Digital Hollywood Interactive Limited

遊萊互動集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Stock Code 股票代碼 : 2022

Interim Report 2026

中期報告 2026

* 僅供識別 For identification purposes only

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DEFINITIONS
釋義

In this interim report, unless the context otherwise requires, the following expressions shall have the following meanings:

在本中期報告內，除文義另有規定外，下列詞彙具有以下涵義：

"Audit Committee"	the audit committee of the Board
「審核委員會」	董事會轄下審核委員會
"Board"	the board of Directors
「董事會」	本公司董事會
"BVI"	British Virgin Islands
「英屬處女群島」	英屬處女群島
"CG Code"	the "Corporate Governance Code" as set out in Appendix C1 to the Listing Rules
「企業管治守則」	上市規則附錄C1所載的「企業管治守則」
"China" or "PRC"	the People's Republic of China, which for the purpose of this interim report and for geographical reference only, excludes Hong Kong, Macau and Taiwan
「中國」	中華人民共和國，僅就本中期報告及地理提述而言，不包括香港、澳門及台灣
"Company", "Group", "we", "our" or "us"	Digital Hollywood Interactive Limited (遊萊互動集團有限公司*), a company incorporated under the laws of the Cayman Islands with limited liability on November 24, 2014 and, except where the context indicates otherwise, (1) our subsidiaries and (2) with respect to the period before the Company became the holding company of our present subsidiaries, the business operated by our present subsidiaries or (as the case may be) their predecessors
「公司」、「本公司」、「本集團」或「我們」	Digital Hollywood Interactive Limited(遊萊互動集團有限公司*)，一家於二零一四年十一月二十四日根據開曼群島法律註冊成立的有限公司，以及除文義另有所指外，(1)我們的附屬公司及(2)就於本公司成為現有附屬公司的控股公司前的期間而言，由現有附屬公司或(視情況而定)其前身公司所經營的業務
"Director(s)"	the director(s) of the Company or any one of them
「董事」	本公司董事或其中任何一名董事
"Game Products Development Business"	encompassing the entertainment and gaming businesses which comprise the development, design, production, distribution, marketing, promotion, operation and commercialisation of interactive game products through the integration of the IP Rights into game products
「遊戲產品開發業務」	涵蓋娛樂及遊戲業務，包括通過將知識產權融入遊戲產品，進行互動遊戲產品的開發、設計、製作、分銷、營銷、推廣、營運及商業化

DEFINITIONS (Continued)
釋義（續）

"HK$" or "Hong Kong Dollars" 「港元」	Hong Kong Dollars, the lawful currency of Hong Kong 香港法定貨幣港元
"Hong Kong" 「香港」	the Hong Kong Special Administrative Region of the PRC 中國香港特別行政區
"HTML5" 「HTML5」	hypertext markup language 5, the fifth and current major version of the hypertext markup language standard; used for structuring and presenting content on web pages and for creating web applications 第五版超文字標記語言，超文字標記語言標準的第五版及目前的主要版本；用於在網頁上構建及呈現內容，及創建網絡應用程式
"IPO" 「首次公開發售」	the initial public offering of the Company, having become unconditional in all aspects on December 15, 2017 在各方面成為無條件後，本公司於二零一七年十二月十五日進行的首次公開發售
"Listing Date" 「上市日期」	December 15, 2017, on which the Shares were listed and from which dealings therein were permitted to take place on the Stock Exchange 二零一七年十二月十五日，即股份於聯交所上市及自此獲准於聯交所進行買賣的日期
"Listing Rules" 「上市規則」	the Rules Governing the Listing of Securities on the Stock Exchange (as amended from time to time) 聯交所證券上市規則（經不時修訂）
"Model Code" 「標準守則」	the "Model Code for Securities Transactions by Directors of Listed Issuers" as set out in Appendix C3 to the Listing Rules 上市規則附錄C3所載「上市發行人董事進行證券交易的標準守則」
"Nomination Committee" 「提名委員會」	the nomination committee of the Board 董事會轄下提名委員會

DEFINITIONS (Continued)
釋義（續）

"Post-IPO Share Option Scheme" 「首次公開發售後購股權計劃」	the share option scheme conditionally adopted by the Company on May 27, 2017 本公司於二零一七年五月二十七日有條件採納的購股權計劃
"Prospectus" 「招股章程」	the prospectus of the Company dated December 5, 2017 本公司日期為二零一七年十二月五日的招股章程
"Remuneration Committee" 「薪酬委員會」	the remuneration committee of the Board 董事會轄下薪酬委員會
"Reporting Period" 「報告期」	the six months ended June 30, 2026 截至二零二六年六月三十日止六個月
"RMB" 「人民幣」	Renminbi, the lawful currency of the PRC 中國法定貨幣人民幣
"SFO" 「證券及期貨條例」	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time 經不時修訂、補充或以其他方式修改之證券及期貨條例（香港法例第571章）
"Share(s)" 「股份」	ordinary share(s) of US$0.001 each in the share capital of the Company 本公司股本中每股面值0.001美元的普通股
"Shareholder(s)" 「股東」	holder(s) of Shares 股份持有人
"Stock Exchange" 「聯交所」	The Stock Exchange of Hong Kong Limited 香港聯合交易所有限公司
"USD" or "US$" 「美元」	United States Dollars, the lawful currency of the United States 美國法定貨幣美元

DEFINITIONS (Continued)

釋義（續）

"7Road Holdings"	7Road Holdings Limited (第七大道控股有限公司), a company incorporated in the Cayman Islands with limited liability on September 6, 2017, a substantial shareholder of the Company
「第七大道控股」	第七大道控股有限公司，一家於二零一七年九月六日在開曼群島註冊成立的有限公司，為本公司的主要股東
"%"	percent
「%」	百分比

* *For identification purposes only*

* *僅供識別*

CORPORATE PROFILE
公司資料

BOARD OF DIRECTORS

Executive Directors

Mr. LU Yuanfeng *(Chairman and Chief Executive Officer)*
Mr. HUANG Guozhan
Mr. HUANG Deqiang
Ms. LUO Simin

Independent Non-executive Directors

Professor CHAU Chi Wai, Wilton
Mr. LI Yi Wen
Mr. LU Qibo

AUDIT COMMITTEE

Professor CHAU Chi Wai, Wilton *(Chairman)*
Mr. LI Yi Wen
Mr. LU Qibo

REMUNERATION COMMITTEE

Mr. LI Yi Wen *(Chairman)*
Mr. LU Yuanfeng
Mr. LU Qibo

NOMINATION COMMITTEE

Mr. LU Yuanfeng *(Chairman)*
Mr. LI Yi Wen
Mr. LU Qibo
Professor CHAU Chi Wai, Wilton
Ms. LUO Simin

COMPANY SECRETARY

Mr. WONG Wai Chiu

AUTHORIZED REPRESENTATIVES

Mr. LU Yuanfeng
Mr. WONG Wai Chiu

AUDITOR

ZHONGHUI ANDA CPA Limited
23/F, Tower 2, Enterprise Square Five, 38 Wang Chiu Road
Kowloon Bay, Kowloon
Hong Kong

董事會

執行董事

陸源峰先生*（主席兼首席執行官）*
黃國湛先生
黃德強先生
駱思敏女士

獨立非執行董事

周志偉教授
李毅文先生
盧啟波先生

審核委員會

周志偉教授*（主席）*
李毅文先生
盧啟波先生

薪酬委員會

李毅文先生*（主席）*
陸源峰先生
盧啟波先生

提名委員會

陸源峰先生*（主席）*
李毅文先生
盧啟波先生
周志偉教授
駱思敏女士

公司秘書

黃偉超先生

授權代表

陸源峰先生
黃偉超先生

核數師

中匯安達會計師事務所有限公司
香港
九龍九龍灣
宏照道38號企業廣場五期2座23樓

CORPORATE PROFILE (Continued)
公司資料（續）

REGISTERED OFFICE

Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

註冊辦事處

Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

HEADQUARTERS AND PRINCIPAL PLACE OF BUSINESS IN THE PRC

2nd Floor, No. 368, Jiang Nan Da Dao (South)
Haizhu District
Guangzhou
The PRC

總部及中國主要營業地點

中國
廣州市
海珠區
江南大道南368號2層

PRINCIPAL PLACE OF BUSINESS IN HONG KONG

11/F, Tai Sang Bank Building
784 Nathan Road
Kowloon
Hong Kong

香港主要營業地點

香港
九龍
彌敦道784號
大生銀行大廈11樓

PRINCIPAL BANKERS

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2/F, 673 Nathan Road
Mong Kok, Kowloon
Hong Kong

BBVA Compass Bank
Pl Tetuan, 26
08010, Barcelona
Spain

主要往來銀行

香港上海滙豐銀行
香港
九龍旺角
彌敦道673號2樓

BBVA Compass Bank
Pl Tetuan, 26
08010, Barcelona
Spain

HONG KONG LEGAL ADVISER

P.C. Woo & Co.
12/F, Prince's Building
No. 10 Chater Road
Central
Hong Kong

香港法律顧問

胡百全律師事務所
香港
中環
遮打道10號
太子大廈12樓

CORPORATE PROFILE (Continued)

公司資料（續）

PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE

Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

HONG KONG BRANCH SHARE REGISTRAR

Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

STOCK CODE

Stock Code: 2022

WEBSITE

www.gamehollywood.com/company/

主要股份過戶登記處

Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

香港股份過戶登記分處

卓佳證券登記有限公司
香港
夏慤道16號
遠東金融中心17樓

股份代號

股份代號：2022

網站

www.gamehollywood.com/company/

FINANCIAL HIGHLIGHTS
財務摘要

Revenue for the Reporting Period amounted to approximately US$5.0 million, representing an increase of approximately 9.8% from approximately US$4.6 million for the corresponding period in 2025.

報告期的收入約為5.0百萬美元，較二零二五年同期錄得的約4.6百萬美元增加約9.8%。

Gross profit for the Reporting Period amounted to approximately US$2.3 million, representing an increase of approximately 4.2% from approximately US$2.2 million for the corresponding period in 2025.

報告期的毛利約為2.3百萬美元，較二零二五年同期錄得的約2.2百萬美元增加約4.2%。

Loss attributable to owners of the Company for the Reporting Period amounted to approximately US$2.5 million, representing an increase of approximately 258.6% from approximately US$0.7 million for the corresponding period in 2025.

於報告期，本公司擁有人應佔虧損約為2.5百萬美元，較二零二五年同期錄得的約0.7百萬美元增加約258.6%。

Non-IFRS Accounting Standards adjusted loss attributable to owners of the Company[1] for the Reporting Period amounted to approximately US$2.5 million, representing an increase of approximately 258.6% from approximately US$0.7 million for the corresponding period in 2025.

