

Stock code: 200725

Stock abbreviation: BOE B

Announcement No.: 2015-072

BOE TECHNOLOGY GROUP CO., LTD.**Abstract of the Report for the Third Quarter of 2015****Section I. Important Reminders**

The Board of Directors, the Supervisory Committee, directors, supervisors and senior management staff of BOE Technology Group Co., Ltd. (hereinafter referred to as “the Company”) warrant that the contents carried in this report are without any false record, misleading statement or material omission. And they shall be severally and jointly liable for the authenticity, accuracy and completeness.

Mr. Wang Dongsheng, company principal, Mr. Chen Yanshun, company president, Ms. Sun Yun, chief of the accounting work, and Ms. Yang Xiaoping, chief of the accounting organ (chief of accounting), hereby confirm that the Financial Report enclosed in this report is factual, accurate and complete.

All directors have attended the board session for reviewing this report.

This report is prepared in both Chinese and English. Should there be any understanding discrepancy between the two versions, the Chinese version shall prevail.

Section II. Financial Highlights & Change of Shareholders**I. Major accounting data and financial indexes**

Does the Company adjust retrospectively or restate accounting data of previous years due to change of the accounting policy or correction of any accounting error?

☐ Yes ☒ No

Item	30 Sept. 2015	31 Dec. 2014	Increase/decrease (%)
Total assets (RMB Yuan)	146,687,506,706.00	136,240,283,477.00	7.67%
Net assets attributable to shareholders of the Company (RMB Yuan)	78,016,645,611.00	76,155,071,579.00	2.44%

Item	Jul.-Sept. 2015	YoY increase/decrease (%)	Jan.-Sept. 2015	YoY increase/decrease (%)
Operating revenues (RMB Yuan)	13,449,597,930.00	46.59%	36,420,446,042.00	44.02%
Net profit attributable to shareholders of the Company (RMB Yuan)	41,216,719.00	-94.93%	1,992,387,571.00	7.42%
Net profit attributable to shareholders of the Company after extraordinary gains and losses (RMB Yuan)	-168,061,110.00	-124.10%	1,408,336,827.00	12.89%
Net cash flows from operating activities (RMB Yuan)	--	--	7,833,611,103.00	68.68%
Basic EPS (RMB Yuan/share)	0.001	-95.65%	0.057	-20.83%
Diluted EPS (RMB Yuan/share)	0.001	-95.65%	0.057	-20.83%
Weighted average ROE (%)	0.05%	-1.03%	2.59%	-0.83%

Notes:

The net profits attributable to the shareholders of the Company dropped 94.93% year on year in the third quarter of 2015 mainly because the Company recorded an exchange loss about RMB 728 million in the third quarter of 2015 due to the depreciation of the RMB. Speaking without the exchange effects, the Company maintained a steady growth in operating profits for Jan.-Sept. 2015. The Company will try to increase its overall profitability through a further adjustment to increase the weight of high value-added products in its product mix. I

Items and amounts of extraordinary gains and losses

√Applicable □Inapplicable

Unit: RMB Yuan

Item	Amount as of Jan.-Sept. 2015	Note
Gains/losses on the disposal of non-current assets (including the offset part of asset impairment provisions)	-8,938,883.00	Naught
Tax rebates, reductions or exemptions due to approval beyond authority or the lack of official approval documents	0.00	Naught
Government grants recognized in the current period, except for those acquired in the ordinary course of business or granted at certain quotas or amounts according to the country's unified standards	630,413,083.00	Naught
Capital occupation charges on non-financial enterprises that recorded into current gains and losses	0.00	Naught
Gains due to that the investment costs for the Company to obtain subsidiaries, associates and joint ventures are lower than the enjoyable fair value of the identifiable net assets of the investees when making the investments	0.00	Naught
Gain/loss on non-monetary asset swap	0.00	Naught
Gain/loss on entrusting others with investments or asset management	0.00	Naught
Asset impairment provisions due to acts of God such as natural disasters	0.00	Naught

