

Stock code: 000012; 200012

Short form of the stock: CSG A; CSG B

Notice No.:2023-029

CSG HOLDING CO., LTD.

SUMMARY OF SEMI-ANNUAL REPORT 2023



Chairman of the Board:

Chen Lin

August 2023

I. Important notice

The summary of semi-annual report is excerpted from the full text of the semi-annual report. In order to fully understand the Company's operating achievements, financial standing and future development planning, investors should carefully read the full text of the semi-annual report announced on the media designated by CSRC.

All directors were present at the meeting of the Board for deliberating the semi-annual report of the Company in person.

This report is prepared both in Chinese and English. Should there be any inconsistency between the Chinese and English versions, the Chinese version shall prevail.

Notice of non-standard audit opinion

Applicable Not applicable

Plans of profit distribution and share converted from capital reserve in the report period which was deliberated by the Board

Applicable Not applicable

The Company has no plans of cash dividend distribution, bonus shares being sent or converting capital reserve into share capital.

Profit distribution plan of preferred shares in the report period which was approved by the Board

Applicable Not applicable

II. The basic information of the Company

1. Company profile

Short form for share	Southern Glass A、Southern Glass B	Code for share	000012、200012
Listing stock exchange	Shenzhen Stock Exchange		
Person/Way to contact	Secretary of the Board	Representative of securities affairs	
Name	Chen Chunyan	Xu Lei	
Contact address	CSG Building, No.1 of the 6th Industrial Road, Shekou, Shenzhen, P. R.C.	CSG Building, No.1 of the 6th Industrial Road, Shekou, Shenzhen, P. R.C.	
Tel.	(86)755-26860666	(86)755-26860666	
E-mail	securities@csgholding.com	securities@csgholding.com	

2. Main accounting data and financial indexes

Whether it has retroactive adjustment or re-statement on previous accounting data

Yes No

	The report period (Jan. to Jun.2023)	The same period of last year	Increase/decrease year-on-year
Operating income (RMB)	8,389,340,245	6,519,216,676	28.69%
Net profit attributable to shareholders of the listed company (RMB)	889,478,780	1,001,174,398	-11.16%
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses (RMB)	838,238,768	887,594,820	-5.56%
Net cash flow arising from operating activities (RMB)	518,427,185	902,803,121	-42.58%
Basic earnings per share (RMB/Share)	0.29	0.33	-12.12%

Diluted earnings per share (RMB/Share)	0.29	0.33	-12.12%
Weighted average ROE	6.69%	8.61%	-1.92%
	End of this period	End of last year	Increase/decrease in this period-end over that of last year-end
Total assets (RMB)	27,266,235,266	25,904,013,306	5.26%
Net assets attributable to shareholders of the listed company (RMB)	13,753,871,984	12,854,883,706	6.99%

3. Amount of shareholders of the Company and particulars about shareholding

Unit: share

Total amount of the ordinary shareholders at the end of the report period	163,666	Total amount of the preferred shareholders who have resumed the voting right at end of report period (if applicable)	0			
Shareholding of the top ten shareholders						
Full name of Shareholders	Nature of shareholder	Proportion of shares held	Total shares held at the end of report period	Amount of restricted shares held	Number of share pledged/frozen	
					Share status	Amount
Foresea Life Insurance Co., Ltd. – HailiNiannian	Domestic non state-owned legal person	15.19%	466,386,874			
Foresea Life Insurance Co., Ltd. – Universal Insurance Products	Domestic non state-owned legal person	3.86%	118,425,007			
Foresea Life Insurance Co., Ltd. – Own Fund	Domestic non state-owned legal person	2.11%	64,765,161			
China Galaxy International Securities (Hong Kong) Co., Limited	Foreign legal person	1.34%	41,034,578			
China Merchants Securities (Hong Kong) Limited	Foreign legal person	1.12%	34,384,197			
Hong Kong Securities Clearing Co., Ltd.	Foreign legal person	1.08%	33,043,205			
China Life Insurance Co., Ltd. - Traditional - General Insurance Products - 0051-ct001	Other	0.99%	30,418,859			
VANGUARD EMERGING MARKETS STOCK INDEX FUND	Foreign legal person	0.64%	19,595,573			
Zhongshan Runtian Investment Co., Ltd.	Domestic non state-owned legal person	0.62%	18,983,447		Pledged	18,980,000
					Marked	18,980,000
					Frozen	3,447
VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	Foreign legal person	0.57%	17,537,213			
Explanation on associated relationship or concerted action among the aforesaid shareholders	As of the end of the report period, among shareholders as listed above, Foresea Life Insurance Co., Ltd.-HailiNiannian, Foresea Life Insurance Co., Ltd.-Universal Insurance Products, Foresea Life Insurance Co., Ltd.-Own Fund are all held by Foresea Life Insurance Co., Ltd. Shenzhen Jushenghua Co., Ltd., which holds 51% equity of Foresea Life Insurance Co., Ltd., holds 100% equity of Zhongshan Runtian Investment Co.,Ltd and Chengtai Group Co. Ltd., through Shenzhen Hualitong Investment Co., Ltd. Chengtai Group Co., Ltd. holds 40,187,904 shares through China Galaxy International Securities (Hong Kong) Co., Limited.					
Description of the shareholders participating	N/A					

