportion (%)	Number of shares held	Number of restricted shares held	Pledged or frozen	
					Status of the shares	Quantity
AVIC	State-owned	41.49%	162,977,327	162,977,327		
National Social	Domestic	2.23%	8,776,289	0		
China	Foreign	1.93%	7,586,270	0		
GOLDEN	Foreign	0.87%	3,418,284	0		
KGI ASIA	Foreign	0.77%	3,012,085	0		
Zhongrong	_Domestic	0.76%	3,000,000	0		
Zhongrong	_Domestic	0.76%	3,000,000	0		
Essence	Foreign	0.71%	2,778,192	0		
ICBC – UBS	Domestic	0.38%	1,500,000	0		
Hua	Domestic	0.32%	1,258,600	0		
Shares held by the top ten shareholders without sales restriction						
Shareholders		Number of unrestricted shares		Share Type		
				Share Type	Q'ty	
National Social Security Fund 110 Portfolio		8,776,289		RMB ordinary shares (A shares)	8,776,289	
China Merchants Securities (Hong Kong) Limited		7,586,270		Foreign shares listed domestically (B shares)	7,586,270	
GOLDEN CHINA PLUS MASTER FUND		3,418,284		Foreign shares listed domestically (B shares)	3,418,284	

KGI ASIA LIMITED	3,012,085	Foreign shares listed domestically (B shares)	3,012,085
Zhongrong International Trust Co., Ltd. – Zhongrong Enhancement No. 21	3,000,000	RMB ordinary shares (A shares)	3,000,000
hongrong International Trust Co., Ltd. – Zhongrong – Goldtouch No. 11 Securities	3,000,000	RMB ordinary shares (A shares)	3,000,000
Essence International Securities (Hong Kong) Limited	2,778,192	Foreign shares listed domestically (B shares)	2,778,192
ICBC – UBS SDIC Selected Growth Equity Securities Investment Fund	1,500,000	RMB ordinary shares (A shares)	1,500,000
Hua Hongxiang	1,258,600	RMB ordinary shares (A shares)	1,258,600
Dai Wen	1,215,200	RMB ordinary shares (A shares)	1,215,200
Relationship/concerted action among the above shareholders	The Company has never found any business relations among them or any evidence proving that they belong to the persons of concerted action as specified in the Measures on Listed Companies on Disclosing the Shareholding Information.		
Note to the shareholders involved in margin financing & securities lending (if any)	Inapplicable		

Did the shareholders conduct agreed repurchase securities trading in the reporting period?

☐ yes ☒ no

Section 3 Significant Events

I. Great Change in Principal Accounting Statement Items and Financial Indicators and the Causes

1. Accounts receivable amounting to CNY 400,625,668.32 increased by CNY 91,508,394.01 over the year beginning with growth rate of 29.60% over the year beginning was mainly due to growth of sales.
2. Advance payments amounting to CNY 133,622,629.81 increased by CNY 58,204,063.41 over the year beginning is mainly due to that the partial payment in advance has not yet settled in the current year according to the contract.
3. Accounts payable amounting to CNY 303,917,689.92, increased by CNY 92,620,123.49 over the year beginning with growth rate of 43.83% is mainly due to increase of procurements in the reporting period due to growth of sales.
4. Other current assets amounting to CNY 22,914,141.60, decreased by CNY 28,129,260.37 over the year beginning with decrease rate of 55.11% over the year beginning is mainly due to decrease of the amount of the input VAT as offset in the reporting period over the year beginning.
5. The short term loans amounting to CNY 1,038,787,629.42, decreased by CNY 371,012,370.58 over the year beginning was mainly due to that the Company issued corporate bonds and the raised capital was partially used for repayment of the short term loans.
6. The interest payable at the end of the reporting period amounting to CNY 15,658,033.61, increased by CNY 8,281,636.05 over the year beginning with growth rate of 225.97%, is mainly due to that the Company issued corporate bonds, the interest was payable annually and the interest was provided in the reporting period.
7. The bonds payable amounting to CNY 400,000,000.00 while CNY0.00 at the year beginning is due to increase of the bonds resulted from the Company's issuance of CNY400 million of corporate bonds in the reporting period.
8. The sales expenses from the year beginning to the end of the reporting period amounting to CNY 480,619,406.14, increased by CNY 71,754,881.3 over the same period of the previous year with growth rate of 14.88% is mainly due to increase in wages to employees, rent, market promotion costs, expense in malls, etc.
9. Financial costs amounting to CNY 73,912,661.46, decreased by CNY 16,918,423.53 over the same period of the previous year with decrease rate of 18.63%, is mainly due to that as the interest rates of the