於報告期，本公司擁有人應佔非國際財務報告會計準則經調整虧損[1]約為2.5百萬美元，與二零二五年同期錄得的約0.7百萬美元相比增加了258.6%。

(1) Non-IFRS Accounting Standards adjusted loss attributable to owners of the Company was derived from the loss attributable to the owners of the Company for the period, excluding share-based compensation.

(1) 本公司擁有人應佔非國際財務報告會計準則經調整虧損乃從報告期本公司擁有人應佔虧損計算得出，不包括以股份為基礎的薪酬。

FINANCIAL SUMMARY
財務概要

		For the six months ended June 30, 截至六月三十日六個月	
		2026 **二零二六年** **US$'000** **千美元** **(Unaudited)** **（未經審核）**	2025 二零二五年 US$'000 千美元 (Unaudited) （未經審核）
Revenue	**收入**	**5,034**	4,586
Gross profit	毛利	**2,262**	2,171
Loss before income tax	除所得税前虧損	**(2,415)**	(571)
Income tax expense	所得税開支	**106**	132
Loss for the period	**期內虧損**	**(2,521)**	(703)
Loss attributable to:	**以下應佔虧損：**		
Owners of the Company	本公司擁有人	**(2,521)**	(703)
Non-Controlling interests	非控股權益	**–**	–
Non-IFRS Accounting Standards adjusted loss attributable to owners of the Company	本公司擁有人應佔非國際財務報告會計準則經調整虧損	**(2,521)**	(703)

		As at June 30, 2026 **於二零二六年六月三十日** **US$'000** **千美元** **(Unaudited)** **（未經審核）**	As at December 31, 2025 於二零二五年十二月三十一日 US$'000 千美元 (Audited) （經審核）
Total assets	總資產	**27,411**	29,361
Total liabilities	總負債	**8,071**	7,772
Equity attributable to owners of the Company	本公司擁有人應佔權益	**19,340**	21,589

BUSINESS REVIEW AND FUTURE PROSPECTS

The Company has continued to implement the "HTML5 + mobile platforms" lightweight product matrix strategy, launching a total of 17 brand-new HTML5 and mobile games during the Reporting Period, which reflects a significantly accelerated pace of game releases as compared with the second half of the previous year. The Company continuously introduces premium games with high-quality content and differentiated themes, steadily enhancing its market supply capabilities and maintaining a momentum of steady development for its overall business.

In terms of the deep integration of the HTML5 and mobile game ecosystems, the Company has integrated the membership data of HTML5 and mobile games and completed the iterative upgrade of the omni-channel membership system, which effectively drove user cross-platform retention rates and activity levels. At the same time, the global payment channel network continued to expand. Multiple regional localized payment service providers were newly added to build a localized payment network covering multiple regions, effectively lowering the payment threshold for users in different regions and driving synchronous improvements in user payment experience and conversion efficiency.

Technological empowerment yielded significant results. The Company has constructed an AI content generation workflow capable of empowering all launched game products, covering aspects such as the production of game graphic and textual materials, as well as video content. This workflow has been widely applied in social media promotion and game derivative content distribution scenarios. The AI content generation workflow has significantly enhanced the operational efficiency of game social media, while enriching user reach channels and interactive forms, further enhancing user loyalty.

業務回顧和未來展望

本公司持續落實「HTML5+移動端」輕量化產品矩陣策略，上半年推出全新上線HTML5及移動端遊戲共17款，遊戲發行節奏較去年下半年顯著提速。公司持續引進內容優質、題材差異化的精品遊戲，市場供給能力穩步增強，整體業務維持穩健發展態勢。

在HTML5與移動端遊戲生態深度融合方面，公司已打通HTML5與移動端遊戲會員數據，完成全域會員體系迭代升級，有效帶動用戶跨平台留存率及活躍度。與此同時，全球支付渠道網絡持續拓展，新增多家區域本土化支付服務商，搭建覆蓋多個地區的本地化支付網絡，有效降低不同地區用戶的支付門檻，推動用戶付費體驗與轉化效率同步改善。

技術賦能成效顯著。公司已構建一套可賦能全部上線遊戲產品的AI內容生成工作流，涵蓋遊戲圖文素材及視頻內容產出等環節，並廣泛應用於社交媒體推廣及遊戲二次創作物內容分發場景。該AI內容生成工作流顯著提升了遊戲社媒運營效率，同時豐富了用戶觸達渠道與交互形式，進一步鞏固用戶黏性。

Currently, competition in the global mobile game market is becoming increasingly fierce. Over the past twelve months, the monthly release volume of new games in the United States market for both the App Store and Google Play has increased significantly. Facing an environment with continuously intensifying industry competition, the Company will further expand its presence in Europe, a high-quality market with high growth potential, develop exclusive standalone game versions tailored to the preferences of European users, precisely match regional user habits, and seize growth opportunities in the regional market.

當前全球手遊市場競爭日趨激烈，過往十二個月內，App Store、Google Play美國市場月度新遊發行量均大幅增長。面對行業競爭強度持續加大的環境，公司將深耕歐洲這一具備高增長潛力的優質市場，開發適配歐洲用戶偏好的專屬獨立遊戲版本，精準地匹配區域用戶習慣，搶抓區域市場增長機遇。

At the technological level, the Company will continue to deeply explore the value of the AI content generation workflow and expand IP collaboration scenarios. Centred on the organic integration of its proprietary game products with IP-native story content, the Company will generate in-game and out-of-game synergistic short videos and various derivative content driven by AI. This explores the dual interaction gameplay of "game + content", extends user interactive scenarios, and enhances user loyalty. At the same time, the Company will leverage AI big data analysis capabilities to optimize user management, thereby achieving more precise content push and refined stratified user operations.

技術層面，公司將持續深挖AI內容生成工作流價值，拓展IP合作場景，圍繞自有遊戲產品與IP原生故事內容有機融合，由AI驅動生成遊戲內外聯動的短片及各類衍生內容，探索「遊戲+內容」雙重互動玩法，延伸用戶互動場景，增強用戶黏性。同時，公司將利用AI大數據分析能力優化用戶管理，實現更精準的內容推送與精細化分層用戶運營。

FINANCIAL REVIEW
財務回顧

OVERVIEW

Loss attributable to owners of the Company for the Reporting Period amounted to approximately US$2.5 million, representing an increase of approximately US$1.8 million or 258.6% from approximately US$0.7 million for the corresponding period in 2025. Non-IFRS Accounting Standards adjusted loss attributable to owners of the Company for the Reporting Period amounted to approximately US$2.5 million, representing an increase of approximately US$1.8 million or 258.6% as compared with approximately US$0.7 million for the corresponding period in 2025.

概覽

於報告期，本公司擁有人應佔虧損約為2.5百萬美元，較二零二五年同期錄得的約0.7百萬美元增加約1.8百萬美元或258.6%。於報告期，本公司擁有人應佔非國際財務報告會計準則經調整虧損約為2.5百萬美元，與二零二五年同期錄得的約0.7百萬美元相比增加了約1.8百萬美元或258.6%。

REVENUE

For the Reporting Period, revenue of the Group amounted to approximately US$5.0 million, representing an increase of approximately US$0.4 million or 9.8% as compared with approximately US$4.6 million for the corresponding period in 2025. The revenue growth was mainly due to the increase in game revenue.

收入

於報告期，本集團收入約為5.0百萬美元，較二零二五年同期錄得的約4.6百萬美元增加約0.4百萬美元或9.8%。收入增長主要是由於遊戲收入增加所致。

COST OF REVENUE AND GROSS PROFIT MARGIN

For the Reporting Period, cost of revenue of the Group amounted to approximately US$2.8 million, representing an increase of approximately US$0.4 million or 14.8% as compared with approximately US$2.4 million for the corresponding period in 2025. The resulting gross profit margin decreased to 44.9% for the Reporting Period from 47.4% for the corresponding period in 2025.

收入成本及毛利率

於報告期，本集團的收入成本約為2.8百萬美元，較二零二五年同期錄得的約2.4百萬美元增加約0.4百萬美元或14.8%。於報告期，毛利率由二零二五年同期的47.4%下降至44.9%。

OTHER (LOSSES)/GAINS, NET

For the Reporting Period, other losses of the Group amounted to approximately US$0.4 million, as compared with other gains of the Group amounted to approximately US$0.4 million for the corresponding period in 2025. The other losses of the Group for the Reporting Period were primarily due to the net exchange losses resulting from exchange rate fluctuations in the Reporting Period.

其他損益淨額

於報告期，本集團的其他虧損淨額約為0.4百萬美元，而二零二五年同期錄得的其他收益淨額約為0.4百萬美元。本集團的其他虧損主要為報告期內匯率波動所導致的匯兑虧損。

SELLING AND MARKETING EXPENSES

For the Reporting Period, selling and marketing expenses of the Group amounted to approximately US$1.7 million, representing an increase of approximately US$0.2 million or 14.4% from approximately US$1.5 million for the corresponding period in 2025, primarily due to the increase in advertising and promotion.

銷售及營銷開支

於報告期，本集團的銷售及營銷開支約為1.7百萬美元，較二零二五年同期錄得的約1.5百萬美元增加約0.2百萬美元或14.4%，主要由於廣告及推廣費用增加。

ADMINISTRATIVE EXPENSES

For the Reporting Period, administrative expenses of the Group amounted to approximately US$1.9 million, representing an increase of approximately US$0.5 million or 40.5% from approximately US$1.4 million for the corresponding period in 2025, primarily due to higher IT and employee costs.

行政開支

於報告期，本集團的行政開支約為1.9百萬美元，較二零二五年同期錄得的約1.4百萬美元增加約0.5百萬美元或40.5%，主要由於IT及員工費用上升。

RESEARCH AND DEVELOPMENT EXPENSES

For the Reporting Period, research and development expenses of the Group amounted to approximately US$0.6 million, remained stable compared with approximately US$0.6 million for the corresponding period in 2025.

研發開支

於報告期，本集團的研發開支約為0.6百萬美元，與二零二五年同期錄得的約0.6百萬美元相比維持穩定。

LOSS ATTRIBUTABLE TO OWNERS OF THE COMPANY

As a result of the above, loss attributable to owners of the Company increased by approximately US$1.8 million or 258.6% from approximately US$0.7 million for the corresponding period in 2025 to approximately US$2.5 million for the Reporting Period.

本公司擁有人應佔虧損

由於以上所述，本公司擁有人應佔虧損由二零二五年同期錄得的約0.7百萬美元，增加約1.8百萬美元或258.6%至報告期的約2.5百萬美元。

NON-IFRS ACCOUNTING STANDARDS ADJUSTED LOSS ATTRIBUTABLE TO OWNERS OF THE COMPANY

To supplement this interim report which is presented in accordance with IFRS Accounting Standards, we also use unaudited non-IFRS Accounting Standards adjusted loss attributable to owners of the Company as an additional financial measure to evaluate our financial performance by eliminating the impact of items that we do not consider indicative of the performance of our business.

