Anhui Zhongding Sealing Parts Co., Ltd.

Abstract of the Semi-Annual Report 2026

Stock Abbreviation: Zhongding Stock

Stock Code: 000887

August 2026

Ⅰ Important Statements

This is an abstract of the Semi-Annual Report 2026. To gain a comprehensive understanding of the Company's operating results, financial status, and future development plans, investors should carefully read the full text of the semi-annual report in the media designated by the China Securities Regulatory Commission. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. All directors attended this semi-annual report meeting of the board of directors.

Non-Standard Auditor's Opinion
□ Applicable √ N/A

The profit distribution plan or the plan for increasing share capital by converting capital reserve for the reporting period under review by the board of directors is:
□ Applicable √ N/A

The preliminary plan for dividend distribution for preferred shares in the reporting period was approved by the Board.
□ Applicable √ N/A

Ⅱ Company Profile

1. Company Information

Stock Abbreviation	Zhongding Stock	Stock Code	000887
Stock Exchange on Which the Shares of the Company are listed	Shenzhen Stock Exchange		
Contact Us	Board Secretary	Securities Affairs Representative	
Name	Jiang Weijian	Wang Songyuan	
Address	Zhongding Industrial Park, Economic and Technological Development Zone, Ningguo City, Anhui Province	Zhongding Industrial Park, Economic and Technological Development Zone, Ningguo City, Anhui Province	
Tel.	0563-4181887	0563-4181887	
Email	jiangwj@zhongdinggroup.com	wangsy@zhongdinggroup.com	

2. Main financial data and financial indicators

Whether the Company needs to retrospectively adjust or restate accounting data for previous years

☐ Yes ☑ No

	The reporting period	The same period last year	YoY (%)
Operating revenue (RMB Yuan)	10,090,693,873.12	9,846,412,091.60	2.48%
Net profit attributable to shareholders of the listed Company (RMB Yuan)	680,468,720.86	817,272,916.44	-16.74%

Net Profit Attributable to Shareholders of the Listed Company after Deducting Nonrecurring Gains and Losses (RMB Yuan)	806,234,541.52	780,315,247.06	3.32%
Net cash flow from operating activities (RMB Yuan)	757,594,978.77	617,074,188.62	22.77%
Basic earnings per share (RMB Yuan/share)	0.52	0.62	-16.13%
Diluted earnings per share (RMB Yuan/share)	0.52	0.62	-16.13%
Weighted average ROE (%)	4.64%	6.17%	-1.53%
	As at the end of the reporting period	As at the end of last year	YoY (%)
Total assets (RMB Yuan)	26,983,408,035.17	27,382,144,460.39	-1.46%
Net assets attributable to shareholders of the listed Company (RMB Yuan)	14,769,653,281.01	14,402,629,015.66	2.55%

3. Number and Shareholdings of the Company’s Shareholders

Unit: share

Total number of common share holders at the end of the Reporting Period	92,295	Total number of preferred shareholders with resumed voting rights at the end of the Reporting Period (if any)	0

Top 10 common shareholders

Name of shareholders	Nature of shareholders	Shareholding percentage	Total shares held at the period-end	Number of restricted shares held	Pledged or frozen shares	
					Status	Number
Anhui Zhongding Holding (Group) Co., LTD	Domestic non- state-owned corporation	40.46%	532,701,321.00	0.00	pledged	162,500,000.00
Hong Kong Securities Clearing Co., Ltd. (HKSCC)	Foreign corporation	1.47%	19,327,624.00	0.00		
Zhu Jianwei	Domestic natural person	0.62%	8,123,900.00	0.00		
Huatai Youyi Hybrid Pension Product – Industrial and Commercial Bank of China Limited	Others	0.54%	7,148,822.00	0.00		
Miaosu	Domestic natural person	0.50%	6,582,900.00	0.00		
Zhao Xiyi	Domestic natural person	0.43%	5,720,666.00	0.00		

Goldman Sachs International – Own Funds	Foreign corporation	0.42%	5,500,648.00	0.00		
Liu Liangheng	Domestic natural person	0.29%	3,796,000.00	0.00		
Basic Pension Insurance Fund – 1901 Portfolio	Others	0.29%	3,791,470.00	0.00		
Liu Yanping	Domestic natural person	0.27%	3,546,000.00	0.00		
Related or acting-in-concert parties among shareholders above			The Company does not know whether there is an associated relationship between the shareholders, and whether it is a person acting in concert stipulated in the Administrative Measures for the Disclosure of Information on Changes in Shareholdings of Shareholders of Listed Companies.			
Notes on the existence of repurchase specialized accounts among the top 10 shareholders (if any)			As of June 30, 2026, among the top 10 shareholders of the Company, shareholder Zhu Jianwei held 7,765,800 shares of the Company through the customer credit transaction secured Securities account of Shougang Securities Co., Ltd., shareholder Miaosu held 6,532,900 shares of the Company through the customer credit transaction Secured Securities account of GF Securities Co., Ltd., shareholder Liu Liangheng held 3,796,000 shares of the Company through the customer credit transaction Secured Securities account of CITIC Securities Co., Ltd., shareholder Liu Yanping held 3,460,000 shares of the Company through the customer credit transaction Secured Securities account of Shenwan Hongyuan Securities Co., Ltd.			