bank loans repaid by the Company and that for the corporate bonds as issued were relatively low, the interest payment decreased correspondingly.

II. Progress of Significant Events, their Impacts and the Analytical Explanation on the Solutions

Inapplicable

III. Commitments of the Company or its shareholder holding over 5% of the Company's total shares in the reporting period or made in the previous period(s) but sustained to the reporting period.

Commitments	Promiser	Description	Commitment time	Commitment term	Implementation
Commitment for Equity Separation					
Reform Commitments in the acquisition report or the written report on change of equity					

Commitment made at IPO or re-financing	AVIC International Holdings Limited	AVIC International Holdings Limited shall not assign the shares new subscribed within 36 months commencing from the end of the non-public offering by Fiyta Holdings Ltd. (December 30, 2010 to December 29, 2013) according to the Measures for Administration of Issuing of Securities by Listed Companies, the Rules for Implementation of Non-public Issuing of Shares by Listed Companies and the Rules of Shenzhen Stock Exchange on Listing Stocks, and other law, rules and regulations as well as the Contract	December 29, 2010	3 years	In process of implementation
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Other commitments to the minority					
Has the commitment been timely implemented?	Yes				
The specific cause of failure in implementation and the next plan (if any)	Inapplicable				

IV. Prediction of the Operation Performance in 2013

Inapplicable

V. Securities Investment

Inapplicable

VI. Investment in Derivatives

Inapplicable

VII. Statement of such activities as reception, research, communication, interview in the reporting period

Reception Time	Reception place	Way of reception	Types of Visitors	Visitors received	Discussion topics and provision of materials
July 18, 2013	Company	On-Site Survey	Institutions	Pingan Securities Co., Ltd. , Rising Securities Co., Ltd., King Tower Asset Management Company Ltd., ICBC Credit Suisse Asset Management Co. Ltd., HuaChuang Securities Brokerage Co.,Ltd., CITIC-Prudential Fund	Development trend of the domestic luxury goods sector, some measures concerning the Company's strategic development, brand construction, terminal management in the past three years. Provision of public brochures of the first half year of 2013

				Management Company Ltd., ORIENT FUND MANAGEMENT CO., LTD., LIGHTHORSE ASSET MANAGEMENT LTD., Lombarda China Fund Management Co., Ltd., and China Southern Fund Management Co., Ltd.	
August 27, 2013	Company	On-Site Survey	Institutions	ICBC Credit Suisse Asset Management Co. Ltd., Galaxy Asset Management Co., Ltd., and UBS Securities Co., Ltd.	Development trend of the domestic luxury goods sector, some measures concerning the Company's strategic development, brand construction, terminal management in the past three years. Provision of public brochures of the first half year of 2013
September 13, 2013	www.p5w.net	Others	Others	Receiving shareholders for inquiry in an open way by means of the Internet	Shenzhen Office of CSRC, Shenzhen Listed Companies Association and Shenzhen Securities Information Co., Ltd. jointly held the activity of "Starting of the Interactive Platform for the Relations between Listed Companies and Investors in Shenzhen & Online Collective Reception Day"

September 25, 2013	Company	On-Site Survey	Institutions	Penghua Fund Management Co., Ltd., Shenzhen Team-Top Investment Management Co., Ltd. and Minsheng Securities Co., Ltd.	Development trend of the domestic luxury goods sector, some measures concerning the Company's strategic development, brand construction, terminal management in the past three years. Provision of public brochures of the first half year of 2013
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Section 4 Financial Statement

I. Financial Statements

1. Consolidated Balance Sheet

Prepared by FIYTA Holdings Ltd.

