



WHARF

Established 1886

THE WHARF (HOLDINGS) LIMITED 九龍倉集團有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立的有限公司)

Stock Code 股份代號：4

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9 November 2017

To: Shareholders who have selected the Website Option

The Wharf (Holdings) Limited (the "Company")

– Notice of publication of the Listing Document of Wharf Real Estate Investment Company Limited

The English and Chinese versions of the listing document dated 9 November 2017 (the "Listing Document") issued by Wharf Real Estate Investment Company Limited ("Wharf REIC") are now available on Wharf REIC's website at www.wharfreic.com and the website of the Hong Kong Exchanges and Clearing Limited ("HKEx") at <http://www.hkexnews.hk>.

Shareholders who have chosen (or are deemed to have consented) to read the Company's Corporate Communications^(Notes) published on the Company's website in place of receiving printed copies thereof may request a printed copy of the Listing Document. Shareholders who for any reason have difficulty in receiving or gaining access to the Listing Document posted on Wharf REIC's website will upon request in writing be sent the Listing Document in printed form free-of-charge.

Please note that you are entitled to change your choice as to the means of receipt (i.e. in printed form or by electronic means through the Company's website) and/or the language of the Company's Corporate Communications at any time by reasonable prior notice in writing to the Company c/o the Company's Registrars (the "Registrars"), Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by post or by hand delivery, or via email to wharfholdings-ecom@hk.tricorglobal.com. Such notice of request and/or notice of choice or change of choice should contain the full name(s) in English, address and contact telephone number of the relevant shareholder(s) of the Company.

Should you have any queries in relation to this letter, please contact the Registrars' Customer Service Hotline at (852) 2980-1333 between 9:00 a.m. and 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

The Wharf (Holdings) Limited

Note: Corporate Communications include but not limited to (a) directors' reports, annual accounts together with copies of independent auditor's reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your name(s) and other personal data is on a voluntary basis for the purpose of processing your instructions for receiving the corporate communications of the Company (the "Purposes"). We may transfer such data provided by you to our Share Registrar and agent(s) for the Purposes or such other parties who are authorised by them to request the information. The data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of laws of Hong Kong) and any such request should be made in writing to the Personal Data Privacy Officer of Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.

致：已選取網站方案的股東

九龍倉集團有限公司(「本公司」)

— 九龍倉置業地產投資有限公司上市文件之刊發通知

九龍倉置業地產投資有限公司(「九龍倉置業」)於二〇一七年十一月九日發佈的上市文件(「上市文件」)的中、英文版本已於九龍倉置業網站 www.wharfreic.com 及香港交易及結算所有限公司(「香港交易所」)網站 www.hkexnews.hk 登載。

凡選擇(或被視為已同意)瀏覽在本公司網站登載之本公司公司通訊^(附註)以代替收取印刷本之股東，均可要求索取上市文件之印刷本。股東如因任何理由於收取或接收於九龍倉置業網站登載之上市文件時遇有困難，可提出書面要求，即可獲免費發送上市文件的印刷本。

請注意 閣下有權隨時以郵寄或人手送遞方式送達本公司(由本公司香港股份過戶登記處，卓佳登捷時有限公司(「股份過戶登記處」)代收，其地址為香港皇后大道東183號合和中心22樓)，或電郵至 wharfholdings-ecom@hk.tricorglobal.com，預先給予本公司合理時間的書面通知，以更改 閣下對本公司公司通訊之收取方式(印刷本或透過本公司網站之電子方式)及/或語言版本之選擇。相關要求及/或作出或更改選擇的通知須內載相關股東的英文全名、地址及聯絡電話號碼。

如 閣下對本函有任何疑問，請於星期一至五(香港公眾假期除外)上午九時至下午五時，致電股份過戶登記處客戶服務熱線(852) 2980-1333查詢。

二〇一七年十一月九日

九龍倉集團有限公司

附註： 公司通訊包括但不限於：(a)董事會報告、年度財務報表連同獨立核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

收集個人資料聲明

閣下是自願提供 閣下的姓名及其他個人資料，以用於處理 閣下有關收取公司通訊的指示(「該等用途」)。我們可能因該等用途向我們的股份過戶登記處及代理人，或其他獲法例授權而要求取得有關資料的人士轉交此等資料。閣下所提供的資料將在適當時間保留作核實及紀錄用途。閣下有權隨時按照香港法例第486章《個人資料(私隱)條例》要求存取及更正相關個人資料。任何有關要求均須以書面方式向卓佳登捷時有限公司(地址為香港皇后大道東183號合和中心22樓)的個人資料私隱主任提出。

Ref. 00004-14