Gain/loss on debt restructuring	0.00	Naught
Expenses for business reorganization, such as expenses for staffing, reorganization etc.	0.00	Naught
Gain/loss on the part over the fair value due to transactions with distinctly unfair prices	0.00	Naught
Current gains and losses of subsidies acquired from business combination under the same control as from period-begin to combination date	0.00	Naught
Gain/loss on contingent events irrelevant to the Company's normal business	0.00	Naught
Gains and losses on change in fair value from tradable financial assets and tradable financial liabilities, as well as investment income from disposal of tradable financial assets and tradable financial liabilities and financial assets available for sales, except for effective hedging related with normal businesses of the Company	0.00	Naught
Reversal of impairment provisions for the accounts receivable on which impairment tests were carried out separately	0.00	Naught
Gain/loss on external entrustment loans	0.00	Naught
Gain/loss on change of the fair value of investing real estate of which the subsequent measurement is carried out adopting the fair value method	0.00	Naught
Effect on current gains/losses when a one-off adjustment is made to current gains/losses according to requirements of taxation, accounting and other relevant laws and regulations	0.00	Naught
Custody fee income when entrusted with operation	0.00	Naught
Non-operating incomes and expenses other than the above	18,125,944.00	Naught
Other gain/loss items that meet the definition of an extraordinary gain/loss	0.00	Naught
Less: Income tax effects	50,566,462.00	Naught
Minority interests effects (after tax)	4,982,938.00	Naught
Total	584,050,744.00	--

Explain the reasons if the Company classifies an item as an extraordinary gain/loss according to the definition in the Explanatory Announcement No. 1 on Information Disclosure for Companies Offering Their Securities to the Public—Extraordinary Gains and Losses, or classifies any extraordinary gain/loss item mentioned in the said explanatory announcement as a recurrent gain/loss item

☐ Applicable ☒ Inapplicable

There was no such situation of the Company during the reporting period.

II. Total number of shareholders and shareholdings of the top ten shareholders at the period-end

1. Total number of common shareholders and shareholdings of the top ten common shareholders at the period-end

Unit: share

Total number of common shareholders at the period-end	1,635,628 (including: 1,587,866 A-shareholders and 47,762 B-shareholders)						
Shareholdings of the top ten common shareholders							
Name of shareholder	Nature of shareholder	Shareholding percentage (%)	Number of the shares held	Number of restricted shares held	Pledged or frozen shares		
					Status of shares	Number of shares	
Beijing State-owned Capital Management Center	State-owned Corporation	11.56%	4,063,333,333	4,063,333,333			
Chongqing Capital Photoelectricity Investment Co., Ltd.	State-owned Corporation	8.53%	3,000,000,000	3,000,000,000	Pledged	1,414,150,000	
Hefei Jianxiang Investment Co., Ltd.	State-owned Corporation	8.13%	2,857,142,857	2,857,142,857			
Hua An Fund – ICBC - Zhongrong International Trust – Zhongrong - RJ No. 1 Assembled Funds Trust Plan	Other	4.45%	1,564,126,904	0			
China Securities Finance Corporation Limited	Other	2.99%	1,051,078,931	0			
Beijing BOE Investment & Development Co., Ltd.	State-owned Corporation	2.34%	822,092,180	0			
Beijing Economic-Technological Investment & Development Corp.	State-owned Corporation	1.93%	677,423,641	0			
Hefei Raycom Projects Investment Co., Ltd.	State-owned Corporation	1.92%	675,026,803	675,026,803			
Beijing BDA Technological Investment Development Co., Ltd.	Other	1.60%	564,000,000	0			
Beijing Electronics Holdings Co., Ltd.	Nation	0.78%	273,735,583	0			
Shareholdings of the top ten non-restricted common shareholders							
Name of shareholder		Number of non-restricted common shares held at the period-end		Type of shares			
				Type	Number		
Hua An Fund – ICBC - Zhongrong International Trust -		1,564,126,904		RMB ordinary	1,564,126,904		