In CNY

Items	Ending balance	Opening balance
Current assets:		
Monetary fund	153,882,051.61	140,420,994.71
Settlement Reserve		
Inter-bank lending		
Trading financial assets	0.00	0.00
Notes receivable	8,100,000.00	2,000,000.00
Accounts receivable	400,625,668.32	309,117,274.31
Prepayments	133,622,629.81	75,418,566.40
Insurance premium receivable		
Reinsurance accounts receivable		
Accounts receivable reinsurance reserve		
Interest receivable	0.00	0.00
Dividends receivable	0.00	0.00
Other receivables	34,397,123.07	33,353,606.26
Buying and selling back financial assets		
Inventories	1,964,169,322.53	1,883,265,248.76
Non-current assets due within a year	0.00	0.00
Other current assets	22,914,141.60	51,043,401.97
Total current assets	2,717,710,936.94	2,494,619,092.41
Non-Current Assets:		
Disbursement of entrusted		

loans and advances		
Available-for-sale financial assets	0.00	0.00
Held –to-maturity investment	0.00	0.00
Long-term accounts receivable	0.00	0.00
Long-term equity investment	41,882,491.79	41,733,741.79
Investment based real estate	237,521,621.23	244,379,430.63
Fixed assets	307,954,448.80	317,801,267.87
Construction-in-process	3,543,980.57	3,866,365.79
Engineering supplies		
Disposal of fixed assets		
Productive biological assets		
Oil and gas asset		
Intangible assets	35,897,481.33	36,749,627.18
Development expenses		
Goodwill	0.00	0.00
Long-term expenses to be apportioned	142,828,292.89	126,274,611.58
Deferred income tax asset	65,863,513.81	61,339,687.61
Other non-current assets	0.00	0.00
Total non-current assets	835,491,830.42	832,144,732.45
Total assets	3,553,202,767.36	3,326,763,824.86
Current liabilities:		
Short-term borrowing	1,038,787,629.42	1,409,800,000.00
Borrowings from central bank		
Receipt of deposits and deposits from other banks		
Loans from other banks		
Trading financial liabilities	0.00	0.00
Notes payable	0.00	0.00
Accounts payable	303,917,689.92	211,297,566.43
Advance receipts	9,053,183.00	12,131,032.89
Funds from selling out and repurchasing financial assets		

Service charge and commission payable		
Salaries payable to the employees	21,914,128.32	28,090,979.22
Taxes payable	73,051,113.22	55,705,075.23
Interest payable	15,658,033.61	7,376,397.56
Dividends payable	0.00	0.00
Other payables	41,171,692.31	37,453,414.11
Reinsurance payable		
Insurance contract reserve		
Funds from securities trading agency		
Funds from underwriting securities agency		
Non-current liabilities due within a year	0.00	55,846,683.00
Other current liabilities	6,803,790.45	10,088,432.90
Total current liabilities	1,510,357,260.25	1,827,789,581.34
Non-Current Liabilities:		
Long term borrowings	126,617,506.59	48,383,020.45
Bonds payable	400,000,000.00	0.00
Long term accounts payable	0.00	0.00
Special accounts payable	0.00	0.00
Predicted liabilities	0.00	0.00
Deferred income tax liability	0.00	0.00
Other non-current liabilities	4,050,000.00	1,506,000.00
Total non-current liabilities	530,667,506.59	49,889,020.45
Total liabilities	2,041,024,766.84	1,877,678,601.79
Owners' equity (or shareholders' equity):		
Paid up capital (or capital stock)	392,767,870.00	392,767,870.00
Capital reserve	525,506,952.78	525,506,952.78
Less: shares in stock		
Special reserve		
Surplus reserve	148,587,680.61	148,587,680.61

