

Stock code: 000058, 200058

Stock abbreviation: SHEN SEG, SHEN SEG B

Notice No.: 2024-042

## Abstract of 2024 Semi-Annual Report of Shenzhen SEG Co., Ltd.

### I. Important Notice

The abstract of 2024 Semi-Annual Report is excerpted from the full text of 2024 Semi-Annual Report. For more details about the operating result, financial condition, and future development planning, investors shall read carefully the said full text published on the designated media by China Securities Regulatory Commission (CSRC).

All directors of the Company attended the Board meeting on which this report was reviewed.

Notice of non-standard audit opinions

Applicable  Not applicable

Proposal for profit distribution of common shares or proposal for transfer of capital reserves into share capital during the reporting period deliberated by the Board of Directors

Applicable  Not applicable

The Company has no plan to distribute cash dividend, issue bonus share, or transfer capital reserve into share capital during the reporting period.

Proposal for profit distribution of preferred shares in the reporting period adopted in the resolution of the Board of Directors

Applicable  Not applicable

### II. Company Profile

#### 1. Basic Information

Stock abbreviation	SHEN SEG, SHEN SEG B	Stock code	000058, 200058
Stock exchange on which the shares are listed	Shenzhen Stock Exchange		
Stock abbreviation before change (if any)	None		
Contact person and contact information	Board Secretary	Representative of securities affairs	
Name	Xiao Jun	Xiang Qianqian	
Office address	31/F, Tower A, Stars Plaza, Huaqiang	31/F, Tower A, Stars Plaza, Huaqiang	

	Road (N), Futian District, Shenzhen	Road (N), Futian District, Shenzhen
Tel	0755-83747939	0755-83741808
Email	segcl@segcl.com.cn	xiangqq@segcl.com.cn

## 2. Main Accounting Data and Financial Indexes

Whether the Company needs to perform retrospective adjustment or restatement of accounting data for previous years

Yes  No

	Current period	Same period of previous year	Changes over same period of previous year
Operating income (Yuan)	802,063,183.35	939,475,102.76	-14.63%
Net profit attributable to shareholders of the listed company (Yuan)	50,929,722.07	138,369,165.70	-63.19%
Net profit attributable to shareholders of the listed company after deducting non-recurring profit and loss (Yuan)	52,760,733.00	64,708,876.74	-18.46%
Net cash flow from operating activities (Yuan)	36,260,033.88	64,525,896.95	-43.81%
Basic earnings per share (Yuan/share)	0.0414	0.1124	-63.17%
Diluted earnings per share (Yuan/share)	0.0414	0.1124	-63.17%
Weighted average ROE	2.51%	6.93%	-4.42%
	End of current period	End of previous year	Changes over end of previous year
Total assets (Yuan)	5,199,647,460.93	5,380,146,949.27	-3.35%
Net assets attributable to shareholders of the listed company (Yuan)	2,018,054,837.20	2,006,490,243.66	0.58%

## 3. Number of Shareholders and Shares Held

Unit: share

Total number of ordinary shareholders at the end of the reporting period	62,494	Total number of preferred shareholders whose voting rights were resumed at the end of the reporting period (if any)	0			
Shareholdings of top 10 shareholders (excluding shares lent through margin securities loan)						
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Number of restricted shares	Pledged, marked or frozen	
					Share status	Number
Shenzhen SEG Group Co., Ltd.	State-owned legal person	56.54%	696,163,182	0	Not applicable	0
Liu Guocheng	Domestic natural person	0.62%	7,612,602	0	Not applicable	0
LISHERYNZHANMING	Foreign natural person	0.53%	6,496,400	0	Not applicable	0
Hong Kong Securities Clearing Co., Ltd.	Foreign legal person	0.36%	4,487,051	0	Not applicable	0
Liu Guohong	Domestic	0.31%	3,861,446	0	Not	0

	natural person				applicable	
Gong Qianhua	Foreign natural person	0.24%	2,940,000	0	Not applicable	0
Wang Jinjun	Domestic natural person	0.17%	2,100,000	0	Not applicable	0
Xu Yueying	Domestic natural person	0.16%	2,017,000	0	Not applicable	0
Qian Jidong	Domestic natural person	0.14%	1,717,863	0	Not applicable	0
Penghua Fund Management Co., Ltd.—National Social Security Fund Portfolio 1804	Others	0.14%	1,694,500	0	Not applicable	0
Description on the related relationship or persons acting-in-concert arrangements among the above shareholders	There is no related party relationship between SEG Group and other shareholders, nor are they persons acting in concert as stipulated in the <i>Administrative Measures on Acquisition of Listed Companies</i> . It is unknown to the Company whether other shareholders are related parties or persons acting in concert.					
Description on the shareholders' participation in margin trading and securities lending business (if any)	None					

