



中國水業集團有限公司 *
CHINA WATER INDUSTRY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1129)

**Branch share registrar and
transfer office
in Hong Kong:**

Union Registrars Limited
Suites 3301-04, 33/F
Two Chinachem Exchange
Square
338 King's Road
North Point
Hong Kong

Registered office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

**Head office and principal
place of business
in Hong Kong:**

Room 1207, 12th Floor
West Tower Shun Tak Centre
No. 168-200
Connaught Road Central
Hong Kong

29 June 2022

**RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE
FOR EVERY TWO (2) EXISTING SHARES HELD
ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF
HK\$0.175 PER RIGHTS SHARE PAYABLE IN FULL ON
ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON THURSDAY, 14 JULY 2022**

EXCESS APPLICATION FORM

Name(s) and address of Qualifying Shareholder(s)

Application can only be made
by the Qualifying Shareholder(s)
named here.

Total number of excess Rights Share(s) applied for

Box A

Total subscription monies paid for the excess Rights
Share(s) in HK\$ (rounded down to 2 decimal points)

Box B

To The Directors,
China Water Industry Group Limited

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for excess Rights Share(s) (write the number of shares in Box A) at the Subscription Price of HK\$0.175 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "CHINA WATER INDUSTRY GROUP LIMITED — EAF" and crossed "Account Payee Only" issued for Hong Kong dollars (write the full amount in Box B) being payment in full on application for the aforementioned number of excess Rights Share(s). I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our own risk to the address shown above my/our share certificate(s) for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand that allotment in respect of this application shall be made by the Directors at their discretion on a fair and equitable basis according to the principle that any excess Rights Shares will be allocated to the Qualifying Shareholders who apply for them on a pro rata basis with reference to the number of excess Rights Shares applied for under each application, but no reference will be made to the number of Rights Shares subscribed through applications by PALs or the existing number of Shares held by such Qualifying Shareholders. If the aggregate number of Rights Shares underlying the Untaken Rights is greater than the aggregate number of excess Rights Shares being applied for under EAFs, the Directors will allocate to each Qualifying Shareholder who applies for excess Rights Shares the actual number of excess Rights Shares being applied for. No preference will be given to applications for topping up odd lot holdings to whole lot holdings. I/We also understand that beneficial owners whose Shares are held by a nominee company, or which are held in CCASS will be regarded as a single Shareholder according to the register of members of the Company. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholder(s) (all joint Qualifying Shareholders must sign)

Name of bank on which
cheque/cashier's order is drawn: _____

Cheque/cashier's order number: _____

Date: _____ 2022

Contact telephone number: _____

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

* For identification purpose only

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CCS7118

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額外申請表格編號



香港股份過戶登記分處：
聯合證券登記有限公司
香港北角
英皇道338號
華懋交易廣場2期
33樓3301-04室



中國水業集團有限公司

CHINA WATER INDUSTRY GROUP LIMITED

(於開曼群島註冊成立之有限公司)
(股份代號：1129)

註冊辦事處：
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

香港總辦事處及
主要營業地點：
香港
干諾道中168-200號
信德中心西座
12樓1207室

二零二二年六月二十九日

按於記錄日期
每持有兩(2)股現有股份可獲發一(1)股供股股份之
基準以每股供股股份0.175港元之認購價進行供股
股款須不遲於二零二二年七月十四日(星期四)
下午四時正接納時繳足

額外申請表格

合資格股東之姓名／名稱及地址

只供本欄所指定之合資格
股東作出申請。

所申請額外供股股份之總數目

甲欄

額外供股股份之應繳認
購股款總額(港元)(向下調整至兩個小數點)

