天安中國投資有限公司
TIAN AN CHINA INVESTMENTS COMPANY LIMITED
(於香港註冊成立之有限公司)
(股份代號：28)

各位股東：

天安中國投資有限公司(「本公司」)
致新登記股東之函件
一　選擇公司通訊之收取方式及語言版本

根據香港聯合交易所有限公司(「聯交所」)證券上市規則及本公司的組織章程細則，　閣下可選擇以下收取公司通訊(「公司通訊」)之方式：(i)電子版本(於本公司網站http://www.tiananchina.com登載並將繼續以英文及中文刊發)或印刷本；及(ii)倘若　閣下選擇收取公司通訊之印刷本，選擇收取英文本、中文本或兩種文本。公司通訊乃本公司向其證券持有人發出或將發出以供參照或採取行動的任何文件，包括但不限於年度和中期財務報告及／或其摘要報告(及其中包含的所有報告及賬目)、會議通告、上市文件、通函及代表委任表格。本公司作出此安排乃為保護環境。因此，本公司建議　閣下選擇以電子形式收取於本公司網站登載的公司通訊。

現特來函以確定　閣下對收取所有日後公司通訊的意向選擇。在行使上述選擇權時，請　閣下在隨本函附上的回條上適當的空格內劃上「**X**」號，並在回條上簽名，然後把回條寄回或親手交回本公司之股份過戶登記處卓佳證券登記有限公司(「股份過戶登記處」)，地址為香港夏慤道16號遠東金融中心17樓。倘若　閣下在香港投寄，可使用回條上的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。

倘若本公司於二零二六年十月十九日或之前尚未收到　閣下已適當地填妥並簽署的回條(或表示反對以電子方式於本公司網站收取公司通訊的回覆)，及直至　閣下發出不少於七天之合理時間的書面通知(予上述地址或以電郵方式發送至tianan28-ecom@vistra.com予股份過戶登記處)前，則　閣下將被視為已選擇只透過本公司網站收取所有日後的公司通訊電子版本以代替收取印刷本。在此情況下，每當本公司發出公司通訊時，本公司將通知　閣下公司通訊已登載於本公司的網站。該通知將以電郵發出(如　閣下已提供電郵地址)或以郵寄方式(如　閣下尚未提供電郵地址)寄往　閣下於股份過戶登記處所存置的本公司股東名冊上所示的地址。

閣下可以隨時以不少於七天之合理時間的書面通知(予上述地址或以電郵方式發送至tianan28-ecom@vistra.com予股份過戶登記處)選擇(i)收取日後公司通訊之印刷本，以取代於本公司網站登載的電子版本(或收取於本公司網站登載的公司通訊電子版本，以取代印刷本)；或(ii)更改所收取的公司通訊印刷本之語言版本。倘若　閣下已選擇(或被視為已選擇)收取於本公司網站登載的公司通訊電子版本，惟因任何理由以致在本公司網站查閱公司通訊時出現困難，本公司將於收到　閣下要求後寄上所要求的公司通訊之印刷本，費用全免。

請注意：就所有日後公司通訊的英文版及中文版，　閣下可以(a)向本公司或股份過戶登記處提出要求索取印刷本；及(b)在本公司網站http://www.tiananchina.com和香港交易所披露易網站http://www.hkexnews.hk查閱。

閣下如有任何與本函件有關的疑問，請在辦公時間內致電本公司電話熱線(852) 2980 1333，辦公時間為星期一至星期五(公眾假期除外)上午九時正至下午五時正。

承董事會命
天安中國投資有限公司
公司秘書
劉冬妮

二零二六年九月二十一日

Reply Form 回條

To: Tian An China Investments Company Limited (the "Company")
(Stock Code: 28)
c/o Tricor Investor Services Limited
17th Floor, Far East Finance Centre
16 Harcourt Road, Hong Kong

致：天安中國投資有限公司(「本公司」或「貴公司」)
(股份代號：28)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

I/We would like to receive the corporate communication(s)# of the Company (the "Corporate Communication(s)") in the manner indicated below:
本人／我們欲以下列方式收取　貴公司之公司通訊#(「公司通訊」)：
(Please mark "**X**" in **ONLY ONE** of the following boxes)
(請從下列選擇中，僅在其中**一個空格**內劃上「**X**」號)

