Stock code ： 000413,200413 Abbreviation：Dongxu Optoelectronic, Dongxu B Announcement：2016-053

Dongxu Optoelectronic Technology Co., Ltd.

The First Quarterly Report 2016

April 2016

I. Important Notice

The Board of Directors ,Supervisory Committee, all directors, supervisors and senior executives of the Company hereby guarantees that there are no misstatement, misleading representation or important omissions in this report and shall assume joint and several liability for the authenticity, accuracy and completeness of the contents hereof.

All of the directors presented the board meeting at which this Quarterly Report was examined.

Mr. Li Zhaoting, The Company leader, Mr.Zhou Bo, Chief financial officer and the Mr..Zhou Bo, the person in charge of the accounting department (the person in charge of the accounting)declare: the financial report carried in this report is authentic and completed

II. Main financial data and changes of shareholders

I. Main financial data and financial index

Whether it has retroactive adjustment or re-statement on previous accounting data for accounting policy changed and accounting error correction or not.

□ Yes √ No

	This period	Same period of last year	Changes of this period over same period of last year（%）
Operating income（RMB）	1,581,690,834.17	598,858,730.43	164.12%
Net profit attributable to the shareholders of the listed company（RMB）	347,750,532.74	158,271,987.10	119.72%
Net profit after deducting of non-recurring gain/loss attributable to the shareholders of listed company（RMB）	269,369,501.10	34,492,437.26	680.95%
Cash flow generated by business operation, net（RMB）	-934,819,444.05	-58,734,373.46	
Basic earning per share(RMB/Share)	0.09	0.06	50.00%
Diluted gains per share(RMB/Share)(RMB/Share)	0.09	0.06	50.00%
Weighted average return on equity（%）	2.40%	2.04%	0.36%
	End of this period	End of last period	Changes of this period-end over same period-end of last year(%)
Gross assets（RMB）	28,606,491,414.24	28,798,623,253.33	-0.67%
Net assets attributable to the shareholders of the listed company（RMB）	14,668,221,597.95	14,319,481,941.28	2.44%

Items and amount of non-current gains and losses

√ Applicable □ Not applicable

In RMB

Items	Amount (Year-beginning to the end of the report period.)	Notes
Non-current asset disposal gain/loss(including the write-off part for which assets impairment provision is made)	-1,872.47	
Govemment subsidy recognized in current gain and loss(excluding those closely related to the Company’s business and granted under the	95,649,849.99	

state's policies)		
Other non-operating income and expenditure beside for the above items	750,000.00	
Other profit/loss that meet the definition of exceptional profit/loss	203,555.54	
Less: Influenced amount of income tax	14,407,999.97	
Amount of influence of minority interests（After tax）	3,812,501.45	
Total	78,381,031.64	--

For the Company's non-recurring gain/loss items as defined in the Explanatory Announcement No.1 on information disclosure for Companies Offering their Securities to the Public-Non-recurring Gains and Losses and its non-recurring gain/loss items as illustrated in the Explanatory Announcement No.1 on information Disclosure for Companies offering their securities to the public-non-recurring Gains and losses which have been defined as recurring gains and losses, it is necessary to explain the reason.

□ Applicable√ Not applicable

None of Non-recurring gain /loss items recognized as recurring gain /loss/items as defined by the information disclosure explanatory Announcement No.1- Non –recurring gain/loss in the report period.

II. Total Shareholders and Shares Held by Top Ten Shareholders at the End of the Reporting Period

1. About Total Common Shareholders, Total Preference Shareholders with the Voting Power Recovered and the Shares Held by Top Ten Common Shareholders

In shares

Total number of common shareholders at the period-end	210,114(including 191,376 shareholders holding A shares and 18,738 shareholders holding B shares)			Total preference shareholders with the voting power recovered at the end of the reporting period(if any)		0
Shares held by the top 10 shareholders						
Shareholder name	Properties of shareholder	Share proportion %	Quantity	Amount of tradable shares with Conditional held	Pledging or freezing	
					Status of the shares	Quantity
Dongxu Group	Domestic Non -State-owned legal person	21.64%	829,975,697	829,975,697	Pledge	761,912,697
Shijiazhuang Baoshi Electronic Group Co., Ltd.	Domestic Non -State-owned legal person	8.67%	332,382,171		Pledge	300,920,148
Minsheng Royal Fund Management Co., Ltd.-Ping An Bank-Ping An Trust-Ping An Wealth* Huitai No.163 Single Fund Trust	Other	4.78%	183,284,457	183,284,457		

