

Stock Code: 000530; 200530
Short Form of the Stock: Daleng Gufen; Daleng B

Notice No: 2016-021

Dalian Refrigeration Co., Ltd.

Precautious Notice on Holding the 2nd Extraordinary Shareholders' General Meeting of 2016

The Company and its whole members of Board of Directors ensure that the public notice is real, accurate and complete, and there are no any fictitious statements, serious misleading or important omissions carried in this notice.

The company has published the notice on holding the 2nd Extraordinary Shareholders' General Meeting of 2016 in China Securities, Hong Kong Commercial Daily and <http://www.cninfo.com.cn> on March 11, 2016(Notice No:2016-020).The Shareholders' General Meeting was convened by the Board of Directors of the Company, and would be held by the way of on-site votes plus network polling. In order to protect the lawful right and interests of investors, and make a convenient way of shareholders to exercise the right to vote, the Company notified the relevant issues as follows again:

I. Particulars about holding the meeting

1. The period of board session: The 2nd extraordinary shareholders' general meeting of 2016
2. Convener: The Board of Directors of the Company, holding the Shareholders' General Meeting after the deliberation of 2nd Meeting of 7th Session of the Board.
3. The meeting is in line with the relevant laws and administrative regulations, departmental rules and regulations, regulatory documents and relevant provisions of articles of association of the Company
4. Date of the meeting:
 - (1) On-site meeting: 3:30 pm, March 29, 2016
 - (2) Internet polling: the poll through network via trading system of SZSE will be at 9:30-11:30 am and 1:00-3:00 pm dated March 29, 2016; any time from 3:00 pm March 28, 2016 to 3:00 pm March 29, 2016 will available for polling through internet poll system of SZSE.
5. Way of holding: On-site votes plus network polling .The Company will provide a voting as an internet form to whole shareholders through the trading system and internet poll system (<http://wltp.cninfo.com.cn>) of SZSE. Shareholders should participate in voting any time in the network polling during the above mentioned time period.
6. Attendance
 - (1) All shareholders of the Company whose names appear on the register of the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited while the close of trading at noon on March 21, 2016. The above mentioned shareholders of the Company have the right to attend the meeting, they can attend the meeting through proxy by trust deed and shareholder of the

Company wouldn't be necessary as the proxy.

(2) Directors, supervisors and senior executives of the Company

(3) Attorney engaged by the Company

(4) Other people the Board of Directors of the Company agreed to attend

7. Place of the meeting

The conference room on 8/F of the Company (No. 888 Southwest Road, Shahekou District, Dalian City)

8. The way of attending the meeting

One of the polling ways between on-site voting and internet polling is available for the same share only. If repeat votes occurred in the same voting, the first valid voting result shall prevail.

II. Particulars about examination of the meeting

1. Name of proposal

serial	The content of proposals
Proposal 1	Report on Amending Articles of Association of the Company
Proposal 2	Report on to provide guarantee for the special item fund of the China Development Bank (CDB) development fund

The proposal 1 must be adopted by shareholders present at the meeting representing more than 2/3 of the voting right, The proposal 2 must be adopted by shareholders present at the meeting representing more than 1/2 of the voting right.

2. Particulars about information disclosure

Details of the proposal could be found in the notice on resolution of the Board of Directors published in China Securities, Hong Kong Commercial Daily and <http://www.cninfo.com.cn/> on March 11, 2016.

III. Registration way of spot meeting

1. Registration way:

(1) Personal ID card accompanied by the shareholding certificates and stock account card must be taken for individual shareholders. If attended the meeting by proxy, the attendant must hold the ID copy of the client, power of attorney, shareholding certificates, stock account card along with agent's ID card for registration;

(2) For corporate shareholders, the copy of the business license, certificate of identity of the legal representative, power of attorney, shareholding certificates along with ID of proxy must be necessary.

(3) The shareholders in other places can register in way of letter, fax or e-mail.

2. Registration time

From March 22, 2016 to March 29, 2016, until the host announced the end of the meeting registration on the spot meeting.

3. Place of registration

The Securities and Legal Affairs Department of the Company

IV. Operational process of network polling

In the shareholders' general meeting, shareholders can participate in voting through the trading system and internet polling system (<http://wltp.cninfo.com.cn>) of Shenzhen Stock Exchange.