For the Reporting Period, non-IFRS Accounting Standards adjusted loss attributable to owners of the Company amounted to approximately US$2.5 million, representing an increase of approximately 258.6% from approximately US$0.7 million for the corresponding period in 2025. Our non-IFRS Accounting Standards adjusted loss attributable to owners of the Company for the Reporting Period and the corresponding period of 2025 was calculated according to the loss attributable to the owners of the Company for the period.

本公司擁有人應佔非國際財務報告會計準則經調整虧損

為補充此份根據國際財務報告會計準則呈列的中期報告，我們亦使用本公司擁有人應佔未經審核非國際財務報告會計準則經調整虧損作為額外的財務計量，藉此消除我們認為對我們的業務表現並無指標意義的項目之影響，以評估我們的財務業績。

於報告期，本公司擁有人應佔非國際財務報告會計準則經調整虧損約為2.5百萬美元，較二零二五年同期錄得的約0.7百萬美元增加了約258.6%。我們於報告期及二零二五年同期的本公司擁有人應佔非國際財務報告會計準則經調整虧損乃根據期內本公司擁有人應佔虧損計算得出。

LIQUIDITY, TREASURY POLICY AND SOURCE OF FUNDING AND BORROWING

As at June 30, 2026, the Group's total bank balances, cash and short-term deposits amounted to approximately US$11.9 million, representing a decrease of approximately 12.6% as compared with approximately US$13.6 million as at December 31, 2025. The decrease in total bank balances, cash and short-term deposits during the Reporting Period primarily resulted from the net cash used in operating activities.

As at June 30, 2026, current assets of the Group amounted to approximately US$23.3 million, including bank balances and cash of approximately US$11.9 million and other current assets of approximately US$11.4 million. Current liabilities of the Group amounted to approximately US$8.1 million, including trade payables and contract liabilities of approximately US$2.9 million and other current liabilities of approximately US$5.2 million. As at June 30, 2026, the current ratio (the current assets to current liabilities ratio) of the Group was 2.9, as compared with 3.2 as at December 31, 2025. The Group adopts a prudent treasury management policy to ensure that our Group maintains a healthy financial position.

Gearing ratio is calculated on the basis of total borrowings (net of cash and cash equivalents) over the Group's total equity. The Group does not have any bank borrowings and other debt financing obligations (excluding lease liabilities) as at June 30, 2026 and the resulting gearing ratio is nil (December 31, 2025: nil). The Group intends to finance the expansion, investments and business operations with internal resources.

SIGNIFICANT INVESTMENTS

The Group did not have any material investments for the Reporting Period.

流動資金、財務政策及融資和借款來源

於二零二六年六月三十日，本集團的銀行結餘、現金及短期存款總額約為11.9百萬美元，較二零二五年十二月三十一日的約13.6百萬美元減少約12.6%。報告期內銀行結餘、現金及短期存款總額減少，主要由於報告期內經營活動所用的現金淨額所致。

於二零二六年六月三十日，本集團的流動資產約為23.3百萬美元，包括銀行結餘及現金總額約11.9百萬美元以及其他流動資產約11.4百萬美元。本集團的流動負債約為8.1百萬美元，包括貿易應付款項及合約負債約2.9百萬美元以及其他流動負債約5.2百萬美元。於二零二六年六月三十日，本集團的流動比率（按流動資產除以流動負債計算）為2.9，而於二零二五年十二月三十一日則為3.2。本集團採取審慎的財務政策確保本集團保持穩健之財務狀況。

資產負債比率乃根據借款總額（經扣除現金及現金等價物）除以本集團的權益總額計算。本集團於二零二六年六月三十日並無任何銀行借款及其他債務融資責任（不包括租賃負債），因此資產負債比率為零（於二零二五年十二月三十一日：零）。本集團有意以內部資源為擴展、投資及業務營運提供所需資金。

重大投資

本集團於報告期並無任何進行的重大投資。

MATERIAL ACQUISITIONS

The Group did not have any material acquisitions of subsidiaries, associates and joint ventures for the Reporting Period.

重大收購

本集團於報告期並無任何有關附屬公司、聯營公司及合營企業的重大收購。

MATERIAL DISPOSALS

The Group did not have any material disposals of subsidiaries, associates and joint ventures for the Reporting Period.

重大出售

本集團於報告期並無任何有關附屬公司、聯營公司及合營企業的重大出售。

PLEDGE OF ASSETS

As at June 30, 2026, none of the Group's assets was pledged (as at December 31, 2025: nil).

資產抵押

本集團於二零二六年六月三十日並無任何資產作抵押(於二零二五年十二月三十一日:無)。

CONTINGENT LIABILITIES

The Group had no material contingent liabilities as at June 30, 2026 (as at December 31, 2025: nil).

或然負債

本集團於二零二六年六月三十日並無重大或然負債(於二零二五年十二月三十一日:無)。

FOREIGN EXCHANGE EXPOSURE

As at June 30, 2026, the Group mainly operated in the global market and the majority of its transactions were settled in USD, being the functional currency of the group entities to which the transactions relate. We currently do not hedge transactions undertaken in foreign currencies but manage our exposure through constant monitoring to limit as much as possible the amount of our foreign currency exposure. Foreign exchange risk arises when future commercial transactions and recognized assets and liabilities are denominated in a currency that is not the entity's functional currency. The Group operates internationally and is exposed to foreign exchange risk arising from various currency exposures, primarily with respect to RMB, Euro and HKD. Currency exposure arising from the net assets of our foreign operations is not significant. As at June 30, 2026, the Group did not have significant foreign currency exposure from its operations.

外匯風險

於二零二六年六月三十日,本集團主要在全球市場營運,而其大部分交易均以美元結算,而美元為交易相關的集團實體的功能貨幣。我們現時並無就以外幣進行的交易進行對沖,而是透過定期監察管理風險,以盡可能限制外幣風險的金額。當未來商業交易及經確認資產及負債的計值貨幣並非該實體的功能貨幣,則會出現外匯風險。本集團在國際市場經營業務,須承受因各種貨幣風險引致的外匯風險。主要的貨幣包括:人民幣,歐元及港元。由境外營運淨資產所產生的貨幣風險不大。於二零二六年六月三十日,本集團並無因其營運而面對重大外幣風險。

SUPPLEMENTARY INFORMATION
補充資料

HUMAN RESOURCES

As at June 30, 2026, the Group had 98 employees (as at December 31, 2025: 90), 41 of which were responsible for game development and maintenance, 29 for game operation and offline events organization, and 28 for general administration and corporate management. The total remuneration expenses, excluding share-based compensation expense (if any), for the Reporting Period were approximately US$1.4 million, representing an increase of approximately 3.0% as compared with the corresponding period in 2025 (for the six months ended June 30, 2025: US$1.4 million). The Group enters into employment contracts with its employees to cover matters such as position, term of employment, wage, employee benefits and liabilities for breaches and grounds for termination.

Remuneration of the Group's employees includes basic salaries, allowances, bonuses, share options and other employee benefits, and is determined with reference to their experience, qualifications and general market conditions. The emolument policy for the employees of the Group is set up by the Board on the basis of their merit, qualification and competence. We provide regular personnel trainings to our employees in order to improve their skills and knowledge. The training courses include, among others, further educational studies, skills training and professional development courses for management personnel.

人力資源

於二零二六年六月三十日，本集團聘有98名僱員（於二零二五年十二月三十一日：90名），其中41名負責遊戲開發及維護，29名負責遊戲營運及線下活動統籌，而28名負責行政及企業管理。於報告期的總薪酬開支（不包括以股份為基礎薪酬開支）約為1.4百萬美元，較二零二五年同期增加約3.0%（於二零二五年六月三十日：1.4百萬美元）。本集團與僱員訂立僱傭合約，訂明職位、僱用年期、工資、僱員福利、違約責任及終止理由等事宜。

本集團僱員的薪酬包括基本薪金、津貼、花紅、購股權及其他僱員福利，並參考彼等之經驗、資歷及一般市場狀況釐定。本集團僱員的薪酬政策由董事會根據僱員的長處、資歷及能力而制定。本集團向僱員提供定期培訓，以改善他們的技巧及知識。培訓課程涵蓋持續教育進修至技能訓練，並為管理人員提供專業發展課程。

INTERIM DIVIDEND

The Board has resolved not to declare any interim dividend for the Reporting Period (for the six months ended June 30, 2025: nil).

中期股息

董事會已議決不宣派報告期之任何中期股息（截至二零二五年六月三十日止六個月：無）。

MATERIAL LEGAL PROCEEDINGS

The Group was not involved in any material legal proceedings during the Reporting Period.

重大法律訴訟

於報告期，本集團概無涉及任何重大法律訴訟。

SIGNIFICANT EVENTS OCCURRED SINCE THE END OF THE REPORTING PERIOD

The Group did not have any significant events after June 30, 2026 and up to the date of this report.

自報告期結束後發生的重大事件

本集團自二零二六年六月三十日後直至本報告日期概無發生任何重大事項。

CORPORATE GOVERNANCE PRACTICES

The Company recognizes the importance of good corporate governance for enhancing the management of the Company as well as preserving the interests of the Shareholders as a whole. The Company has adopted the principles and code provisions as set out in the CG Code as its own code of corporate governance practices.

In the opinion of the Directors, the Company has complied with the relevant code provisions contained in the CG Code during the Reporting Period, save for the deviation from code provision C.2.1 of Part 2 of the CG Code as disclosed below.

Pursuant to code provision C.2.1 of Part 2 of the CG Code, the roles of the chairman and chief executive officer should be separate and should not be performed by the same individual. However, the Company does not have a separate role of chairman and chief executive officer and Mr. LU Yuanfeng currently performs these two roles. With extensive experience in the internet industry, Mr. LU Yuanfeng is responsible for the overall strategic planning and general management of the Group and his leadership is instrumental to the Company's growth and business expansion since its establishment on November 24, 2014. The Board considers that vesting the roles of chairman and chief executive officer in the same person is beneficial to the management of the Group. The balance of power and authority is ensured by the operation of the Group by the senior management and the Board, which comprises experienced individuals. The Board currently comprises four executive Directors (including Mr. LU Yuanfeng) and three independent non-executive Directors and therefore has a fairly strong independence element in its composition.

Save as disclosed above, the Company is in compliance with the requirements under all code provisions of the CG Code. The Board will continue to review and monitor the practices of the Company with an aim to maintain a high standard of corporate governance.