乙欄

致：中國水業集團有限公司*
列位董事

敬啟者：

本人／吾等為上文列名之合資格股東，現不可撤回地根據供股以每股供股股份0.175港元之認購價申請認購(填寫股份數目於甲欄)額外供股股份，並隨附另行繳付款項為(填寫總金額於乙欄)港元之支票或銀行本票，註明抬頭人為「CHINA WATER INDUSTRY GROUP LIMITED - EAF」及以「只准入抬頭人賬戶」方式劃線開出，作為申請認購上述數目額外供股股份須全數支付之股款。本人／吾等謹要求閣下配發予本人／吾等所申請(或任何較少數目)之額外供股股份，並按上列地址將本人／吾等就本認購申請所獲配發之額外供股股份數目之股票及／或任何有關應退還予本人／吾等之申請款項之退款支票以平郵投遞方式寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白，董事將以公平公正基準酌情分配此項申請之額外供股股份，所按原則為，任何額外供股股份將參考每份申請下所申請額外供股股份數目按比例分配予申請該等額外供股股份之該等合資格股東，惟將不會參考以暫定配額通知書申請認購之供股股份之數目或合資格股東所持有之現有股份數目。倘未獲接納供股權之相關供股股份總數多於透過額外申請表格申請下之額外供股股份總數，則董事將向每名申請額外供股股份之合資格股東分配所申請的實際額外供股股份數目。將不足一手股份之碎股湊足為一手完整買賣單位之申請將不獲優先處理。本人／吾等了解，由代理人公司代為持有股份之各位實益擁有人或由中央結算系統代為持有股份之各位實益擁有人將會按照貴公司之股東名冊視為單一股東。本人／吾等知悉，並不保證本人／吾等可獲配發任何所申請之額外供股股份。

本人／吾等承諾接納按供股章程所載條款及在貴公司之組織章程大綱及細則規限下可能配發予本人／吾等之上述額外供股股份之數目。就配發予本人／吾等之任何額外供股股份而言，本人／吾等授權閣下將本人／吾等之姓名列入貴公司股東名冊作為該等供股股份之持有人。

1. _____ 2. _____ 3. _____ 4. _____

合資格股東簽署(所有聯名合資格股東均須簽署)

支票／銀行本票的付款銀行名稱：_____ 支票／銀行本票號碼：_____

日期：二零二二年_____月_____日 聯絡電話號碼：_____

每份申請須隨附一張獨立開出的支票或銀行本票
本公司將不另發收據

* 僅供識別

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IMPORTANT

Reference is made to the prospectus issued by China Water Industry Group Limited (the “**Company**”) dated 29 June 2022 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED OVERLEAF WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON THURSDAY, 14 JULY 2022 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EXPECTED TIMETABLE — EFFECT OF BAD WEATHER OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES” IN THE PROSPECTUS).

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES OR YOUR STOCKBROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

A copy of each of the Prospectus Documents, together with copies of the documents specified in the paragraph headed “13. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix IV to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents referred to above.

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS operated by HKSCC and you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF. The Rights Issue will proceed on a non-underwritten basis. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

The Rights Issue is subject to the fulfilment of the conditions set out under the section headed “Letter from the Board — Rights Issue — Conditions of the Rights Issue” in the Prospectus at or prior to the latest time for the Rights Issue to become unconditional (which is currently expected to be 4:00 p.m. on Friday, 15 July 2022). None of the conditions of the Rights Issue can be waived. If the conditions of the Rights Issue are not fulfilled at or prior to the latest time for the Rights Issue to become unconditional, the Rights Issue will not proceed. Under such circumstances, the monies received in respect of application for excess Rights Shares will be returned to you or, in the case of joint applicants, to the first-named person without interest, by means of cheques despatched by ordinary post at your own risk to your registered address on or before Thursday, 21 July 2022.

重要提示

茲提述中國水業集團有限公司(「本公司」)於二零二二年六月二十九日就供股刊發之供股章程(「供股章程」)。除非文義另有所指，否則供股章程所界定之詞彙與本文件所採用者具有相同涵義。

本額外申請表格(「額外申請表格」)具有價值，但不可轉讓，並僅供背頁擬申請認購除暫定配發之供股股份以外之額外供股股份之合資格股東使用。本額外申請表格應即時處理。本文件及隨附之暫定配額通知書所載之要約將於二零二二年七月十四日(星期四)下午四時正(或供股章程「預期時間表—惡劣天氣或極端情況對接納供股股份及繳付股款之最後時限之影響」一段所述之有關較後日期及／或時間)截止。

