Stock Code: 000530; 200530 Notice No: 2017-045
Short Form of the Stock: Daleng Gufen; Daleng B

Dalian Refrigeration Co., Ltd.
Notice on Holding the 2nd Extraordinary Shareholders' General Meeting of 2017

The Company and its whole members of Board of Directors ensure that the public notice is real, accurate and complete, and there are no any fictitious statements, serious misleading or important omissions carried in this notice.

I. Particulars about holding the meeting

1. The period of board session: The 2nd Extraordinary Shareholders' General Meeting of 2017

2. Convener: The Board of Directors of the Company, holding the Shareholders' General Meeting after the deliberation of 16th Meeting of 7th Session of the Board.

3. The meeting is in line with the relevant laws and administrative regulations, departmental rules and regulations, regulatory documents and relevant provisions of articles of association of the Company

4. Date of the meeting:

(1) On-site meeting: 3:30 pm, November 10, 2017

(2) Internet polling: the poll through network via trading system of SZSE will be at 9:30-11:30 am and 1:00-3:00 pm dated November 10, 2017; any time from 3:00 pm November 9, 2017 to 3:00 pm November 10, 2017 will available for polling through internet poll system of SZSE.

5. Way of holding: On-site votes plus network polling .The Company will provide a voting as an internet form to whole shareholders through the trading system and internet poll system (http://wltp.cninfo.com.cn) of SZSE. Shareholders should participate in voting any time in the network polling during the above mentioned time period.

6. Record date of the meeting

The record date of the meeting was November 3, 2017. B shareholders who wanted to attend the meeting should buy shares of the Company no later than October 31, 2017.

7. Attendance

(1) All shareholders of the Company whose names appear on the register of the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited while the close of trading at noon on record date. The above mentioned shareholders of the Company have the right to attend the meeting, they can attend the meeting through proxy by trust deed and shareholder of the Company wouldn't be necessary as the proxy.

The shareholders who should avoid voting on the meeting, shall not accept entrustment of other shareholders to vote.

(2) Directors, supervisors and senior executives of the Company

(3) Attorney engaged by the Company

(4) Other people the Board of Directors of the Company agreed to attend

8. Place of the meeting

The conference room on 3/F of the Company (106 Liaohe East Road, Dalian Economic and

Technological Development Zone)

II. Particulars about examination of the meeting

	The content of proposals
Proposal 1	The proposal on the Company's satisfying of the conditions to issue exchangeable corporate bonds privately
Proposal 2	The proposal on the plan to issue exchangeable corporate bonds privately
2.1	Category of bonds issued
2.2	Way of issuing and amount to be issued
2.3	Face value and issuing price
2.4	The subscribers
2.5	Term of bonds
2.6	Coupon rate and way of repaying capital and interest
2.7	Initial convertible price
2.8	Guarantee measures
2.9	Usage of proceed
2.10	Special bank account for proceed
2.11	Debt service guarantee mechanism
2.12	Way of listing and transferring
2.13	Other matters
2.14	Effective period of the resolution
Proposal 3	The proposal on requesting the Shareholders' General Meeting to authorize the Board and Board authorized person with full responsibility and power on the practical issues related to the private issuing of exchangeable corporate bonds

All the proposals should be passed by two-thirds or more of the votes held by the shareholders present at the meeting. All the sub proposals of proposal 2 should be voted separately.

Details of the proposal could be found in the notice on resolution of the Board of Directors published in China Securities, Hong Kong Commercial Daily and http://www.cninfo.com.cn/ on October 25, 2017.

III. Code of proposals

Code of proposal	The content of proposal	The column can vote
100	general proposal ,including all of the following proposals	√
1.00	The proposal on the Company's satisfying of the conditions to issue exchangeable corporate bonds privately	√

2.00	The proposal on the plan to issue exchangeable corporate bonds privately	√
2.01	Category of bonds issued	√
2.02	Way of issuing and amount to be issued	√
2.03	Face value and issuing price	√
2.04	The subscribers	√
2.05	Term of bonds	√
2.06	Coupon rate and way of repaying capital and interest	√
2.07	Initial convertible price	√
2.08	Guarantee measures	√
2.09	Usage of proceed	√
2.10	Special bank account for proceed	√
2.11	Debt service guarantee mechanism	√
2.12	Way of listing and transferring	√
2.13	Other matters	√
2.14	Effective period of the resolution	√
3.00	The proposal on requesting the Shareholders' General Meeting to authorize the Board and Board authorized person with full responsibility and power on the practical issues related to the private issuing of exchangeable corporate bonds	√

IV. Registration way of spot meeting

1. Registration way

(1) Personal ID card accompanied by the shareholding certificates and stock account card must be taken for individual shareholders. If attended the meeting by proxy, the attendant must hold the ID copy of the client, power of attorney, shareholding certificates, stock account card along with agent's ID card for registration;

(2) For corporate shareholders, the copy of the business license, certificate of identity of the legal representative, power of attorney, shareholding certificates along with ID of proxy must be necessary.