(I) Vote via trading system of SZSE

1. Voting code: 360530

2. Voting abbreviation: “Daleng voting”
3. Voting period: 9:30-11:30 am, 1:00-3:00 pm March 29, 2016
4. On the voting date, the number showed on the “yesterday closing price of Daleng voting” is the total number of the proposals.
5. Registration way of voting via trading system of SZSE:
 - (1) To input “Buy” instruction to begin voting
 - (2) To input the proposal serials under the item of “Entrustment price”. RMB 100.00 represents the general proposal, RMB 1.00 represents proposal 1, RMB 2.00 represents proposal 2, and so on. Every proposal should be declared with the entrustment price.
For the No.1 proposal, there are many sub-proposals under it. The 1.00RMB represents all the sub-proposals under the No.1 proposal, and the 1.01 RMB represents the No.1 sub-proposal of the No. 1 proposal, and the 1.02 RMB represents the No.2 sub-proposal of the No.1 proposal, and so on.
Details are as follows:

Serial	The content of proposal	entrustment price
general proposal	All of the following proposals	100.00
Proposal 1	Report on Amending Articles of Association of the Company	1.00
Proposal 2	Report on to provide guarantee for the special item fund of the China Development Bank (CDB) development fund	2.00

- (3) To input voting result under the item of “entrust volume”.
“1 share” for voting for, “2 share” for voting against and “3 share” for abstention

Type of results	Entrust volume
For	1 share
Against	2 share
Abstention	3 share

- (4) The shareholder vote for general proposal means the same voting result for all proposals
If the shareholder voted for general proposal and for individual proposal at the same time, the first effective voting should prevail. If the shareholder voted for general proposal after relevant proposal voting, the voting result for relevant proposal should prevail, and other un-voted proposals would base on the result voting for general proposal. If voted for relevant proposal after voting for general proposal, the result voting for general proposal should prevail.
- (5) The first declaration for the same proposal shall prevail and cannot be cancelled.

(II) Voting via internet poll system

1. Voting period: The voting via internet poll system will start at 3:00 pm March 28, 2016, and close at 3:00 pm March 29 2016.
2. Shareholders voting via internet poll system, according to the regulation of Business Implementation of Network Service Identity Verification for Investors of SZSE, shareholders must choose the digital certificate or service password for identity verification.

(1) Application process of service password

Log in the “password service” on <http://wltp.cninfo.com.cn>; input relevant information. Set up a service password. The service password can be use after activated via the trading system.

(2) Application process of digital certificate

Digital certificate should apply to Shenzhen Stock Information Company or its entrusted agent certification organ. For the specific operation, please refer to the column "Certificate Services" of internet poll system (<http://wltp.cninfo.com.cn>).

3. The shareholders may vote on-line via logging in <http://wltp.cninfo.com.cn> with service password or digital certificate.

V. Other business

1. Contact way of the meeting

Contact telephone number: (86-411)-86538130

Fax: (86-411)-86654530

Contact Person: Mr. Song Wenbao, Ms. Du Yu

Contact Address: No. 888, Southwest Road, Shahekou District, Dalian City

Securities and Legal Affairs Department, Dalian Refrigeration Co., Ltd.

Post Code: 116033

2. Conference expenses: The spot meeting will be a period of half a day. Transportation and boarding expenses for attendance shall be paid by the participants themselves.

VI. Documents available for reference

1. Resolution and Announcement documents of the 2nd Session of the 7th Board of Directors of the Company;
2. Other relevant documents according to the SZSE.

Board of Directors of Dalian Refrigeration Co., Ltd.

March 23, 2016

Enclosed: Authorized Letter of Attorney

Authorized Letter of Attorney

Hereby entrust Mr. /Ms. _____ to attend the 2nd Extraordinary Shareholders' Meeting of 2016 of Dalian Refrigeration Co., Ltd. on behalf of himself or herself and execute vote rights on behalf.

Consigner (signature): _____ ID No. of consigner: _____

Shareholder account No. of consigner: _____

Amount of shares held by consigner: A/B _____

Consignee: _____ ID No. of consignee: _____

Date of entrustment: _____

The term of validity for the entrustment: _____

Consigner (signature or seal): _____

Consignee (signature): _____

The exercise of voting rights are as follows:

(The attorney should be filled by “√” in the voting result)

Serial	The content of proposals	Type of voting result		
		For	Against	Abstention
general proposal	All of the following proposals			
Proposal 1	Report on Amending Articles of Association of the Company			
Proposal 2	Report on to provide guarantee for the special item fund of the China Development Bank (CDB) development fund			