Bosera Capital-Ping An Bank- Ping An Trust-Ping An Wealth* Huitai No.164 Single Fund Trust	Other	4.36%	167,155,426	167,155,426		
Guangzhou Securities-China Guangfa Bank-Guangzhou Securities No.2 Collective Asset Management Plan of Kunpeng Dingcheng	Other	3.44%	131,964,809	131,964,809		
HuaAn Future Asset-ICBC-No.1 Asset Management Plan of Dongxu Optoelectronic’s Private Placement	Other	2.52%	96,774,193	96,774,193		
Dongxu Optoelectronic Technology Co., Ltd-Phase 1 for Employee Stock Ownership Plan	Other	1.89%	72,639,296	72,639,296		
China Securities Finance Co., Ltd.	State-owned legal person	1.64%	62,771,232			
Kunshan Development Zone State-invested Holding Co., Ltd.	State-owned legal person	1.15%	43,988,269	43,988,269		
Bank of China－Huaxia New Economic Mixed Securities Investment Funds	Other	0.95%	36,608,098			

Shares held by the Top 10 Shareholders of Non-restricted shares

Shareholders’ Names	Number of the non-restricted shares held	Share type	
		Share type	Quantity
Shijiazhuang Baoshi Electronic Group Co., Ltd.	332,382,171	RMB Common shares	332,382,171
China Securities Finance Co., Ltd.	62,771,232	RMB Common shares	62,771,232
Bank of China－Huaxia New Economic Mixed Securities Investment Funds	36,608,098	RMB Common shares	36,608,098
National social security fund 407	27,923,842	RMB Common shares	27,923,842
Central Huijin Investment Ltd.	24,205,500	RMB Common shares	24,205,500
Wang Wenxue	15,300,592	RMB Common shares	15,300,592
National social security fund 412	8,189,576	RMB Common shares	8,189,576
China Mensheng Bank－Oriental Featured mixed Open Securities Investment Funds	7,000,000	RMB Common shares	7,000,000
Yinhua Funds－Agricultural Bank of China－Yinhua CSI Financial Asset management Plan	6,632,927	RMB Common shares	6,632,927
China Mensheng Bank－Yinhua Shenzhen 100 index securities investment fund	6,462,257	RMB Common shares	6,462,257
Explanation on associated relationship or concerted action of the above shareholders	Shijiazhuang Baoshi Electronic Group Co., Ltd, the first 10 shareholders with unrestricted circulating shares and Dongxu Group Co., Ltd, Dongxu Optoelectronic Technology Co., Ltd., the first 10 shareholders-		

	Association relationship existed in Employee Stock Ownership Plan Phase 1, constituting the relationship of persons acting in concert.
Note to the top 10 common stockholders involved in margin financing & securities lending (If any)	Wang wenxue, the first 10 ordinary shareholders with shares without restricted condition, separately held 15,300,592 of the Company's shares by means of the securities accounts with customer credit guarantee of China Securities , which separately occupy 0.40% of the Company's total shares.

Whether top ten common shareholders or top ten common shareholders with un-restrict shares held have a buy-back agreement dealing in reporting period.

□ Yes √ No

The top ten common shareholders or top ten common shareholders with un-restrict shares held of the Company have no buy –back agreement dealing in reporting period.