閣下如對本額外申請表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構或閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

各份章程文件連同供股章程附錄四「13.送呈香港公司註冊處處長之文件」一段所述之文件之文本，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對上文所述之任何此等文件之內容概不負責。

股份以及未繳股款及繳足股款供股股份之買賣可通過香港結算營運之中央結算系統結算。閣下應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解結算安排詳情以及有關安排可能如何影響閣下之權利及權益。

待未繳股款及繳足股款供股股份均獲准於聯交所上市及買賣，並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自於聯交所開始買賣當日或香港結算決定之其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者間於任何交易日進行之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。供股將按非包銷基準進行。章程文件並無亦將不會根據香港以外任何司法權區之適用證券法例登記或存檔。

供股須待供股章程「董事會函件—供股—供股之條件」一節所載之條件於供股成為無條件之最後時限(目前預期為二零二二年七月十五日(星期五)下午四時正)或之前達成後，方可作實。概無供股之條件可予豁免。倘供股之條件未有於供股成為無條件之最後時限或之前達成，則供股將不會進行。在該等情況下，就申請額外供股股份已收取之股款將於二零二二年七月二十一日(星期四)或之前以支票退還(不計利息)予閣下或(倘屬聯名申請人)名列首位之人士，支票將以普通郵遞方式寄送至閣下之登記地址，郵誤風險概由閣下自行承擔。

PROCEDURE FOR APPLICATION

This EAF should be completed, signed and lodged, together with payment as to HK\$0.175 per Rights Share for the total number of excess Rights Shares applied for, with the Registrar, Union Registrars Limited, at Suites 3301–04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, by no later than 4:00 p.m. on Thursday, 14 July 2022 (or such later date and/or time as mentioned in the paragraph headed “Expected Timetable — Effect of Bad Weather or Extreme Conditions on the Latest Time for Acceptance of and Payment for the Rights Shares” of the Prospectus). All remittances must be made by cheques or cashier’s orders in Hong Kong dollars. Cheques must be drawn on an account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**CHINA WATER INDUSTRY GROUP LIMITED — EAF**” and crossed “**Account Payee Only**”. All enquiries in connection with this EAF should be addressed to the Registrar at Suites 3301–04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong.

All cheques and cashier’s orders accompanying a completed EAF will be presented for payment upon receipt, and all interest (if any) earned on such monies will be retained for the benefit of the Company. Completion and return of an EAF together with a cheque or cashier’s order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant(s) that the cheque or cashier’s order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or cashier’s order is dishonoured on first presentation. Shareholders are not guaranteed to be allotted all or any of the excess Rights Shares applied for. You must pay the exact amount payable upon application for excess Rights Shares, and any underpaid application is liable to be rejected. In the event of an overpaid application, a refund cheque, without interest, will be made out to you only if the overpaid amount is HK\$100 or above. No receipt will be issued in respect of any EAF and/or relevant remittance received.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders. Distribution of this EAF and the other Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Persons who come into possession of this EAF or any of the other Prospectus Documents (including, without limitation, agents, custodians, nominees and trustees) should acquaint themselves with and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdiction for which the Company will not accept liability. Any Shareholder or beneficial owner who is in any doubt as to his/her/it position should consult an appropriate professional adviser without delay. The Company reserves the right to refuse to accept any application for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.

申請手續

本額外申請表格填妥及簽署後，連同按申請額外供股股份總數支付每股供股股份0.175港元之款項，須不遲於二零二二年七月十四日(星期四)下午四時正前(或供股章程「預期時間表—惡劣天氣或極端情況對接納供股股份及繳付股款之最後時限之影響」一段所述的有關較後日期或時間)交回過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)。所有股款須以港元支票或銀行本票繳付。支票須由香港之持牌銀行賬戶開出，銀行本票則須由香港之持牌銀行發出，並均須註明抬頭人為「**CHINA WATER INDUSTRY GROUP LIMITED — EAF**」及以「只准入抬頭人賬戶」方式劃線開出。所有有關本額外申請表格之查詢均須提交過戶登記處(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)。

