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NEW CONCEPTS HOLDINGS LIMITED 創業集團(控股)有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：2221)

澄清公佈

茲提述創業集團(控股)有限公司(「本公司」)日期為2018年7月6日的公佈(「該公佈」)，內容有關(其中包括)出售晉立有限公司全部股權及成立合營公司。除非另有指明，否則本公佈所用的專有詞彙與該公佈所界定者具有相同涵義。

本公司謹此澄清，該公佈英文版第9頁「出售協議的財務影響」一節第二及第四段應閱覽如下(修訂部分見下劃線)：

第二段

「Assuming the consideration is fixed at the high end of US\$7.73 million, the Company is expected to record a loss of approximately US\$967,000 upon completion of the Disposal Agreement after deducting the aggregate of the DSE Deposit and DSE Indebtedness of US\$4.43 million, SPM Deposit and SPM Indebtedness of US\$3.89 million and the aggregate advances to Mr. Xu and Mr. Muhammad amounting to approximately US\$377,000.」

第四段

「As a measure to mitigate the Company's above said loss, Mr. Xu and Mr. Muhammad executed a deed of undertaking in favour of the Company on 6 July 2018, pursuant to which Mr. Xu and Mr. Muhammad undertook to let the Company have the first priority to receive the proceeds from the disposal of their interests in DSE Company, SPM Company other Indonesian companies which also engage in hydropower plant operation, so as to make up the shortfall of the

above-mentioned loss resulting from the Disposal Agreement and to pay interest at 10% per annum on US\$8,697,000, being the aggregate of the DSE Deposit and DSE Indebtedness of US\$4.43 million, SPM Deposit and SPM Indebtedness of US\$3.89 million and advances to Mr. Xu and Mr. Muhammad of approximately US\$377,000 since the relevant inception dates.]

除上述者外，該公佈所載的其他資料及內容全屬正確，且維持不變。

承董事會命
創業集團(控股)有限公司
執行董事
蔡建文

香港，2018年7月9日

於本公佈日期，執行董事為朱勇軍先生、秦姝蘭女士及蔡建文先生；非執行董事為張立輝博士；而獨立非執行董事為羅俊超先生、唐嘉樂博士及蔡偉石先生，榮譽勳章，太平紳士。