Zhongrong - RJ No. 1 Assembled Funds Trust Plan		shares	
China Securities Finance Corporation Limited	1,051,078,931	RMB ordinary shares	1,051,078,931
Beijing BOE Investment & Development Co., Ltd.	822,092,180	RMB ordinary shares	822,092,180
Beijing Economic-Technological Investment & Development Corp.	677,423,641	RMB ordinary shares	677,423,641
Beijing BDA Technological Investment Development Co., Ltd.	564,000,000	RMB ordinary shares	564,000,000
Beijing Electronics Holdings Co., Ltd.	273,735,583	RMB ordinary shares	273,735,583
Central Huijin Investment Ltd.	248,305,300	RMB ordinary shares	248,305,300
CSOP Asset Management - CSOP FTSE China A50ETF	113,965,902	RMB ordinary shares	113,965,902
Chongqing Jiangbeizui CBD Investment Group Co., Ltd.	107,095,238	RMB ordinary shares	107,095,238
Sinotrans Air Transportation Development Co., Ltd.	78,200,000	RMB ordinary shares	78,200,000
Explanation on associated relationship or persons acting in concert among the above-mentioned shareholders	<p>1. Beijing Electronics Holdings Co., Ltd. held 66.25% shares of Beijing BOE Investment & Development Co., Ltd., which was the controlling shareholder of the latter.</p> <p>2. Beijing Economic-Technological Investment & Development Corp. held 49% shares of Beijing BDA Technological Investment Development Co., Ltd., the above mentioned companies were both controlled by the Beijing Economic - Technological Development Area Administration Committee and were the persons acting in concert</p> <p>3. When the Company completed private offering of shares in 2014, Hefei Jianxiang Investment Co., Ltd., Chongqing Ezcapital Opto-electronics Industry Investment Co., Ltd. maintained unanimous according to the declaration of intention from Beijing BOE Investment & Development Co., Ltd. when executing the voting rights of the shareholders of the Company through the agreement of the Voting Rights Exercising Agreement</p> <p>4. When the Company completed private offering of shares in 2014, Beijing State-owned Capital Operation and Management Center transferred the 70% shares directly held to Beijing Electronic Shareholding Co., Ltd. for managing through Shares Management Protocol, and Beijing Electronic Shareholding Co., Ltd. acquired the shareholders rights except for the disposition rights and equity rights attached to the equities; Beijing State-owned Capital Operation and</p>		

	<p>Management Center maintained its voting rights of the rest 30% equity directly held by itself in accordance with Beijing Electronic Shareholding Co., Ltd. through the agreement of the Voting Rights Exercising Agreement.</p> <p>5. Except for relationship among the above shareholders, the Company is not aware of whether the other top ten shareholders exist associated relationship or not, or they are persons acting in concert or not.</p>
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Did any of the Company's top 10 common shareholders or top 10 non-restricted common shareholders conduct any buy-back upon agreement in the reporting period?

☐ Yes ☒ No

No such cases in the reporting period.

2. Total number of preferred shareholders at the period-end and shares held by the top ten preferred shareholders

☐ Applicable ☒ Inapplicable

Section III. Significant Events

I. Major movements in the main accounting statement items and financial indicators in the reporting period, as well as the reasons for the movements

☒ Applicable ☐ Inapplicable

Item	Period-end/ Current period	Period-beginning/ Same period of last year	+/- %	Main reasons for the change
Notes receivable	244,458,507	501,172,383	-51%	Notes were adopted less often in settlement.
Accounts receivable	8,417,046,247	6,615,762,122	27%	The sales volume increased.
Inventories	5,969,882,176	4,163,304,029	43%	The increased sales volume
Other current assets	9,449,645,244	6,085,764,454	55%	Financial products and the over-paid VAT increased.
Other non-current assets	523,999,668	1,420,564,369	-63%	The construction of the new production lines was finished and the relevant prepayments for construction decreased.
Accounts payable	10,532,204,776	6,691,237,683	57%	The new production lines went into operation.
Accounts received in advance	458,150,377	314,712,632	46%	Advances from customers increased.
Interest payable	98,100,212	219,407,964	-55%	Some interest was paid.
Non-current liabilities due within 1 year	800,360,276	15,000,000	5236%	Some long-term borrowings were transferred into this item.

