



GUANGDONG INVESTMENT LIMITED
(粵海投資有限公司)

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock code: 0270)

(股份代號: 0270)

NOTIFICATION LETTER 通知信函

28 May 2014

Dear Shareholders,

Guangdong Investment Limited (the “Company”)
Notification of publication of Circular
on the amendments to the Memorandum and Articles and adoption of the New Articles and
Notice of Extraordinary General Meeting and Proxy Form (the “Current Corporate Communications”)

The Extraordinary General Meeting of the Company will be held at Concord Room, 8th Floor, Renaissance Harbour View Hotel Hong Kong, One Harbour Road, Wanchai, Hong Kong on Friday, 20 June 2014 at 10:15 a.m. (or as soon thereafter following the conclusion or adjournment of the annual general meeting of the Company to be held at 10:00 a.m. on the same day and at the same place). The Current Corporate Communications of the Company are available in printed English and Chinese versions. They are also available in electronic version on the Company’s website at www.gdi.com.hk (the “Website”) and you may now access to the Current Corporate Communications by clicking the “Announcements, Notices and Circulars” section at the Website and viewing the documents through Adobe® Reader®.

If you have elected (or deemed to have elected) to read the Company’s Corporate Communications^(Note) published on the Website in lieu of receiving printed version(s), and, for any reason have difficulty in receiving or gaining access to the Company’s Current Corporate Communications, would like to receive printed copies of the Current Corporate Communications, please complete and sign Part A of the Request Form on the reverse side of this letter and return it by hand or by post (postage pre-paid if delivered in Hong Kong by using the mailing label at the bottom of the Request Form), to the Company c/o the Company’s share registrar, Tricor Tengis Limited (the “Share Registrar”), at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, or by sending an email for the purpose to gdi-ecom@hk.tricorglobal.com. The printed copies of the Current Corporate Communications will be sent to you promptly free of charge upon receipt of your request.

You may at any time by reasonable written notice change your choice of language or means of receipt of the Company’s Corporate Communications, free of charge, by completing Part B of the Request Form on the reverse side of this letter and returning it to the Share Registrar by hand or by post, or by sending an email to gdi-ecom@hk.tricorglobal.com for the change. The Request Form may be downloaded from the Website.

Should you have any queries in relation to this letter, please contact the Share Registrar’s Customer Service Hotline at (852) 2980 1333 between 9:00 a.m. and 5:00 p.m., Monday to Friday (excluding Hong Kong general holidays).

Yours faithfully,
For and on behalf of
Guangdong Investment Limited
Ho Lam Lai Ping, Theresa
Company Secretary

Note: Corporate Communications include annual/interim reports, notices, circulars, proxy forms, or other publications of the Company (including any “Corporate Communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

敬啟者：

粵海投資有限公司(「本公司」)
通函：修訂章程大綱及細則及採納新細則及
股東特別大會通告及代表委任表格(「本次公司通訊」)之發佈通知

本公司之股東特別大會將於2014年6月20日(星期五)上午十時十五分(或於同日上午十時正於同一地點召開的本公司股東週年大會結束或續會後盡快舉行)假座香港灣仔港灣道一號香港萬麗海景酒店8樓海景廳舉行。本公司之本次公司通訊備有英文及中文印刷本，亦同時備有登載於本公司的網站www.gdi.com.hk(「本公司網站」)的電子版本。閣下可在本公司網站的「公告及通函」項下取覽本次公司通訊，並使用Adobe® Reader®開啟閱覽有關文件。

閣下如已選擇(或被視為已選擇)於本公司網站閱覽本公司刊發的公司通訊^(註)以代替印刷本，倘因任何原因在收取或取覽本公司本次公司通訊上出現困難，而欲收取本次公司通訊的印刷本，則請填妥及簽署本函背頁之申請表格之甲部，以人手遞交或郵寄方式(如在香港投寄，可使用申請表格底部隨附之郵寄標籤，郵費已預付)送給本公司(由本公司之股份過戶登記處卓佳登捷時有限公司(「股份過戶登記處」)代收，其地址為香港皇后大道東183號合和中心22樓)，或將有關要求以電郵送至gdi-ecom@hk.tricorglobal.com，本次公司通訊之印刷本將在收到閣下要求時免費發送予閣下。

閣下如欲更改收取本公司的公司通訊之語言版本或收取方式的選擇，閣下可於合理時間內，隨時填寫本函背頁的申請表格之乙部，然後將申請表格人手遞交或以郵寄方式送回本公司之股份過戶登記處，或發電郵至gdi-ecom@hk.tricorglobal.com，作出變更要求。申請表格可在本公司網站內下載。

倘閣下對本函有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時至下午五時，致電股份過戶登記處客戶服務熱線(852) 2980 1333查詢。

