

Stock code: 200054

Stock Abbreviation: Jianshe Vehicle B

Announcement No.: 2022-061

## Chongqing Jianshe Vehicle System Co., Ltd.

### Summary of the Semi-Annual Report 2022

#### 1. Important notes

This summary of the Semi-Annual Report is quoted out of the full text of the Annual Report. Investors desirous to understand entirely the Company's operation results, financial position and future development planning are advised to carefully read the full text of the Semi-Annual Report which is published in the medium designated by CSRC.

All the directors attended the board meeting for the review of this Report.

Non-standard auditor's opinion

Applicable  Not applicable

Preliminary plan for profit distribution to the common shareholders or turning the capital reserve into the share capital for the reporting period, which has been reviewed and approved at the board meeting

Applicable  Not applicable

The company will distribute no cash dividends or bonus shares and has no reserve capitalization plan.

The preference share profit distribution pre-plan approved by the Board of Directors

Applicable  Not applicable

#### II. Basic information about the company

##### 1. Company profile

|                                   |   |   |        |
|-----------------------------------|---|---|--------|
| Stock abbreviation                | Jianshe Vehicle B   | Stock code  | 200054 |
| Stock exchange for listing        | Shenzhen Stock Exchange   |   |        |
| Contact person and contact manner | Board secretary   | Securities affairs Representative                                     |        |
| Name                              | Zhang Hushan  | Li Wenling  |        |
| Office address                    | No.1 Jianshe Road, Huaxi Industrial Zone, Ba'nán District , Chongqing | No.1 Jianshe Road, Huaxi Industrial Zone, Ba'nán District , Chongqing |        |
| Tel                               | 023-66295333  | 023-66295333  |        |
| E-mail                            | cqjismc@jianshe.com.cn  | cqjismc@jianshe.com.cn  |        |

##### 2. Major accounting data and financial indicators

May the Company make retroactive adjustment or restatement of the accounting data of the previous years

Yes  No

|   | Reporting period | Same period of last year | YOY+/- (%) |
|---|------------------|--------------------------|------------|
| Operating income (Yuan)   | 239,131,462.84   | 456,964,429.02           | -47.67%    |
| Net profit attributable to the shareholders of the listed company | 13,405,938.22    | -7,897,586.77            | 269.75%    |

|   |                                       |                            |              |
|---|---------------------------------------|----------------------------|--------------|
| ( Yuan )  |                                       |                            |              |
| Net profit after deducting of non-recurring gain/loss attributable to the shareholders of listed company ( Yuan ) | -28,179,669.74                        | -10,124,040.91             | -178.34%     |
| Cash flow generated by business operation, net ( Yuan )   | 31,389,232.50                         | 21,754,020.41              | 44.29%       |
| Basic earning per share(Yuan/Share)   | 0.1123                                | -0.0662                    | 269.64%      |
| Diluted gains per share(Yuan/Share)   | 0.1123                                | -0.0662                    | 269.64%      |
| Weighted average ROE(%)   | 13.30%                                | -4.66%                     | 0.18%        |
|   | As at the end of the reporting period | As at the end of last year | YOY+/- ( % ) |
| Gross assets (Yuan)   | 872,514,762.78                        | 1,041,336,478.97           | -16.21%      |
| Shareholders' equity attributable to shareholders of the listed company ( Yuan )                                  | 163,591,564.36                        | 149,303,592.84             | 9.57%        |

### 3.Shareholders and shareholding

In Shares

| Total Number of common shareholders at the end of the reporting period | 7,088                                 | Number of shareholders of preferred stocks of which voting rights recovered in the report period(If any) (See Note 8) | 0                                    |                                  |                                |        |
|--|---------------------------------------|---|--------------------------------------|----------------------------------|--------------------------------|--------|
| Shareholdings of Top 10 shareholders                                   |                                       |   |                                      |                                  |                                |        |
| Shareholders   | Nature of shareholder                 | Proportion of shares held (%)   | Number of shares held at period -end | Amount of restricted shares held | Number or share pledged/frozen |        |
|  |                                       |   |                                      |                                  | State of share                 | Amount |
| China Military Equipment Group Co., Ltd.                               | State-owned legal person              | 71.13%  | 84,906,250.00                        | 84,906,250.00                    |                                |        |
| Gu Zuocheng  | Domestic natural person               | 1.89%   | 2,261,000.00                         | 2,218,750.00                     |                                |        |
| Anhui Hengsheng Investment Development Co., Ltd.                       | Domestic non-state-owned legal person | 1.47%   | 1,750,000.00                         | 1,750,000.00                     |                                |        |
| Xu Yuanhui   | Domestic natural person               | 0.81%   | 966,699.00                           | 0.00                             |                                |        |
| Liu Dan  | Domestic natural person               | 0.74%   | 880,476.00                           | 0.00                             |                                |        |
| Chen Xinqiang  | Domestic natural person               | 0.51%   | 612,400.00                           | 0.00                             |                                |        |
| CORE PACIFIC YAMAI CHI IN TERNAT IONAL (H.K.) LIMIT ED                 | Overseas Legal person                 | 0.49%   | 585,650.00                           | 0.00                             |                                |        |
| Zhang Meilan   | Domestic natural person               | 0.43%   | 513,560.00                           | 0.00                             |                                |        |
| Feng Yonghui   | Domestic natural person               | 0.42%   | 500,000.00                           | 500,000.00                       |                                |        |
| Li Jianping  | Domestic natural person               | 0.36%   | 432,000.00                           | 0.00                             |                                |        |

|   |  |
|---|--|
| Explanation on associated relationship among the aforesaid shareholders           | There isn't any associated relationship between the sponsoring shareholder and the other shareholders among the top-10 list. None of them are regarded as 'Acting in concert' in accordance with 'The rules of information disclosure on change of shareholding.' Foreign shareholders are unknown for their condition of 'Associated relationship' and 'Acting in concert'. |
| Explanation on shareholders participating in the margin trading business(if any ) | Not applicable   |

#### **4.Changing of controlling shareholder and practical controller of the Company.**

Change of holding shareholder

Applicable  Not applicable

No change of holding shareholder in the report period.

Change of substantial controller

Applicable  Not applicable

No change of substantial controller in the report period.

#### **5.Number of preference shareholders and shareholdings of top 10 of them**

Applicable  Not applicable

No preference shareholders in the reporting period

#### **6. Corporate bonds that existed on the date when this Report was authorized for issue**

Applicable  Not applicable

### **III. Significant events**

On February 15, 2022, the Company signed the "Asset Transaction Contract" with Chongqing Construction Industry (Group) Co., Ltd (hereinafter referred to as Construction Industry), and the Company's 106 workshop, corresponding land use rights and related ancillary machinery and equipment were sold to Jianshe Industry at the listed price of 152.88 million yuan on the Chongqing United Assets and Equity Exchange, and the Company completed the delivery of all transferred assets on April 25, 2022 (for details, please refer to the disclosure in Securities Times, Hong Kong Commercial Daily and CninfoNetwork (www.cninfo.com.cn) on May 11, 2022, with Announcement No.:2022-050). After the transaction was completed, it increased the income from asset disposal by RMB 39.02 million (It's a non-recurring profit and loss item).