

Stock code: 000012; 200012
Bond code: 149079

Short form of the stock: CSG A; CSG B
Short form of the bond: 20 CSG 01

Notice No.: 2021-040

CSG HOLDING CO., LTD.

SUMMARY OF SEMI-ANNUAL REPORT 2021



Chairman of the Board:

Chen Lin

August 2021

I. Important notice

The summary of semi-annual report is excerpted from the full text of the semi-annual report. In order to fully understand the Company's operating achievements, financial standing and future development planning, investors should carefully read the full text of the semi-annual report announced on the media designated by CSRC.

All directors were present at the meeting of the Board for deliberating the semi-annual report of the Company in person.

This report is prepared both in Chinese and English. Should there be any inconsistency between the Chinese and English versions, the Chinese version shall prevail.

Notice of non-standard audit opinion

Applicable Not applicable

Plans of profit distribution and share converted from capital reserve in the report period which was deliberated by the Board

Applicable Not applicable

The Company has no plans of cash dividend distribution, bonus shares being sent or converting capital reserve into share capital.

Profit distribution plan of preferred shares in the report period which was approved by the Board

Applicable Not applicable

II. The basic information of the Company

1. Company profile

Short form for share	Southern Glass A、Southern Glass B	Code for share	000012、200012
Listing stock exchange	Shenzhen Stock Exchange		
Person/Way to contact	Secretary of the Board	Representative of securities affairs	
Name	Yang Xinyu	Chen Chunyan	
Contact address	CSG Building, No.1 of the 6th Industrial Road, Shekou, Shenzhen, P. R.C.	CSG Building, No.1 of the 6th Industrial Road, Shekou, Shenzhen, P. R.C.	
Tel.	(86)755-26860666	(86)755-26860666	
E-mail	securities@csgholding.com	securities@csgholding.com	

2. Main accounting data and financial indexes

Whether it has retroactive adjustment or re-statement on previous accounting data for accounting policy changed and accounting error correction or not

Yes No

	The report period (Jan. to Jun.2021)	The same period of last year	Increase/decrease year-on-year
Operating income (RMB)	6,614,802,538	4,424,221,349	49.51%
Net profit attributable to shareholders of the listed company (RMB)	1,352,517,465	391,466,723	245.50%
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses (RMB)	1,329,814,528	358,644,297	270.79%
Net cash flow arising from operating activities (RMB)	1,698,245,375	779,644,389	117.82%
Basic earnings per share (RMB/Share)	0.44	0.13	238.46%
Diluted earnings per share (RMB/Share)	0.44	0.13	238.46%
Weighted average ROE	12.60%	4.08%	8.52%
	End of this period	End of last year	Increase/decrease in this period-end over that of last year-end
Total assets (RMB)	18,563,101,630	17,882,914,898	3.80%
Net assets attributable to shareholders of the listed company (RMB)	11,258,594,182	10,212,989,847	10.24%

3. Amount of shareholders of the Company and particulars about shareholding

Unit: share

Total amount of shareholders at the end of the report period	111,003	Total amount of the preferred shareholders who have resumed the voting right at end of report period (if applicable)	0			
Shareholding of the top ten shareholders						
Full name of Shareholders	Nature of shareholder	Proportion of shares held (%)	Total shares held at the end of report period	Amount of restricted shares held	Number of share pledged/frozen	
					Share status	Amount
Foresea Life Insurance Co., Ltd. – HailiNiannian	Domestic non state-owned legal person	15.19%	466,386,874			
Hong Kong Securities Clearing Company Limited	Foreign legal person	5.00%	153,391,478			
Foresea Life Insurance Co., Ltd. – Universal Insurance Products	Domestic non state-owned legal person	3.86%	118,425,007		Pledged	86,630,000
Zhongshanruntian Investment Co., Ltd.	Domestic non state-owned legal person	2.82%	86,633,447			
Foresea Life Insurance Co., Ltd. – Own Fund	Domestic non state-owned legal person	2.11%	64,765,161			
Central Huijin Asset Management Ltd.	State-owned legal person	1.89%	57,915,488			
China Galaxy International Securities (Hong Kong) Co., Limited	Foreign legal person	1.35%	41,349,778			
China Merchants Securities (HK) Co., Limited	State-owned legal person	1.15%	35,249,442			
Shenzhen International Holdings (SZ) Limited	State-owned legal person	0.70%	21,629,946			
VANGUARD EMERGING MARKETS STOCK INDEX FUND	Foreign legal person	0.69%	21,085,697			
Statement on associated relationship or consistent action among the above shareholders:	Among shareholders as listed above, Foresea Life Insurance Co., Ltd.-HailiNiannian, Foresea Life Insurance Co., Ltd.-Universal Insurance Products, Foresea Life Insurance Co., Ltd.-Own Fund are all held by Foresea Life Insurance Co., Ltd. Shenzhen Jushenghua Co., Ltd. is a related legal person of Foresea Life Insurance Co., Ltd. and Chengtai Group Co., Ltd., another related legal person of Foresea Life Insurance Co., Ltd, which held 40,187,904 shares via China Galaxy International Securities (Hong Kong) Co., Limited.					

	Except for the above-mentioned shareholders, it is unknown whether other shareholders belong to related party or have associated relationship regulated by the Management Regulation of Information Disclosure on Change of Shareholding for Listed Companies.
Explanation on shareholders involving margin business (if applicable)	N/A

4. Changes of controlling shareholder or actual controller

Changes of controlling shareholder in the report period

Applicable Not applicable

Changes of actual controller in the report period

Applicable Not applicable

5. The total number of shareholders of the Company's preferred shares and the shareholding of the top 10 preferred shareholders

Applicable Not applicable

There were no preferred shares held by shareholders in the report period.

6. Bonds existing on the approval date of semi-annual report

Applicable Not applicable

Basic information of bonds

Name	Short name	Bond code	Issue date	Maturity date	Bond balance (RMB 0,000)	Interest rate	Way of repayment of principal and interest
CSG Holding Co., Ltd. Public issue of corporate bonds to qualified investors in 2020 (phase I)	20 CSG 01	149079	2020-3-24 to 2020-3-25	2023-3-25	200,000	6%	Use simple interest to calculate the annual interest, excluding compound interest. Interest is paid once a year, principal is repaid once due, and the last installment of interest is paid together with the principal.

Financial indicators as of the end of the report period

RMB 0,000

Item	At the end of the report period	At the end of the previous year	Increase and decrease at the end of the report compared with the end of the previous year
Asset-liability ratio	37%	41%	-4%
	The report period	The same period of the previous year	Increase and decrease in the report period over the same period of last year
EBITDA interest coverage ratio	21.35	6.97	206.31%

III. Significant matter

During the report period, there was no significant change in the Company's operation, and there was no event that had a significant impact on the Company's operation or was expected to have a significant impact in the future.

**Board of Directors of
CSG Holding Co., Ltd.
27 August 2021**