☐ in electronic form on the Company's website and receive notification by email to the email address below when each Corporate Communication# is made available on the Company's website; **OR**
收取於　貴公司網站登載的電子版本，並在每次於　貴公司網站登載公司通訊#時收取發送至以下電郵地址的電郵通知；**或**

Email Address
電郵地址

(The Company will send to the email address provided above (if any) a notification of the availability of each Corporate Communication# on the Company's website. If no email address is provided by a shareholder, the Company will send to such shareholder by post (i) a notification letter for the publication of Corporate Communications# on the Company's website; and (ii) all future Actionable Corporate Communications in printed form. Please provide the email address in capital letters in English. The email address will be used for the purposes of receiving (i) email notifications for the publication of the relevant Corporate Communications# on the Company's website as and when Corporate Communications# are published on the Company's website; and (ii) all future Actionable Corporate Communications* in electronic form from the Company.)*
*(每次本公司網站登載公司通訊#時，本公司將發送電郵通知至以上提供的電郵地址(如有)。如股東未有提供電郵地址，本公司將以郵遞方式向該股東發送(i)在本公司網站上發佈公司通訊#的通知函；及(ii)所有日後可供採取行動的公司通訊*的印刷版本。請以英文正楷填寫電郵地址。以上電郵地址僅供用作收取(i)公司通訊#登載於本公司網站時有關本公司網站發佈相關公司通訊#之電郵通知；及(ii)本公司日後以電子形式發佈之所有可供採取行動的公司通訊*。)*

☐ in printed form in the English language only; **OR**
僅收取英文印刷本；**或**

☐ in printed form in the Chinese language only; **OR**
僅收取中文印刷本；**或**

☐ in printed form both in the English language and in the Chinese language.
同時收取英文及中文印刷本。

Signature 簽名　　Date 日期

Name 姓名　　Contact telephone number 聯絡電話號碼

Notes附註：

1. Please complete all your details clearly.
請　閣下清楚填妥所有資料。
2. If the Company does not receive this duly completed and signed reply form ("Reply Form") from you (or another response from you indicating that you object to receiving Corporate Communications# in electronic form on the Company's website) on or before 19th October, 2026, you will be deemed to have elected to receive all Corporate Communications# in electronic form on the Company's website instead of receiving them in printed form. All future Corporate Communications# will be sent out in the manner specified in the Company's letter dated 21st September, 2026.
倘若本公司於二零二六年十月十九日或之前尚未收到　閣下已適當地填妥並簽署的回條(或表示反對以電子方式於本公司網站收取公司通訊#的回覆)，　閣下將被視為已選擇只透過本公司網站收取所有公司通訊#電子版本以代替收取印刷本。本公司將按二零二六年九月二十一日之本公司函件內所述之方式向　閣下發出所有日後公司通訊#。
3. By electing to receive Corporate Communications# in electronic form on the Company's website instead of receiving them in printed form, you have expressly consented to waive the right to receive them in printed form.
在選擇透過本公司網站收取公司通訊#電子版本以代替收取印刷本後，　閣下已明示同意放棄收取公司通訊#印刷本的權利。
4. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign this Reply Form in order for it to be valid.
如屬聯名股東，則本回條應由該聯名股東於本公司股東名冊上名列首位者簽署，方為有效。
5. The above instruction will apply to all future Corporate Communications# sent to you unless and until you notify the Company otherwise by reasonable notice of not less than seven days in writing to the Company's share registrar (the "Share Registrar"), Tricor Investor Services Limited, at 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to tianan28-ecom@vistra.com.
上述指示適用於向　閣下發出之所有日後公司通訊#，直至　閣下向本公司發出不少於七天之合理時間的書面通知予本公司之股份過戶登記處卓佳證券登記有限公司(「股份過戶登記處」)，地址為香港夏慤道16號遠東金融中心17樓或以電郵方式發送至tianan28-ecom@vistra.com另作選擇為止。
6. Shareholders may at any time by reasonable notice of not less than seven days in writing to the Company (sent to the Share Registrar at the above address or by email to tianan28-ecom@vistra.com) elect (i) to receive future Corporate Communications# in printed form instead of in electronic form on the Company's website (or in electronic form on the Company's website instead of in printed form); or (ii) to change the language in which they receive Corporate Communications# in printed form.
股東可以隨時以不少於七天之合理時間的書面通知(予上述地址或以電郵方式發送至tianan28-ecom@vistra.com通知股份過戶登記處)，選擇(i)收取日後公司通訊#之印刷本，以取代於本公司網站登載的電子版本(或收取於本公司網站登載的公司通訊#電子版本，以取代印刷本)；或(ii)更改所收取的公司通訊#印刷本的語言版本。
7. For the avoidance of doubt, we do not accept any special instructions written on this Reply Form.
為免存疑，任何在本回條上的額外書寫指示，本公司將不予處理。

