

Stock Code: 000505, 200505

Stock Name: JLKG, JL-B

Announcement No. 2024-031

# HAINAN JINGLIANG HOLDINGS CO., LTD.

## SEMI-ANNUAL REPORT 2024 (SUMMARY)

### Part I Important Notes

This Summary is based on the full Annual Report of Hainan Jingliang Holdings Co., Ltd. (together with its consolidated subsidiaries, the “Company”, except where the context otherwise requires). In order for a full understanding of the Company’s operating results, financial position and future development plans, investors should carefully read the aforesaid full text, which has been disclosed together with this Summary on the media designated by the China Securities Regulatory Commission (the “CSRC”).

This Summary has been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese version shall prevail.

All the Company’s Directors have attended the Board meeting for the review of this Report and its summary.

Independent auditor’s modified opinion:

Applicable  Not applicable

Board-approved final cash and/or stock dividend plan for ordinary shareholders for the Reporting Period

Applicable  Not applicable

The Company has no interim dividend plan, either in the form of cash or stock.

Board-approved final cash and/or stock dividend plan for preferred shareholders for the Reporting Period:

Applicable  Not applicable

### Part II Key Corporate Information

#### 1. Company Profile

Stock name	JLKG, JL-B	Stock code	000505, 200505
Stock exchange for stock listing	Shenzhen Stock Exchange		
Contact information	Board Secretary	Securities Representative	
Name	Guan Ying	Gao Deqiu	
Office address	8/F, Tower B, Capital Agricultural Science and Innovation Mansion, Building No.1, Community No.8, Xinning Street, Daxing District, Beijing	8/F, Tower B, Capital Agricultural Science and Innovation Mansion, Building No.1, Community No.8, Xinning Street, Daxing District, Beijing	

Tel.	010-81219989	010-81219989
E-mail address	guanying@bjjlkj.cn	gaodeqiu@bjjlkj.cn

## 2. Major Accounting Data and Financial Indicators

Indicate by tick mark whether there is any retrospectively restated datum in the table below.

Yes  No

	H1 2024	H1 2023	Change (%)
Operating revenue (RMB)	5,555,906,994.14	4,823,234,208.18	15.19%
Net profit attributable to the listed company's shareholders (RMB)	24,058,518.07	73,581,795.36	-67.30%
Net profit attributable to the listed company's shareholders before exceptional gains and losses (RMB)	13,290,211.37	58,095,675.61	-77.12%
Net cash generated from/used in operating activities (RMB)	-221,065,422.09	-137,349,545.79	-60.95%
Basic earnings per share (RMB/share)	0.03	0.10	-70.00%
Diluted earnings per share (RMB/share)	0.03	0.10	-70.00%
Weighted average return on equity (%)	0.76%	2.37%	-1.61%
	30 June 2024	31 December 2023	Change (%)
Total assets (RMB)	6,577,259,750.18	6,496,782,984.90	1.24%
Equity attributable to the listed company's shareholders (RMB)	3,140,090,722.46	3,167,503,541.44	-0.87%

## 3. Shareholders and Their Shares at the Period End

Unit: Share

Number of ordinary shareholders	54,654	Number of preferred shareholders with resumed voting rights (if any)	0			
Top 10 shareholders (not including through refinancing)						
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Restricted shares	Pledged, marked or frozen shares	
					Status	Shares
BEIJING GRAIN GROUP CO., LTD.	State-owned legal person	39.68%	288,439,561	0	Not applicable	0
BEIJING STATE-OWNED CAPITAL OPERATION AND MANAGEMENT COMPANY LIMITED	State-owned legal person	6.67%	48,510,460	0	Not applicable	0
WANG YUECHENG	Domestic natural person	5.43%	39,459,887	29,594,915	Not applicable	0
MEI JIANYING	Domestic natural person	0.36%	2,604,104	0	Not applicable	0
WANG ZHIQIANG	Domestic natural person	0.34%	2,507,123	0	Not applicable	0
LISHERYNZHANMING	Foreign natural person	0.33%	2,407,700	0	Not applicable	0

