



GUANGZHOU AUTOMOBILE GROUP CO., LTD.

廣州汽車集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

(Stock Code: 2238)

(股份編號: 2238)

12 April 2021

Dear Non-registered Holder ^(Note 1),

Notification of publication of Corporate Communication on the Company's official website

We hereby notify you that the following corporate communications (the "Current Corporate Communications") of Guangzhou Automobile Group Co., Ltd. (the "Company") are now available on the Company's official website at www.gac.com.cn and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk.

- The English and the Chinese version of the circular dated 12 April 2021 relating to proposed formulation of dividend distribution plan for shareholders from 2021 to 2023, proposed grant of general mandate to the board to issue shares, proposed grant of general mandate to the board to issue debt financing instruments; and
- the English and the Chinese version of the notice of 2020 annual general meeting dated 12 April 2021.

Please note that the 2020 annual general meeting of the Company will be held at Conference Room, 32/F, GAC Center, No. 23 Xingguo Road, Zhujiang New Town, Tianhe District, Guangzhou, Guangdong Province, the PRC at 2:00 p.m. on Friday, 14 May 2021.

You may access the Current Corporate Communications of the Company on the Company's official website or the Stock Exchange's website. If you wish to receive the Current Corporate Communications of the Company in printed form, please complete and sign the Request Form on the reverse side of this notification and return it to the Company's H Share Registrar, Tricor Investor Services Limited, by post using the mailing label provided. The Current Corporate Communications of the Company in printed form will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form requesting to receive the Current Corporate Communications of the Company in printed form, you expressly indicate that you prefer to receive all future Corporate Communications ^(Note 2) in printed form.

Should you have any queries relating to this notification, please call the enquiry hotline of Tricor Investor Services Limited at (852) 2980 1333 from Monday to Friday (excluding Hong Kong public holidays) between 9:00 a.m. and 5:00 p.m..

Yours faithfully,
For and on behalf of the Board
Guangzhou Automobile Group Co., Ltd.
ZENG Qinghong
Chairman

- Notes: (1) This notification is addressed to the Company's Non-registered Holders ("Non-registered Holder" means such person or company whose shares are held in The Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications).
- (2) Corporate Communication(s) refers to any document of the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

敬啟者：

於本公司官方網站刊發公司通訊之通知

吾等現謹通知閣下，廣州汽車集團股份有限公司（「本公司」）之下述公司通訊（「本次公司通訊」），現已登載於本公司官方網站（www.gac.com.cn）和香港聯合交易所有限公司（「聯交所」）網站（www.hkexnews.hk）。

- 日期為二零二一年四月十二日有關建議制定股東分紅回報規劃（二零二一年至二零二三年）、建議授予董事會增發股份之一般性授權、建議授予董事會發行債務融資工具之一般性授權之通函英文及中文版本；及
- 日期為二零二一年四月十二日之二零二零年年度股東大會通告之英文及中文版本。

請注意本公司將於二零二一年五月十四日（星期五）下午二時正假座中國廣東省廣州市天河區珠江新城興國路23號廣汽中心32樓會議室舉行二零二零年年度股東大會。

閣下可於本公司官方網站或聯交所網站閱覽本公司本次公司通訊。倘閣下擬收取本公司本次公司通訊之印刷本，請填妥及簽署在本通知背面之申請表格及利用隨附之郵寄標籤以郵遞方式交回本公司之H股股份過戶登記處卓佳證券登記有限公司，本公司本次公司通訊之印刷本將按閣下要求免費發送予閣下。

請注意，當閣下填妥及交回申請表格以要求收取本公司本次公司通訊之印刷本後，即明確地表明閣下願意今後收取所有公司通訊^(註2)之印刷本。

倘閣下對本通知有任何疑問，請於星期一至星期五（香港公眾假期除外）上午九時正至下午五時正致電卓佳證券登記有限公司諮詢熱線（852）2980 1333。

此致

非登記持有人^(註1) 台照

代表董事會
廣州汽車集團股份有限公司
曾慶洪
董事長
謹啟

二零二一年四月十二日

- 註： (1) 此為致本公司之非登記持有人（「非登記持有人」指股份存放於中央結算及交收系統之人士或公司，並已透過香港中央結算有限公司不時通知本公司，希望收取公司通訊）之通知。
- (2) 公司通訊指供本公司證券持有人參閱或採取行動之任何本公司文件，其包括但不限於年報、中期報告、會議通告、上市文件、通函及代理人委任表格。

REQUEST FORM 申請表格

To: Guangzhou Automobile Group Co., Ltd.
(the “Company”)
c/o Tricor Investor Services Limited
54th Floor, Hopewell Centre
183 Queen’s Road East, Hong Kong

致：廣州汽車集團股份有限公司
(「本公司」)
經卓佳證券登記有限公司
香港皇后大道東183號
合和中心54樓

I/We would like to receive all the Corporate Communications ^(Note 1) in printed form ^(Note 2).

本人／吾等希望收取所有公司通訊^(註1)之印刷本^(註2)。

Signature:

簽署：_____

Date:

日期：_____

Name(s) of Non-registered Holder(s):

非登記持有人姓名：

(English)

(英文)

(Chinese)

(中文)

(in **BLOCK LETTERS**)

(以大楷書寫)

Contact telephone number:

聯絡電話號碼：_____

Notes 註:

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公司通訊指供本公司證券持有人參閱或採取行動之任何本公司文件，其包括但不限於年報、中期報告、會議通告、上市文件、通函及代理人委任表格。
- The above instruction will apply to all the Corporate Communications to be sent to you until you notify the Company c/o Tricor Investor Services Limited to the contrary or unless you have at anytime ceased to have holdings in the Company.
上述指示適用於將發送至閣下之所有公司通訊，直至閣下經卓佳證券登記有限公司通知本公司另作安排或閣下於任何時候停止持有本公司之股份。

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick it on an envelope
to return this request form to us.

No postage is necessary if posted in Hong Kong.

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。

如在本港投寄，毋須貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited

卓佳證券登記有限公司

Freepost No. 簡便回郵號碼：37

Hong Kong 香港