

Stock code: 000058, 200058 Stock abbreviation: SHEN SEG A, SHEN SEG B Notice No.: 2025-046

Abstract of 2025 Semi-Annual Report of Shenzhen SEG Co., Ltd.

I. Important Notice

The abstract of 2025 Semi-Annual Report is excerpted from the full text of 2025 Semi-Annual Report. For more details about the operating results, financial condition, and future development planning, investors shall read carefully the said full text published on the designated media by China Securities Regulatory Commission (CSRC).

All directors of the Company attended the Board meeting on which this report was reviewed.

Notice of non-standard audit opinions

☐ Applicable ☒ Not applicable

Proposal for profit distribution of common shares or proposal for transfer of capital reserves into share capital during the reporting period deliberated by the Board of Directors

☐ Applicable ☒ Not applicable

The Company plans not to distribute cash dividend, issue bonus share, or transfer capital reserve into share capital.

Proposal for profit distribution of preferred shares in the reporting period adopted in the resolution of the Board of Directors

☐ Applicable ☒ Not applicable

II. Company Profile

1. Basic Information

Stock abbreviation	SHEN SEG, SHEN SEG B	Stock code	000058, 200058
Stock exchange on which the shares are listed	Shenzhen Stock Exchange		
Stock abbreviation before change (if any)	None		
Contact person and contact information	Board Secretary	Representative of Securities Affairs	
Name	Xiao Jun	Xiang Qianqian	

Office address	31/F, Tower A, Stars Plaza, Huaqiang Road (N), Futian District, Shenzhen	31/F, Tower A, Stars Plaza, Huaqiang Road (N), Futian District, Shenzhen
Tel.	0755-83747939	0755-83741808
Email	segcl@segcl.com.cn	xiangqq@segcl.com.cn

2. Main Accounting Data and Financial Indicators

Whether the Company needs to perform retrospective adjustment or restatement of accounting data for previous years

☐ Yes ☒ No

	Current period	Same period of previous year	Changes over same period of previous year
Operating income (yuan)	751,336,543.24	802,063,183.35	-6.32%
Net profit attributable to shareholders of the listed company (yuan)	47,345,638.67	50,929,722.07	-7.04%
Net profit attributable to shareholders of the listed company after deducting non-recurring profit and loss (yuan)	55,694,205.05	52,760,733.00	5.56%
Net cash flow from operating activities (yuan)	73,799,128.49	36,260,033.88	103.53%
Basic earnings per share (yuan/share)	0.0385	0.0414	-7.00%
Diluted earnings per share (yuan/share)	0.0385	0.0414	-7.00%
Weighted average ROE	2.34%	2.51%	-0.17%
	End of current period	End of previous year	Changes over end of previous year
Total assets (yuan)	5,107,763,710.47	5,065,402,435.76	0.84%
Net assets attributable to shareholders of the listed company (yuan)	2,035,977,477.93	2,007,073,603.17	1.44%

3. Number of Shareholders and Shares Held

Unit: share

Total number of ordinary shareholders at the end of the reporting period		62,828		Total number of preferred shareholders whose voting rights were resumed at the end of the reporting period (if any)		0	
Shareholdings of top 10 shareholders (excluding shares lent through margin securities loan)							
Name of shareholder	Nature of shareholder	Shareholding percentage (%)	Number of shares	Number of restricted shares	Pledged, marked or frozen		
					Share status	Number	
Shenzhen SEG Group Co., Ltd.	State-owned legal person	56.54%	696,163,182	0	Not applicable	0	
LISHERYNZ HANMING	Foreign natural person	0.65%	8,031,115	0	Not applicable	0	
Liu Guocheng	Domestic natural person	0.62%	7,675,702	0	Not applicable	0	
Hong Kong	Foreign	0.61%	7,464,531	0	Not	0	

Securities Clearing Co., Ltd.	legal person				applicable	
Liu Guohong	Domestic natural person	0.32%	3,893,846	0	Not applicable	0
Gong Qianhua	Foreign natural person	0.24%	2,940,000	0	Not applicable	0
China Merchants Bank — Southern Asset Management CSI Smallcap 1000 ETF	Others	0.22%	2,721,500	0	Not applicable	0
Lu Xiaowang	Domestic natural person	0.18%	2,207,200	0	Not applicable	0
Wang Jinjun	Domestic natural person	0.17%	2,100,000	0	Not applicable	0
Zhao Shangxin	Domestic natural person	0.17%	2,080,000	0	Not applicable	0
Description on the related relationship or persons acting-in-concert arrangements among the above shareholders	There is no related party relationship between SEG Group and other shareholders, nor are they the persons acting in concert as stipulated in the <i>Administrative Measures on Acquisition of Listed Companies</i> . It is unknown to the Company whether other shareholders are related parties or persons acting in concert.					
Description on the shareholders' participation in margin trading and securities lending business (if any)	Zhao Shangxin, a domestic natural person, holds 2,080,000 shares of the Company, all through the credit account of margin trading and securities lending investors					