2.Total number of preferred shareholders and shareholding of top 10 preferred shareholders by the end of the report period

□ Applicable √Not applicable

III Significant Events

I. Major changes of main accounting statement items and financial indicators in the reporting period, as well as reasons for the changes

√ Applicable □ Not applicable

Financial index	This period(RMB)	Same period of last year(RMB)	Increase /decrease	Main reason for change
Consolidated Balance sheet index				
Notes receivable	21,825,778.49	51,014,152.00	-57.22%	Mainly due to the due in payment of purchase money and endorsements increase
Prepayments	1,924,694,013.81	418,910,587.57	359.45%	Mainly due to the increase of the advance payment for procurement because of the business growth
Engineering material	3,401,983.66	38,214.99	8802.22%	Mainly due to the increase of the procurement of project goods and materials
Notes payable	547,569,238.30	410,594,929.94	33.36%	Mainly due to adopting the note payment for the procurement
Advance payment	1,696,808.30	97,920,689.41	-98.27%	Mainly due to advances on sales by realized sales in the current period
Advance receipts	161,989,524.74	539,796,113.78	-69.99%	Mainly due to the payment for the transfer of the equity held by Xufei and Xuxin original shareholders
Consolidated income statement index				
Business income	1,581,690,834.17	598,858,730.43	164.12%	Mainly due to the increase in business revenue as the intensified market development efforts
Business cost	1,052,404,374.82	387,008,712.20	171.93%	Mainly due to the increase in operating income resulted in the increase in operating costs
Business tax and surcharge	15,952,780.71	6,655,407.72	139.70%	Mainly due to the increase in operating income led to the increase of the corresponding business tax and surcharges
Sales expense	13,736,690.70	5,964,007.91	130.33%	Mainly due to the increase in operating income resulted in the increase in corresponding freight and miscellaneous charges, entertainment expenses and travel expenses and so on
Administrative expense	117,505,746.39	73,873,638.77	59.06%	Mainly due to the business expansion led to the increase in staff wages, research fees etc.

Asset impairment loss	406,342.06	5,512,801.36	-92.63%	Mainly due to the increase in the quality of assets
Non-operational income	95,857,790.53	146,612,477.61	-34.62%	Mainly for the time delay of government subsidy
Income tax expenses	60,750,772.80	41,500,719.51	46.38%	Mainly due to the business expansion resulted in the increase in profits
Consolidated Cash flow statement index				
Net Cash flow generated by business operation	-934,819,444.05	-58,734,373.46	-1491.61%	Mainly due to the business growth and the increase in procurement led to the increase of cash payment for the purchase of goods and receiving service
Net cash flow generated by investment	-465,514,552.86	-140,475,266.25	-231.39%	Mainly due to the payment for the transfer of the equity held by Xufei and Xuxin original shareholders
Net cash flow generated by financing	-424,474,217.67	772,255,350.24	-154.97%	Mainly due to the increase of repaying the principal and paying the interests, and the reduction of financing amount

II. The progress of significant events and influence, as well as the analysis and explanation on resolving proposal.

√Applicable □Not applicable

Examined an approved in the 18th board meeting of the seventh board of directors, the 20th meeting of the seventh board of supervisors and 2016 first extraordinary general shareholder meeting convened by the company, the company planned the non-public share-issuing for raising funds to invest and build the third 8.5-generation production line of the TFT-LCD glass substrate project in Fuqing City, Fujian Province. Currently, the project has been submitted to the China Securities Regulatory Commission (hereinafter referred to as "CSRC") for deliberation and the company has received the Notice of Feedback Opinions on the Review of the Project needed Administrative Licensing from CSRC (No. 160620).

Overview of material matters	Date of disclosing	Description of the website for disclosing provisional announcements
The Announcement on Receiving the Notice of Feedback Opinions on the Review of the Project needed Administrative Licensing from CSRC	April 21,2016	China Securities Journal , Securities Times, Shanghai Securities News ,Hong Kong Commercial Daily and www.cninfo.com.cn. Announcement No.2016-046
The Reply to the feedback opinions on the application files for non-public share-issuing	April 26,2016	China Securities Journal , Securities Times, Shanghai Securities News ,Hong Kong Commercial Daily and www.cninfo.com.cn. Announcement No.2016-050

III. Commitments finished in implementation by the Company, shareholders, actual controller, acquirer, directors, supervisors, senior executives or other related parties in the reporting period and commitments unfinished in implementation at the end of the reporting period