The lending of shares by shareholders holding more than 5% of shares, the top 10 shareholders, and the top 10 shareholders with non-restricted shares in the securities financing business

☐ Applicable ☑ N/A

Changes in the top 10 shareholders and the top 10 shareholders without selling restrictions due to securities lending/returning transactions of refinancing business compared to the previous period

☐ Applicable ☑ N/A

4. Changes of the Controlling Shareholder or the Actual Controller

Change of the controlling shareholder in the reporting period

□ Applicable √ N/A

There was no change in the controlling shareholder of the Company in the reporting period

Change of the actual controller in the reporting period

□ Applicable √ N/A

There was no change in the actual controller of the Company in the reporting period

5. Table of the Total Number of the Company ' s Preferred Shareholders and the Shareholding Status of the Top 10 Preferred Shareholders

□ Applicable √ N/A

There is no shareholding of preferred shareholders during the reporting period.

6. Status of the Bonds Existing on the Date of Approval of the Semi-Annual Report

□ Applicable √ N/A

Ⅲ Important Items

The Company continues to advance cost control and refined management practices at its overseas factories, while further expanding its overseas raw material production and mold manufacturing operations; through a series of measures—including reducing manufacturing costs for its overseas subsidiaries and optimizing expenditures—the Company enhances the profitability and certainty of its international business activities; via continuous management improvements, both domestic and international operations have maintained a steady upward growth trajectory, and the Company's overall profitability has gradually increased. Building on years of collaborative experience with its overseas partners, the Company is progressively strengthening its strategies for management and cultural export, enhancing cost control at its overseas operations, advancing business integration and market expansion, and leveraging the advantage of China's engineering talent pool to further accelerate technology absorption and innovation.

In the automotive sector, the Company will continue to align its efforts with its Intelligent Chassis System strategic objective, driving its business forward toward greater intelligence, while maintaining steady growth in its traditional business segments and accelerating the development of its emerging business segments. Simultaneously, the Company is actively expanding its presence across new frontier sectors—including data centers, humanoid robotics, the low-altitude economy, and the application of AI technologies. As the Company advances into the AI domain, it is committed to building a "Tech Zhongding" presence; it is establishing a dedicated Token Factory team and is constructing a full-stack intelligent computing operations and maintenance system, striving to fully realize the industrial deployment of its AI computing power business. The Company has also achieved breakthroughs in high-end data center thermal management technologies, enabling the integration of its entire product portfolio and securing designated manufacturing contracts. Currently, in the humanoid robotics sector, the Company has implemented a three-pronged approach—comprising core component manufacturing, OEM-based intelligent manufacturing of robot bodies, and the promotion of sales and application scenarios—to solidify its position as a leading player across the industry chain and establish a comprehensive robotics ecosystem.

1. Data Center Business

(1) Industry Overview

With the rapid advancement of artificial intelligence technologies and the accelerated deployment of large-scale models, global demand for computing power is experiencing explosive growth. At the national level, significant emphasis is being placed on the development of computing power infrastructure, with the in-depth implementation of the "East Data, West Computing" initiative to accelerate the establishment of a nationwide integrated computing power network. Currently, China ranks second globally in total AI computing power capacity.