in margin trading and securities lending business shareholders (if applicable)	
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Special note: On July 11, 2022, at the Company's Second Extraordinary General Meeting in 2022, Foresea Life Insurance Co., Ltd. voted in favor of all proposals, and Zhongshan Runtian Investment Co., Ltd. voted against all proposals, Chengtai Group Co., Ltd. voted against all the proposals with the shares held by China Galaxy International Securities (Hong Kong) Co., Limited; on August 3, 2022, at the Company's Third Extraordinary General Meeting in 2022, Foresea Life Insurance Co., Ltd. voted in favor of all proposals, and Zhongshan Runtian Investment Co., Ltd. voted against all proposals.

4. Changes of controlling shareholder or actual controller

Changes of controlling shareholder in the report period

Applicable Not applicable

Changes of actual controller in the report period

Applicable Not applicable

5. The total number of shareholders of the Company's preferred shares and the shareholding of the top 10 preferred shareholders

Applicable Not applicable

6. Bonds existing on the approval date of semi-annual report

Applicable Not applicable

III. Significant matter

1. Public offering of A-share convertible corporate bonds

On 11 July 2022, the Company's 2nd Extraordinary General Meeting of Shareholders in 2022 reviewed and approved relevant proposals on the Company's public offering of A-share convertible corporate bonds, and agreed to issue A-share convertible corporate bonds to raise a total amount not exceed RMB 2,800 million (inclusive), with a term of six years from the date of issuance. Due to factors such as changes in the capital market and the timing of financing, which resulted in immature application and issuance conditions, the Company did not make any substantial progress on the public offering of A-share convertible corporate bonds during the valid period as resolved. As of 11 July 2023, the Company's plan for the public offering of A-share convertible corporate bonds expired and automatically lapsed. For further information, see the *Announcement on the Expiry of the Plan for the Public Offering of A-share Convertible Corporate Bonds* (Announcement number: 2023-025) disclosed by the Company on <http://www.cninfo.com.cn> dated 12 July 2023.

2. Shareholding increase by Shenzhen Guanlong Logistics Co., Ltd.

On 17 March 2023, Shenzhen Guanlong Logistics Co., Ltd. (hereinafter referred to as "Guanlong Logistics") increased its shareholding in the Company by 160,000 shares (or 0.0052% of the Company's total share capital) by way of centralized bidding in the securities trading system of the Shenzhen Stock Exchange. On 23 March 2023, the Company disclosed the Announcement on Shareholder's Shareholding Increase & Subsequent Shareholding Increase Plan (Announcement number: 2023-006). According to the Announcement, Guanlong Logistics intended to increase its holding of unrestricted public A-shares by a percentage of no less than 5% and no more than 6.26% of the Company's total share capital by way of centralized bidding or block trading in the trading system of the Shenzhen Stock Exchange within six months after three trading days from the disclosure date of the announcement on the shareholding increase plan. As of 30 June 2023, Guanlong Logistics held 160,000 shares in the Company, with no progress on the

shareholding increase plan for the time being.

3. Postponed re-election of the Board of Directors and the Supervisory Committee

The term of office of the ninth Board of Directors and Supervisory Committee of the Company expired on 21 May 2023, and re-election is progressing steadily as of now. According to Articles 96 and 138 of the *Articles of Association of CSG Holding Co., Ltd.*, if a new director/supervisor is not re-elected in time upon the expiry of the term of office of a director/supervisor, before the re-elected director/supervisor assumes his/her office, the former director/supervisor shall still perform the duties of a director/supervisor in accordance with the provisions of laws, administrative regulations, departmental rules and the Articles of Association. Therefore, the members of the ninth Board of Directors and Supervisory Committee are still performing their duties in a normal manner, and the re-election of the Board of Directors and the Supervisory Committee would not have any adverse impact on the Company's operation and governance.

**Board of Directors of
CSG Holding Co., Ltd.
29 August 2023**