√Applicable □Not applicable

Commitment	Commitment maker	Type	Contents	Time of making commitment	Period of commitment	Fulfillment
Commitment on share reform	Shijiazhuang Baoshi Electronics Group Co., Ltd	Share reduction commitment	If listed companies plans to sell tradable stocks through the bid trading system of Shenzhen Stock Exchange and sell greater than 5% of shares within six months after the first sales, will disclose the contents specified by the Form Guide to Prompt Announcement of Removing Restriction on Sales of Non-tradable Stocks of Listed Companies through the prompt announcement of disclosing sales of listed companies.	March 29, 2007	Long-term effective	Under Fulfillment
Commitment in the acquisition report or the report on equity changes						
Commitment made upon the assets replacement						
Commitments made upon issuance	Li Zhaoting	Commitments on horizontal competition, related transaction and capital occupation	1.From the date of commitment letter issued, except the managed hosting company for Dongxue Optoelectronic , this company and majority-owned subsidiaries do not in any way, directly or indirectly engaged in business and Dongxue Optoelectronic and its subsidiaries are the same, or similar, future Dongxue Optoelectronic shares and its subsidiaries are not engaged in the same or similar businesses. 2.The company assurances against the use of precious stones share any act prejudicial to the control relationship of Dongxu Optoelectronic interests and its wholly-owned subsidiaries,	December 22, 2011	Long-term effective	Under Fulfillment

			holding, or causing Dongxue Optoelectronic shares and its wholly-owned subsidiaries, holding form business competition decisions. 3. The company will not directly invest, purchase and Dongxu Optoelectronic identical or similar business enterprises and projects. 4.If the assets owned by the Dongxu Optoelectronic . compete with , the company will adopt effective measures and give up the same business.5. If the reason of the oneself is the cause of horizontal competition with Baoshi Stock and resulted in losses to Baoshi Stock, the oneself will bear the relevant full responsibilities.6. Under the circumstance with in accordance with securities regulatory conditions, the oneself promised that all the stake that entrusted to the escrow company managed by Baoshi Stock will be injected into Baoshi Stock. As long as the oneself is the actual controller of Baoshi Stock, the commitment is valid.			
	Dongxu Group, Dongxu Optoelectronic Investment Co., Ltd., Shijiazhuang Baoshi Electronics Group Co., Ltd	Commitments on horizontal competition, related transaction and capital occupation	1.From the date of commitment letter issued, except the managed hosting company for Dongxue Optoelectronic , this company and majority-owned subsidiaries do not in any way, directly or indirectly engaged in business and Dongxue Optoelectronic and its subsidiaries are the same, or similar, future Dongxue Optoelectronic shares and its subsidiaries are not engaged in the same or similar businesses. 2.The company assurances against the use of precious stones share any act prejudicial to the control relationship of Dongxu Optoelectronic interests and its wholly-owned subsidiaries, holding, or causing Dongxue Optoelectronic shares and its wholly-owned subsidiaries, holding form business competition decisions. 3. The company will not directly invest, purchase and Dongxu Optoelectronic identical or similar business enterprises and projects. 4.If the assets owned by the Dongxu Optoelectronic . compete with , the company will adopt effective measures and give up the same business. 5. If the company has horizontal	April 1,2012	Long-term effective	Under Fulfillment

			competition with Dongxu Optoelectronic and lead to lose to it, the company will bear all the responsibilities.6. Before December 31, 2015, by way of designated placement, the company will transfer all the shares that Dongxu Optoelectronic Investment, entrusted to Zhengzhou Xufei company and all the shares that are entrusted to Baoshi Group, to Dongxu Optoelectronics; Before December 31, 2016, by way of designated placement, the company will transfer all the shares that Dongxu Group entrusted to Dongxu Yingkou and Sichuan Xuhong to Dongxu Optoelectronics. Within the time limit mentioned above, if there were the external factors such as a depression of industry as a whole, or the changes in regulatory requirements, which lead to the result that the shares of hosting company can not meet the requirements of capital investment, Li Zhaoting, the actual controller, Dongxu Optoelectronic Investment , Dongxu Group and Baoshi Group as well as the company will actively negotiate with related parties, continue to entrust the above mentioned shares and the power of management to Dongxu Optoelectronics. Within the period when the company is still the controlling shareholder of Dongxu Optoelectronics, the commitments are in effect.			
	Li Zhaoting; Dongxu Group	Commitments on horizontal competition, related transaction and capital occupation	To avoid the horizontal competition with the issuer, the company's actual controller-Zhaoting, Li and the holding company-Dongxu group promised: 1. As of this declaration and from the date of commitment letter issued, except the managed hosting companies, the other companies directly or indirectly controlled by the controller or holding company have no horizontal competitions with Dongxu Optoelectronic Technology Co., Ltd. 2. Any other companies controlled by the actual controller or holding company shall avoid businesses identical or similar to the company may lead to a competitive relation and cannot do any harm activities to Dongxu Optoelectronic Technology Co., Ltd and companies controlled by Dongxu Optoelectronic Technology Co., Ltd as long as there are no	December 16,2015	Long-term effective	Under Fulfillment