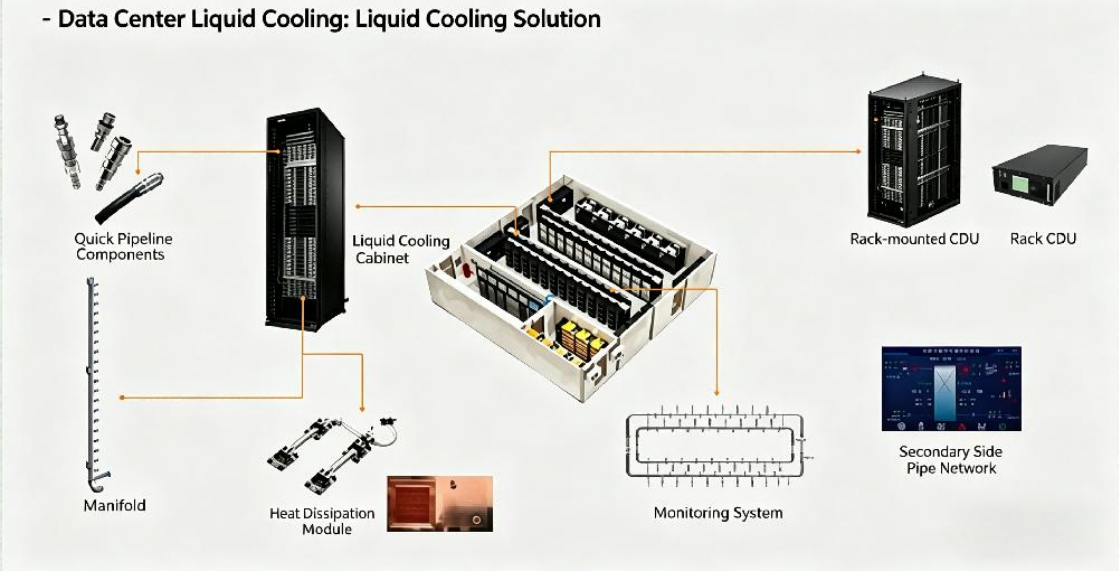
Meanwhile, the power consumption of AI chips continues to rise; the power consumption per chip has exceeded 700 W and is evolving toward over 1000 W. Traditional air-cooling technologies can no longer adequately meet the thermal management requirements for high power density. Liquid cooling technology, owing to its outstanding advantages—such as high thermal efficiency and the ability to reduce PUE below 1.15—has become an inevitable choice for the construction of intelligent computing centers. The adoption rate of liquid cooling in China's data centers is rising rapidly, and the industry is entering a phase of rapid growth characterized by large-scale commercial deployment.

(2) Company Product and Business Development Status

The Company has identified the development of AI computing centers and data center thermal management solutions as one of its core strategic priorities, focusing particularly on establishing AI computing centers and planning the deployment of GPU clusters with a capacity of 10,000 cards. To support integrated large-scale models training and inference services, the Company has formed a dedicated Token Factory team. Leveraging its extensive expertise in system integration, sealing materials, and high-efficiency heat exchange – accumulated over many years in the automotive thermal management sector – the Company has expanded into the liquid cooling market, achieved breakthroughs in cutting-edge technologies, secured support for its entire product portfolio, and been designated as a certified manufacturer.

① Data Center Thermal Management

The Company is actively expanding its supercomputing center thermal management business, having established a comprehensive product portfolio that includes secondary-side liquid cooling solutions—such as liquid-cooled rack systems, CDUs (Cold Fluid Distribution Units), microchannel cooling plates, quick-connect couplings, and piping systems — as well as a range of serialized test load products. It offers customized "system + software + product" integrated solutions alongside flexible supply chain services. The Company has secured multiple orders for cooling plate-based and immersion-based liquid cooling products; as of now, the total value of these orders amounts to approximately RMB 43 million. Meanwhile, the Company is accelerating its capacity expansion to ensure timely delivery of all orders.



② AI Computing Center

The Company actively responds to the national "New Quality Productivity" development strategy and aligns itself closely with the burgeoning AI industry landscape by strategically launching its AI Computing Power Center business. It is committed to building an intelligent computing infrastructure platform that integrates computing power supply, large-scale model services, and AI application enablement. Currently, the Company has signed strategic cooperation agreements with China Unicom Green Computing and Tencent Cloud. The Company's Intelligent Computing Center will leverage high-standard data centers equipped with industry-leading computing infrastructure and high-speed network architectures to provide commercial services—including high-performance computing power leasing, private deployment of large-scale models, and AI inference services—to government and enterprise clients. The Company is currently establishing a dedicated "Token Factory" team and building a full-stack intelligent computing operations and maintenance (O&M) system to fully advance the industrial deployment of its AI computing power business.