所有支票及銀行本票隨附填妥之額外申請表格於收訖後過戶而有關款項之所有利息(如有)撥歸本公司所有。填妥及交回額外申請表格連同申請認購額外供股股份之付款支票或銀行本票後，即表示申請人作出保證，有關支票或銀行本票將於首次過戶時兌現。在不影響本公司其他有關權利之情況下，本公司有權在隨附支票或銀行本票首次過戶未能兌現時拒絕受理任何有關之額外申請表格。股東並無獲保證將獲配發所申請之所有或任何額外供股股份。閣下須於申請額外供股股份時支付實際應付金額，任何未繳足股款申請將有可能不獲受理。倘就申請支付過多款額，則僅在款額為100港元或以上時方會向閣下發出不計利息之退款支票。概不會就所接獲之任何額外申請表格及／或相關股款發出收據。

派發本額外申請表格及其他章程文件

本額外申請表格只可向合資格股東寄發。派發本額外申請表格及其他章程文件至香港以外的司法管轄區可能受法律限制。獲得本額外申請表格或任何其他章程文件的人士(包括(並不限於)代理人、保管人、代名人及受託人)須知悉並遵守任何有關限制。未能遵守該等限制可能構成違反任何有關司法管轄區的證券法例，而本公司概不就此承擔任何責任。任何股東或實益擁有人如對其狀況有任何疑問，應盡快諮詢合適之專業顧問。倘本公司相信接受該等額外供股股份申請會違反任何司法管轄區之適用證券法例或其他法例或規例，則本公司保留拒絕任何有關申請之權利。

QUALIFYING SHAREHOLDERS AND EXCLUDED SHAREHOLDERS

The Rights Issue is only available to the Qualifying Shareholders. To qualify for the Rights Issue and to apply for excess Rights Shares under this EAF, a Shareholder must be registered as a member of the Company at the close of business on Friday, 24 June 2022 and must not be an Excluded Shareholder.

Excluded Shareholders are those Shareholder(s) whose name(s) appear(s) on the register of members of the Company on the Record Date and whose address(es) as shown on such register is (are) outside Hong Kong where the Directors, after making relevant enquiries pursuant to Rule 13.36(2)(a) of the Listing Rules, consider it necessary or expedient to exclude any such Shareholders from the Rights Issue on account either of legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place.

Receipt of this EAF and/or any other Prospectus Document does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed.

Notwithstanding any other provision in this EAF or any other Prospectus Document, the Company reserves the right to permit any Shareholder to apply for excess Rights Shares if the Company in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting this EAF, each subscriber of excess Rights Shares hereby represents and warrants to the Company and to any person acting on their behalf, unless in their sole discretion the Company waives such requirement expressly in writing that:

- he/she/it was a Qualifying Shareholder on Friday, 24 June 2022;
- he/she/it may lawfully be offered, take up, obtain, subscribe for and receive the nil-paid Rights Shares and/or the fully-paid Rights Shares in the jurisdiction in which he/she/it resides or is currently located;
- he/she/it is not resident or located in, or a citizen of, the United States;
- he/she/it is not accepting an offer to acquire or take up the nil-paid Rights Shares or fully-paid Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of, the United States at the time the instruction to accept was given;
- he/she/it is not taking up for the account of any person who is located in the United States, unless (a) the instruction to purchase or take up the nil-paid Rights Shares or to subscribe for or accept Rights Shares was received from a person outside the United States and (b) the person giving such instruction has confirmed that it (1) has the authority to give such instruction and (2) either (A) has investment discretion over such account or (B) is an investment manager or investment company that is acquiring the nil-paid Rights Shares and/or the Rights Shares in an “offshore transaction” within the meaning of Regulation S under the U.S. Securities Act (the “**Regulation S**”);

合資格股東及除外股東

供股只供合資格股東參與。為符合資格參與供股及根據本額外申請表格申請額外供股股份，股東於二零二二年六月二十四日(星期五)營業時間結束時須登記為本公司股東，且不得為除外股東。