Generic risk reserve		
Retained earnings	452,497,098.06	386,984,676.78
Foreign Currency Capital	-9,576,298.16	-7,169,555.04
Total owner's equity attributable to the parent company	1,509,783,303.29	1,446,677,625.13
Minority equity	2,394,697.23	2,407,597.94
Owners' equity (or shareholders' equity)	1,512,178,000.52	1,449,085,223.07
Total liabilities and owners' equity (or shareholders' equity)	3,553,202,767.36	3,326,763,824.86

Legal Representative: Lai Weixuan
Xinglong

Chief Financial Officer: Li Dehua

Manager of the Accounting Dept: Hu

2. Balance Sheet, Parent Company

Prepared by FIYTA Holdings Ltd.

In CNY

Items	Ending balance	Opening balance
Current assets:		
Monetary fund	45,223,480.83	51,372,778.02
Trading financial assets		
Notes receivable		
Accounts receivable	241,317,444.17	240,591,979.60
Prepayments	10,976,867.85	7,400,499.96
Interest receivable		
Dividends receivable	90,931,618.19	15,960,140.05
Other receivables	1,125,334,685.87	879,008,377.75
Inventories		326,238.78
Non-current assets due within a year		
Other current assets	54,219.30	45,265.96
Total current assets	1,513,838,316.21	1,194,705,280.12
Non-Current Assets:		
Available-for-sale financial assets		
Held –to-maturity investment		

Long-term accounts receivable		
Long-term equity investment	774,082,211.79	773,933,461.79
Investment based real estate	237,521,621.23	244,379,430.63
Fixed assets	109,432,642.54	113,532,673.59
Construction-in-process	3,543,980.57	3,866,365.79
Engineering supplies		
Disposal of fixed assets		
Productive biological assets		
Oil and gas asset		
Intangible assets	29,546,789.74	30,390,445.62
Development expenses		
Goodwill		
Long-term expenses to be apportioned	10,952,293.98	9,959,330.37
Deferred income tax asset	354,202.35	424,050.46
Other non-current assets		
Total non-current assets	1,165,433,742.20	1,176,485,758.25
Total assets	2,679,272,058.41	2,371,191,038.37
Current liabilities:		
Short-term borrowing	810,000,000.00	949,800,000.00
Trading financial liabilities		
Notes payable		
Accounts payable	1,309,492.81	6,871,761.93
Advance receipts	1,870,542.07	1,393,704.45
Salaries payable to the employees	1,812,530.00	4,130,000.00
Taxes payable	5,491,351.33	7,275,698.17
Interest payable	15,281,944.36	6,207,032.78
Dividends payable		
Other payables	14,687,402.27	14,215,414.94
Non-current liabilities due within a year		
Other current liabilities		
Total current liabilities	850,453,262.84	989,893,612.27

Non-Current Liabilities:		
Long term borrowings		
Bonds payable	400,000,000.00	
Long term accounts payable		
Special accounts payable		
Predicted liabilities		
Deferred income tax liability		
Other non-current liabilities	4,050,000.00	1,506,000.00
Total non-current liabilities	404,050,000.00	1,506,000.00
Total liabilities	1,254,503,262.84	991,399,612.27
Owners' equity (or shareholders' equity):		
Paid up capital (or capital stock)	392,767,870.00	392,767,870.00
Capital reserve	531,162,493.88	531,162,493.88
Less: shares in stock		
Special reserve		
Surplus reserve	148,587,680.61	148,587,680.61
Generic risk reserve		
Retained earnings	352,250,751.08	307,273,381.61
Foreign Currency Capital		
Owners' equity (or shareholders' equity)	1,424,768,795.57	1,379,791,426.10
Total liabilities and owners' equity (or shareholders' equity)	2,679,272,058.41	2,371,191,038.37

Legal Representative: Lai Weixuan
Xinglong

Chief Financial Officer: Li Dehua

Manager of the Accounting Dept: Hu

3. Consolidated Statement of Profit of the Reporting Period

Prepared by FIYTA Holdings Ltd.

