

Stock Code: 002607

Stock Abbr.: OFFCN EDU

Announcement No.: 2023-077

# Offcn Education Technology Co., Ltd.

## 2023 Semi-Annual Report Summary

### Section I. Important notes

This summary is extracted from the full semi-annual report. In order to fully understand the Company's operating results, financial status and future development plan, investors should read the full semi-annual report carefully disclosed on the media designated by the China Securities Regulatory Commission (CSRC).

All directors attended the board meeting for reviewing this report.

Notes of non-standard audit opinion

Applicable  Not applicable

The profit distribution plan for ordinary shares or the plan for converting reserved funds into share capital during the reporting period reviewed by the board meeting.

Applicable  Not applicable

The Company plans not to distribute cash dividends, bonus shares, nor to increase share capital by converting capital reserve.

Profit distribution plan for preferred shares during the reporting period approved by the board meeting.

Applicable  Not applicable

### Section II. General information

#### 1. Overview of the Company

Stock Abbreviation	OFFCN EDU	Stock Code	002607
Listed Stock Exchange	Shenzhen Stock Exchange		
Stock Abbreviation before change (if any)	N/A		
Contact information	Board Secretary	Securities Affairs Representative	
Name	Gui Hongzhi	Gu Pan	
Address	Block B, Hanhua Century Mansion, No.23 Xueqing Road, Haidian District, Beijing, China	Block B, Hanhua Century Mansion, No.23 Xueqing Road, Haidian District, Beijing, China	
Tel	010-83433677	010-83433677	
E-mail	ir@offcn.com	ir@offcn.com	

## 2. Key financial data and indicators

Does the Company need to adjust its financial data retrospectively or restate its accounting data of previous year?

Yes  No

	Current reporting period	Same period of the previous year	Increase/decrease in current reporting period over same period of the previous year
Revenue (RMB)	1,728,338,446.75	2,226,704,962.11	-22.38%
Net profit attributable to shareholders of the listed Company (RMB)	81,981,744.79	-890,931,710.33	109.20%
Net profit attributable to shareholders of the listed Company after deducting non-recurring gains or losses (RMB)	83,192,645.63	-903,639,304.26	109.21%
Net cash flow from operating activities (RMB)	-528,812,182.67	1,032,982,411.32	-151.19%
Basic earnings per share (RMB/share)	0.01	-0.14	107.14%
Diluted earnings per share (RMB/share)	0.01	-0.14	107.14%
Weighted average return on net assets	9.99%	-61.73%	71.72%
	End of current reporting period	End of the previous year	Increase/decrease at the end of this reporting period over end of the previous year
Total assets (RMB)	8,154,625,310.27	8,027,414,353.26	1.58%
Total net assets attributable to shareholders of the listed Company (RMB)	861,915,680.56	779,933,935.77	10.51%

## 3. Number of shareholders and shareholdings

Unit: share(s)

Total number of shareholders with ordinary shares at the end of the reporting period		241,364		Total number of preferred shareholders with voting rights restored at the end of the reporting period (if any)	0	
Top 10 shareholders						
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of ordinary shares	Number of ordinary shares held with sales restrictions	Pledged, marked or frozen	
					Status of shares	Number of shares
Li Yongxin	Domestic natural person	15.31%	944,407,232	729,458,502	Pledged	660,827,945
Wang Zhendong	Domestic natural person	9.30%	573,799,534	570,581,563	Pledged	426,870,000
Hunan Chasing Fund Management Co., Ltd.- Hunan Chasing Changqin	Other	5.51%	339,820,822	0		

No.1 Fund Partnership (Limited Partnership)						
Shaanxi International Trust Co., Ltd.-SIT Yunqi No. 1 Securities Investment Collective Fund Trust Plan	Other	5.10%	314,537,300	0		
Guangzhou Kangqi Asset Management Center (Limited Partnership)-Kangqi Assets Chuxin No. 1 Private Securities Investment Fund	Other	4.16%	256,369,970	0		
Shanghai Tuopai Private Funds Management Co., Ltd.-Tuopai Xingfeng No. 9 Private Security Investment Fund	Other	2.30%	142,150,838	0		
Lu Zhongfang	Domestic natural person	1.78%	109,939,398	0	pledged	74,000,000
Hong Kong Securities Clearing Co., Ltd.	Overseas legal person	1.10%	67,731,592	0		
Zhou Xiayun	Domestic natural person	0.92%	56,556,962	0		
Beijing Kerui Venture Investment Center (Limited Partnership)	Domestic non-state-owned legal person	0.89%	54,887,323	0		
Description of the above-mentioned shareholders' relationship or concerted action	The Company's controlling shareholder and actual controller Lu Zhongfang and Li Yongxin are in a parent-child relationship. Lu Zhongfang, Li Yongxin, and Beijing Offcn Future Information Consulting Center (Limited Partnership) constitute persons acting in concert. It is unknown whether there is an associated relationship among the above-mentioned other shareholders, and whether the above-mentioned shareholders belong to the parties acting in concert as stipulated in the <i>Administrative Measures on Information Disclosure of Shareholding Changes in Listed Companies</i> .					

#### 4. Changes of controlling shareholder or actual controller

Changes of controlling shareholder in the reporting period

Applicable  Not applicable

Controlling shareholder of the Company did not change during the reporting period.

Changes of actual controller during the reporting period

Applicable  Not applicable

The actual controller of the Company did not change during the reporting period.

#### **5. Number of preferred shareholders of the Company and top 10 preferred shareholders**

Applicable  Not applicable

During the reporting period, there was no preferred shareholder in the Company.

#### **6. Bonds unexpired on the date of approval of the semi-annual report**

Applicable  Not applicable

### **Section III. Significant events**

None