此致

列位股東 台照

代表
粵海投資有限公司
公司秘書
何林麗屏
謹啟

2014年5月28日

附註：公司通訊包括本公司的周年／中期報告、通函、代表委任表格或其他刊物(包括《香港聯合交易所有限公司證券上市規則》內所指的「公司通訊」)。

Name(s) and address of Shareholder(s):
股東之姓名及地址：

Request Form 申請表格

To: **Guangdong Investment Limited**
(Stock Code: 0270)
c/o Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen's Road East, Hong Kong

致：粵海投資有限公司
(股份代號：0270)
由卓佳登捷時有限公司代收
香港皇后大道東183號
合和中心22樓

Part A I/We have elected (or am/are deemed to have elected) to receive the Current Corporate Communications in electronic form on the Company's website. I/We would like to request the following:
甲部 本人／吾等已選擇(或被視為已選擇)收取於公司網站登載的本次公司通訊電子版本。本人／吾等現欲索取下列所示：

(Please mark a "✓" in the following box 請在下列空格內劃上「✓」號)

to receive **printed copies** of the Current Corporate Communications.
收取本次公司通訊之印刷本。

Part B I/We would like to change the choice of language or means of receipt of all future Corporate Communications of the Company in the manner as indicated below:
乙部 本人／吾等現欲更改選擇有關本公司日後刊發的公司通訊之語言版本或收取途徑如下：

(Please mark a "✓" in **ONLY ONE** of the following boxes 請僅在下列其中一個空格內劃上「✓」號)

to read all future Corporate Communications published on the Company's website at **www.gdi.com.hk** in lieu of receiving printed copies, and to receive notifications of the publication of the Corporate Communications on the Company's website by post; **OR**
於本公司網站**www.gdi.com.hk**閱覽日後所有公司通訊，以代替收取印刷本，並以郵寄方式收取關於公司通訊已在本公司網站發佈之通知；或

to receive the **printed English version** only of all future Corporate Communications; **OR**
日後僅收取所有公司通訊之英文印刷本；或

to receive the **printed Chinese version** only of all future Corporate Communications; **OR**
日後僅收取所有公司通訊之中文印刷本；或

to receive **both printed English and Chinese versions** of all future Corporate Communications.
日後同時收取所有公司通訊之英文及中文印刷本。

Name(s) of Shareholders
股東姓名

(Please use **BLOCK CAPITALS** 請用英文正楷填寫)

Signature
簽名

Contact telephone number
聯絡電話號碼

Date
日期

Notes 附註：

- Please complete, sign and return this Request Form to the Share Registrar by hand (address as shown above), by post (using the mailing label as indicated below) or by email (gdi-ecom@hk.tricorglobal.com).
請填妥及簽署此申請表格，並經人手送遞(地址見上方)、郵遞(按下述的指示使用郵寄標籤)或電郵(gdi-ecom@hk.tricorglobal.com)交回股份過戶登記處。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign this Request Form in order for it to be valid.
如屬聯名股東，則本申請表格須由該名於本公司股東名冊上就聯名持有股份而其姓名位列首位的股東簽署，方為有效。
- Any Request Form with more than one box marked "✓" in Part A or Part B, with no box marked "✓", with no signature or otherwise incorrectly completed will be void.
如在本申請表格甲部或乙部作出超過一項選擇，或未有作出選擇，或未有簽署，或填寫不正確，則本申請表格將會作廢。
- You are entitled to change your above selected choice at any time by reasonable notice in writing to the Share Registrar or by email to gdi-ecom@hk.tricorglobal.com. For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
閣下有權隨時在合理時間內，給予股份過戶登記處預先的書面通知，或電郵至gdi-ecom@hk.tricorglobal.com，以更改上述選擇。為免存疑，於本申請表格上書寫之任何特定指示，本公司將不予處理。
- Please note that printed English and Chinese versions of all the Company's Corporate Communications which have been sent to shareholders in the past 12 months are available from the Company on request. English and Chinese versions of all the Company's Corporate Communications are also available on the Company's website (www.gdi.com.hk) for five years from the date of first publication.
本公司備有於過去12個月曾寄發予股東的公司通訊的中、英文版印刷本，可供索取。所有公司通訊中、英文版亦由首次登載日期起計，持續五年載於本公司網站www.gdi.com.hk上。
- If you choose the website version of the Corporate Communications, but for any reason have difficulty in receiving or gaining access to the Corporate Communications, you will promptly upon request be sent the Corporate Communications in printed version(s) free of charge.
閣下如選擇收取公司通訊的網站電子版本，卻因任何原因在收取或取覽公司通訊上出現困難，本公司於收到要求後，將隨即免費寄發印刷本予閣下。
- * Corporate Communications include annual/interim reports, notices, circulars, proxy forms or other publications of the Company (including any "Corporate Communication" as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).
公司通訊包括本公司的周年／中期報告、通告、通函、代表委任表格或其他刊物(包括《香港聯合交易所有限公司證券上市規則》內所指的「公司通訊」)。

Please cut and stick the mailing label on the envelope
when sending this Request Form to us.

No postage stamp is required for local mailing.

當閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下毋須貼上郵票。

MAILING LABEL 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港