\# *Corporate Communications are all documents issued or to be issued by the Company to holders of its securities for their information or action, including (but not limited to) full and/or summary annual* and interim financial reports (and all reports and accounts contained in them), notices of meetings, listing documents, circulars and proxy forms.
公司通訊乃本公司向其證券持有人發出或將予發出以供參照或採取行動的任何文件，包括但不限於年度和中期財務報告及／或其摘要報告(及其中包含的所有報告及賬目)、會議通告、上市文件、通函及代表委任表格。

* *Actionable Corporate Communication(s) means any corporate communication from the Company that seeks instructions from its shareholders on how they wish to exercise their rights or make an election as the shareholders of the Company.*
可供採取行動的公司通訊指本公司尋求其股東指示後就作為本公司股東如何行使其權利或選擇而發出之任何公司通訊。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data"in this statement has the same meaning as"personal data"in the Personal Data (Privacy) Ordinance, Cap 486 (the "PDPO"), which includes your name, mailing address, telephone number, e-mail address and/or your choice.
本聲明所指的「個人資料」具有(個人資料(私隱)條例)(第486章)(「私隱條例」)賦予「個人資料」之相同涵義，當中包括　閣下的姓名、郵寄地址、聯絡電話號碼、電郵地址及／或　閣下的選擇。

Your Personal Data provided in this form will be used in connection with processing your request to obtain a printed copy of the relevant Corporate Communication(s)# and Actionable Corporate Communication(s)*. Your supply of Personal Data is on a voluntary basis. However, we may not be able to process your request unless you provide us with your Personal Data.
閣下於本表格所提供的個人資料將用以處理　閣下要求索取相關公司通訊#及可供採取行動的公司通訊*印刷本之指示。　閣下乃基於自願性質提供個人資料，惟倘　閣下並無提供個人資料，本公司可能無法處理　閣下的指示。

Your Personal Data may be disclosed or transferred to the Share Registrar for the purpose stated above, or when it is required to do so by law, for example, in response to a court order or a law enforcement agency's request, and will be retained for such period as may be necessary for our verification and record purposes.
本公司可就上述用途將　閣下的個人資料披露或轉移給股份過戶登記處，或按法例規定(例如應法庭命令或執法機關的要求)作出披露或轉移，並將在適當期間內保留該等個人資料作核實及記錄用途。

You have the right to request access to and/or correction of your Personal Data respectively in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing by either of the following means:
閣下有權根據私隱條例分別查閱及／或更正　閣下的個人資料。任何查閱及／或更正　閣下個人資料的要求，均須透過以下其中一項途徑以書面方式提出：

By mail to: Personal Data Privacy Officer
Tricor Investor Services Limited
17th Floor, Far East Finance Centre
16 Harcourt Road, Hong Kong

By email to: tianan28-ecom@vistra.com

郵寄：香港夏慤道16號
遠東金融中心17樓
卓佳證券登記有限公司
個人資料私隱主任

電郵：tianan28-ecom@vistra.com

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.
No postage stamp necessary if posted in Hong Kong.
閣下寄回本回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

郵寄標籤MAILING LABEL

卓佳證券登記有限公司
Tricor Investor Services Limited
簡便回郵號碼Freepost No. 10 GPO
香港Hong Kong