



東方傳媒集團有限公司
ORIENTAL MEDIA GROUP LIMITED
(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)
(Stock Code: 18)
(股份代號：18)

Dear Non-registered holder(s) ^{Note 1},

Oriental Media Group Limited (the “Company”) – Notification of Publication of (1) Annual Report for the year ended 31 March 2026;
(2) Circular (together with Notice of Annual General Meeting) of proposals for (i) Declaration of Final Dividend,
(ii) Granting of General Mandates to Buy Back and Issue Shares, (iii) Re-Election of Retiring Directors and Continuous Appointment
of Independent Non-executive Director who has served the Company for more than nine years, (iv) Re-appointment of Auditor
and (v) Notice of 2026 Annual General Meeting (the “Current Corporate Communications”); and
(3) Environmental, Social and Governance Report for the year ended 31 March 2026 (the “2026 ESG Report”)

Please be informed that the Current Corporate Communications of the Company (in English and Chinese versions) are now available on the Company’s website at “https://omg.on.cc” under the “Corporate Information” section (the “**Company Website**”) and the website of Hong Kong Exchanges and Clearing Limited at “https://www.hkexnews.hk” (the “**HKEXnews Website**”) (collectively, the “**Website Version**”). The Company strongly recommends you to access the Website Version by visiting the Company Website and the HKEXnews Website.

Please note that the Company’s 2026 annual general meeting (the “**2026 AGM**”) will be held at “4th Floor, Oriental Media Centre, 23 Dai Cheong Street, Tai Po Industrial Estate, Hong Kong” on Wednesday, 19 August 2026 at 11:00 a.m.. If you wish to attend the 2026 AGM, please seek authorisation directly from your bank(s), broker(s), custodian(s), nominee(s), or HKSCC Nominees Limited through which your shares in the Company are held (collectively, the “**Intermediaries**”).

If you have difficulty in receiving email notification or gaining access to the Website Version and wish to receive the Current Corporate Communications and all future Corporate Communications ^(Note 2) in printed form, please complete and sign the enclosed Request Form and return it to Tricor Investor Services Limited, the Company’s Share Registrar and Transfer Office by using the pre-paid mailing label at the bottom of the Request Form or by mailing directly to “17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong” or by email to “18-ecom@vistra.com” or by facsimile to “(852) 2861 1465”. The Current Corporate Communications in printed form will be sent to you free of charge upon receipt of your request.

As a Non-registered holder, if you wish to receive Corporate Communications of the Company in electronic form, please liaise with your Intermediaries and provide your email address to your Intermediaries. Please contact your Intermediaries for the detailed procedure. If the Company does not receive from the Intermediaries your functional email address, until such time that the functional email address is provided to the Intermediaries, you will be unable to receive via email any notices of publication of the Website Version (“**Notice of Publication**”) and Actionable Corporate Communications ^(Note 3) in electronic form. As such the Company would only be able to send you the Notice of Publication and Actionable Corporate Communications in printed form.

The Company’s 2026 ESG Report has been published in electronic form only and has been posted on the Company Website and the HKEXnews Website. If you wish to receive a printed copy of the 2026 ESG Report, please submit your request to Tricor Investor Services Limited, the Company’s Share Registrar and Transfer Office by post at the above address.

If you have any queries relating to this letter, please contact Tricor Investor Services Limited, our Share Registrar and Transfer Office’s hotline at “(852) 2980 1333” between 9:00 a.m. and 5:30 p.m. (Monday to Friday, excluding public holidays).

By order of the board of
Oriental Media Group Limited
Ka-bong WONG
 Company Secretary

Hong Kong, 17 July 2026

Encl.