Participation of margin securities loan by shareholders holding more than 5% of total shares, top 10 shareholders, and top 10 shareholders without selling restrictions

Applicable  Not applicable

Changes of top 10 shareholders and top 10 shareholders without selling restrictions over the previous period due to the lending or return of shares lent through margin securities loan

Applicable  Not applicable

#### 4. Changes of the Controlling Shareholder or Actual Controller

Changes of the controlling shareholder during the reporting period

Applicable  Not applicable

There was no change of the Company's controlling shareholder during the reporting period.

Changes of the actual controller during the reporting period

Applicable  Not applicable

There was no change of the Company's actual controller during the reporting period.

**5. Number of Preferred Shareholders and Shares Held by Top 10 Preferred Shareholders**

Applicable  Not applicable

In the reporting period, no shareholders held preferred shares.

**6. Bonds in Existence as of the Approval Date of the Semi-Annual Report**

Applicable  Not applicable

**III. Important Events**

Overview	Date of disclosure	Query index of interim report disclosure website
1. Amendment of the Articles of Association	January 6, 2024	<i>Notice on the Resolution of the 49th Interim Meeting of the 8th Board of Directors, Revision Draft of the Articles of Association and Revision Comparison Table for the Articles of Association</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	January 23, 2024	<i>Notice on the Resolution of the 1st Interim Shareholders General Meeting of 2024 and Articles of Association</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
2. By-election of the Company's independent directors	January 20, 2024	<i>Notice on the By-Election of Independent Directors of the Company, Notice on the Resolution of the 50th Interim Meeting of the 8th Board of Directors, Statement and Commitment of the Nominated Independent Director, and Statement and Commitment of the Independent Director Candidate</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	February 7, 2024	<i>Notice on the Resolution of the 2nd Interim Shareholders General Meeting of 2024</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
3. Revision of the Guarantee Management Measures	January 20, 2024	<i>Notice on the Resolution of the 50th Interim Meeting of the 8th Board of Directors and Guarantee Management Measures</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	February 7, 2024	<i>Notice on the Resolution of the 2nd Interim Shareholders General Meeting of 2024 and Guarantee Management Measures</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
4. Performance Forecast for 2023	January 27, 2024	<i>Performance Forecast for 2023</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
5. Purchase of wealth management products with own idle funds	March 29, 2024	<i>Notice on Purchasing Wealth Management Products with Own Idle Funds</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	April 20, 2024	<i>Notice on the Resolution of the 29th (2023) Shareholders General Meeting</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
6. Asset impairment provision for 2023	March 29, 2024	<i>Notice on the Company's Provision for Impairment of Various Assets for 2023</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )

	April 20, 2024	<i>Notice on the Resolution of the 29th (2023) Shareholders General Meeting</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
7. Adjustment to members of the special committees of the Board	April 26, 2024	<i>Notice on the Resolution of the 51st Interim Meeting of the 8th Board of Directors</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
8. Equity distribution for 2023: Based on 1,231,200,672 total share capital of the Company, distribute a cash dividend of 0.30 yuan (tax included) for every 10 shares and 0 bonus share (tax included) to all shareholders; no capital reserve will be converted into share capital for the year 2023	March 29, 2024	Notice on the Resolution of the 10th Meeting of the 8th Board of Directors and Notice on the Resolution of the 10th Meeting of the 8th Board of Supervisors released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	April 20, 2024	<i>Notice on the Resolution of the 29th (2023) Shareholders General Meeting</i> released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )
	May 11, 2024	Notice on the Implementation of the 2023 Annual Equity Distribution released on Juchao Website ( <a href="http://www.cninfo.com.cn/">http://www.cninfo.com.cn/</a> )

Board of Directors of Shenzhen SEG Co., Ltd.

August 28, 2024