Other current liabilities	448,664,313	290,588,570	54%	Product quality guarantee deposits increased as the sales volume increased.
Operating revenues	36,420,446,042	25,288,069,384	44%	More production lines were put into operation and the income increased as a result.
Operating costs	28,386,284,793	19,643,200,578	45%	The sales volume increased.
Business tax and surtaxes	170,970,012	70,514,559	142%	The tax credit in export tax rebates increased.
Administrative expenses	3,512,957,536	2,632,839,349	33%	The new projects were put into operation and R&D was enhanced.
Financial expenses	1,049,846,691	-48,134,640	-2281%	The exchange losses increased considerably due to the adjustments to the foreign exchange policy.
Investment gains	133,698,468	13,643,650	880%	Financial products generated more investment gains.
Income tax	495,093,867	284,689,438	74%	The main business continued to profit.

II. Progress, influence and solutions of significant events

√ Applicable □ Inapplicable

1. The Company disclosed the Share Buyback Long-effective Mechanism of BOE Technology Group Co., Ltd (2014-2016) on 22 Apr. 2014 and the Pre-Plan for Buyback of Some Public Shares of BOE Technology Group Co., Ltd on 29 Jul. 2014, which has been reviewed and approved by the 2nd Special General Meeting in 2014. As the buyback period came to an end on 13 Aug. 2015, a total of 136,569,831 B-shares were bought back this time, which have been written off on 18 Aug. 2015. For details, please refer to the Announcement No. 2015-061 of BOE Technology Group Co., Ltd on the Completion of Writing off the Shares Bought back & the Relevant Changes in the Shares disclosed on 20 Aug. 2015.

2. On 19 Jun. 2015, the Company disclosed the Announcement No. 2015-041 of BOE Technology Group Co., Ltd. on the Acquisition of All Equity Interests of Mingde Investment Co., Ltd. and the Increase of Its Registered Capital. So far, the Company has gone through all the settlement procedures and formalities to change the information registered with the relevant industry and commerce administration regarding the Acquisition. For details, please refer to the Announcement No. 2015-068 of BOE Technology Group Co., Ltd. on the Progress of the Acquisition of Mingde Investment Co., Ltd. disclosed on 31 Aug. 2015.

3. According to the Announcement No. 2015-049 of BOE Technology Group Co., Ltd. on the Resolutions of the 2nd Special General Meeting in 2015 disclosed on 7 Jul. 2015, Mr. Zhang Jinsong has been elected as a non-independent director for the 7th Board of Directors, Mr. Wang Huacheng an independent director for the 7th Board of Directors and Mr. Chen Ming and Ms. Shi Hong supervisors for the 7th Supervisory Committee.

4. According to the Announcement No. 2015-055 of BOE Technology Group Co., Ltd. on the Resolutions of the 26th Meeting of the 7th Board of Directors disclosed on 30 Jul. 2015, Mr. Xie Xiaoming has been elected as a vice chairman for the 7th Board of Directors.

5. According to the Announcement No. 2015-056 of BOE Technology Group Co., Ltd. on the Resolutions of the 11th Meeting of the 7th Supervisory Committee disclosed on 30 Jul. 2015, Mr. Chen Ming has been elected as the chairman for the 7th Supervisory Committee.

6. Up to 9 Jul. 2015, Chongqing BOE had cumulatively received RMB 100 million as special funds from the budget of the Administration of the Liangjiang New District, Chongqing, which would be used for Chongqing BOE's 8.5G New-type Semi-conductor Display Devices and System Project.

7. The Fuzhou 8.5G Production Line has started construction on 11 Oct. 2015.

8. On 15 Sept. 2015, the Company disclosed the Announcement No. 2015-070 of BOE Technology Group Co., Ltd. on the Resolutions of the Third Special General Meeting in 2015, at which the 2015 Interim Profit Distribution Pre-Plan was reviewed and approved.