Note:

1. This letter is addressed to Non-registered holders of the Company (“Non-registered holder” means such person or company whose shares are held in The Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the attached Request Form.
2. Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of the holders of any of its securities or the investing public, including but not limited to: (a) annual reports; (b) interim reports; (c) environmental, social and governance reports; (d) notices of meetings; (e) listing documents; (f) circulars; (g) proxy forms; and (h) Actionable Corporate Communications.
3. Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

各非登記持有人 ^{附註 1}：

東方傳媒集團有限公司（「本公司」）－ 發布 (1) 截至 2026 年 3 月 31 日止年度的年度報告；
(2) 通函（連同股東周年大會通告）有關建議 (i) 宣派末期股息、
(ii) 授出回購及發行股份之一般授權、(iii) 重選退任董事及繼續委任於本公司任期已超過九年之獨立非執行董事、
(iv) 續聘核數師及 (v) 2026 年股東周年大會通告（「是次企業通訊」）；及
(3) 截至 2026 年 3 月 31 日止年度的環境、社會及管治報告（「2026 年度環境、社會及管治報告」）的通知

本公司謹通知 閣下，本公司的是次企業通訊（中、英文版本）已上載於本公司網站（https://omg.on.cc）之「企業資料」內（「**本公司網站**」）及香港交易及結算所有限公司網站（https://www.hkexnews.hk）（「**披露易網站**」）（統稱「**網站版本**」）。本公司建議 閣下透過本公司網站及披露易網站查閱網站版本。

本公司 2026 年度股東周年大會（「**2026 年股東周年大會**」）將於 2026 年 8 月 19 日（星期三）上午 11 時正在「香港大埔工業邨大昌街 23 號東方傳媒中心 4 樓」舉行。若 閣下擬出席 2026 年股東周年大會，請直接向持有 閣下本公司股份之銀行、經紀、保管人、代理人或香港中央結算（代理人）有限公司（統稱「**中介人**」）獲取授權。

如 閣下在收取電郵通知或查閱網站版本時遇到困難，並欲收取是次企業通訊及日後所有企業通訊 ^(附註 2) 之印刷本，請填妥及簽署隨附之「申請表格」，並使用印於「申請表格」底部的已預繳郵寄標籤或直接寄回「香港夏慤道 16 號遠東金融中心 17 樓」本公司股份登記及過戶處卓佳證券登記有限公司，或電郵至「18-ecom@vistra.com」，或傳真至「(852) 2861 1465」。於收到 閣下的要求後，是次企業通訊之印刷本將免費寄送予 閣下。

作為非登記持有人，倘若 閣下欲以電子形式收取本公司之企業通訊，請與 閣下之中介人聯絡，並向中介人提供 閣下之電郵地址。請向中介人查詢詳細程序。若本公司未能由中介人收到 閣下之有效電郵地址，在中介人提供有效電郵地址之前， 閣下將無法透過電郵收取任何電子形式網站版本之刊發通知（「**刊發通知**」）及可供採取行動的企業通訊 ^(附註 3)。因此，本公司只能以印刷本形式向 閣下寄送刊發通知及可供採取行動的企業通訊。

本公司之 2026 年度環境、社會及管治報告僅以電子形式刊發，並上載至本公司網站及披露易網站。倘 閣下希望收取 2026 年度環境、社會及管治報告的印刷本，請以郵寄方式向本公司股份登記及過戶處卓佳證券登記有限公司提出要求，地址如上。

如 閣下對本函件有任何疑問，請於上午 9 時至下午 5 時 30 分（星期一至五，公眾假期除外）致電本公司股份登記及過戶處卓佳證券登記有限公司熱線「(852) 2980 1333」查詢。

承董事會命
東方傳媒集團有限公司
 公司秘書
黃嘉邦

香港，2026 年 7 月 17 日

附件

附註：

1. 本函件乃向本公司之非登記持有人（“非登記持有人”指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到企業通訊）發出。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及所附之申請表格。
2. 企業通訊指由本公司發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件，包括但不限於：(a) 年度報告；(b) 中期報告；(c) 環境、社會及管治報告；(d) 會議通告；(e) 上市文件；(f) 通函；(g) 代表委任表格；及(h) 可供採取行動的企業通訊。
3. 可供採取行動的企業通訊是指任何涉及要求股東指示其擬如何行使其有關股東的權利或作出選擇的企業通訊。