企業管治常規

本公司確認，良好的企業管治對於增強本公司的管理及保障其股東的整體利益而言意義重大。本公司已採納企業管治守則所載的原則及守則條文，以作為本身規管其企業管治的守則。

董事認為，於報告期內，本公司已遵守企業管治守則所載相關守則條文，惟下文披露的企業管治守則第二部守則條文分第C.2.1條有所偏離除外。

根據企業管治守則第二部分守則條文第C.2.1條，主席與行政總裁的角色應有區分，並不應由一人同時兼任。然而，本公司並無區分主席與行政總裁的角色，現時由陸源峰先生同時擔任該兩個職位。陸源峰先生在互聯網行業擁有豐富經驗，負責本集團整體戰略規劃及整體管理，且自本公司於二零一四年十一月二十四日成立以來對本公司成長及業務擴張貢獻良多。董事會認為，將主席及首席執行官的角色授予同一人兼任有利於本集團的管理。高級管理層及董事會(由經驗豐富的個別人士組成)的運作確保權力與權限的平衡。董事會現時由四名執行董事(包括陸源峰先生)及三名獨立非執行董事組成，因此其組成具有頗強的獨立元素。

除上文披露者外，本公司遵守企業管治守則所有守則條文的規定。為維持高標準的企業管治，董事會將不斷檢討及監察本公司的慣例。

MODEL CODE FOR SECURITIES TRANSACTIONS

The Company has adopted the Model Code as its own code of conduct regarding dealings in the securities of the Company by the Directors and the Group's senior management who, because of his/her office or employment, are likely to possess inside information in relation to the Company or its securities.

Having made specific enquiry, all Directors confirmed that they have complied with the Model Code during the Reporting Period. In addition, the Company was not aware of any non-compliance of the Model Code by the senior management of the Group during the Reporting Period.

證券交易之標準守則

本公司已採納標準守則,以作為本公司的董事及本集團高級管理層(彼等因有關職位或受僱工作而可能擁有有關本公司或其證券之內幕消息)買賣本公司證券的行為守則。

經作出具體查詢後,全體董事均確認彼等於報告期已遵守標準守則。此外,本公司並未獲悉本集團高級管理層於報告期有任何不遵守標準守則之情況。

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

Neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities (including sale of treasury shares) during the Reporting Period. As at June 30, 2026, the Company did not hold any treasury shares.

購買、出售或贖回本公司上市股份

於報告期,本公司及其任何附屬公司概無購買、出售或贖回本公司任何上市證券(包括庫存股份出售)。於二零二六年六月三十日,本公司並未持有任何庫存股份。

REVIEW OF FINANCIAL INFORMATION

Audit Committee

The audit committee of the Board, comprising Professor CHAU Chi Wai, Wilton (chairman), Mr. LI Yi Wen and Mr. LU Qibo, has discussed with the management and reviewed the unaudited interim condensed consolidated financial information of the Group for the Reporting Period and confirmed that the applicable accounting principles, standards and requirements have been complied with, and that adequate disclosures have been made.

審閱財務資料

審核委員會

董事會的審核委員會(成員為周志偉教授(主席)、李毅文先生及盧啟波先生)已與管理層進行討論,並審閱本集團於報告期之未經審核中期簡明合併財務資料,確認已遵守適用的會計原則、準則及規定以及已作出適當披露。

UPDATE ON DIRECTORS' INFORMATION PURSUANT TO RULE 13.51B(1) OF THE LISTING RULES

During the Reporting Period, there was no update on Directors' information pursuant to Rule 13.51B(1) of the Listing Rules.

根據上市規則第13.51B(1)條對董事資料的更新

於報告期內,概無根據上市規則第13.51B(1)條對董事資料的更新。

CONTINUING DISCLOSURE OBLIGATIONS PURSUANT TO THE LISTING RULES

The Company does not have any other disclosure obligations under Rules 13.20, 13.21 and 13.22 of the Listing Rules.

根據上市規則之持續披露責任

本公司並無就上市規則第13.20、13.21及13.22條項下的任何其他披露責任。

INTERESTS OF DIRECTORS AND CHIEF EXECUTIVE IN SECURITIES

As at June 30, 2026, the interests or short positions of the Directors and chief executive of the Company in the shares, underlying shares and debentures of the Company or its associated corporations (within the meaning of Part XV of the SFO), which (a) were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she was taken or deemed to have under such provisions of the SFO); or (b) were required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein; or (c) were required to be notified to the Company and the Stock Exchange pursuant to the Model Code, were as follows:

董事及最高行政人員於證券的權益

於二零二六年六月三十日,本公司董事及最高行政人員於本公司或其相聯法團(定義見證券及期貨條例第XV部)股份、相關股份及債券中擁有(a)根據證券及期貨條例第XV部第7及第8分部須知會本公司及聯交所(包括根據證券及期貨條例的條文,被當作或視為擁有的權益或淡倉);(b)或根據證券及期貨條例第352條須記入該條例所指的登記冊中;(c)或根據標準守則須知會本公司及聯交所的權益或淡倉如下:

Interest in Shares or Underlying Shares of the Company

於本公司股份或相關股份的權益

Name of Director 董事姓名	Nature of Interest 權益性質	Number of ordinary Shares interested[1] 擁有權益的普通股數目[1]	Approximate percentage of the Company's total issued share capital 佔本公司已發行總股本的概約百分比
Mr. LU Yuanfeng[2] 陸源峰先生[2]	Interest in controlled corporation; interest of spouse 受控制法團權益;配偶權益	792,857,347 (L)	39.64%
Ms. LUO Simin[3] 駱思敏女士[3]	Interest in controlled corporation; interest of spouse 受控制法團權益;配偶權益	792,857,347 (L)	39.64%
Mr. HUANG Deqiang [4] 黃德強先生[4]	Interest in controlled corporation 受控制法團權益	98,184,520 (L)	4.91%
Mr. HUANG Guozhan[5] 黃國湛先生[5]	Interest in controlled corporation 受控制法團權益	56,916,520 (L)	2.85%

Notes:

(1) The letter “L” denotes the person’s long position in the Shares.

(2) Under the SFO, Mr. LU Yuanfeng is deemed to be interested in all Shares held by LYF Digital Holdings Limited, a company which is wholly owned by him. Mr. LU is also deemed to be interested in all Shares held by Ms. LUO Simin, as Ms. LUO is the spouse of Mr. LU.

(3) Under the SFO, Ms. LUO Simin is deemed to be interested in all Shares held by Angel Age Limited, a company which is wholly owned by her. Ms. LUO Simin is also deemed to be interested in all Shares held by Mr. LU Yuanfeng, as Mr. LU Yuanfeng is the spouse of Ms. LUO Simin.

(4) Under the SFO, Mr. HUANG Deqiang is deemed to be interested in all Shares held by HDQ Digital Holdings Limited, a company which is wholly owned by him.

(5) Under the SFO, Mr. HUANG Guozhan is deemed to be interested in all Shares held by LXT Digital Holdings Limited, a company which is wholly owned by him.

Save as disclosed above and in the section headed “Post-IPO Share Option Scheme” and to the best knowledge of the Directors, as at June 30, 2026, none of the Directors or the chief executive of the Company has any interests and/or short positions in the shares, underlying shares or debentures of the Company or its associated corporations (within the meaning of Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he/she was taken or deemed to have under such provisions of the SFO) or which were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein or which were required, pursuant to the Model Code, to be notified to the Company and the Stock Exchange.

註：

(1) 字母「L」指該人士於股份的好倉。

(2) 根據證券及期貨條例，陸源峰先生被視為於LYF Digital Holdings Limited（彼全資擁有的公司）所持全部股份中擁有權益。陸先生亦被視為於駱思敏女士（由於駱女士為陸先生的配偶）所持有的全部股份中擁有權益。

(3) 根據證券及期貨條例，駱思敏女士被視為於Angel Age Limited（彼全資擁有的公司）所持全部股份中擁有權益。駱思敏女士亦被視為於陸源峰先生（由於陸源峰先生為駱思敏女士的配偶）所持有的全部股份中擁有權益。

(4) 根據證券及期貨條例，黃德強先生被視為於HDQ Digital Holdings Limited（彼全資擁有的公司）持有的全部股份中擁有權益。

(5) 根據證券及期貨條例，黃國湛先生被視為於LXT Digital Holdings Limited（彼全資擁有的公司）持有的全部股份中擁有權益。

除上文及「首次公開發售後購股權計劃」一節披露者及據董事所深知，於二零二六年六月三十日，概無本公司董事或最高行政人員於本公司及其相聯法團（定義見證券及期貨條例第XV部）的股份、相關股份及債券中擁有根據證券及期貨條例第XV部第7及第8分部須知會本公司及聯交所（包括根據證券及期貨條例的條文，被當作或視為擁有的權益或淡倉）、根據證券及期貨條例第352條須記入該條例所指的登記冊中及根據標準守則須知會本公司及聯交所的權益及／或淡倉。

SUBSTANTIAL SHAREHOLDERS' INTERESTS IN SECURITIES

As at June 30, 2026, the following corporations/persons had interests of 5% or more in the issued shares of the Company according to the register of interests required to be kept by the Company under section 336 of the SFO:

主要股東於證券的權益

按本公司根據證券及期貨條例第336條須存置的登記冊所載，於二零二六年六月三十日，以下法團／人士擁有本公司5%或以上已發行股份之權益：

Long position in ordinary Shares

普通股的好倉

Name of Shareholder 股東姓名／名稱	Nature of Interest 權益性質	Number of ordinary Shares interested[(1)] 擁有權益的普通股數目[(1)]	Approximate percentage of the Company's total issued share capital 佔本公司已發行總股本的概約百分比
Mr. LU Yuanfeng[(2)] 陸源峰先生[(2)]	Interest in a controlled corporation; interest of spouse 受控制法團權益；配偶權益	792,857,347 (L)	39.64%
LYF Digital Holdings Limited LYF Digital Holdings Limited	Beneficial owner 實益擁有人	552,859,982 (L)	27.64%
Ms. LUO Simin[(3)] 駱思敏女士[(3)]	Interest in a controlled corporation; interest of spouse 受控制法團權益；配偶權益	792,857,347 (L)	39.64%
Angel Age Limited Angel Age Limited	Beneficial owner 實益擁有人	239,997,365 (L)	12.00%
7Road Holdings 第七大道控股	Beneficial owner 實益擁有人	294,144,901 (L)	14.71%
The Core Trust Company Limited[(4)] The Core Trust Company Limited[(4)]	Trustee 受託人	140,951,189 (L)	7.05%
Epic City Limited[(4)] Epic City Limited[(4)]	Nominee for another person 另一人士的代名人	140,951,189 (L)	7.05%

Notes:

(1) The letter "L" denotes the person's long position in the Shares.