Overview of the significant event	Date of disclosure	Index to the relevant announcement disclosed on the website
Announcement of BOE Technology Group Co., Ltd. on Investment in an Integrated Circuit Fund and the Fund Management Company	18 Aug. 2015	www.cninfo.com.cn

III. Commitments made by the Company or shareholders holding over 5% of the Company's shares in the reporting period or such commitments carried down into the reporting period

√ Applicable □ Inapplicable

Commitment	Commitment maker	Contents	Time of commitment making	Period of commitment	Fulfillment
Commitments of share reform					
Commitments made in acquisition report or in report on changes of equity					
Commitments made at the time of assets reorganization					
Commitments made in the first public offering or refinancing.	Beijing State-owned Capital Operation and Management Center, Hefei Jianxiang Investment Co., Ltd., Chongqing Capital Photoelectricity Investment Co., Ltd.	The shares acquired from this subscription shall not be transferred within 36 months from the first trading date of these newly increased shares in the private placement by the issuer.	8 Apr. 2014	36 months	In execution
Other commitments made to the minority shareholders of the Company	Beijing Electronics Holdings Co., Ltd.	It shall not sell the 231,700 non-restricted RMB ordinary shares that it has newly obtained through a directional asset plan during the implementation of the shareholding increase and the six months after the completion of the shareholding increase.	31 Jul. 2015	Six months	In execution
	Beijing BOE Investment & Development Co., Ltd.	It shall not sell the 6,311,100 non-restricted RMB ordinary shares that it has newly obtained through a directional asset plan during the implementation of the shareholding increase and the six months after the	24 Aug. 2015	Six months	In execution

		completion of the shareholding increase.			
Fulfilled in time or not	Yes				
Detailed reasons for failing to fulfill the commitment and the plan for the next step (if any)	Inapplicable				

IV. Predict the 2015 annual operating results

Warnings of possible loss or large-margin change of the accumulated net profit made during the period from the beginning of the year to the end of the next reporting period compared with the same period of the last year according to prediction, as well as explanations on the reasons

☐Applicable ☒Inapplicable

V. Securities investment

☐Applicable ☒Inapplicable

No such cases in the reporting period.

VI. Shareholdings in other listed companies

☒Applicable ☐Inapplicable

Stock code	Stock abbr.	Initial investment amount (RMB Yuan)	The Company's shareholding percentage in the investee (%)	Closing book value (RMB Yuan)	Gain/loss for reporting period (RMB Yuan)	Change of owner's equity in the reporting period (RMB Yuan)	Accounting title	Source of stock
HK00903	TPV Technology	134,658,158	1.04%	23,196,846	193,252.00	-9,088,982	Available-for-sale financial assets	Subscription
SH600658	Electronic Zone	90,160,428	1.69%	86,804,318	2,553,068.00	-28,280,140	Available-for-sale financial assets	Share swap

HK01963	Bank of Chongqing	120,084,375	0.93%	110,612,379	0	-8,442,342	Available-for-sale financial assets	Subscription
Total		344,902,961	--	220,613,543	2,746,320	-45,811,464	--	--

VII. Investments in derivatives

□Applicable √Inapplicable

No such cases in the reporting period.

VIII. Researches, visits and interviews received in the reporting period

√Applicable □Inapplicable

Time	Place	Way of reception	Visitor type	Visitor	Main discussion and materials provided by the Company
2 Jul. 2015	The Company's meeting room	Field research	Institution	Shenwan Hongyuan, Northeast Securities, Hua Chuang Securities, Dongxing Securities, Industrial Securities	Main content discussed: 1. The operating situation, the future development strategy of the Company; 2. Industry conditions and development trend; 3. Situation of the several production lines of the Company; Materials provided: Annual report of the Company of 2014, Report of the First Quarter of 2015, brochure and other public information.
13 Jul. 2015	Teleconference	By phone	Institution	Cathay Life Insurance, Capital Investment Trust, Yuanta Funds, Tongyi Investment Trust, Union Securities Investment Trust	
28 Aug. 2015	The Company's meeting room	Field research	Institution	KTB Investment & Securities Co., Ltd, Franklin Templeton Investments, Samsung Asset Management	Main content discussed: 1. The operating situation, the future development strategy of the Company; 2. Industry conditions and development trend; 3. Situation of the several production lines of the Company; Materials provided: Annual report of the Company of 2014, Report of the First Quarter of 2015, brochure and other public information.
1 Sep. 2015	The Company's meeting room	Field research	Institution	Bank of America Merrill Lynch, JP Morgan	

Board Chairman (signature) : _____

Wang Dongsheng

Date of the approval of this report by the board: 23 October 2015