			alterations of the actual controller and the holding company. Any businesses opportunities under the main business scope of Dongxu Optoelectronic Technology Co., Ltd and its controlled companies shall not take by the companies controlled by the actual controller or the holding company, and the business opportunities shall be given to Dongxu Optoelectronic Technology Co., Ltd and its controlled companies.3. As long as the actual controller and the holding company are the same, the actual controller and the holding company shall continue to strictly performance the relevant declarations and commitments of avoiding horizontal competition.			
	Dongxu Group	Share limited commitment	Dongxu Group Co., Ltd. subscribed for 25.01% of the shares privately issued by the Company and promised that the period of sale restriction of such shares was 36 months from the first day of listing.	April 18,2013	April 18,2016	As of the date of disclosure of the report has been completed
	Guangzhou Securities Co., Ltd., Huaan Future Asset Management (Shanghai) Co., Ltd.;Minsheng Bank Fund Management Co., Ltd.; Boshi Assets Management Co., Ltd.	Share limited commitment	It was promised that after Dongxu Optoelectronic Technology Co., Ltd completed the non public issuance of shares to the company and specific objects for raising funds, the new shares subscribed by the company shall not be transferred to any others in 12 months commenced from the publicly listed date of the new shares	December 16,2015	December 16,2016	Under Fulfillment
	Dongxu Group;Changjiang Securities (Shanghai)Asset Management Co., Ltd.;Kunshan Development Zone State Investment Co., Ltd.;Beijing		The company, one of the subscription objects, promised that after Dongxu Optoelectronic Technology Co., Ltd completed the non public issuance of shares to the company and specific objects for raising funds, the shares (New shares) issued by Dongxu Optoelectronic Technology Co., Ltd and subscribed by the company shall not be transferred to any others in 36 months commenced from the publicly listed date of the new shares.	December 16,2015	December 16,2018	Under Fulfillment

	Yingfei Hailin Investment Center (Limited partnership).					
	Dongxu Gruop	Other Commitment	In view of:The main business of Dongxu Optoelectronic is the production of TFT-LCD glass substrate, and the company now is applying for non-public offering of ,bonds (2) Dongxu Group is the controlling shareholder of Dongxu Optoelectronic; and during the period of holding, Dongxu Group has signed patent license contracts separately with Dongxu Optoelectronic and its subsidiaries including Wuhu Dongxu Optoelectronic Science and Technology Co., Ltd. (hereinafter referred to as Wuhu Optoelectronic), Wuhu Dongxu Optoelectronic Equipment Technology Co., Ltd. (hereinafter referred to as Wuhu Equipment) and Shijiazhuang Dongxu Optoelectronic Equipment Technology Co., Ltd. (hereinafter referred to as Shijiazhuang Equipment). For this purpose, Dongxu Group has made following promises: Any patents related to panel display glass substrate not included in the aforesaid Contract on the Licensing of Patent Exploitation obtained by Dongxu group in the future, Dongxu group shall sign a free contract of licensing the new pertinent patents with the company and the company's subsidiaries (Wuhu Optoelectronic Technology Co.,Ltd, Wuhu Equipment Company and Shijiazhuang Equipment Company) with the same articles of the former patent licensing contract. After the company successfully completed the issuance of corporate bonds, whether Dongxu group control the company during the duration of the bonds, Dongxu group shall renew the patent licensing contract unreserved with the company and the company's subsidiaries (Wuhu Optoelectronic Technology Co.,Ltd, Wuhu Equipment Company and Shijiazhuang Equipment Company) under the company's requirement until the bonds expired.	February 8,2015	Valid for 5 years	Under Fulfillment
	Dongxu Gruop	Other Commitm	In view of: The main business of Dongxu Optoelectronic is the production of TFT-LCD glass substrate, and	June 17,2015	Long-term effective	Under Fulfillmen