CHEN TIANHUA	Domestic natural person	0.29%	2,101,100	0	Not applicable	0
TONG ZHENZHU	Domestic natural person	0.27%	1,970,000	0	Not applicable	0
ZHANG XIAOXIA	Domestic natural person	0.27%	1,949,250	0	Not applicable	0
YIN SHENGJIAN	Domestic natural person	0.23%	1,670,000	0	Not applicable	0
Connected or acting-in-concert parties among shareholders above		① Beijing State-Owned Capital Operation and Management Company Limited owns 100% of Beijing Grain Group Co., Ltd., and Beijing Grain Group Co., Ltd. is the controlling shareholder of the Company (a 39.68% holding). ② During the reporting period, Wang Yuecheng is a Deputy General Manager of the Company. Apart from that, the Company does not know whether there are any other related parties or acting-in-concert parties among the top 10 shareholders.				
Shareholders conducting margin trading (if any)		Shareholder Mei Jianying holds 2,604,104 shares in the Company through his account of collateral securities for margin trading in Huatai Securities Co., Ltd; Shareholder Chen Tianhua holds 2,093,500 shares in the Company through his account of collateral securities for margin trading in Founder Securities Co., Ltd.; Shareholder Tong Zhenzhu holds 1,970,000 shares in the Company through his account of collateral securities for margin trading in China Merchants Securities Co., Ltd.				

Margin trading participated by the shareholders of more than 5% holding shares, Top 10 and Top 10 with unrestricted shares.

Applicable  Not applicable

Changes from margin trading due to credit/restitution for the shareholders of Top 10 and Top 10 with unrestricted shares compared with last-term reporting period

Applicable  Not applicable

#### 4. Change of Controlling Shareholder or Actual Controller in Reporting Period

Change of the controlling shareholder in the Reporting Period:

Applicable  Not applicable

The controlling shareholder remained the same in the Reporting Period.

Change of the actual controller in the Reporting Period:

Applicable  Not applicable

The actual controller remained the same in the Reporting Period.

#### 5. Numbers of Preferred Shareholders and Shareholdings of Top 10 of Them

Applicable  Not applicable

No preferred shareholders in the Reporting Period.

**6. Outstanding Bonds at the Date when this Report Was Authorized for Issue**

Applicable  Not applicable

**(1) Basic information of Bond**

Name of Bond	Abbreviation of Bonds	Bond code	Issue Date	Maturity Date	Bond Balance (in ten thousands Yuan)	Interest
Hainan Jingliang Holdings Co., Ltd 2023 public issuance of corporate bonds for qualified investors (1 <sup>st</sup> issue)	23Jingliang01	148434	21-22 Aug 2023	22 Aug 2026	30,000	2.88%

**(2) Financial indicators at the ending of the reporting period**

Item	30 June 2024	31 December 2023
Asset-liability ratio	46.03%	44.97%
Item	H1 2024	H1 2023
Interest cover ratio	4.62	7.94

**Part III Significant Events**

The year-on-year decline in the company's performance during the reporting period was mainly due to the following two factors:

- 1.Oil and Grease Business:** The international soybean supply in the reporting period was in a loose state, the domestic soybean oil and soybean meal market had a glut and the price of main products from soybean oil and soybean meal was a year-on-year decline, resulting in a year-on-year decrease in profit of oil and grease business.
- 2.Food Business:** Affected by the downturn in traditional channels and the impact of competing products, the decline in sales of leisure food brought about a decrease in revenue, and the cost increase in the price of the main raw material potato flour brought about a year-on-year decrease in the gross margin of leisure food, resulting in a year-on-year decrease in profit of leisure food.

Hainan Jingliang Holdings Co., Ltd.

August 28, 2024