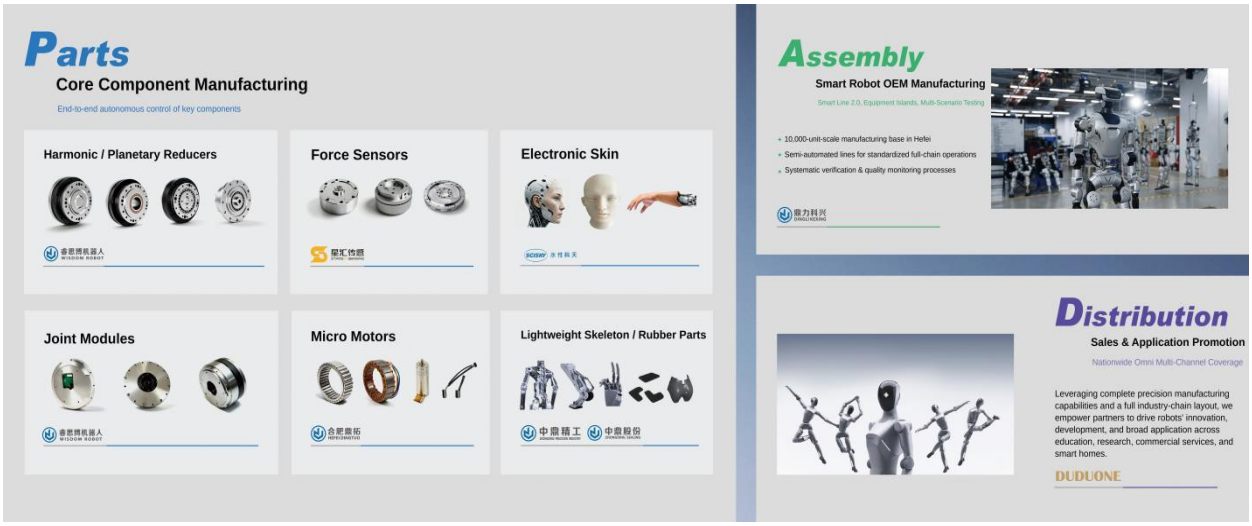
2. Robotics Business

(1) Industry Overview

As artificial intelligence technologies continue to advance and be widely adopted, embodied intelligent robots are gradually becoming a reality, injecting fresh momentum into the digital transformation across various industries. The Chinese government places great emphasis on developing cutting-edge industries; in 2025, embodied intelligence was included in the Government Work Report for the first time, marking its official elevation as a key future industry prioritized for national development—a sector with vast growth potential. Leveraging their capabilities in autonomous perception, dynamic execution, and scenario adaptation, intelligent robots are extensively deployed across numerous fields—including smart manufacturing, healthcare and elderly care, and public services—effectively addressing labor shortages, simplifying complex tasks, and enhancing the quality and efficiency of both social and industrial activities. Today, with the continuous iterative breakthroughs in artificial intelligence and the labor demand gap arising from the global aging population, the robotics industry is entering a golden era of rapid growth, driven by the convergence of multiple favorable factors.

(2) Company Product and Business Development Status

Leveraging its deep technical expertise in core components, its large-scale smart manufacturing capabilities in OEM production, and its ability to implement solutions tailored to specific sales and application scenarios, the Company has established a three-pronged synergistic driving mechanism, creating a precise closed-loop system spanning "R&D – Manufacturing – Commercial Transformation." This enables the Company to solidify its position as a leading player in the industrial chain and achieve autonomous control and collaborative empowerment across the entire robotics ecosystem.



① Core component manufacturing

The Company has achieved end-to-end independent development spanning precision actuation, force sensing, and end-effectors, complemented by its self-developed motors, rotary actuators, and lightweight skeletal systems, thereby establishing a comprehensive core component matrix covering the entire robotic "muscle–nerve–skeleton" ecosystem.

1) Harmonic reducer: Its subsidiary, Anhui Ruisibo, specializes in the reducer sector and possesses core proprietary technologies for these products. It serves as a leading supplier of critical safety and performance components for robotic joint systems and high-end equipment drive systems, boasting world-class R&D capabilities and large-scale manufacturing capacity within an industry characterized by high technical barriers. The Company's harmonic drive reducers offer outstanding advantages, including an extended service life and high transmission accuracy; they represent core modules for enhancing robotic positioning accuracy, response speed, and operational stability. These products command high technical added value and substantial unit price, granting the Company an irreplaceable strategic position within the robotics industry chain. Currently, the Company's harmonic drive reducers have secured dedicated manufacturing contracts from Zhongqing, Fourier, and a leading domestic robotics manufacturer, reflecting strong business growth momentum. The annual production capacity stands at 150,000 units, and as of now, the Company has received orders totaling approximately 300,000 units.

2) Force sensor: The Company's subsidiary, Xinghui Sensing, customizes high-performance products—including ultra-thin 6D force sensors, axial force and torque sensors, Mini 1D tensile pressure sensors, and 6D joint calibration testers—for numerous leading customers. These products boast outstanding advantages such as high accuracy, strong overload resistance, and a broad measurement range, representing a highly demanding technical barrier within the industry. Currently, the Company's force sensors have secured dedicated procurement agreements with clients, including Fu Liye, and it is collaborating with several leading humanoid robot system integrators to initiate product sampling and delivery processes. While continuously enhancing its product competitiveness, the Company is also actively strengthening its sensor mass-production capabilities, with an annual production capacity of 200,000 units.