(2) Under the SFO, Mr. LU Yuanfeng is deemed to be interested in all Shares held by LYF Digital Holdings Limited, a company which is wholly owned by him. Mr. LU is also deemed to be interested in all Shares held by Ms. LUO Simin, as Ms. LUO is the spouse of Mr. LU.

(3) Under the SFO, Ms. LUO Simin is deemed to be interested in all Shares held by Angel Age Limited, a company which is wholly owned by her. Ms. LUO is also deemed to be interested in all Shares held by Mr. LU Yuanfeng, as Mr. LU is the spouse of Ms. LUO.

(4) The Core Trust Company Limited, being the trustee of Post-IPO Share Option Scheme, directly holds the entire issued share capital of Epic City Limited, which holds Shares underlying the options to be granted under the scheme for the benefit of eligible participants pursuant to such scheme.

附註：

(1) 字母「L」表示該人士於股份中的好倉。

(2) 根據證券及期貨條例，陸源峰先生被視為於LYF Digital Holdings Limited(彼全資擁有的公司)持有的全部股份中擁有權益。陸先生亦被視為於駱思敏女士(由於駱女士為陸先生的配偶)持有的全部股份中擁有權益。

(3) 根據證券及期貨條例，駱思敏女士被視為於Angel Age Limited(彼全資擁有的公司)持有的全部股份中擁有權益。駱女士亦被視為於陸源峰先生(由於陸先生為駱女士的配偶)持有的全部股份中擁有權益。

(4) The Core Trust Company Limited(即首次公開發售後購股權計劃的受託人)直接持有Epic City Limited的全部已發行股本，而Epic City Limited則根據該計劃為合資格參與者的利益持有根據該計劃將授出的購股權涉及的股份。

Save as disclosed above and to the best knowledge of the Directors, as at June 30, 2026, no person had registered an interest or a short position in the shares or underlying shares of the Company as recorded in the register required to be kept by the Company under section 336 of the SFO.

除上文所披露者外，就董事所深知，於二零二六年六月三十日按本公司根據證券及期貨條例第336條須存置的登記冊所記錄，並無任何人士登記本公司股份或相關股份之權益或淡倉。

POST-IPO SHARE OPTION SCHEME

On May 27, 2017, the Company adopted the Post-IPO Share Option Scheme approved by the resolutions of our Shareholders. The purpose of the Post-IPO Share Option Scheme is to attract, retain and motivate employees, Directors and other participants, and to provide a means of compensating them through the grant of options (the "**Options**") pursuant to the terms of the Post-IPO Share Option Scheme for their contribution to the growth and profits of the Group, and to allow such employees, Directors and other persons to participate in the growth and profitability of the Group.

首次公開發售後購股權計劃

於二零一七年五月二十七日，本公司採納首次公開發售後購股權計劃並經股東通過決議案批准。此購股權計劃旨在吸引、挽留及鼓勵僱員、董事及其他參與者，並透過根據首次公開發售後購股權計劃的條款授出購股權(「**購股權**」)酬謝彼等對本集團的增長及溢利所作出的貢獻，以及讓該等僱員、董事及其他人士參與本集團的增長及盈利能力。

Our Board has appointed The Core Trust Company Limited as the trustee (the "**Trustee**") for the administration of the Post-IPO Share Option Scheme and to hold the Shares which may be granted under the Options through Epic City Limited (the "**Nominee**"), a wholly-owned subsidiary of the Trustee. The Trustee shall act in accordance with and cooperate with the Board for the purpose of the Post-IPO Share Option Scheme. The Company will use Shares held by the Nominee and new Shares to be allotted by us to satisfy the Options upon exercise.

董事會已委任The Core Trust Company Limited作為受託人（「**受託人**」），管理首次公開發售後購股權計劃及透過Epic City Limited（「**代名人**」，受託人的全資附屬公司）持有根據購股權可能授出的股份。受託人須根據董事會就首次公開發售後購股權計劃的目的行事及與董事會合作。本公司將使用由代名人持有的股份及將由我們配發的新股份，滿足行使購股權時的需要。

Existing Shares held by the Nominee

代名人持有的現有股份

The Shares which may be transferred from the Nominee upon exercise of all Options to be granted under the Post-IPO Share Option Scheme shall not exceed 149,999,973 Shares (i.e. being the Shares held by the Nominee representing 7.5% of the enlarged issued share capital of our Company as of the Listing Date). Options lapsed in accordance with the terms of the Post-IPO Share Option Scheme shall not be counted for the purpose of calculating this limit.

因行使根據首次公開發售後購股權計劃將予授出的所有購股權而可能從代名人轉讓的股份數目不得超過149,999,973股股份（即由代名人持有的股份，相當於截至上市日期本公司經擴大已發行股本的7.5%）。根據首次公開發售後購股權計劃的條款失效的購股權不被納入此上限的計算內。

New Shares to be issued by our Company

本公司將發行的新股份

The new Shares which may be issued by our Company upon exercise of Options to be granted under the Post-IPO Share Option Scheme and other share option schemes of our Company (and to which the provisions of the Listing Rules are applicable) shall not exceed 200,000,000 Shares (i.e. 10% of the aggregate of the Shares in issue on the Listing Date (the "**Scheme Mandate Limit**") and as of the date of this interim report), and such grants of options will be governed by Chapter 17 of the Listing Rules. Options lapsed in accordance with the terms of the Post-IPO Share Option Scheme shall not be counted for the purpose of calculating this Scheme Mandate Limit.

本公司因行使根據首次公開發售後購股權計劃及本公司其他購股權計劃（及上市規則條文適用者）將予授出的購股權而可能發行的新股份不得超過200,000,000股股份（即上市日期及本中期報告日期已發行股份總數的10%）（「**計劃授權上限**」），而上述授出購股權將受到上市規則第17章的規管。根據首次公開發售後購股權計劃的條款失效的購股權不被納入此計劃授權上限的計算內。

The number of options available for grant under the Post-IPO Share Option Scheme as at January 1, 2026 and June 30, 2026 were 100,501,363 and 100,501,363 respectively.

截至二零二六年一月一日和二零二六年六月三十日，首次公開發售後股票期權計劃下可供授予的期權數量分別為100,501,363和100,501,363。

As of the date of this interim report, 200,000,000 Shares are available for issue, which represents 10% of the total issued Shares.

於本中期報告日期，有200,000,000股股份可供發行，相當於已發行股份總數的10%。

The total number of Shares issued and to be issued upon the exercise of the Options granted to or to be granted to each eligible person under the Post-IPO Share Option Scheme (including exercised, cancelled and outstanding options) in any 12-month period shall not exceed 1% of the Shares in issue.

於任何12個月期間，因行使根據首次公開發售後購股權計劃授予或將授予各合資格人士的購股權（包括已行使、已註銷及未行使的購股權）而已發行及將予發行的股份總數，不得超過已發行股份的1%。

An Option may be exercised in accordance with the terms of the Post-IPO Share Option Scheme at any time during the period to be determined by our Board at its absolute discretion and notified by our Board to each grantee of the Options (the "**Grantee**") as being the period during which an Option may be exercised and in any event, such period shall not be longer than 10 years from the date upon which any particular Option is granted in accordance with the Post-IPO Share Option Scheme. Options may be vested over such period(s) as determined by the Board in its absolute discretion subject to compliance with the requirements under any applicable laws, regulations or rules.

購股權可於董事會全權酌情釐定及向各購股權承授人（「**承授人**」）通知的期間（即購股權可行使期間）內任何時間，隨時根據首次公開發售後購股權計劃的條款行使；於任何情況下，該期間將不超過任何個別購股權根據首次公開發售後購股權計劃授出當日起計10年。購股權可於董事會全權酌情釐定的期間歸屬，惟須遵守任何適用法律、法規或規則的規定。

The exercise price (the "**Exercise Price**") shall be such price as determined by the Board in its absolute discretion at the time of the grant of the relevant Option (and shall be stated in the letter containing the offer of the grant of the Option), but in the case that any new Share would be allotted and issued to a Grantee upon the exercise of an Option in accordance with the terms of the Post-IPO Share Option Scheme, the Exercise Price shall not be less than the higher of (a) the closing price of the Shares as stated in the daily quotation sheet of the Stock Exchange on the date of grant, which must be a business day, (b) the average closing price of the Shares as stated in the daily quotation sheets of the Stock Exchange for the five (5) business days immediately preceding the date of grant, and (c) the nominal value of a Share. For the avoidance of doubt, in the case that the existing Share would be transferred from the Trustee to a Grantee upon the exercise of an Option in accordance with the terms of the Post-IPO Share Option Scheme, the Exercise Price shall be determined by the Board, as it may think fit taking into account the Grantee's contribution to the development and growth of the Group.

行使價（「**行使價**」）須為由董事會於授出有關購股權當時全權酌情釐定的有關價格（且應在載有授出購股權要約的函件內註明），惟倘於根據首次公開發售後購股權計劃的條款行使購股權後，將向承授人配發及發行任何新股份，則行使價不得低於以下的較高者：(a)股份於授出日期在聯交所每日報價表所列的收市價，而該日須為營業日；(b)緊接授出日期前五(5)個營業日，股份於聯交所每日報價表所列的平均收市價；及(c)股份面值。為免生疑問，倘於根據首次公開發售後購股權計劃的條款行使購股權後，現有股份將由受託人轉讓予承授人，董事會於計及承授人對本集團發展及增長作出的貢獻後釐定其可能認為適當的行使價。

The Post-IPO Share Option Scheme will expire on May 26, 2027 (i.e. the remaining life of the scheme is approximately eight months as at the date of this interim report).

首次公開發售後購股權計劃將於二零二七年五月二十六日到期（即，截至本中期報告發佈之日，該計劃的剩餘期限約為8個月）。

A summary of the terms of the Post-IPO Share Option Scheme is set out in the section headed "D. Share Incentive Scheme" in Appendix IV of the Prospectus.

首次公開發售後購股權計劃條款之概要載於招股章程附錄四「D. 股份獎勵計劃」一節。

On February 15, 2018, the Board approved to grant Options under the Post-IPO Share Option Scheme to eligible employees for their past contribution to the success of the Group, and to provide incentives to them to further contribute to the Group, the details of which are set out in the announcement of the Company dated February 20, 2018.

於二零一八年二月十五日，董事會批准因合資格僱員過往對本集團成功所作貢獻，而從首次公開發售後購股權計劃向彼等授出購股權，並激勵彼等對本集團作一步貢獻，有關詳情載於本公司日期為二零一八年二月二十日之公告。

The Options are conditionally vested upon satisfying specified service vesting condition, which is mutually agreed by the employees and the Company. The Group has no legal or constructive obligations to repurchase or settle the Options in cash.