除外股東指於記錄日期名列本公司股東名冊，及該名冊上所示地址位於香港境外之股東，而董事在根據上市規則第13.36(2)(a)條作出相關查詢後認為，基於有關地區的法例之法律限制或該地區有關監管機構或證券交易所之規定，自供股撇除任何有關股東乃屬必要或適宜。

收到本額外申請表格及／或任何其他章程文件並不(亦將不會)構成在提呈要約屬違法之該等司法管轄區提呈要約，在該等情況下，本額外申請表格及／或其他章程文件須視為僅供參照處理，亦不應複製或轉發。

儘管本額外申請表格或任何其他章程文件有任何其他規定，本公司保留權利容許任何股東申請額外供股股份，倘若本公司按其絕對酌情決定信納有關交易獲豁免遵守或不受限於引致有關限制的法例或規例。

聲明及保證

倘若填妥、簽妥及交回本額外申請表格，每名額外供股股份的認購人即據此向本公司及代表彼等之其他人士作出以下聲明及保證，除非本公司按其全權酌情決定以書面方式明確豁免有關規定：

- 彼於二零二二年六月二十四日(星期五)為合資格股東；
- 彼可合法在其居住或目前所處之司法管轄區獲提呈、接納、取得、認購及收取未繳股款供股股份及／或繳足股款供股股份；
- 彼並非居於或處於美國，或為美國之公民；
- 彼並非按非酌情基準為給予接納指示時居於或處於美國，或為美國之公民的人士接納收購或接納未繳股款供股股份或繳足股款供股股份之要約；
- 彼並非代位處美國之任何人士行事，除非(a)接到美國以外地區人士之購買或接納未繳股款供股股份或認購或接納供股股份之指示；及(b)發出該項指示之人士已確認彼(1)有權發出該項指示；及(2)(A)對該賬戶擁有投資決定權；或(B)為在美國證券法規例S(「規例S」)所界定之「離岸交易」中收購未繳股款供股股份及／或供股股份之投資經理或投資公司；

- he/she/it is acquiring the nil-paid Rights Shares and/or the fully-paid Rights Shares in an “offshore transaction” as defined in Regulation S;
- he/she/it has not been offered the Rights Shares by means of any “directed selling efforts” as defined in Regulation S;
- he/she/it is not acquiring the nil-paid Rights Shares or the fully-paid Rights Shares with a view to the offer, sale, allotment, take up, exercise, resale, renouncement, pledge, transfer, delivery or distribution, directly or indirectly, of such nil-paid Rights Shares or fully-paid Rights Shares into the United States; and
- he/she/it understands that neither the nil-paid Rights Shares nor the fully-paid Rights Shares have been or will be registered under the U.S. Securities Act or with any securities regulatory authority of any state, territory, or possession of the United States and the nil-paid Rights Shares and fully-paid Rights Shares are being distributed and offered only outside the United States in reliance on Regulation S. Consequently, he/she/it understands the nil-paid Rights Shares or fully-paid Rights Shares may not be offered, sold, allotted, taken up, exercised, resold, renounced, pledged, delivered, distributed or otherwise transferred in or into the United States, except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act.

For details of important notices and representations and warranties relating to each subscriber under this EAF, please refer to the paragraph headed “Letter from the Board – Rights Issue – Application for the excess Rights Shares” in the Prospectus. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the representations and warranties above.

GENERAL

If no excess Rights Shares are allotted to a Qualifying Shareholder who has applied for excess Rights Shares, the remittance tendered on application is expected to be returned by refund cheque to that Qualifying Shareholder in full without interest by ordinary post to their registered address and at their own risk by the Registrar on or before Thursday, 21 July 2022. If the number of excess Rights Shares allotted to a Qualifying Shareholder is less than that applied for, the surplus application monies is also expected to be returned by refund cheque to that Qualifying Shareholder without interest by ordinary post to their registered address at their own risk by the Registrar on or before Thursday, 21 July 2022. Any such cheque will be drawn in favour of the applicant(s) named on this form. Subject to fulfilment of the conditions of the Rights Issue, share certificates for the fully-paid Rights Shares are expected to be sent on or before Thursday, 21 July 2022, to those entitled thereto by ordinary post, at their own risk, to their registered addresses. Each applicant, (except HKSCC Nominees Limited) will receive one share certificate for all the allotted Rights Shares. This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

