

Stock Code: 000530; 200530
Short Form of the Stock: Daleng Gufen; Daleng B

No: 2015-054

Dalian Refrigeration Co., Ltd.
Public Notice on Progress of Purchasing the Equity of
Wuhan New World Refrigeration Industrial Co., Ltd.

Dalian Refrigeration Co., Ltd. (the “Company”) and its whole members of Board of Directors ensure that the public notice is real, accurate and complete, and there are no any important omissions, fictitious statements or serious misleading carried in this notice.

The 18th meeting of 6th session of the Board was held on 24 June 2015 by Dalian Refrigeration Co., Ltd. (the “Company”), deliberated and approved the “Report on Purchasing the Equity of Wuhan New World Refrigeration Industrial Co., Ltd. (Wuxin Refrigeration); The Company will purchase 49 percent equity of Wuxin Refrigeration with price of RMB 66,694,510.81 Yuan. 19 percent equity of Wuxin Refrigeration held by Dalian Bingshan Group Co., Ltd., was transferred to the Company with price of RMB 25,861,136.84 Yuan. 30 percent equity of Wuxin Refrigeration, held by Sanyo Electric Co., Ltd., was transferred to the Company with price of RMB 40,833,373.97 Yuan. After the above mentioned equity transfer finished, the Company will hold 100 percent equity of Wuxin Refrigeration.

More details of the above mentioned events as well as the main content of equity transfer contract signed, please found in the Resolution Notice of the Board (2015-038) and Public Notice of Related Transaction of Purchasing the Equity of Wuhan New World Refrigeration Industrial Co., Ltd. (2015-039) released on China Securities Journal, Hong Kong Commercial Daily and <http://www.cninfo.com.cn> dated 25 June 2015.

Currently, the Company was signed the Equity Transfer Agreement officially with Bingshan group and Sanyo Electric. And related industrial and commercial registration has been completed.

Hereby notified

Board of Directors of
Dalian Refrigeration Co., Ltd.
September 10, 2015