

Stock Code: 000761, 200761

Stock Abbreviation: Bengang Banca, Bengangban B

Announcement No.:2023-051

Summary of Semi-Annual Report 2023 of Bengang Steel Plates Co., Ltd.

I. Important Notice

This Semi-Annual Report Summary is taken from the full text of the Semi-Annual Report. In order to fully understand the company's operating results, financial status and future development plans, investors are advised to read carefully the full text of the Semi-Annual Report published on the media designated by Securities Regulatory Commission.

All directors attended the board meeting for reviewing this semi-annual report.

Prompt of non-standard auditor's opinion

Applicable Not applicable

Profit distribution plan for ordinary shares or the plan for converting capital reserves into share capital during the reporting period reviewed by the Board of Directors

Applicable Not applicable

The company plans not to distribute cash dividends, no bonus shares, and no transfer of capital reserves into share capital.

Profit distribution plan for preference shares approved by the Board of Directors for the reporting period

Applicable Not applicable

II. Basic Information of the Company

1. Company Profile

Stock abbreviation	Bengang Bancai, Bengangban B	Stock code	000761, 200761
Stock exchange for listing	Shenzhen Stock Exchange		
Contact person and contact information	Secretary of Board of Directors	Representative of Securities Affairs	
Name	Zheng Zhengli	Chen Liwen	
Office address	No. 1-1 Steel Road, Pingshan District, Benxi City, Liaoning Province	No. 1-1 Steel Road, Pingshan District, Benxi City, Liaoning Province	
Telephone number	024-47827003	024-47828980	
E-mail	zhengzhengli76@126.com	bgbc000761@126.com	

2. Main Financial Data and Financial Index

Whether the company needs to retrospectively adjust or restate accounting data for previous years

Yes No

	Current period	Previous period	Changes over previous period
Operating income (RMB)	30,567,409,205.03	35,015,177,304.98	-12.70%
Net profit attributable to the shareholders of the listed company (RMB)	-1,004,945,623.68	561,735,377.41	-278.90%
Net profit after deducting of non-recurring gains or losses attributable to the shareholders of listed company (RMB)	-1,007,279,338.85	522,219,426.93	-292.88%
Net cash flow from operating activities (RMB)	4,662,637,281.81	227,451,842.21	1,949.94%
Basic earnings per share (RMB/Share)	-0.2446	0.1400	-274.71%
Diluted earnings per share (RMB/Share)	-0.1558	0.1400	-211.29%
Weighted average return on equity	-5.49%	2.60%	-8.09%

	本报告期末	上年度末	本报告期末比上年度末增减
Total assets (RMB)	45,871,498,081.84	44,114,652,440.64	3.98%
Net assets attributable to shareholders of the listed company (RMB)	17,811,005,923.44	18,789,151,216.62	-5.21%

3. Number of Shareholders and Shareholding Status of the Company

Unit: share

Total number of ordinary shareholders at the end of the reporting period		51,840		Total number of preferred shareholders with voting rights restored at the end of the reporting period (if any)		0	
Shareholding of top 10 shareholders							
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Number of restricted shares held	Situations of pledge, marking or freezing		
					Status of shares	Number	
Benxi Steel and Iron (Group) Co., Ltd.	State-owned legal person	58.65%	2,409,628,094.00		Pledged	110,000,000.00	
					Frozen	102,100,000.00	
Bensteel Group Co., Ltd.	State-owned legal person	17.95%	737,371,532.00				
Guan Hui	Domestic natural person	0.63%	25,970,000.00				
Gao Tao	Domestic natural person	0.56%	23,000,000.00				
Zhang Wenyong	Domestic natural person	0.47%	19,149,967.00				
Hong Kong Securities Clearing Company Limited	Foreign legal person	0.42%	17,094,730.00				
Zhou Wei	Domestic natural person	0.22%	9,081,800.00				
Industrial Bank Co., Ltd.-Wanjia dual-engine flexible allocation hybrid securities investment fund	Others	0.18%	7,442,889.00				
Li Chunhou	Domestic natural person	0.17%	7,000,000.00				
Agricultural Bank of China Co., Ltd.-Wanjia Beijing Stock Exchange Huixuan two-year regular open hybrid securities	Others	0.15%	6,198,111.00				