3) Micro-motor: Dingtuo Precision, a subsidiary of the Company, primarily focuses on the micro-motor sector and has long been dedicated to the research and development of high-precision, low-noise, and long-life motors; high-efficiency, energy-saving, and compact motor technologies; the development of integrated motor drive control modules; the research, development, and upgrading of high-efficiency, energy-saving motors; the R&D of core technologies for high-power motors; and the development of specialized motor compatibility solutions. Currently, the Company's micro-motor products have secured a designated contract with a leading domestic robotics enterprise, with an annual production capacity of 540,000 units and a total order backlog of approximately 180,000 units.

4) Others：Building on its core component business, the Company is actively expanding its joint module development initiatives, while simultaneously advancing its supporting component supply business for humanoid robots—including lightweight skeletons, rubber components, and electronic skin. Among these, its lightweight skeleton and rubber component business has secured multiple designated contract agreements.

② Ontology-based OEM Intelligent Manufacturing

The establishment of the Dingli Kexing subsidiary's manufacturing facility and the successful completion of the production line for humanoid robot systems mark the official deployment of the Company's OEM manufacturing capabilities for robot bodies. Currently, the Company has entered into a partnership with Zhuji Power to undertake OEM manufacturing services for robot bodies and is actively engaging with multiple robot body manufacturers. The first-phase production line has been put into operation; subsequent phases will involve continuous optimization and iteration to build a smart, modern manufacturing base with enhanced production capacity, providing intelligent manufacturing support for OEM robot body production across the robotics industry. In the first half of this year, Dingli Kexing undertook the contract manufacturing of 60 humanoid robots.

③ Sales and Application Scenario Promotion

Leveraging its comprehensive precision manufacturing capabilities and full industrial chain deployment, the Company firmly holds its position as the core enterprise within Hefei's robotics industry chain. It has established deep strategic partnerships with leading domestic robotics brands such as Zhuji Power, Mojia Robotics, Zhongqing Robotics, and Shanghai Fourier; customers from the automotive OEM sector entering the robotics market are also now undergoing comprehensive integration and development processes. On the smart manufacturing front, the Company has forged supply chain collaborations with firms including Zhuji Power and Shuixing Ketian, while also initiating R&D partnerships with academic teams at institutions such as the University of Science and Technology of China. Its subsidiary, Kekebao, is actively promoting the sales and application scenarios of humanoid robots and has established its first 6S retail store and secondary development company in Hefei. This initiative has initially shaped an industrial ecosystem centered around Zhongding—encompassing the manufacturing of core robotics components, OEM-based intelligent manufacturing of robot bodies, and the promotion of sales and application scenarios—thereby further strengthening this synergistic effect.

3. Automotive Business

(1) Industry Overview

The automotive industry is currently undergoing a profound transition toward electrification and intelligent transformation; market competition is intensifying, while consumer demand continues to evolve. Domestic automakers are steadily strengthening their overall competitiveness. As global expansion efforts continue and the industrial chain is being rapidly optimized and consolidated, the industry is shifting from pure price competition to a comprehensive rivalry centered on technology, quality, and service. As a result, the entire sector is steadily advancing toward greener, higher-end, and more diversified development.

(2) Company Product and Business Development Status

While focusing on its own business development, the Company has leveraged overseas mergers and acquisitions to introduce, digest, and absorb advanced technologies and manufacturing processes from Europe and North America, actively positioning itself as a leading enterprise across multiple specialized segments. Currently, the Company has established a comprehensive business portfolio comprising both traditional non-tire rubber products—such as seals and chassis shock absorbers—and incremental products tailored to the evolving trends of electric and intelligent vehicles, including air suspension systems, lightweight chassis systems, and thermal management systems. These products are supplied to leading domestic and international automakers as well as emerging automotive players, including Mercedes-Benz, BMW, Audi, Volvo, BYD, Geely, XPeng, Li Auto, and NIO. Additionally, the Company is actively expanding into the energy storage and thermal management sector, having already launched mass-produced, serialized liquid-cooled energy storage systems. The Company will continue to enhance its domestic and international supply chain networks to further solidify its global industrial presence. It remains ranked among the "Top 100 Global Automotive Components Manufacturers" (81st place) and the "Top 50 Global Non-Tire Rubber Products Manufacturers" (8th place globally, 1st place in China).