購股權乃於符合由僱員及本公司雙方協定的特定服務歸屬條件後方會歸屬。本集團並無以現金購回或結算購股權之法律或推定責任。

An offer of the grant of an option shall be deemed to have been accepted and the option to which such offer relates shall be deemed to have been granted and to have taken effect when the duplicate letter comprising acceptance of offer duly signed by the grantee with the number of Shares in respect of which such offer is accepted clearly stated therein, together with a remittance in favour of our Company of RMB1.00 by way of consideration for the grant thereof is received by the Company within such time which generally not be later than 21 days from the date of the offer as may be specified in the offer (or any other date as determined by Board). Such remittance shall in no circumstances be refundable.

當本公司於要約中可能指定之要約日期(或董事會釐定之任何其他日期)起計一般不遲於21日內收到由承授人正式簽署的包含接納要約的函件副本(當中清楚列明接納要約的股份數目)，連同以本公司為收款人之匯款人民幣1.00元(作為授出購股權之代價)時，即視為授出購股權的要約已獲接納，且與要約相關的購股權應視為已授出且生效。有關匯款無論如何不予退還。

On February 15, 2018, 49,498,610 Options, which are to be satisfied solely by the existing Shares held by the Nominee when they are exercised, were granted under the Post-IPO Share Option Scheme. No new Share will be allotted to satisfy such Options. The vesting period of the Options granted is three years and the vesting schedule is 33.33% after twelve months from the grant date, 33.33% after twenty-four months from the grant date, and 33.34% after thirty-six months from the grant date. The Exercise Price is HK$0.0074 per Share (in respect of 21,419,696 share options), or US$0.0074 per Share (in respect of 28,078,914 share options) (equivalent to HK$0.0579 per Share based on the exchange rate of HK$1.00 to US$0.1279).

於二零一八年二月十五日，本公司已根據首次公開發售後購股權計劃授出49,498,610份購股權，而於獲行使時將僅以代名人持有的現有股份滿足，而不會配發新股份以滿足該等購股權的需要。該等購股權的歸屬期為三年，而歸屬時間表如下：於授出日期起計十二個月歸屬33.33%，於授出日期起計二十四個月歸屬33.33%，而於授出日期起計三十六個月歸屬33.34%。行使價為每股股份0.0074港元(就21,419,696份購股權而言)或每股股份0.0074美元(就28,078,914份購股權而言)(根據1.00港元兑0.1279美元之匯率相等於每股股份0.0579港元)。

The options granted vested as follows:

On the 1st anniversary of the date of grant	33.33% vested
On the 2nd anniversary of the date of grant	Further 33.33% vested
On the 3rd anniversary of the date of grant	Remaining 33.34% vested

已授出的購股權按以下時間表歸屬：

於授出日期後第一週年	歸屬33.33%
於授出日期後第二週年	進一步歸屬33.33%
於授出日期後第三週年	歸屬餘下33.34%

No Option has been granted under the Post-IPO Share Option Scheme to a Director, chief executive or substantial shareholder of the Company or an associate of any of them (as defined in the Listing Rules) since its adoption and up to June 30, 2026.

自首次公開發售後購股權計劃採納後起及直至二零二六年六月三十日，概無根據首次公開發售後購股權計劃向本公司董事、最高行政人員或主要股東或任何上述各方的聯繫人士(定義見上市規則)授出購股權。

The Company has not granted any Options to be satisfied by new Shares under the Post-IPO Share Option Scheme. Details of movements of the number of the Options to be satisfied by existing Shares held by the Nominee under the Post-IPO Share Option Scheme for the Reporting Period are set out as below:

本公司未有根據首次公開發售後購股權計劃授出任何將以新股份滿足行使的購股權。於報告期，首次公開發售後購股權計劃項下將以代名人所持的現有股份滿足行使的購股權數目變動如下：

Name 姓名	Date of Grant 授予日期	Period during which rights are exercisable 可行使權利的期間	Number of options granted 授出購股權數目	Outstanding as at January 1, 2026 於二零二六年一月一日尚未行使	Granted during the Reporting Period 在報告期內授予	Exercised during the Reporting Period 已於報告期內行使	Cancelled during the Reporting Period 已於報告期內註銷	Lapsed during the Reporting Period 已於報告期內失效	Outstanding as at June 30, 2026 於二零二六年六月三十日尚未行使	Exercise Price 行使價	Fair value of the options at the date of grant 購股權於授出日期的公允價值
Employees of the Company 本公司僱員	February 15, 2018 二零一八年二月十五日	10 years from the date of grant 自授予之日起計10年	21,419,696	6,543,874	–	–	–	–	6,543,874	HK$0.0074 0.0074港元	HK$19,984,000 19,984,000港元
Employees of the Company 本公司僱員	February 15, 2018 二零一八年二月十五日	10 years from the date of grant 自授予之日起計10年	28,078,914	16,117,792	–	–	–	–	16,117,792	USD0.0074 0.0074美元	HK$24,864,000 24,864,000港元

The closing price immediately before the date on which the options were granted on February 15, 2018 was HK$0.92.

於緊接二零一八年二月十五日購股權授出日期前的收市價為0.92港元。

The total number of shares that may be issued in respect of options and awards granted under all scheme of the Company during the Reporting Period divided by the weighted average number of shares in issue for the period was 1.13%.

於報告期內，根據本公司所有方案授予的期權和獎勵可發行的股票總數除以本期間已發行股票的加權平均數為1.13%。

Interim Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income
中期簡明合併損益及其他全面收益表

For the six months ended June 30, 2026 截至二零二六年六月三十日止六個月

		Note 附註	Six months ended June 30, 截至六月三十日止六個月 **2026** **二零二六年** **USD** **美元** **(Unaudited)** **(未經審核)**	2025 二零二五年 USD 美元 (Unaudited) (未經審核)
Revenue	收入	5	**5,034,137**	4,585,679
Cost of revenue	成本		**(2,772,051)**	(2,414,218)
Gross profit	**毛利**		**2,262,086**	2,171,461
Selling and marketing expenses	銷售及營銷開支		**(1,680,139)**	(1,468,992)
Administrative expenses	行政開支		**(1,901,388)**	(1,353,369)
Research and development expenses	研發開支		**(619,243)**	(625,906)
Other (losses)/gains, net	其他損益淨額	6	**(384,774)**	428,218
Operating loss	**經營虧損**		**(2,323,458)**	(848,588)
Finance income	財務收入	7	**251**	278,983
Finance costs	財務成本	8	**(110,173)**	(16,562)
Share of profits of associates	應佔聯營公司收益		**18,476**	15,228
Loss before income tax	**除所得稅前虧損**		**(2,414,904)**	(570,939)
Income tax expense	所得稅開支	9	**(106,213)**	(132,198)
Loss for the period	**期內虧損**	10	**(2,521,117)**	(703,137)
Other comprehensive income/(expense):	**其他全面收入╱(開支):**			
Item that may be reclassified to profit or loss	可能會重新分類至損益的項目			
– Exchange differences on translating foreign operations	–換算海外業務的匯兑差額		**331,158**	(36,583)
Item that will not be reclassified to profit or loss	不會重新分類至損益的項目			
– Changes in fair value of equity investments at fair value through other comprehensive income	–以公允價值計量且其變動計入其他全面收益的權益投資的公允價值變動		**(58,512)**	65,755

Interim Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income (Continued)

中期簡明合併損益及其他全面收益表（續）

For the six months ended June 30, 2026 截至二零二六年六月三十日止六個月

			Six months ended June 30, 截至六月三十日止六個月	
			2026	2025
			二零二六年	二零二五年
		Note	**USD**	USD
		附註	**美元**	美元
			(Unaudited)	(Unaudited)
			（未經審核）	（未經審核）
Other comprehensive income for the period, net of income tax	**期內其他全面收入，經扣除所得稅**		**272,646**	29,172
Total comprehensive expense for the period	**期內全面開支總額**		**(2,248,471)**	(673,965)
Loss for the period attributable to:	**應佔期內虧損：**			
Owners of the Company	本公司擁有人		**(2,521,117)**	(703,137)
Total comprehensive expense for the period attributable to:	**以下應佔期內全面開支總額：**			
Owners of the Company	本公司擁有人		**(2,248,471)**	(673,965)
Loss per share (expressed in USD cents per share)	**每股虧損（以每股美仙列示）**	12		
– Basic	－基本		**(0.14)**	(0.04)
– Diluted	－攤薄		**(0.14)**	(0.04)
Dividends	股息	11	**–**	–

Interim Condensed Consolidated Statement of Financial Position
中期簡明合併財務狀況表

As at June 30, 2026 於二零二六年六月三十日

		Note 附註	**As at June 30, 2026 於二零二六年六月三十日 USD 美元 (Unaudited) （未經審核）**	As at December 31, 2025 於二零二五年十二月三十一日 USD 美元 (Audited) （經審核）
Assets	**資產**			
Non-current assets	**非流動資產**			
Property, plant and equipment	物業、廠房及設備	13	**7,187**	2,508
Intangible assets	無形資產		**20,833**	–
Interests in associates	聯營公司權益		**108,633**	87,294
Equity investments at fair value through other comprehensive income	以公允價值計量且其變動計入其他全面收益的權益投資		**216,041**	274,553
Prepayments and other receivables	預付款及其他應收款項		**3,773,017**	4,239,577
			4,125,711	4,603,932
Current assets	**流動資產**			
Trade receivables	貿易應收款項	14	**1,020,330**	959,534
Contract costs	合約成本		**754,827**	733,690
Prepayments and other receivables	預付款及其他應收款項		**9,599,192**	9,437,534
Bank and cash balances	銀行及現金結餘		**11,910,853**	13,625,766
			23,285,202	24,756,524
Total assets	**總資產**		**27,410,913**	29,360,456
EQUITY AND LIABILITIES	**權益及負債**			
Equity	**權益**			
Share capital	股本	16	**2,000,000**	2,000,000
Reserves	儲備		**17,340,410**	19,588,881
Total equity	**總權益**		**19,340,410**	21,588,881

Interim Condensed Consolidated Statement of Financial Position (Continued)

中期簡明合併財務狀況表（續）

As at June 30, 2026 於二零二六年六月三十日

		Note 附註	**As at June 30, 2026 於二零二六年六月三十日 USD 美元 (Unaudited) （未經審核）**	As at December 31, 2025 於二零二五年十二月三十一日 USD 美元 (Audited) （經審核）
Liabilities	**負債**			
Current liabilities	**流動負債**			
Trade payables	貿易應付款項	15	**914,360**	688,767
Contract liabilities	合約負債		**2,001,197**	1,990,918
Accruals and other payables	應計費用及其他應付款項		**4,881,343**	4,612,621
Lease liabilities	租賃負債		**113,562**	301,861
Current tax liabilities	即期税項負債		**152,092**	146,322
			8,062,554	7,740,489
Non-Current liabilities	**非流動負債**			
Lease liabilities	租賃負債		**7,949**	31,086
Total liabilities	**總負債**		**8,070,503**	7,771,575
Total equity and liabilities	**總權益及負債**		**27,410,913**	29,360,456

The interim condensed consolidated financial information on pages 28 to 48 was approved by the Board of Directors on August 28, 2026 and were signed on its behalf.

