

Stock Code: 000530; 200530  
Short Form of the Stock: Daleng Gufen; Daleng B

No: 2015-059

**Dalian Refrigeration Co., Ltd.**  
**Public Notice on Reply of the Feedback for Non-Public Issuance of Stocks**  
**Application**

*Dalian Refrigeration Co., Ltd. (the “Company”) and its whole members of Board of Directors ensure that the public notice is real, accurate and complete, and there are no any important omissions, fictitious statements or serious misleading carried in this notice.*

Dalian Refrigeration Co., Ltd. (the “Company”) received a Feedback Notice of Review of CSRC’s Application for Administrative Licensing (No.151965) (“Feedback”) on 29 October 2015. The Company and intermediary organ are carefully researching the issues proposed in the Feedback, and illustrate relevant issues and analysis of an argument in line with the requirement of Feedback. And released the reply of feedback on request, more details can be found in Reply on Feedback of the Non-Public Issuance of Stocks Application under the name of Dalian Refrigeration Co., Ltd. released on Juchao Website dated 11 November 2015. The reply materials on feedback will submit to the CSRC in two days after above mentioned feedback reply released.

There have uncertainty in the approval of privately offering from CSRC, duty of disclosure will implemented by the Company in line with the progress. Investors are advised to exercise caution of investment risks.

Hereby notify

Board of Directors of Dalian Refrigeration Co., Ltd.

11 November 2015