

# Shenzhen China Bicycle Company (Holdings) Limited

## Summary of Semi-Annual Report 2023

### I. Important Notice

The summary is abstract from full-text of semi-annual report, for more details of operating results, financial condition and future development plan of the Company; investors should found in the full-text of semi-annual report that published on media appointed by CSRC.

All directors are attended the Board Meeting for report deliberation.

Prompt of non-standard audit opinion

Applicable Not applicable

Profit distribution pre-plan of common stock or capitalizing of common reserves pre-plan deliberated by the Board in the reporting period

Applicable Not applicable

The Company has no plans of cash dividend distributed, no bonus shares and has no share converted from capital reserve.

Profit distribution pre-plan of preferred stock deliberated and approved by the Board in the reporting period

Applicable Not applicable

### II. Company information

#### 1. Company Profile

Short form of the stock	Zhonghua A, Zhonghua B	Stock Code	000017, 200017
Stock Exchange for listing	Shenzhen Stock Exchange		
Short form of the Stock before changed (if applicable)	N/A		
Person/Way to contact	Secretary of the Board	Rep. of security affairs	
Name	Sun Longlong	Yu Xiaomin, Zhong Xiaojin	
Office add.	8/F Shuibei Jinzuo Building, No.89 Beili North Road, Cuizhu Street, Luohu District, Shenzhen	8/F Shuibei Jinzuo Building, No.89 Beili North Road, Cuizhu Street, Luohu District, Shenzhen	
Tel.	0755-28181688	0755-28181688	
E-mail	dmc@szcbc.com	dmc@szcbc.com	

#### 2. Main accounting data and financial indexes

Whether it has retroactive adjustment or re-statement on previous accounting data or not

Yes No

	Current period	Same period of last year	Changes in the current period over the same period of previous year (+,-)

Operation revenue(RMB)	292,999,162.50	106,665,446.58	174.69%
Net profit attributable to shareholders of the listed company(RMB)	4,862,298.90	-1,483,364.42	427.79%
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses(RMB)	4,993,367.34	-2,275,914.14	319.40%
Net cash flow arising from operating activities(RMB)	-35,364,373.66	-9,279,476.52	-281.10%
Basic EPS(RMB/Share)	0.0071	-0.0027	362.96%
Diluted EPS(RMB/Share)	0.0071	-0.0027	362.96%
Weighted average ROE	1.66%	-18.14%	19.80%
	End of current period	End of last year	Increase/decrease in current report-end over that of last period-end(+,-)
Total assets(RMB)	402,802,547.83	397,253,487.93	1.40%
Net assets attributable to shareholder of listed company(RMB)	294,991,617.41	290,129,318.51	1.68%

### 3.Number of shareholders and particular about share holding

Unit: Share

Total common shareholders at end of the Period	43,669	Total preferred shareholders with voting rights recovered at end of reporting period (if applicable)	0			
Top ten shareholders						
Full name of Shareholders	Nature of shareholder	Proportion of shares held	Number of shares held	Amount of restricted shares held	Information of shares pledged, tagged or frozen	
					State of share	Amount
Wansheng Industrial Holdings (Shenzhen) Co., Ltd	Domestic non-state-owned legal person	20.00%	137,836,986	137,836,986	-	-
Shenzhen Guosheng Energy Investment Development Co., Ltd.	Domestic non-state-owned legal person	9.22%	63,508,747	0	-	-
UOB Kay Hian (Hong Kong) Limited	Foreign legal person	2.31%	15,907,850	0	-	-
Guosen Securities (HK) Brokerage Co., Ltd.	Foreign legal person	2.02%	13,909,425	0	-	-
Shenwan Hongyuan Securities (Hong Kong) Co., Ltd.	Foreign legal person	1.20%	8,281,156	0	-	-
Lhasa Xingqing Network Technology Co., Ltd.	Domestic non-state-owned legal person	0.67%	4,600,255	0	-	-
Li Huili	Domestic nature person	0.56%	3,891,124	0	-	-

Ge Zhiqiong	Domestic nature person	0.44%	3,050,452	0	-	-
Xu Hongbo	Domestic nature person	0.42%	2,927,319	0	-	-
China Merchants Securities (HK) Co., Ltd	Foreign legal person	0.42%	2,894,135	0	-	-
Explanation on associated relationship among the aforesaid shareholders		Li Huili, spouse of Ji Hanfei, the actual controller of Shenzhen Guosheng Energy Investment Development Co., Ltd., holding B-share of the Company on behalf of Shenzhen Guosheng Energy Investment Development Co., Ltd., other than that, the Company does not know whether the other outstanding shareholders are related and whether the shareholders belong to persons acting in concert regulated in the <i>Administration of Disclosure of Information on the Change of Shareholders in Listed Companies</i> .				
Shareholders involving margin business (if applicable)		N/A				

#### 4. Changes in controlling shareholders or actual controllers

Change of controlling shareholder during the reporting period

Applicable Not applicable

The Company had no change of controlling shareholder during the reporting period

Change of actual controller during the reporting period

Applicable Not applicable

The Company had no change of actual controller during the reporting period

## 5. Total preferred stock shareholders of the Company and shares held by top ten shareholders with preferred stock held

Applicable Not applicable

The Company had no preferred stock shareholders during the reporting period

## 6. Bonds in existence as of the approval date of the semi-annual report

Applicable Not applicable

### III. Important events

#### 1. Lawsuits of the Company

Early of 2023, the Company and its controlling subsidiary -Shenzhen Emmelle Industrial Co., Ltd(hereinafter collectively referred to as the Company) as the plaintiff, filed a lawsuits to GuangshuiJiaxu Energy Technology Co., Ltd. respectively due to the Sale & Purchase Contract Dispute, the lawsuit involves a total amount of 24.9672 million yuan. The above mentioned cases have been heard and ruled in favor of the Company. Found more in “Notice on Lawsuits” and “Progress of Lawsuits” released on Juchao Website (www.cninfo.com.cn) respectively dated Feb. 10, 2023 and April 21. Relevant implementation work is currently under way.

#### 2. Purchasing the minority interest in controlling subsidiary

In order to further integrate resources, better optimize the resources allocation and improve competitiveness and comprehensive strength of the Company in field of jewelry and gold business, in June 2023, the Resolution of Purchasing Minority Interest from Controlling Subsidiary and Related Transactions was deliberated and approved by the Board and Shareholders’ General Meeting respectively. Based on reference to the (YW Appraisal Zi[2023] No. 041) Asset Appraisal Report of the Proposed Equity Transfer of Shenzhen Xinsen Jewelry Gold Supply Chain Co., Ltd Involving the Value of Certain Shareholders’ Interests issued by Yu Wei International Asset Appraisal (Shenzhen ) Co., Ltd., the Company purchased 35% equity of Xinsen Company held by Zuankinson with 25.55 million yuan. After the purchase, the Company holds 100% equity of Xinsen Company, which has become a wholly-owned subsidiary of the Company. Refer to (www.cninfo.com.cn) for details: Announcement on Purchase of the Minority Interest in Controlling Subsidiary and Related Transactions (Notice No.: 2023-019) dated 7 June 2023. As at the date of the announcement, the Company has completed the changing procedures of industrial & commercial for Xinsen Company. Refer to (www.cninfo.com.cn) for details: Progress of Purchasing Minority Interest in Controlling Subsidiary dated 11 August 2023.

Board of Directors of  
Shenzhen China Bicycle Company (Holdings) Limited  
25 August 2023