Incorporated in Hong Kong with limited liability (Stock Code: 12)

25 April 2016

Dear Sir or Madam,

Henderson Land Development Company Limited (the "Company") 2015 Annual Report ("AR"), Circular in relation to proposals for issue of bonus shares, general mandates and re-election of retiring directors ("Circular"), 2015 Sustainability and CSR Report ("Report") and the Proxy Form (collectively "Current Corporate Communications")

Please be advised that the Current Corporate Communications have now been published.

For shareholders having elected to receive printed version(s) of the corporate communications, please find the enclosed copies of the Current Corporate Communications for your reading. Please note that the annual general meeting of the Company will be held at the Four Seasons Grand Ballroom, Four Seasons Hotel, 8 Finance Street, Central, Hong Kong on 2 June 2016 at 11:30 a.m.

For shareholders having elected (or being deemed to have consented) to access the Current Corporate Communications on the Company's website and to receive by post or by email a notification of the publication of the Current Corporate Communications on the Company's website, please click the link (1) "Investor Information" to access (i) the AR under "Interim/Annual Reports" section; (ii) the Circular and the Proxy Form under "Announcements/Circulars" section and (2) "CSR" to access the Report under "Sustainability and CSR Reports" section on the home page of the Company's website at www.hld.com. If you have difficulty in gaining access to the Current Corporate Communications on the Company's website, we will, promptly upon your request in writing, send printed version of the Current Corporate Communications to you free of charge. The aforesaid request should be sent to the Company's Registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by using the postage-prepaid mailing label provided or by email at HendersonLand.ecom@computershare.com.hk.

You may change your choice or means of receipt of future corporate communications at any time, free of charge by completing and returning the Change Request Form on the reverse side to the Share Registrar at the above postal address by using the postage-prepaid mailing label provided or at the above email address. The Change Request Form is also available on the Company's website.

If you have any queries, please call the enquiry hotline at (852) 2862 8555 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully, **Timon LIU Cheung Yuen** *Company Secretary*

敬啟者:

恒基兆業地產有限公司(「本公司」) 2015 年年報(「年報」)、建議有關派送紅股、一般授權及重選退任董事之通函(「通函」)、2015 年可持續發展 及企業社會責任報告(「報告」)及代表委任書(統稱「本次公司通訊」)

謹通知 閣下本次公司通訊現已刋發。

就股東選擇收取公司通訊之印刷本而言,現附上本次公司通訊以供 閣下細閱。請注意,本公司謹訂於二零一 六年六月二日上午十一時三十分假座香港中環金融街8號四季酒店四季大禮堂召開股東週年大會。

就選擇(或被視為已同意)通過本公司網站閱覽本次公司通訊之股東,並以郵遞或電郵方式通知股東本次公司通訊已刊登在本公司網站而言,請在本公司網站 www.hld.com 主頁按(1)「投資者資訊」之連結,以閱覽(i) 在「中期報告/年報」項下之年報;(ii)「集團公佈/通函」項下之通函及代表委任書以及(2)「企業社會責任」之連結,在「可持續發展及企業社會責任報告」項下之報告。若 閣下在本公司網站閱覽本次公司通訊上遇到困難,本公司將於收到 閣下發出之書面要求後,迅即免費寄發本次公司通訊之印刷本予 閣下,請使用提供之已預付郵費之郵寄標籤把上述要求寄發至本公司之登記及過戶處香港中央證券登記有限公司(「登記及過戶處」),地 址 為 香 港 灣 仔 皇 后 大 道 東 183 號 合 和 中 心 17M 樓 或 以 電 郵 發 送 至 HendersonLand.ecom@computershare.com.hk。

閣下可於任何時間免費更改選擇收取日後刊發之公司通訊之收取方式。 閣下可填妥、簽署及交回本函背面 之更改表格,並使用提供之已預付郵費之郵寄標籤寄發至登記及過戶處之上述地址或電郵地址。更改表格亦 可於本公司網站下載。

倘 閣下有任何疑問,請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正辦公時間內,致電查 詢熱線(852)2862 8555。