第28至48頁的中期簡明合併財務資料已由董事會於二零二六年八月二十八日批准並代為簽署。

Director
董事

Director
董事

Interim Condensed Consolidated Statement of Changes in Equity
中期簡明合併權益變動表

For the six months ended June 30, 2026 截至二零二六年六月三十日止六個月

		(Unaudited) Attributable to owners of the Company （未經審核） 本公司擁有人應佔				
		Share capital 股本 USD 美元	Shares held for the Share Option Scheme 就購股權計劃持有之股份 USD 美元	Reserves 儲備 USD 美元 (Note 17) （附註17）	Accumulated losses 累計虧損 USD 美元	Total 總計 USD 美元
At January 1, 2025	於二零二五年一月一日	2,000,000	(138,978)	36,831,475	(13,652,035)	25,040,462
Total comprehensive expense for the period	期內全面開支總額	–	–	29,172	(703,137)	(673,965)
At June 30, 2025	於二零二五年六月三十日	2,000,000	(138,978)	36,860,647	(14,355,172)	24,366,497
At January 1, 2026	於二零二六年一月一日	**2,000,000**	**(138,978)**	**36,985,952**	**(17,258,093)**	**21,588,881**
Total comprehensive expense for the period	期內全面開支總額	**–**	**–**	**272,646**	**(2,521,117)**	**(2,248,471)**
At June 30, 2026	於二零二六年六月三十日	**2,000,000**	**(138,978)**	**37,258,598**	**(19,779,210)**	**19,340,410**

Interim Condensed Consolidated Statement of Cash Flows
中期簡明合併現金流量表

For the six months ended June 30, 2026 截至二零二六年六月三十日止六個月

		Six months ended June 30, 截至六月三十日止六個月	
		2026	2025
		二零二六年	二零二五年
		USD	USD
		美元	美元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Cash flows from operating activities	**來自經營活動的現金流量**		
Cash used in operating activities	經營活動所用現金	**(1,238,989)**	(1,342,821)
Interest received	已收利息	**251**	8,532
Interest paid	已付利息	**(7,118)**	(16,562)
Income tax paid	已付所得稅	**(106,213)**	(95,267)
Net cash used in operating activities	**經營活動所用現金淨額**	**(1,352,069)**	(1,446,118)
Cash flows from investing activities	**來自投資活動的現金流量**		
Purchases of property, plant and equipment	購置物業、廠房及設備	**(5,098)**	(2,139)
Purchases of intangible assets	購買無形資產	**(25,000)**	(59,446)
Net cash used in investing activities	**投資活動所用現金淨額**	**(30,098)**	(61,585)
Cash flows from financing activities	**來自融資活動的現金流量**		
Repayment of lease liabilities	償還租賃負債	**(218,126)**	(203,150)
Net cash used in financing activities	**融資活動所用現金淨額**	**(218,126)**	(203,150)
Net decrease in cash and cash equivalents	**現金及現金等價物減少淨額**	**(1,600,293)**	(1,710,853)
Effect of foreign exchange rate changes	外幣匯率變動的影響	**(114,620)**	463,100
Cash and cash equivalents at the beginning of the period	期初的現金及現金等價物	**13,625,766**	19,077,802
Cash and cash equivalents at the end of the period	**期末的現金及現金等價物**	**11,910,853**	17,830,049
Analysis of cash and cash equivalents	**現金及現金等價物分析**		
Bank and cash balances	銀行及現金結餘	**11,910,853**	17,830,049

Notes to the Interim Condensed Consolidated Financial Information
中期簡明合併財務資料附註

1 GENERAL INFORMATION

Digital Hollywood Interactive Limited (the "**Company**") was incorporated in the Cayman Islands on November 24, 2014 as an exempted company with limited liability. The address of the Company's registered office is Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.

The Company is an investment holding company. The Company and its subsidiaries (together, the "**Group**") are principally engaged in the development, operations and publishing of web-based games and mobile games business ("**Game Business**") in North America, Europe, the People's Republic of China (the "**PRC**") and other regions.

The interim condensed consolidated financial information is presented in the United States Dollars ("**USD**"), unless otherwise stated, and have been approved for issue by the Company's Board of Directors on August 28, 2026.

2 BASIS OF PREPARATION

This interim condensed consolidated financial information for the six months ended June 30, 2026 has been prepared in accordance with International Accounting Standard ("**IAS**") 34, "Interim Financial Reporting". The interim condensed consolidated financial information should be read in conjunction with the annual consolidated financial statements for the year ended December 31, 2025, which have been prepared in accordance with IFRS Accounting Standards.

3 ADOPTION OF NEW AND REVISED IFRS ACCOUNTING STANDARDS

In the current period, the Group has adopted all the new and revised IFRS Accounting Standards issued by International Accounting Standards Board ("**IASB**") that are relevant to its operations and effective for its accounting period beginning on January 1, 2026. IFRS Accounting Standards comprise International Financial Reporting Standards ("**IFRS**"); International Accounting Standards; and Interpretations. The adoption of these new and revised IFRS Accounting Standards did not result in significant changes to the Group's accounting policies, presentation of the Group's consolidated financial statements and amounts reported for the current period and prior years.

1 一般資料

遊萊互動集團有限公司(「**本公司**」)於二零一四年十一月二十四日在開曼群島註冊成立為獲豁免有限公司。本公司的註冊辦事處地址為Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands。

本公司為一家投資控股公司。本公司及其附屬公司(統稱為「**本集團**」)主要於北美洲、歐洲、中華人民共和國(「**中國**」)及其他地區從事網頁遊戲及手機遊戲的開發、經營及發行業務(「**遊戲業務**」)。

除另有指定外,中期簡明合併財務資料以美元(「**美元**」)呈列,並已於二零二六年八月二十八日由本公司董事會批准刊發。

2 編製基準

截至二零二六年六月三十日止六個月的中期簡明合併財務資料乃按國際會計準則(「**國際會計準則**」)第34號「中期財務報告」編製。中期簡明合併財務資料應與截至二零二五年十二月三十一日止年度的全年合併財務報表一併閱讀,而後者乃按國際財務報告會計準則編製。

3 採納新訂及經修訂國際財務報告會計準則

於本期間,本集團已採納由國際會計準則理事會(「**國際會計準則理事會**」)所頒佈而與本集團業務相關及於二零二六年一月一日開始的會計期間生效的所有新訂及經修訂國際財務報告會計準則。國際財務報告會計準則包括國際財務報告準則、國際會計準則及詮釋。採納該等新訂及經修訂國際財務報告會計準則並無對本集團本期間及過往期間之會計政策、本集團合併財務報表之呈報及已報告數字造成重大變動。

3 ADOPTION OF NEW AND REVISED IFRS ACCOUNTING STANDARDS (Continued)

The Group has not applied the new and revised IFRS Accounting Standards that have been issued but are not yet effective. The Group has already commenced an assessment of the impact of these new and revised IFRS Accounting Standards but is not yet in a position to state whether these new and revised IFRS Accounting Standards would have a material impact on its results of operations and financial position.

4 FAIR VALUE MEASUREMENTS

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The following disclosures of fair value measurements use a fair value hierarchy that categorizes into three levels the inputs to valuation techniques used to measure fair value:

Level 1 inputs: quoted prices (unadjusted) in active markets for identical assets or liabilities that the Group can access at the measurement date.

Level 2 inputs: inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly or indirectly.

Level 3 inputs: unobservable inputs for the asset or liability.

The Group's policy is to recognize transfers into and transfers out of any of the three levels as of the date of the event or change in circumstances that caused the transfer.

3 採納新訂及經修訂國際財務報告會計準則(續)

本集團未有應用已頒佈但尚未生效的新訂及經修訂國際財務報告會計準則。本集團已開始評估該等新訂及經修訂國際財務報告會計準則,但尚未能説明該等新訂及經修訂國際財務報告會計準則是否會對其經營業績及財務狀況有重大影響。

4 公允價值計量

公允價值是指市場參與者之間於計量日期進行的有序交易中出售資產所收取的價格或轉移負債所支付的價格。以下公允價值計量披露使用的公允價值層級,將計量公允價值所用的估值技術所用輸入數據分為三個等級:

第一級輸入數據: 本集團於計量日期可以取得的相同資產或負債於活躍市場之報價(未經調整)。

第二級輸入數據: 就資產或負債直接或間接地可觀察之輸入數據(第一級內包括的報價除外)。

第三級輸入數據: 資產或負債之不可觀察輸入數據。

本集團的政策為確認截至導致轉移的事項或狀況變動當日止該等三個等級的任何轉入及轉出。

4 FAIR VALUE MEASUREMENTS (Continued) 4 公允價值計量（續）

(a) Disclosures of level in fair value hierarchy (a) 公允價值層級披露

Fair value measurement using level 1: 使用第一級的公允價值計量：

		As at June 30, 2026 於二零二六年六月三十日 USD 美元 (Unaudited) （未經審核）	As at December 31, 2025 於二零二五年十二月三十一日 USD 美元 (Audited) （經審核）
Description	**説明**		
Recurring fair value measurements	**經常性公允價值計量**		
Equity investments at fair value through other comprehensive income – Listed security in Hong Kong	按公允價值計量且其變動計入其他全面收益的權益投資－香港上市證券	**216,041**	274,553

5 REVENUE AND SEGMENT INFORMATION 5 收入及分部資料

		Six months ended June 30, 截至六月三十日止六個月 2026 二零二六年 USD 美元 (Unaudited) （未經審核）	2025 二零二五年 USD 美元 (Unaudited) （未經審核）
Online game revenue	網絡遊戲收入	**5,032,140**	4,585,677
Advertising revenue	廣告收入	**1,997**	2
Total revenue	總收入	**5,034,137**	4,585,679
Disaggregation of revenue from contracts with customers:	**來自客戶合約的收入之分拆：**		
Timing of revenue recognition	收入確認時間		
Over time	隨時間過去	**5,034,137**	4,585,679

5 REVENUE AND SEGMENT INFORMATION (Continued)

Segment information:

For management purpose, the executive directors of the Company consider that the Group generates revenue primarily from the provision of online game services. The executive directors of the Company review the operating results of the business as one segment to make strategic decisions about resources to be allocated. Therefore, the executive directors of the Company consider that there is only one segment of the Group and no further analysis is presented.

