

Stock code: 000019, 200019 Short form of share: SZCH, Shenliang B Announcement No.:2023-17

# SHENZHEN CEREALS HOLDINGS CO.,LTD.

## SUMMARY OF SEMI-ANNUAL REPORT 2023

### I. Important Notice

The abstract of this annual report comes from the full text of the semi-annual report. In order to fully understand the company's operating results, financial situation, and future development plans, investors should carefully read the full text of the semi-annual report in the designated media of the China Securities Regulatory Commission.

All directors have attended the board meeting to review this report.

Reminder of qualified audit opinion

Applicable Not applicable

Profit distribution plan or the transfer plan of capital reserve into share capital during the reporting period reviewed by the board of directors

Applicable Not applicable

The Company has no plan of cash dividend distributed, no cash bonus and capitalizing of common reserves either carried out. The profit distribution plan for preferred shares approved by the Board Meeting during this reporting period

The profit distribution plan for preferred shares approved by the board of directors during this reporting period

Applicable Not applicable

### II. Company information

#### 1. Company presentation

Short form of share	SZCH, Shenliang B	Stock code	000019,200019
Listing stock exchange	Shenzhen Stock Exchange		
Person/Way to contact	Secretary of the Board	Rep. of security affairs	
Name	Chen Xiaohua	Chen Kaiyue, Liu Muya	
Contact add.	13/F, Tower A, World Trade Plaza, No.9 Fuhong Rd., Futian District, Shenzhen	13/F, Tower A, World Trade Plaza, No.9 Fuhong Rd., Futian District, Shenzhen	
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#### 2. Main accounting data and financial indexes

Is the Company required to retrospectively adjust or restate prior year's accounting data?

Yes  No

	Amount in current period	Amount in last period	Year-on-year increase(+)/decrease(-)
Operation income (RMB)	2,831,996,801.82	4,338,044,528.35	-34.72%
Net profit attributable to shareholders of the listed company(RMB)	168,149,768.31	237,527,782.93	-29.21%
Net profit attributable to shareholders of the listed company after deducting extraordinary gains/losses(RMB)	159,103,953.25	227,132,288.75	-29.95%
Net cash flows arising from operating activities (RMB)	83,503,352.21	260,373,502.86	-67.93%
Basic earnings per share (RMB/Share)	0.1459	0.2061	-29.21%
Diluted earnings per share (RMB/Share)	0.1459	0.2061	-29.21%
Weighted average ROE	3.47%	5.00%	-1.53%
	Ending balance of current period	Ending balance of last period	Year-on-year increase(+)/decrease(-)
Total assets (RMB)	7,579,279,609.50	7,441,334,674.98	1.85%
Net assets attributable to shareholders of listed company (RMB)	4,643,162,339.43	4,762,973,461.81	-2.52%

### 3. Particulars about shareholders and actual controller of the Company

Total common stock shareholders in reporting period-end	49,201	Total preference shareholders with voting rights recovered at end of last month before annual report disclosed (if applicable)(refer to Note 8)	0				
Particulars about top ten shareholders							
Full name of Shareholders	Nature of shareholder	Proportion of shares held	Total of common shares held at the end of reporting period	Amount of unrestricted shares held	Information of shares pledged, tagged or frozen		
					State of share	Amount	
Shenzhen Food Materials Group Co., Ltd	State-owned legal person	63.79%	735,237,253	66,052,518			
Shenzhen Agricultural Products Group Co., Ltd	State-owned legal person	8.23%	94,832,294	79,447,462			
Dongguan Fruit, Vegetable, and Non- staple Food Trading Market Co., Ltd	Domestic non-state-owned legal person	0.75%	8,698,216	0			
Lin Junbo	Domestic nature person	0.47%	5,390,000	0			
Deng Lijun	Domestic nature person	0.40%	4,643,670	0			
Sun Huiming	Domestic nature person	0.29%	3,366,662	0			
Zhong Zhenxin	Domestic nature person	0.29%	3,295,500	0			
Chen Jiuyang	Domestic nature person	0.26%	2,979,770	0			

Wang Guanghua	Domestic nature person	0.24%	2,732,099	0	
Hong Kong Securities Clearing Company	Foreign legal person	0.20%	2,361,867	0	
Explanation on associated relationship or consistent actors of aforesaid shareholders		Shenzhen SASAC directly holds 100% equity of Shenzhen Food Materials Group Co., Ltd., and holds 34% of Shenzhen Agricultural Products Group Co., Ltd. indirectly through Shenzhen Food Materials Group Co., Ltd.; the Company was not aware of any related relationship between other shareholders above, and whether they are parties acting in concert as defined by the Acquisition Management Method of Listed Company.			
Explanation on top 10 shareholders involving margin business (if applicable) (refer to Note 4)		At the end of reporting period, Lin Junbo, a shareholder of the company, held 3,390,000 shares of the Company under customer credit trading secured securities account through China Merchants Securities Co., Ltd., and held 2,000,000 shares of the company under common account, totally holding 5,390,000 shares of the Company. During the reporting period, shares held by Lin Junbo under the credit trading secured securities account rose by 104,300 shares, shares held by him under common account rose by 582,900 shares, and shares held by Lin Junbo rose by 687,200 shares.			

#### 4. Changes of controlling shareholders or actual controller in reporting period

Changes of controlling shareholders in reporting period

Applicable  Not applicable

The Company had no changes of controlling shareholders in reporting period. Following the reporting period, the controlling shareholder of the company will be renamed from “Shenzhen Food Materials Group Co., Ltd” to “Shenzhen Agriculture and Food Investment Holding Group Co., Ltd.”

Changes of actual controller in the reporting period

Applicable  Not applicable

The Company had no changes of actual controller in the reporting period.

#### 5. The total number of preferred shareholders of the company and the shareholding status of the top 10 preferred shareholders

Applicable  Not applicable

The Company had no preferred stock in the Period.

#### 6. Bonds remaining on the approval date of the annual report

Applicable  Not applicable

### III. Significant events

1. On April 24, 2023, the company held the 27<sup>th</sup> meeting of its 10<sup>th</sup> session of BOD, deliberated and approved the Proposal on the Investment of Dongguan Logistics in the Construction of Berth 3. It was agreed that Dongguan Logistics, a wholly-owned subsidiary of the company, would invest in the construction of the expansion project of the deep grain storage supporting terminal in the Xinshanan Operation Area of Machong Port Area, Dongguan Port (Berth 3). One 20,000 ton grain berth will be built, with total investment of 175 million yuan. For details, please refer to the “Announcement on the Resolutions of the 27<sup>th</sup> Meeting of the

10<sup>th</sup> Board of Directors of the Company” and the “Announcement on the Investment and Construction of Berth 3 by Dongguan Logistics” published on the CNINFO website ([www.cninfo.com.cn](http://www.cninfo.com.cn)) on April 26, 2023.