



GUANGDONG INVESTMENT LIMITED
(粵海投資有限公司)

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock code: 0270)

(股份代號: 0270)

NOTIFICATION LETTER 通知信函

28 May 2014

Dear Non-registered Shareholders^(Note 1),

Guangdong Investment Limited (the “Company”)
Notification of publication of Circular on
the amendments to the Memorandum and Articles and adoption of the New Articles and
Notice of Extraordinary General Meeting (the “Current Corporate Communications”)

The Extraordinary General Meeting of the Company will be held at Concord Room, 8th Floor, Renaissance Harbour View Hotel Hong Kong, One Harbour Road, Wanchai, Hong Kong on Friday, 20 June 2014 at 10:15 a.m. (or as soon thereafter following the conclusion or adjournment of the annual general meeting of the Company to be held at 10:00 a.m. on the same day and at the same place). The Current Corporate Communications of the Company in both English and Chinese are available on the website of the Company at www.gdi.com.hk (the “Website”). You may now access to the Current Corporate Communications by clicking the “Announcements, Notices and Circulars” section at the Website and viewing the documents through Adobe® Reader®.

If you would like to receive printed version of the Current Corporate Communications, please complete and sign the Request Form on the reverse side of this letter and return it to the Company c/o the Company’s share registrar, Tricor Tengis Limited (the “Share Registrar”), at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong by hand, or by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Request Form. You may also send an email for the purpose to gdi-ecom@hk.tricorglobal.com.

Please note that by completing and returning the Request Form to request for the printed version of the Current Corporate Communications, you will expressly indicate that your instruction to receive printed version will apply to all future Corporate Communications^(Note 2) of the Company to be sent to you until you notify the Share Registrar to the contrary or you cease to hold any shares of the Company.

Should you have any queries in relation to this letter, please contact the Share Registrar’s Customer Service Hotline at (852) 2980 1333 between 9:00 a.m. and 5:00 p.m., Monday to Friday (excluding Hong Kong general holidays).

Yours faithfully,
For and on behalf of
Guangdong Investment Limited
Ho Lam Lai Ping, Theresa
Company Secretary

- Notes: 1 This letter is addressed to Non-registered Shareholders whose shares in the Company are held in the Central Clearing and Settlement System and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications from the Company.
- 2 Corporate Communications include annual/interim reports, notices, circulars, proxy forms, or other publications of the Company (including any “Corporate Communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

敬啟者：

粵海投資有限公司(「本公司」)
通函：修訂章程大綱及細則及採納新細則及
股東特別大會通告(「本次公司通訊」)之發佈通知

本公司之股東特別大會將於2014年6月20日(星期五)上午十時十五分(或於同日上午十時正於同一地點召開的本公司股東週年大會結束或續會後盡快舉行)假座香港灣仔港灣道一號香港萬麗海景酒店8樓海景廳舉行。本公司之本次公司通訊的英文及中文版本，已登載於本公司的網站www.gdi.com.hk(「本公司網站」)。閣下可在本公司網站的「公告及通函」項下取覽本次公司通訊，並使用Adobe® Reader®開啓閱覽有關文件。

閣下如欲收取本次公司通訊之印刷本，請填妥及簽署本函背頁之申請表格，人手送遞或以郵寄方式(使用申請表格底部隨附之郵寄標籤(已預付在香港投寄之郵費))送給本公司(由本公司之股份過戶登記處卓佳登捷時有限公司(「股份過戶登記處」)代收，其地址為香港皇后大道東183號合和中心22樓)。閣下亦可將有關的要求以電郵送至gdi-ecom@hk.tricorglobal.com。

請注意，當閣下填寫及交回申請表格以索取本次公司通訊之印刷本後，即表示確認閣下收取印刷本之指示將適用於本公司今後所有之公司通訊^(註2)，直至閣下通知股份過戶登記處另作安排或停止持有本公司的股份為止。

閣下如對本函有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時至下午五時，致電股份過戶登記處客戶服務熱線(852) 2980 1333查詢。

此致

列位非登記股東^(註1) 台照

代表
粵海投資有限公司
公司秘書
何林麗屏
謹啟

2014年5月28日

- 附註： 1 本函乃向本公司非登記之股東發出，非登記股東所持之本公司股份存放於中央結算及交收系統，並透過香港中央結算有限公司不時向本公司發出通知，表示欲收取本公司的公司通訊。
- 2 公司通訊包括本公司的周年／中期報告、通告、通函、代表委任表格或其他刊物(包括《香港聯合交易所有限公司證券上市規則》內所指的「公司通訊」)。

Name(s) and address of Non-registered Shareholder(s):
非登記股東之姓名及地址：

Request Form 申請表格

To: **Guangdong Investment Limited**
(Stock Code: 0270)
c/o Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen's Road East, Hong Kong

致：粵海投資有限公司
(股份代號：0270)
由卓佳登捷時有限公司代收
香港皇后大道東183號
合和中心22樓

I/We would like to receive the Current Corporate Communications and all future Corporate Communications of the Company in the manner as indicated below:

本人／吾等希望以下列方式收取本次公司通訊及日後刊發的所有公司通訊：

(Please mark a "✓" in **ONLY ONE** of the following boxes)

(請僅在下列其中一個空格內劃上「✓」號)

to receive the **printed English version only**; OR
僅收取英文印刷本；或

to receive the **printed Chinese version only**; OR
僅收取中文印刷本；或

to receive **both printed English and Chinese versions**.
同時收取英文及中文印刷本。

Name(s) of Non-registered Shareholder(s)
非登記股東姓名

(Please use **BLOCK CAPITALS** 請用英文正楷填寫)

Signature
簽名

Contact telephone number
聯絡電話號碼

Date
日期

Notes 附註：

- Please complete, sign and return this Request Form to the Share Registrar by hand (address as shown above), by post (using the mailing label as indicated below) or by email (gdi-ecom@hk.tricorglobal.com).
請填妥及簽署此申請表格，並經人手送遞(地址見上方)、郵遞(按下述的指示使用郵寄標籤)或電郵(gdi-ecom@hk.tricorglobal.com)交回股份過戶登記處。
 - This letter is addressed to Non-registered Shareholders whose shares in the Company are held in the Central Clearing and Settlement System and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications from the Company.
本函件乃向本公司非登記之股東發出，非登記股東所持之本公司股份存放於中央結算及交收系統，並透過香港中央結算有限公司不時向本公司發出通知，表示欲收取本公司的公司通訊。
 - Any Request Form with more than one box marked "✓", with no box marked "✓", with no signature or otherwise incorrectly completed will be void.
如在本申請表格作出超過一項選擇、或未有作出選擇、或未有簽署、或填寫不正確，則本申請表格將會作廢。
 - The above instruction will apply to the Corporate Communications to be sent to you until you notify to the Company c/o the Share Registrar to the contrary or unless you have at anytime ceased to have holdings in the Company.
上述指示適用於所有日後發送予閣下之公司通訊，直至閣下通知股份過戶登記處另作安排或閣下停止持有本公司的股份為止。
 - For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，於本申請表格上書寫之任何特定指示，本公司將不予處理。
- * Corporate Communications include annual/interim reports, notices, circulars, proxy forms or other publications of the Company (including any "Corporate Communication" as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).
公司通訊包括本公司的周年／中期報告、通告、通函、代表委任表格或其他刊物(包括《香港聯合交易所有限公司證券上市規則》內所指的「公司通訊」)。

Please cut and stick the mailing label on the envelope
when sending this Request Form to us.

No postage stamp is required for local mailing.

當閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下毋須貼上郵票。

MAILING LABEL 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港