Participation of margin securities loan by shareholders holding more than 5% of total shares, top 10 shareholders, and top 10 shareholders without selling restrictions

☐ Applicable ☒ Not applicable

Changes of top 10 shareholders and top 10 shareholders without selling restrictions over the previous period due to the lending or return of shares lent through margin securities loan

☐ Applicable ☒ Not applicable

4. Changes of the Controlling Shareholder or Actual Controller

Changes of the controlling shareholder during the reporting period

☐ Applicable ☒ Not applicable

There was no change of the Company's controlling shareholder during the reporting period.

Changes of the actual controller during the reporting period

☐ Applicable ☒ Not applicable

There was no change of the Company's actual controller during the reporting period.

5. Number of Preferred Shareholders and Shares Held by Top 10 Preferred Shareholders

☐ Applicable ☒ Not applicable

No shareholders held preferred shares during the reporting period.

6. Bonds in Existence as of the Approval Date of the Semi-Annual Report

☐ Applicable ☒ Not applicable

III. Important Events

Overview	Date of disclosure	Query index on interim report disclosure website
1. Performance Forecast for 2024	January 18, 2025	<i>Performance Forecast for 2024</i> released on CNINFO (http://www.cninfo.com.cn)
2. By-election of the Company's director and Chairman	February 11, 2025	<i>Notice on the Resignation of the Company's Chairman and the By-election of New Director, and Notice on the Resolution of the 55th Interim Meeting of the 8th Board of Directors</i> released on CNINFO (http://www.cninfo.com.cn/)
	February 28, 2025	<i>Notice on the Resolution of the 1st Interim Shareholders General Meeting of 2025, and Notice on the Resolution of the 56th Interim Meeting of the 8th Board of Directors</i> released on CNINFO (http://www.cninfo.com.cn/)
3. Adjustment to members of the special committees of the Board	February 28, 2025	<i>Notice on the Resolution of the 56th Interim Meeting of the 8th Board of Directors</i> released on CNINFO (http://www.cninfo.com.cn/)
4. Resignation of the Company's supervisor	March 4, 2025	<i>Notice on the Resignation of the Company's Supervisor</i> released on CNINFO (http://www.cninfo.com.cn)
5. Purchase of wealth management products with own idle funds	March 28, 2025	<i>Notice on Purchasing Wealth Management Products with Own Idle Funds</i> released on CNINFO (http://www.cninfo.com.cn)
	April 18, 2025	<i>Notice on the Resolution of the 30th (2024) Shareholders General Meeting</i> released on CNINFO (http://www.cninfo.com.cn)
6. Asset impairment provision for 2024	March 28, 2025	<i>Notice on the Company's Provision for Impairment of Various Assets for 2024</i> released on CNINFO (http://www.cninfo.com.cn)

	April 18, 2025	<i>Notice on the Resolution of the 30th (2024) Shareholders General Meeting</i> released on CNINFO (http://www.cninfo.com.cn)
7. Equity distribution for 2024: Based on 1,231,200,672 total share capital of the Company, distribute a cash dividend of 0.125 yuan (tax included) for every 10 shares; no bonus shares will be issued and no capital reserve will be converted into share capital for the year 2024	March 28, 2025	<i>Notice on the Resolution of the 12th Meeting of the 8th Board of Directors, Notice on the Resolution of the 12th Meeting of the 8th Board of Supervisors, and Notice on the 2024 Annual Plan for Profit Distribution and Converting Capital Reserve into Share Capital</i> released on CNINFO (http://www.cninfo.com.cn)
	April 18, 2025	<i>Notice on the Resolution of the 30th (2024) Shareholders General Meeting</i> released on CNINFO (http://www.cninfo.com.cn)
	May 20, 2025	<i>Notice on the Implementation of the 2024 Annual Equity Distribution</i> released on CNINFO (http://www.cninfo.com.cn)

Board of Directors of Shenzhen SEG Co., Ltd.

August 29, 2025