In CNY

Items	Amount in the reporting period	Amount in the previous period
I. Gross Revenues	820,332,993.90	779,096,852.28
Including: revenues	820,332,993.90	779,096,852.28
II. Total operating costs	774,975,862.76	740,282,029.07

Including: operating costs	533,805,232.73	505,705,145.48
Business taxes and surcharges	6,225,551.59	4,944,057.30
Selling expenses	165,283,534.28	148,317,531.89
Administrative expenses	43,592,235.02	49,806,480.45
Financial expenses	26,089,252.66	31,227,213.95
Loss from impairment of assets	-19,943.52	281,600.00
Plus: Income from change of fair value (loss is stated with "-")	0.00	
Investment income (loss is stated with "-")	40,309.27	-213,572.76
Including: return on investment in associates and joint ventures	40,309.27	-213,572.76
Exchange income (loss expressed with "-")	0.00	
III. Operating Profit (loss is stated with "-")	45,397,440.41	38,601,250.45
Plus: Non-operating income	1,186,094.30	298,764.47
Less: Non-operating expenses	540,864.82	91,188.43
Including: Loss from disposal of non-current assets	64.00	0.00
IV. Total profit (total loss is stated with "-")	46,042,669.89	38,808,826.49
Less: Income tax expense	10,465,419.98	9,378,379.58
V. Net Profit (net loss is stated with "-")	35,577,249.91	29,430,446.91
Including: Net profit realized by the consolidatee realized before the consolidation		0.00
Net profit attributable to the parent company's owner	35,691,788.41	29,406,087.04
Minority shareholders' gain/loss	-114,538.50	24,359.87
VI. Earnings per share:	--	--

(I) Basic earnings per share	0.091	0.075
(II) Diluted earnings per share	0.091	0.075
VII. Other comprehensive income	1,141,916.94	-11,564.11
VIII. Total comprehensive income	36,719,166.85	29,418,882.80
Total comprehensive income attributable to the owner of the parent company	36,832,650.49	29,394,463.00
Total comprehensive income attributable to minority shareholders	-113,483.64	24,419.80

Legal Representative: Lai Weixuan

Chief Financial Officer: Li Dehua

Manager of the Accounting Dept: Hu

Xinglong

4. Statement of Profit of the Reporting Period, Parent Company

Prepared by FIYTA Holdings Ltd.

In CNY

Items	Amount in the reporting period	Amount in the previous period
I. Revenue	29,486,566.23	20,892,033.83
Less: Business costs	10,725,103.31	6,798,347.50
Business taxes and surcharges	1,295,178.41	1,248,089.77
Selling expenses	1,677,558.97	3,152,473.98
Administrative expenses	11,287,692.20	9,364,752.13
Financial expenses	2,903,876.84	9,757,225.50
Loss from impairment of assets	0.00	0.00
Plus: Income from change of fair value (loss is stated with "-")	0.00	0.00
Investment income (loss is stated with "-")	40,309.27	-213,572.76
Including: return on investment in associates and joint ventures	40,309.27	-213,572.76
II. Operating Profit (loss is stated with "-")	1,637,465.77	-9,642,427.81
Plus: Non-operating income	1,169,960.82	111,026.00

Less: Non-operating expenses	500,000.00	10,000.00
Including: Loss from disposal of non-current assets	0.00	0.00
III. Total profit (total loss is stated with “-“)	2,307,426.59	-9,541,401.81
Less: Income tax expense	816,779.33	0.00
IV. Net Profit (net loss is stated with “-“)	1,490,647.26	-9,541,401.81
V. Earnings per share	--	--
(I) Basic earnings per share	0.004	-0.024
(II) Diluted earnings per share	0.004	-0.024
VI. Other comprehensive income	0.00	0.00
VII. Total comprehensive income	1,490,647.26	-9,541,401.81

Legal Representative: Lai Weixuan
Xinglong

Chief Financial Officer: Li Dehua

Manager of the Accounting Dept: Hu

5. Consolidated Statement of Profit from Year Beginning to the End of the Reporting Period

Prepared by FIYTA Holdings Ltd.

