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**中國水務集團有限公司\***

**China Water Affairs Group Limited**

(於開曼群島註冊成立並遷冊往百慕達之有限公司)

(股份代號：855)

## 海外監管公佈

本海外監管公佈乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

敬請參閱中國水務集團有限公司隨附之公佈(「該公佈」)，該公佈已於新加坡證券交易所有限公司網站刊發。

於聯交所網站刊登該公佈僅為促使向香港投資者同步發佈資料並遵守上市規則第13.10B條，概無任何其他目的。

承董事會命  
中國水務集團有限公司  
主席  
段傳良

香港，二零二一年五月二十一日

於本公佈日期，董事會包括五位執行董事，即段傳良先生、丁斌小姐、劉玉杰小姐、李中先生及段林楠先生，四位非執行董事，即趙海虎先生、周文智先生、井上亮先生及王小沁小姐，以及五位獨立非執行董事，即周錦榮先生、邵梓銘先生、何萍小姐、周楠小姐及陳偉璋先生。

\* 僅供識別

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.*



中國水務集團有限公司\*  
China Water Affairs Group Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)  
(Stock Code: 855)

## REDEMPTION OF SENIOR NOTES DUE 2022

Reference is made to the announcement of China Water Affairs Group Limited (the “**Company**”) dated 25 January 2017 (the “**Announcement**”) in relation to the issuance of 5.25% senior notes due 2022 (the “**2017 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the terms of the indenture dated as of 7 February 2017 (as amended or supplemented from time to time), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and Citicorp International Limited as Trustee (the “**Trustee**”), entered into in connection with the issuance of the 2017 Notes, the Company announces today that it has informed the Trustee and holders of the 2017 Notes that an aggregate principal amount of US\$150,000,000 of the outstanding 2017 Notes will be redeemed on 21 June 2021 (the “**Redemption Date**”) at a redemption price equal to 101.3125% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date (the “**Partial Redemption**”).

As of the date of this announcement, the outstanding principal amount of the 2017 Notes is US\$300,000,000. Upon completion of the Partial Redemption, the outstanding principal amount of the 2017 Notes will be US\$150,000,000, assuming that the Company does not otherwise redeem or repurchase any of the outstanding 2017 Notes during the period from the date hereof to the Redemption Date other than the Partial Redemption. The Company will satisfy the payment of the Partial Redemption using the proceeds from the issuance of 4.85% senior notes due 2026 and its internal resources.

Upon the Partial Redemption, all the redeemed 2017 Notes will be cancelled.

*By Order of the Board*  
**China Water Affairs Group Limited**  
**Duan Chuan Liang**  
Chairman

Hong Kong, 21 May 2021

*As at the date of this announcement, the Board comprises five executive Directors, being Mr. Duan Chuan Liang, Ms. Ding Bin, Ms. Liu Yu Jie, Mr. Li Zhong and Mr. Duan Jerry Linnan, four non-executive Directors, being Mr. Zhao Hai Hu, Mr. Zhou Wen Zhi, Mr. Makoto Inoue and Ms. Wang Xiaoqin, and five independent non-executive Directors, being Mr. Chau Kam Wing, Mr. Siu Chi Ming, Ms. Ho Ping, Ms. Zhou Nan and Mr. Chan Wai Cheung Admiral.*