REQUEST FORM 申請表格

To: Oriental Media Group Limited (the “Company”)
(Stock Code: 18)
 c/o Tricor Investor Services Limited
 17/F, Far East Finance Centre
 16 Harcourt Road, Hong Kong

致: 東方傳媒集團有限公司 (「本公司」)
(股份代號: 18)
 經卓佳證券登記有限公司
 香港夏慤道 16 號
 遠東金融中心 17 樓

I/We would like to receive a printed form of the following Company's Corporate Communications*:
 (Please “✓” in the appropriate box)

本人／吾等希望收取 貴公司以下之「企業通訊*」印刷本：
 (請在適當空格內劃上「✓」號)

- ☐ 1. Annual Report for the year ended 31 March 2026 截至 2026 年 3 月 31 止年度的年度報告
- ☐ 2. Circular (together with Notice of Annual General Meeting) of proposals for (i) Declaration of Final Dividend, (ii) Granting of General Mandates to Buy Back and Issue Shares, (iii) Re-Election of Retiring Directors and Continuous Appointment of Independent Non-executive Director who has served the Company for more than nine years, (iv) Re-appointment of Auditor and (v) Notice of 2026 Annual General Meeting
 通函(連同股東周年大會通告)有關建議 (i) 宣派末期股息、(ii) 授出回購及發行股份之一般授權、(iii) 重選退任董事及繼續委任於本公司任期已超過九年之獨立非執行董事、(iv) 續聘核數師及 (v) 2026 年股東周年大會通告

Signature(s) 簽署

Date 日期

Name(s) of Non-registered holder(s)
 in English (Please use **BLOCK LETTERS**)
 「非登記持有人」的英文名稱 (請以大楷書寫)

Name(s) of Non-registered holder(s)
 in Chinese
 「非登記持有人」的中文名稱

Non-registered holder(s) address 「非登記持有人」的地址

Contact Telephone Number 聯絡電話

Notes 附註:

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
- This Request Form is for the use of the Non-registered holders of the Company (“Non-registered holder” means such person or company whose shares are held in The Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications).
本申請表格供本公司之非登記持有人(「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到企業通訊)使用。
- This Request Form with no box ticked or otherwise incorrectly completed will be deemed void and would assume you would like to receive the Company's future Corporate Communications by electronic means.
如在本申請表格未有作出選擇或在其他方面填寫不正確，本申請表格將作廢及假設 閣下欲以電子方式收取本公司日後之企業通訊。
- The above instruction will apply to all Corporate Communications to be sent to you until you notify Tricor Investor Services Limited, the Company's Share Registrar and Transfer Office to the contrary or unless you have at any time ceased to have shares holding in the Company.
上述指示將適用於發送予 閣下之所有企業通訊，直至 閣下通知本公司股份登記及過戶處卓佳證券登記有限公司另有安排或任何時候不再持有本公司的股份。
- For the avoidance of doubt, we do not accept any other instruction (other than those imprinted herein) given on this Request Form.
免生疑問，在本申請表格上的任何額外指示(本表格上所印列之指示除外)，本公司將不予處理。

* Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to: (a) annual reports; (b) interim reports; (c) environmental, social and governance reports; (d) notices of meetings; (e) listing documents; (f) circulars; (g) proxy forms; and (h) Actionable Corporate Communications[#].
 企業通訊指由本公司發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件，包括但不限於：(a) 年度報告；(b) 中期報告；(c) 環境、社會及管治報告；(d) 會議通告；(e) 上市文件；(f) 通函；(g) 代表委任表格；及(h) 可供採取行動的企業通訊[#]。

[#] Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.
 可供採取行動的企業通訊是指任何涉及要求股東指示其擬如何行使其有關股東的權利或作出選擇的企業通訊。

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick this on the envelope to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

Otherwise, please affix an appropriate stamp.

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
 如在本港投寄毋須貼上郵票，否則請貼上適當的郵票。

郵寄標籤 MAILING LABEL

卓佳證券登記有限公司
 Tricor Investor Services Limited
 簡便回郵號碼 10 GPO Freepost No. 10 GPO
 香港 Hong Kong