In CNY

Items	Amount in the reporting period	Amount in the previous period
I. Gross Revenues	2,328,686,760.76	2,262,852,663.64
Including: revenues	2,328,686,760.76	2,262,852,663.64
Interest income		
Earned premium		
Service charge and commission income		
II. Total operating costs	2,201,785,410.65	2,143,632,308.12
Including: operating costs	1,504,674,899.37	1,492,740,032.38
Interest payment		
Service charge and commission payment		
Refunded premiums		
Compensation pay-out, net		

Net amount of reserves for reinsurance contract		
Policy dividend payment		
Reinsurance expenses		
Business taxes and surcharges	15,824,371.16	13,277,740.81
Selling expenses	480,619,406.14	408,864,524.84
Administrative expenses	121,816,218.76	137,641,623.80
Financial expenses	73,912,661.46	90,831,084.99
Loss from impairment of assets	4,937,853.76	277,301.30
Plus: Income from change of fair value (loss is stated with "-")	0.00	0.00
Investment income (loss is stated with "-")	148,750.00	-22,198.90
Including: return on investment in associates and joint ventures	148,750.00	-22,198.90
Exchange income (loss expressed with "-")	0.00	
III. Operating Profit (loss is stated with "-")	127,050,100.11	119,198,156.62
Plus: Non-operating income	2,747,532.50	2,140,407.12
Less: Non-operating expenses	787,051.03	196,616.65
Including: Loss from disposal of non-current assets	27,379.73	11,895.85
IV. Total profit (total loss is stated with "-")	129,010,581.58	121,141,947.09
Less: Income tax expense	24,220,605.75	26,552,203.90
V. Net Profit (net loss is stated with "-")	104,789,975.83	94,589,743.19
Including: Net profit realized by the consolidatee realized before the consolidation	0.00	-2,130,265.54

Net profit attributable to the parent company's owner	104,789,208.28	94,695,504.66
Minority shareholders' gain/loss	767.55	-105,761.47
VI. Earnings per share:	--	--
(I) Basic earnings per share	0.267	0.241
(II) Diluted earnings per share	0.267	0.241
VII. Other comprehensive income	-2,406,743.12	-1,497,054.45
VIII. Total comprehensive income	102,383,232.71	93,092,688.74
Total comprehensive income attributable to the owner of the parent company	102,396,133.42	93,193,278.91
Total comprehensive income attributable to minority shareholders	-12,900.71	-100,590.17

Legal Representative: Lai Weixuan
Xinglong

Chief Financial Officer: Li Dehua

Manager of the Accounting Dept: Hu

6. Statement of Profit from Year Beginning to the End of the Reporting Period, Parent Company

Prepared by FIYTA Holdings Ltd.

In CNY

Items	Amount in the reporting period	Amount in the previous period
I. Revenues	74,259,652.04	103,752,296.39
Less: Business costs	17,531,103.73	53,066,416.01
Business taxes and surcharges	4,321,718.46	5,253,236.09
Selling expenses	5,523,585.63	10,482,080.69
Administrative expenses	32,450,408.38	29,664,287.75
Financial expenses	3,364,699.62	22,424,028.75
Loss from impairment of assets	210,607.55	-4,298.70
Plus: Income from change of fair value (loss is stated with "-")	0.00	0.00
Investment income (loss is stated with "-")	75,120,228.14	75,937,941.15