		ent	the company now is applying for non-public offering of stock; (2) Dongxu Group is the controlling shareholder of Dongxu Optoelectronic; and during the period of holding, Dongxu Group has signed patent license contracts separately with Dongxu Optoelectronic and its subsidiaries including Wuhu Dongxu Optoelectronic Science and Technology Co., Ltd. (hereinafter referred to as Wuhu Optoelectronic), Wuhu Dongxu Optoelectronic Equipment Technology Co., Ltd. (hereinafter referred to as Wuhu Equipment) and Shijiazhuang Dongxu Optoelectronic Equipment Technology Co., Ltd. (hereinafter referred to as Shijiazhuang Equipment). For this purpose, Dongxu Group has made following promises: within the term of validity involving patent right stated in patent license contracts, whether Dongxu Optoelectronic is in the control of Dongxu Group or not, Dongxu Group promises that when the above mentioned patent license contracts expire, the group will unconditionally renew the contracts with Dongxu Optoelectronic and its subsidiaries (Wuhu Optoelectronic, Wuhu Equipment, Shijiazhuang Equipment and etc) according to the terms of original contracts based on the requirements of Dongxu Optoelectronic.			t
	Li Zhaoting, Gongxin, Zhou Bo, Niu Jianlin, Lu Guihua, Mu Tiehu, Zhang Shuangcai, Shi Zhiqiang , Xiao Zhaoxiong, Liu Wentai and Zhou Bo	Other Commitment	(a) Promised that not freely or unfairly transfer interests to other units or individuals, nor adopt other ways to jeopardize the company’s interests. (b) Promised that restrict the post consumer behaviors of the directors and senior management personnel. (c) Promised that not use the company's assets to engage in the investment &consuming activities which are irrelevant to perform the duties. (d) Promised that the salary system set up by the board of directors or the Remuneration Committee is relevant to the implementation status of the company’s fill-up return measures. (e) Promised that the vesting conditions of the company’s equity incentive are relevant to the implementation status of the company’s fill-up return measures. (f) Promised the full implementation of the relevant fill-up	February 6,2016	Long-term effective	Under Fulfillment

			return measures established by the company and any commitment related to the fill-up return measures, if such commitment is breached and resulted in losses to the company or the investors, the concerning party shall take the responsibility for compensating the company or the investors according to the law. As one of the relevant responsibility bodies of the fill-up return measures, if the oneself breaches the above-said commitments or refuse to fulfill the above-said commitments, the oneself agrees the punishments or relevant supervise measures carried out in accordance with the regulations and rules issued or enacted by CSRC, Shenzhen Stock Exchange and other securities regulatory organizations.			
	Dongxu Group, Li Zhaoting	Other Commitment	Not act in excess of authority to interfere the company's management and operating activities, not encroach on the interests of the company.	February 6,2016	Long-term effective	Under Fulfillment
	Dongxu Optoelectronic Technology Co., Ltd.	To raise funds to use the commitment	In view of: Dongxu Optoelectronic Technology Co., Ltd. is applying for public offering of corporate bonds, and the total scale of bonds will not exceed 1 billion yuan. After the deduction of issue expenses, all the funds raised are planed to be used to supplement the liquidity and support the R&D, production and material purchase of glass substrate and the equipment. Thus, the demands of business operation and expansion in the company will be satisfied. The company promises: 1. The funds raised through the public offering of corporate bonds will not be directly or indirectly invested in real estate development business, or used to increase the capital fund or as loans in subsidiaries engaged in real estate business; 2. the funds raised through the public offering of corporate bonds will not be used for real estate development business in any form. The term of validity of the promises is consistent with the duration of the corporate bonds issued in the company this time.	February 10,2015	Valid for 5 years	Under Fulfillment
Equity incentive commitment						
Other	Dongxu Group	Share	The holding company-Dongxu group and its	July	April 11,	As of the

