

Stock Code: 000505, 200505

Stock Name: JLKG, JL-B

Announcement No. 2022-049

HAINAN JINGLIANG HOLDINGS CO., LTD.

SEMI-ANNUAL REPORT 2022 (SUMMARY)

Part I Important Notes

This Summary is based on the full Semi-annual Report of Hainan Jingliang Holdings Co., Ltd. (together with its consolidated subsidiaries, the “Company”, except where the context otherwise requires). In order for a full understanding of the Company’s operating results, financial condition and future development plans, investors should carefully read the aforesaid full text, which has been disclosed together with this Summary on the media designated by the China Securities Regulatory Commission (the “CSRC”).

All the Company’s Directors have attended the Board meeting for the review of this Report and its summary.

This Summary has been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese version shall prevail.

Independent auditor’s modified opinion:

Applicable Not applicable

Board-approved interim cash and/or stock dividend plan for ordinary shareholders:

Applicable Not applicable

The Company has no interim dividend plan, either in the form of cash or stock.

Board-approved interim cash and/or stock dividend plan for preferred shareholders:

Applicable Not applicable

Part II Key Corporate Information

1. Stock Profile

Stock name	JLKG, JL-B	Stock code	000505, 200505
Stock exchange for stock listing	Shenzhen Stock Exchange		
Contact information	Board Secretary	Securities Representative	
Name	Guan Ying	Gao Deqiu	
Office address	15/F, Jing Liang Building, NO. 16 East Third Ring Middle Road, Chaoyang District, Beijing	15/F, Jing Liang Building, NO. 16 East Third Ring Middle Road, Chaoyang District, Beijing	
Tel.	010-51672130	010-51672029	
E-mail address	1124387865@qq.com	gaodeqiu_jl@163.com	

2. Key Financial Information

Indicate by tick mark whether there is any retrospectively restated datum in the table below.

Yes No

	H1 2022	H1 2021	Change (%)
Operating revenue (RMB)	5,512,781,270.32	5,328,246,835.83	3.46%
Net profit attributable to the listed company's shareholders (RMB)	72,908,330.15	88,328,197.91	-17.46%
Net profit attributable to the listed company's shareholders before exceptional gains and losses (RMB)	71,265,739.47	83,273,337.40	-14.42%
Net cash generated from/used in operating activities (RMB)	-174,610,409.43	277,850,445.45	-162.84%
Basic earnings per share (RMB/share)	0.10	0.12	-16.67%
Diluted earnings per share (RMB/share)	0.10	0.12	-16.67%
Weighted average return on equity (%)	2.47%	3.21%	-0.74%
	30 June 2022	31 December 2021	Change (%)
Total assets (RMB)	6,983,489,964.46	6,046,600,058.90	15.49%
Equity attributable to the listed company's shareholders (RMB)	2,989,382,153.38	2,915,802,291.05	2.52%

3. Shareholders and Their Shares at Period-End

Unit: share

Number of ordinary shareholders		74,129	Number of preferred shareholders with resumed voting rights (if any)		0	
Top 10 shareholders						
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Restricted shares	Pledged, marked or frozen shares	
					Status	Shares
BEIJING GRAIN GROUP CO., LTD.	State-owned legal person	39.68%	288,439,561	0		
BEIJING STATE-OWNED CAPITAL OPERATION AND MANAGEMENT COMPANY LIMITED	State-owned legal person	6.67%	48,510,460	0		
WANG YUECHENG	Domestic natural person	5.66%	41,159,887	41,159,887		
LISHERYNZHANMING	Foreign natural person	0.47%	3,397,400	0		
MEI JIANYING	Domestic natural person	0.36%	2,604,203	0		
WANG ZHIQIANG	Domestic natural person	0.30%	2,193,323	0		
ZHANG XIAOXIA	Domestic natural person	0.27%	1,949,250	0		
LIU XIN	Domestic natural person	0.25%	1,806,800	0		
WANG XIAOXING	Domestic natural person	0.23%	1,679,200	0		
YANG WENLI	Domestic natural person	0.17%	1,270,000	0		
Connected or acting-in-concert parties among shareholders above		① Beijing State-Owned Capital Operation and Management Company Limited owns 100% of Beijing Grain Group Co., Ltd., and Beijing Grain Group Co., Ltd. is the controlling shareholder of the Company (a 39.68% holding). ② Wang Yuecheng is a Deputy General Manager of the Company. Apart from that, the Company does not know whether there are any other related parties or acting-in-concert parties among the top 10 shareholders.				
Shareholders conducting margin trading (if any)		Shareholder Wang Xiaoxing holds 1,679,200 shares in the Company through his account of collateral securities for margin trading in Soochow Securities Co., Ltd.				

4. Change of Controlling Shareholder or Actual Controller in Reporting Period

Change of the controlling shareholder in the Reporting Period:

Applicable Not applicable

The controlling shareholder remained the same in the Reporting Period.

Change of the actual controller in the Reporting Period:

Applicable Not applicable

The actual controller remained the same in the Reporting Period.

5. Numbers of Preferred Shareholders and Shareholdings of Top 10 of Them

No preferred shareholders in the Reporting Period.

6. Outstanding Bonds at the Date when this Report Was Authorized for Issue

Applicable Not applicable

Part III Significant Events

1. The Company and Beijing Capital Agriculture Group have signed the Conditionally Effective Share Subscription Agreement, and the Supplementary Agreement to the Conditionally Effective Share Subscription Agreement. As such, the Company intends to carry out a private placement of A-stock shares to Beijing Capital Agriculture Group to raise no more than RMB523.67 million (inclusive) (including issuance costs). Having been approved by the Company's Board of Directors and general meeting of shareholders, the non-public offering shares and related-party transaction is subject to final approval by the China Securities Regulatory Commission.

2. In order to establish and refine its long-term incentive mechanism, attract and retain talent, and fully mobilize key employees, the Company disclosed on 23 March 2022 the 2022 Restricted Share Incentive Plan (Draft) and Its Summary of Hainan Jingliang Holdings Co., Ltd. There are 7.21 million restricted shares (approximately 0.99% of the Company's total share capital) to be issued. They will be granted to no more than 45 awardees for the first grant. This plan is subject to approval by State-owned Assets Supervision and Administration Commission of People's Government of Beijing Municipality and the Company's general meeting of shareholders.

3. On 1 July 2022, the Company signed a Cooperation Agreement with the Yangpu Economic Development Zone Administration Commission, Sinograin (Hainan) Co., Ltd., and SDIC Yangpu Port Co., Ltd. For details, see the relevant announcement disclosed by the Company on 2 July 2022.

Hainan Jingliang Holdings Co., Ltd.

25 August 2022