If you have questions in relation to the Rights Issue, please address your questions to the Registrar, Union Registrars Limited, at Suites 3301–04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong during business hours from 9:00 a.m. to 4:30 p.m., Monday to Friday (other than Hong Kong public holidays).

- 彼正在一宗規例S所界定之「離岸交易」中取得未繳股款供股股份及／或繳足股款供股股份；
- 彼並非以規例S所界定之任何「定向銷售」方式獲提呈供股股份；
- 彼取得未繳股款供股股份或收購繳足股款供股股份之目的並非直接或間接向美國提呈、出售、配發、接納、行使、轉售、放棄、質押、轉讓、交付或派發相關未繳股款供股股份或繳足股款供股股份；及
- 彼知悉未繳股款供股股份或繳足股款供股股份均無並將不會根據美國證券法或在美國任何州、地區或領地之任何證券監管當局註冊，而未繳股款供股股份及繳足股款供股股份乃依據規例S僅在美國以外地區分發及提呈。因此，彼明白，未繳股款供股股份或繳足股款供股股份或不可在或向美國提呈、出售、配發、接納、行使、轉售、放棄、質押、交付、派發或以其他方式轉讓，惟依據美國證券法註冊規定之豁免或在毋須遵守美國證券法註冊規定之交易除外。

本額外申請表格中有關各認購人的重要通知、聲明及保證詳情，請參閱供股章程「董事會函件—供股—申請額外供股股份」一段。為免生疑問，香港結算及香港中央結算(代理人)有限公司概不作出或受上述任何聲明及保證所限。

一般事項

倘申請額外供股股份之合資格股東未獲配發額外供股股份，則於申請時繳付之股款預期將由過戶登記處於二零二二年七月二十一日(星期四)或之前以退款支票全數不計利息退還予該合資格股東，並以普通郵遞方式寄出，郵誤風險概由彼自行承擔。倘合資格股東獲配發之額外供股股份數目少於所申請者，則多繳申請股款亦將由過戶登記處於二零二二年七月二十一日(星期四)或之前以退款支票不計利息退還予該合資格股東，並以普通郵遞方式寄發至其登記地址，郵誤風險概由彼等自行承擔。任何上述支票將以名列本表格之申請人為抬頭人。待供股之條件獲達成後，繳足股款供股股份之股票預期將於二零二二年七月二十一日(星期四)或之前以平郵方式寄發予有權收取之人士之登記地址，郵誤風險概由彼等自行承擔。每名承配人(香港中央結算(代理人)有限公司除外)將就所有獲配發之供股股份獲發一張股票。

倘若閣下對供股有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午四時三十分之營業時間將閣下的問題提交過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)。

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agent's personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its head office and principal place of business in Hong Kong at Room 1207, 12th Floor, West Tower Shun Tak Centre, No. 168–200 Connaught Road Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar, Union Registrars Limited, at Suites 3301–04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, for the attention of Personal Data Privacy Officer.

* *For identification purpose only*

倘若填妥、簽署及交回本額外申請表格，閣下同意向本公司及／或過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有關於閣下或閣下為其利益而申請額外供股股份的人士之任何資料。香港法例第486章個人資料(私隱)條例給予證券持有人權利可確定本公司或過戶登記處是否持有其個人資料，索取有關資料之副本，以及改正任何不準確之資料。根據個人資料(私隱)條例，本公司及過戶登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往(i)本公司之香港總辦事處及主要營業地點(地址為香港干諾道中168-200號信德中心西座12樓1207室)或根據適用法律不時通知之地點並以本公司之公司秘書為收件人；或(ii)(視情況而定)過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)並以個人資料私隱主任為收件人。

* 僅供識別之用