commitments made to minority shareholders		holdings commitment	controlled subsidiaries have planned to buy the company's shares in the transaction market (i.e secondary market) via Trading System of the Shenzhen Stock Exchange with the total amount no more than RMB 100 million in six months commenced from the date of the announcement (Jul 11, 2015). Dongxu group promised that it will not reduce its stake in six months subsequently. In light of Dongxu Optoelectronic Technology Co., Ltd planned to release its 2015 annual report on Feb 6, 2016, and the impact of the window period for regular reports, the company's controlling shareholder plans to extend three months for the plan of buying shares, beyond that, any other commitments unchanged.	11,2015	2016	date of disclosure of the report has been completed.
	Wang Lubao, Jixing New Material Investment (HK) Co., Ltd.	Performance commitment and compensation arrangements	Jixing New Material Investment (HK) Co., Ltd. and Lubao, Wang (The legal representative of the company (HK)) jointly promised that the net profits after tax attributable to Jixing New Material Investment Co., Ltd in year 2015, year 2016, year 2017 shall accordingly be not less than RMB30 million, RMB60 million, RMB 100 million. If the net profits attributable to Jixing New Material Investment Co., Ltd after audited in any year of year 2015, year 2016 and year 2017 are less than the promised net profits, the difference shall be compensated by Jixing New Material Investment (HK) Co., Ltd. and Lubao, Wang in cash.	January 20,2015	December 31,2018	Under Fulfillment
	Guo Shouwu, Ma Shengjie, Wu Haixia , Shen Wenzhuo and Shenli	Performance commitment and compensation arrangements	To ensure Dongxu Optoelectronic Technology Co., Ltd realizing expected benefits on the M&A of Shanghai Tanyuan Huigu New Materials Technology Co., Ltd, the promisee voluntarily promised the profits of Shanghai Tanyuan Huigu New Materials Technology Co., Ltd for the next three years as follows: (a) Business performance commitment: the net profits of Shanghai Tanyuan Huigu New Materials Technology Co., Ltd in year-2016, year-2017, year-2018 shall accordingly not be less than RMB 5 million, RMB 10 million, RMB 20 million. (b) Compensation mode: if the net profits of Shanghai Tanyuan Huigu New Materials Technology Co., Ltd in year-2016, year-2017,	March 8,2016	December 31,2018	Under Fulfillment

			year-2018 accordingly do not reach the promised net profits, the promised party shall fully compensate the difference by cash.			
Executed timely or not?	Yes					

IV. Prediction of Business performance for January- June 2016

Estimation of accumulative net profit from the beginning of the year to the end of next report period to be loss probably or the warning of its material change compared with the corresponding period of the last year and explanation of reason.

□ Applicable √ Not applicable

V Securities investments

□ Applicable √ Not applicable

No such cases in the Reporting Period

VI. Investment in derivatives

□ Applicable √Not applicable

No such cases in the Reporting Period

VII. Registration form of such Activities as Reception, Research, Communication, Interview in the Reporting Period

√Applicable □Not applicable

Reception time	Way of reception	Types of visitors	Basic index
February 18,2016	By Phone	Organization	Juchao website(www.cninfo.com.cn) : Investor relations information
March 10,2016	Field research	Organization	Juchao website(www.cninfo.com.cn): Investor relations information
January 1, 2016 -March 31,2016	By Phone	Individual	None

VIII. External guarantee get out of line

□ Applicable √Not applicable

The Company has no external guarantee get out of the line in the Period

IX. Controlling shareholder and its related parties occupying non-business capital of the listed company

□ Applicable √Not applicable

There are no controlling shareholder and its related parties occupying non-business capital of the listed company in Period

Dongxu Optoelectronic Technology Co., Ltd.

Board Chairman: Li Zhaoting

Issue day approved by the Board of Directors：April 28,2016