investment fund					
Explanation on the related relationship or concerted action of the above-mentioned shareholders	Benxi Steel and Iron (Group) Co., Ltd. has an associated relationship with Bensteel Group Co., Ltd., and is a person acting in concert as stipulated in the "Administrative Measures for the Acquisition of Listed Companies". The company is not aware of whether there is an associated relationship among other shareholders or whether they are persons acting in concert as stipulated in the "Administrative Measures for the Acquisition of Listed Companies".				
Description of shareholders participating in securities margin trading (if any)	Guan Hui holds 25,970,000 shares of the company through an investor credit securities account. Zhang Wenyong held 19,149,967 shares of the company through an investor credit securities account. Zhou Wei holds 250,000 shares of the company's stock through the investor's ordinary account, and holds 8,831,800 shares of the company's stock through the investor's credit securities account.				

4. Status of Changes in Controlling Shareholders or Actual Controllers

Changes in controlling shareholders during the reporting period

Applicable Not applicable

During the reporting period, there was no change in controlling shareholder of the company.

Changes in the actual controllers during the reporting period

Applicable Not applicable

During the reporting period, there was no change in actual controller of company.

5. Table of the Total Number of Preferred Shareholders of the Company and the Shareholdings of the Top 10 Preferred Shareholders

Applicable Not applicable

During the reporting period, there were no preference shareholders holding shares in the company.

6. Status of Bonds Existing on the Approval Date of Semi-Annual Report

Applicable Not applicable

(1) Basic Information on Bonds

Name of bond	Abbreviation of bond	Code of bond	Issuing date	Maturity date	Balance of bond (ten thousand yuan)	Coupon interest rate
Bengang Steel Plates Co., Ltd. Convertible Bonds	Bengang Convertible Bonds	127018	2020/06/29	2026/06/28	5,631,042,100	0.6% in the first year; 0.8% in the second year; 1.5% in the third year; 2.9% in the fourth year; 3.8% in the fifth year; 5.0% in the sixth year.

(2) Financial Index at the End of the Reporting Period

Unit: ten thousand yuan

Items	At the end of current period	At the end of last year
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Items	Current period	Previous period
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III. Important Events

On 21 March 2023, the company disclosed the "Informative Announcement on Planning for Major Asset Replacement and Related Transactions", planning to conduct asset replacement with Benxi Steel and Iron (Group) Co., Ltd. (hereinafter referred to as "Benxi Iron and Steel"), the assets to be exchanged into the company are 100% equity of Benxi Iron and Steel (Group) Mining Co., Ltd., the assets of the company to be exchanged out are all assets and liabilities of the listed company except retained assets and liabilities, the difference between the assets to be exchanged in and the assets to be exchanged out shall be made up by one party to the other in cash. The company held the 16th meeting of the 9th Board of Directors and the 11th meeting of the 9th Board of Supervisors on 20 June 2023, the proposals related to the "Proposal on the "Major Assets Replacement and Related Party Transaction Plan of Bengang Steel Plates Co., Ltd." and its summary", were reviewed and approved, and signed the "Major Assets Replacement Framework Agreement between Benxi Iron and Steel Co., Ltd. and Benxi Steel and Iron (Group) Co., Ltd." with Benxi Iron and Steel. On 21 June 2023, the company received the "Letter of Concern on the Major Assets Replacement and Related Transaction Plan of Bengang Plates Co., Ltd." from Shenzhen Stock Exchange, at present, the company is conducting further demonstration, communication and negotiation on the transaction plan, and the scope of the subject assets of the transaction, transaction price and other elements have not been finalized. After the relevant matters are determined, the company will reconvene the Board of Directors for review.