(3) The shareholders in other places can register in way of letter, fax or e-mail.

(4) Registration time

From November 6, 2017 to November 10, 2017, until the host announced the end of the meeting registration on the spot meeting

(5) Place of registration

The Securities and Legal Affairs Department of the Company

2. Contact way of the meeting

Contact telephone number: (86-411)-87968822

Fax: (86-411)-87968125

Contact Person: Ms. Du Yu

Contact Address: 106 Liaohe East Road, Dalian Economic and Technological Development Zone
Securities and Legal Affairs Department, Dalian Refrigeration Co., Ltd.

Post Code: 116630

The spot meeting will be a period of half a day. Transportation and boarding expenses for attendance shall be paid by the participants themselves.

V. Operational process of network polling

In the shareholders' general meeting, shareholders can participate in voting through the trading system and internet polling system (http://wltp.cninfo.com.cn) of Shenzhen Stock Exchange. (More details please see the attachment 1)

VI. Documents available for reference

1. Resolution and Announcement documents of the 16th Session of the 7th Board of Directors of the Company;
2. Other relevant documents according to the SZSE.

Board of Directors of Dalian Refrigeration Co., Ltd.

October 25, 2017

Attachment 1

Operational process of network polling

I. The process of network polling

1. Voting code: 360530; Voting abbreviation: “Daleng voting”

2. The proposal and vote opinion

The proposal is not the cumulative voting proposal. Fill the vote opinion for, against or abstention.

3. The shareholder vote for general proposal means the same voting result for all proposals.

If the shareholder voted for general proposal and for individual proposal at the same time, the first effective voting should prevail. If the shareholder voted for general proposal after relevant proposal voting, the voting result for relevant proposal should prevail, and other un-voted proposals would base on the result voting for general proposal. If voted for relevant proposal after voting for general proposal, the result voting for general proposal should prevail.

II. Vote via trading system of SZSE

1. Voting period: 9:30-11:30 am, 1:00-3:00 pm November 10, 2017

2. Shareholders can participate in voting through the trading system.

III. Voting via internet poll system

1. Voting period: The voting via internet poll system will start at 3:00 pm November 9, 2017, and close at 3:00 pm November 10, 2017.

2. Shareholders voting via internet poll system, according to the regulation of Business Implementation of Network Service Identity Verification for Investors of SZSE (Revised in April 2016), shareholders must choose the digital certificate or service password for identity verification.

3. The shareholders may vote on-line via logging in http://wltp.cninfo.com.cn with service password or digital certificate.

Attachment 2

Authorized Letter of Attorney

Hereby entrust Mr. /Ms. ____________ to attend the 2nd Extraordinary Shareholders' General Meeting of 2017 of Dalian Refrigeration Co., Ltd. on behalf of himself or herself and execute vote rights on behalf.

Consigner (signature): ________________ ID No. of consigner: ________________________

Shareholder account No. of consigner: _____________________

Amount of shares held by consigner: A/B ___________________

Consignee: _____________________ ID No. of consignee: _________________________

Date of entrustment:_____________________

The term of validity for the entrustment:_____________________

Consigner (signature or seal):_____________________

Consignee (signature):_____________________

The exercise of voting rights are as follows：（The attorney should be filled by "√" in voting esult）

Code of proposal	The content of proposals	Type of voting result		
		For	Against	Abstention
100	general proposal ,including all of the following proposals			
1.00	The proposal on the Company's satisfying of the conditions to issue exchangeable corporate bonds privately			
2.00	The proposal on the plan to issue exchangeable corporate bonds privately			
2.01	Category of bonds issued			
2.02	Way of issuing and amount to be issued			
2.03	Face value and issuing price			
2.04	The subscribers			
2.05	Term of bonds			
2.06	Coupon rate and way of repaying capital and interest			
2.07	Initial convertible price			
2.08	Guarantee measures			
2.09	Usage of proceed			
2.10	Special bank account for proceed			

2.11	Debt service guarantee mechanism			
2.12	Way of listing and transferring			
2.13	Other matters			
2.14	Effective period of the resolution			
3.00	The proposal on requesting the Shareholders' General Meeting to authorize the Board and Board authorized person with full responsibility and power on the practical issues related to the private issuing of exchangeable corporate bonds			