Including: return on investment in associates and joint ventures	148,750.00	-22,198.90
II. Operating Profit (loss is stated with “-“)	85,977,756.81	58,804,486.95
Plus: Non-operating income	2,170,795.44	1,484,717.87
Less: Non-operating expenses	680,000.00	102,474.40
Including: Loss from disposal of non-current assets	0.00	872.93
III. Total profit (total loss is stated with “-“)	87,468,552.25	60,186,730.42
Less: Income tax expense	3,214,395.78	0.00
IV. Net Profit (net loss is stated with “-“)	84,254,156.47	60,186,730.42
V. Earnings per share	--	--
(I) Basic earnings per share	0.215	0.153
(II) Diluted earnings per share	0.215	0.153
VI. Other comprehensive income	0.00	0.00
VII. Total comprehensive income	84,254,156.47	60,186,730.42

Legal Representative: Lai Weixuan
Xinglong

Chief Financial Officer: Li Dehua

Manager of the Accounting Dept: Hu

7. Consolidated Cash Flow Statement from Year Beginning to the End of the Reporting Period

Prepared by FIYTA Holdings Ltd.

In CNY

Items	Amount in the reporting period	Amount in the previous period
I. Net cash flows arising from operating activities:		
Cash received from sales of goods and supply of labor	2,525,213,280.51	2,506,889,513.03
Net increase of customers' deposit and due from banks		
Net increase of borrowings from the central bank		
Net increase of borrowings		

from other financial institutions		
Cash received from former insurance contract premium		
Net cash received from reinsurance business		
Net increase of insurance reserve and investment		
Net increase from disposal of transactional financial asset		
Cash received from interest, service charge and commission		
Net increase of borrowings		
Net increase of fund from repurchases		
Rebated taxes received	0.00	0.00
Other operation activity related cash receipts	27,305,927.43	21,035,980.44
Subtotal of cash flow in from operating activity	2,552,519,207.94	2,527,925,493.47
Cash paid for purchase of goods and reception of labor services	1,735,951,264.18	1,934,849,697.18
Net increase of loans and advances to customers		
Net increase of due from central bank and due from banks		
Cash paid for indemnity of original insurance contract		
Cash paid for interest, service charge and commission		
Cash paid for insurance policy dividend		
Cash paid to and for staff	291,952,406.85	268,802,125.78
Taxes paid	134,878,406.55	140,458,696.96
Other business related cash payments	249,574,783.44	237,338,950.16
Subtotal of cash flow out from operating activity	2,412,356,861.02	2,581,449,470.08

Net cash flow arising from operating activities	140,162,346.92	-53,523,976.61
II. Cash flows arising from investment activities:		
Cash received from recovery of investment	0.00	0.00
Cash received from investment income	0.00	300,000.00
Net amount of cash received from disposal of fixed assets, intangible assets and other long term assets	681,662.51	80,768.34
Net cash received from disposal of subsidiaries and other operating units	0.00	0.00
Other investment related cash receipts	0.00	0.00
Subtotal of cash flow in from investment activity	681,662.51	380,768.34
Cash paid for construction/ purchase of fixed assets, intangible assets and other long term assets	82,149,345.20	76,725,027.37
Cash paid for investment	0.00	28,050,000.00
Net increase of hypothecated loans		
Net cash received from payment by subsidiaries and other operating units	0.00	0.00
Other investment related cash payments	0.00	0.00
Subtotal of cash flow out from investment activity	82,149,345.20	104,775,027.37
Net cash flow arising from investment activities	-81,467,682.69	-104,394,259.03
III. Cash flows arising from fund raising activities:		
Cash received from absorption of investment	0.00	0.00

Incl.: Cash received from subsidiaries' absorption of minority shareholders' investment	0.00	0.00
Cash received from borrowings	1,411,242,441.63	1,982,000,000.00
Cash received from bond issuing		
Other fund-raising related cash receipts	0.00	125,000,000.00
Subtotal of cash flow in from fund raising activity	1,411,242,441.63	2,107,000,000.00
Cash paid for liabilities repayment	1,360,719,147.65	1,701,047,634.10
Cash paid for dividend/profit distribution or repayment of interest	93,413,745.70	127,740,935.85
Including: Dividend and profit paid by subsidiaries to minority shareholders	0.00	0.00
Other fund-raising related cash payments	1,702,986.00	126,612,772.60
Subtotal of cash flow out from fund raising activity	1,455,835,879.35	1,955,401,342.55
Net cash flow arising from fund-raising activities	-44,593,437.72	151,598,657.45
IV. Influence from change of exchange rate upon cash and cash equivalents	-640,169.61	205,521.69
V. Net increase of cash and cash equivalents	13,461,056.90	-6,114,056.50
Plus: Opening balance of cash and cash equivalents	140,420,994.71	179,972,430.02
VI. Ending balance of cash and cash equivalents	153,882,051.61	173,858,373.52