> *公司秘書* **廖祥源** 謹啟

	Change Requ	est	Fo	rm 🗦	已过	表	各										
То:	Henderson Land Development Company Limited (the "Com (Stock Code: 12) c/o Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong				ζ:	恒基 (股 經香	兆業均份代別 港中步 灣仔皇	見:1 :證券	2) \$登	記有	限公	司			Al 樓	***	
本人/我 (Please	ould like to receive all future Corporate Communications* of the Co 們希望以下列方式收取本公司日後之所有公司通訊* (「公司通酬 mark ONLY ONE (X) of the following boxes) 「列選擇中,僅在其中一個空格內劃上「X」號) read the website version of Corporate Communications published of publication of Corporate Communications on website (Please provide your email address in the space below, whereupon the the Company's website in the future. If no email address is provided will be sent instead.); OR 瀏覽在本公司網站發表之公司通訊網上版本,並收取公司通訊已在網 (請在以下位置提供 閣下之電郵地址,本公司會經被電郵地址 關公司通訊已在網上刊發的通知信函予 閣下。) 或	讯 」) on th ne Con d, on 周上升	: e Com mpany ly a no	pany's v will sen tification 電郵通知	websi d a n n lett l/诵矢	ite and i otificat er of th	receive ion of t public	an e he av	mail ailai	noti bility the C	fication of the Corpora	on or a Corp ate Co	n no ora	otifica ute Co nunic	ition mmi atio	lette unica ns on	tions o websi
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) of Shareholder(s) in English (<i>Please use BLOCK LETTERS)</i> 英文名稱(<i>請以大楷書寫</i>)			Name(s) 股東的中			er(s) in	Chine	ese								
	older(s) registered address 登記地址																
Contact	Telephone Number																

聯絡電話 Notes 附註:

- Please complete all your details clearly.
 - 請 閣下清楚填妥所有資料。
- If your shares are held in joint names, any one of the joint holders should sign on this Change Request Form in order to be valid.
 - 如屬聯名持有人,則本更改表格須由聯名持有人之任何一位簽署,方為有效
- The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by notice in writing to the Company's Registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email (HendersonLand.ecom@computershare.com.hk).
 - 上述指示適用於將來寄發予本公司股東之所有公司通訊,直至 閣下發出書面要求予本公司登記及過戶處香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或以電郵方式 (HendersonLand.ecom@computershare.com.hk)另作選擇為止。
- Shareholders are entitled to change the choice of language and means of receipt of the Company's Corporate Communications at any time by notice in writing to the Company's Registrar or by e-mail (HendersonLand.ecom@computershare.com.hk).
 - 股東有權隨時發出書面要求予本公司登記及過戶處或以電郵方式(HendersonLand.ecom@computershare.com.hk),要求更改收取公司通訊之語言版本及方式。
- If you have any queries relating to the completion of this Change Request Form, please call the Company's hotline on (852) 2862 8555 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).
 - 如 閣下對填寫本更改表格有任何疑問,請於上午九時正至下午六時正(星期一至星期五,香港公眾假期除外),致電本公司熱線 (852) 2862 8555 查詢。 For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.
- 為免存疑,任何在本更改表格上的額外手寫指示,本公司將不予處理。
- Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. 公司強訊包括但不限於:(a)董事會報告、年度賬目連同核數師報告及如適用,財務簡要報告;(b)中期報告及如適用,中期簡要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任書

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」具有香港法例第四百八十六章個人資料(私題)條例(「私題條例」)中「個人資料」的涵義。
- Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions 閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料,本公司可能無法處理 閣下之指示。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar (Computershare Hong Kong Investor Services Limited), and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes. 本公司可就任何所說明的用途,將 閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記處(香港中央證券登記有限公司)、及/或其他公司或團體,並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of the Share Registrar (Computershare Hong Kong Investor Services Limited) by post or by email to hkinfo@computershare.com.hk. 閣下有權根據私隱條例的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改 閣下個人資料的要求均須以書面方式郵寄至股份過戶登記處(香港中央證券登記有限公司)的個人資料私隱主任或電郵至

This form is made in English and Chinese. In case of any inconsistency, the English version shall prevail.

本表格以英文及中文發出。中英文版本內容如有任何不相符,概以英文版本為準。

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