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中國水務集團有限公司*

China Water Affairs Group Limited

(於開曼群島註冊成立並遷冊往百慕達之有限公司)

(股份代號：855)

海外監管公佈

本海外監管公佈乃中國水務集團有限公司(「本公司」)根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

敬請參閱本公司隨附之公佈(「該公佈」)，該公佈已於新加坡證券交易所有限公司網站刊發。

於聯交所網站刊登該公佈僅為促使向香港投資者同步發佈資料並遵守上市規則第13.10B條，概無任何其他目的。

承董事會命
中國水務集團有限公司
主席
段傳良

香港，二零二一年六月二十二日

於本公佈日期，董事會包括五位執行董事，即段傳良先生、丁斌小姐、劉玉杰小姐、李中先生及段林楠先生，四位非執行董事，即趙海虎先生、周文智先生、井上亮先生及王小沁小姐，以及五位獨立非執行董事，即周錦榮先生、邵梓銘先生、何萍小姐、周楠小姐及陳偉璋先生。

* 僅供識別

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.



中國水務集團有限公司*
China Water Affairs Group Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 855)

REDEMPTION OF SENIOR NOTES DUE 2022

Reference is made to the announcement of the Company dated May 21 2021 (the “**Announcement**”) in relation to the redemption of the 5.25% senior notes due 2022 (the “**2017 Notes**”). Unless otherwise provided, capitalized terms used in this announcement shall have the same meanings as those used in the Announcement.

The Company has completed the Partial Redemption on the Redemption Date at the redemption price equal to 101.3125% of the principal amount thereof, being US\$150,000,000, plus accrued and unpaid interest to (but excluding) the Redemption Date.

The Company considers that there will be no material impact on its financial position as a result of the Partial Redemption. Upon completion of the Partial Redemption, the redeemed notes were cancelled and the outstanding principal amount of the 2017 Notes is US\$150,000,000.

By Order of the Board
China Water Affairs Group Limited
Duan Chuan Liang
Chairman

Hong Kong, 22 June 2021

As at the date of this announcement, the Board comprises five executive Directors, being Mr. Duan Chuan Liang, Ms. Ding Bin, Ms. Liu Yu Jie, Mr. Li Zhong and Mr. Duan Jerry Linnan, four non-executive Directors, being Mr. Zhao Hai Hu, Mr. Zhou Wen Zhi, Mr. Makoto Inoue and Ms. Wang Xiaoqin, and five independent non-executive Directors, being Mr. Chau Kam Wing, Mr. Siu Chi Ming, Ms. Ho Ping, Ms. Zhou Nan and Mr. Chan Wai Cheung Admiral.