Legal Representative: Lai Weixuan
Xinglong

Chief Financial Officer: Li Dehua

Manager of the Accounting Dept: Hu

8. Cash Flow Statement from Year Beginning to the End of the Reporting Period, Parent Company

Prepared by FIYTA Holdings Ltd.

In CNY

Items	Amount in the reporting period	Amount in the previous period
I. Net cash flows arising from operating activities:		
Cash received from sales of goods and supply of labor	68,908,634.11	76,892,347.12
Rebated taxes received	0.00	0.00
Other operation activity related cash receipts	221,828,454.56	192,267,882.99
Subtotal of cash flow in from operating activity	290,737,088.67	269,160,230.11
Cash paid for purchase of goods and reception of labor services	5,318,017.56	10,311,457.55
Cash paid to and for staff	30,929,894.43	29,646,247.37
Taxes paid	12,156,114.65	27,729,182.82
Other business related cash payments	420,895,162.38	122,348,674.48
Subtotal of cash flow out from operating activity	469,299,189.02	190,035,562.22
Net cash flow arising from operating activities	-178,562,100.35	79,124,667.89
II. Cash flows arising from investment activities:		
Cash received from recovery of investment	0.00	0.00
Cash received from investment income	0.00	94,907,884.20
Net amount of cash received from disposal of fixed assets, intangible assets and other long term assets	672,000.00	58,000.00
Net cash received from disposal of subsidiaries and other operating units	0.00	0.00

Other investment related cash receipts	0.00	0.00
Subtotal of cash flow in from investment activity	672,000.00	94,965,884.20
Cash paid for construction/purchase of fixed assets, intangible assets and other long term assets	7,309,977.32	13,761,135.43
Cash paid for investment	0.00	0.00
Net cash received from payment by subsidiaries and other operating units	0.00	0.00
Other investment related cash payments	0.00	0.00
Subtotal of cash flow out from investment activity	7,309,977.32	13,761,135.43
Net cash flow arising from investment activities	-6,637,977.32	81,204,748.77
III. Cash flows arising from fund raising activities:		
Cash received from absorption of investment	0.00	0.00
Cash received from borrowings	1,066,900,000.00	1,422,000,000.00
Cash received from bond issuing		
Other fund-raising related cash receipts	0.00	0.00
Subtotal of cash flow in from fund raising activity	1,066,900,000.00	1,422,000,000.00
Cash paid for liabilities repayment	809,800,000.00	1,476,300,000.00
Cash paid for dividend/profit distribution or repayment of interest	76,346,233.52	104,418,469.92
Other fund-raising related cash payments	1,702,986.00	1,612,772.60
Subtotal of cash flow out from fund raising activity	887,849,219.52	1,582,331,242.52

Net cash flow arising from fund-raising activities	179,050,780.48	-160,331,242.52
IV. Influence from change of exchange rate upon cash and cash equivalents	0.00	0.00
V. Net increase of cash and cash equivalents	-6,149,297.19	-1,825.86
Plus: Opening balance of cash and cash equivalents	51,372,778.02	49,327,161.12
VI. Ending balance of cash and cash equivalents	45,223,480.83	49,325,335.26

Legal Representative: Lai Weixuan
Xinglong

Chief Financial Officer: Li Dehua

Manager of the Accounting Dept: Hu

II. Auditors' Report

The 3rd quarterly report has not been audited.