5 收入及分部資料(續)

分部資料:

就管理目的而言,本公司執行董事認為本集團主要通過提供遊戲服務產生收入。本公司執行董事將業務作為一個分部而審閱經營業績,以作出有關資源分配的策略性決定。因此,本公司執行董事認為本集團僅有一個分部,並無呈列進一步分析。

6 OTHER (LOSSES)/GAINS, NET

6 其他損益淨額

		Six months ended June 30, 截至六月三十日止六個月	
		2026 二零二六年 USD 美元 (Unaudited) (未經審核)	2025 二零二五年 USD 美元 (Unaudited) (未經審核)
Net foreign exchange (losses)/gains	匯兌(損失)／收益淨額	**(378,213)**	421,741
Donations	捐款	**(7,300)**	–
Government grants	政府補助	**–**	7,399
Others	其他	**739**	(922)
		(384,774)	428,218

7 FINANCE INCOME 7 財務收入

		Six months ended June 30, 截至六月三十日止六個月 2026 二零二六年 USD 美元 (Unaudited) (未經審核)	2025 二零二五年 USD 美元 (Unaudited) (未經審核)
Interest revenue from bank balances	來自銀行結餘的利息收入	**251**	8,532
Net foreign exchange gains	匯兑收益淨額	**–**	270,451
		251	278,983

8 FINANCE COSTS 8 財務成本

		Six months ended June 30, 截至六月三十日止六個月 2026 二零二六年 USD 美元 (Unaudited) (未經審核)	2025 二零二五年 USD 美元 (Unaudited) (未經審核)
Lease interests	租賃利息	**6,891**	16,263
Net foreign exchange losses	匯兑虧損淨額	**103,055**	–
Others	其他	**227**	299
		110,173	16,562

9 INCOME TAX EXPENSE

9 所得稅開支

		Six months ended June 30, 截至六月三十日止六個月	
		2026 二零二六年 USD 美元 (Unaudited) (未經審核)	2025 二零二五年 USD 美元 (Unaudited) (未經審核)
Current tax	即期稅項		
– Overseas withholding income tax (“**WHT**”)	—海外預扣所得稅(「**預扣所得稅**」)	**106,213**	132,198

The Company is incorporated in the Cayman Islands as an exempted company with limited liability under the Companies Law of Cayman Islands and accordingly, is exempted from Cayman Islands income tax.

本公司為根據開曼群島公司法於開曼群島註冊成立的獲豁免有限公司,因此本公司獲豁免繳納開曼群島所得稅。

Pursuant to the rules and regulations of the BVI, the company incorporated in BVI are not subject to any income tax.

根據英屬處女群島的規則及規例,於英屬處女群島註冊成立的公司毋須繳納任何所得稅。

No provision for Hong Kong Profits Tax has been made for the periods ended June 30, 2026 and 2025 as the Group did not generate any assessable profits arising in Hong Kong during the both periods.

截至二零二六年及二零二五年六月三十日止期間,本集團未計提香港利得稅撥備,因為本集團在這兩個期間均未在香港產生任何應納稅利潤。

Guangzhou You Lai Information Technology Company Limited was qualified as “Advanced Technology Service Enterprises” and was entitled to a preferential income tax rate of 15% for the periods ended June 30, 2026 and 2025.

廣州遊萊資訊科技有限公司符合「技術先進型服務企業」資格,於截至二零二六年及二零二五年六月三十日止期間可享有15%的優惠所得稅率。

Guangzhou Suiyue Niandai Software Technology Company Limited and Guangzhou Ding Zhang Information Technology Company Limited were qualified as “Small Low-Profit Enterprise” for the periods ended June 30, 2026 and 2025. These companies were entitled to a preferential income tax rate. From January 1, 2023 to December 31, 2027, the profits no more than RMB3 million are taxed 5%.

廣州歲月年代軟件科技有限公司和廣州鼎掌信息科技有限公司於二零二六年及二零二五年六月三十日止期間符合「小型微利企業」,上述公司可享有優惠所得稅率。從二零二三年一月一日至二零二七年十二月三十一日,公司前3百萬元人民幣利潤按5%徵稅。

9 INCOME TAX EXPENSE (Continued)

No income tax provision of the Group in respect of operations in the PRC has been made for the periods ended June 30, 2026 and 2025 as the Group did not generate any assessable profits during the both periods.

According to the applicable the PRC tax regulations, dividends distributed by a company established in the PRC to a foreign investor with respect to profits derived after January 1, 2008 are generally subject to a 10% WHT. If a foreign investor incorporated in Hong Kong meets the conditions and requirements under the double taxation treaty arrangement entered into between the PRC and Hong Kong, the relevant withholding tax rate will be reduced from 10% to 5%.

During the periods ended June 30, 2026 and 2025, the Group does not have any plan to require its PRC subsidiaries to distribute their retained earnings and intends to retain them to operate and expand its business in the PRC. Accordingly, no deferred income tax liability on PRC WHT was accrued as of the end of each reporting period.

The Group has subcontracted games to a platform operating in Vietnam. According to the applicable the Vietnam tax regulations, royalty fees generated from Vietnam are subject to a 10% WHT.

The Group cooperates with a platform in Brazil. According to the applicable the Brazil tax regulations, income generated from Brazil is subject to remittance tax at a rate of 10% and income tax at a rate of 15% or 25%, which is withheld by the platform.

9 所得稅開支（續）

截至二零二六年及二零二五年六月三十日止之期間，本集團未就在中國的業務提供所得稅準備金，因為本集團在這兩個期間均未產生任何應納稅利潤。

根據適用的中國稅務法規，於中國成立的公司就二零零八年一月一日之後產生的溢利向外國投資者分派的股息一般須繳納10%的預扣稅。倘於香港註冊成立的外國投資者符合中國與香港之間訂立的雙重課稅條約安排項下的條件及規定，則相關預扣稅稅率將從10%寬減至5%。

於截至二零二六年及二零二五年六月三十日止期間，本集團並無任何計劃規定其中國附屬公司分派其保留盈利，且有意保留該等盈利以於中國經營及拓展其業務。因此，截至各報告期末，概無與中國預扣稅有關的應計遞延所得稅負債。

本集團將遊戲分包予一個在越南營運的平台。根據適用越南稅務規例，自越南產生的版權費須繳納10%的預扣稅。

本集團與一個在巴西的平台合作。根據適用巴西稅務法例，從巴西產生的收入須繳納10%匯款稅及15%或25%所得稅，由該平台預扣。

10 LOSS FOR THE PERIOD

The Group's loss for the period is stated after charging the following:

10 期內虧損

本集團期內虧損乃經扣除以下各項列賬：

		Six months ended June 30, 截至六月三十日止六個月	
		2026	2025
		二零二六年	二零二五年
		USD	USD
		美元	美元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Amortization of intangible assets	無形資產攤銷	**4,167**	67,399
Depreciation of property, plant and equipment	物業、廠房及設備折舊	**481**	135,473
Directors' emoluments	董事薪酬	**136,219**	145,939
Impairment of trade receivables, net	貿易應收款項減值淨額	**107,220**	89,565

11 DIVIDEND

The Board did not recommend the payment of any dividend for the six months ended June 30, 2026 (June 30, 2025: nil).

11 股息

董事會不建議派付截至二零二六年六月三十日止六個月之任何股息(二零二五年六月三十日：無)。

12 LOSS PER SHARE

The calculation of the basic and diluted loss per share is based on the following:

12 每股虧損

每股基本及攤薄虧損乃根據以下數據計算：

		Six months ended June 30, 截至六月三十日止六個月	
		2026	2025
		二零二六年	二零二五年
		USD	USD
		美元	美元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Loss	**虧損**		
Loss for the purpose of calculating basic and diluted loss per share	就計算每股基本及攤薄虧損而言的虧損	**(2,521,117)**	(703,137)

12 LOSS PER SHARE (Continued)

12 每股虧損(續)

		Six months ended June 30, 截至六月三十日止六個月	
		2026 **二零二六年** **'000** **千股** **(Unaudited)** **(未經審核)**	2025 二零二五年 '000 千股 (Unaudited) (未經審核)
Number of shares	**股份數目**		
Weighted average number of ordinary shares in issue less shares held for the Share Option Scheme for the purpose of calculating basic and diluted loss per share	就計算每股基本及攤薄虧損而言的已發行普通股加權平均數減就購股權計劃持有的股份	**1,861,022**	1,861,022

The effects of all potential shares are anti-dilutive for the six months ended June 30, 2026 and 2025.

截至二零二六年及二零二五年六月三十日止六個月，所有潛在股份均有反攤薄效果。

13 PROPERTY, PLANT AND EQUIPMENT

13 物業、廠房及設備

During the six months ended June 30, 2026, the Group acquired property and equipment of USD5,098 (six months ended June 30, 2025: USD2,139).

於截至二零二六年六月三十日止六個月，本集團購買5,098美元(截至二零二五年六月三十日止六個月：2,139美元)的物業及設備。

14 TRADE RECEIVABLES

The ageing analysis of trade receivables, based on recognition date of trade receivables, and net of allowance, is as follows:

14 貿易應收款項

貿易應收款項（扣除撥備）按貿易應收款項確認日期之賬齡分析如下：

		As at June 30, 2026 於二零二六年六月三十日 USD 美元 (Unaudited) （未經審核）	As at December 31, 2025 於二零二五年十二月三十一日 USD 美元 (Audited) （經審核）
0-30 days	0至30日	**585,845**	456,662
31-90 days	31至90日	**237,916**	292,274
91-180 days	91至180日	**62,177**	99,660
Over 180 days	超過180日	**134,392**	110,938
		1,020,330	959,534

15 TRADE PAYABLES

The aging analysis of trade payables based on invoice date is as follows:

15 貿易應付款項

貿易應付款項的賬齡分析（根據發票日期）如下：

		As at June 30, 2026 於二零二六年六月三十日 USD 美元 (Unaudited) （未經審核）	As at December 31, 2025 於二零二五年十二月三十一日 USD 美元 (Audited) （經審核）
0-90 days	0至90日	**365,947**	328,607
91-180 days	91至180日	**204,666**	141,863
181-365 days	181至365日	**112,578**	3,361
Over 365 days	超過365日	**231,169**	214,936
		914,360	688,767

16 SHARE CAPITAL AND SHARES HELD FOR THE SHARE OPTION SCHEME

16 股本及就購股權計劃持有的股份

		Number of ordinary shares 普通股數目	Amount 金額 USD 美元
Authorized:	法定：		
Ordinary shares of USD0.001 (2025: USD0.001) each	每股面值0.001美元(二零二五年：0.001美元)的普通股		
At January 1, 2025, December 31, 2025 (audited), January 1, 2026 and June 30, 2026 (unaudited)	**於二零二五年一月一日、二零二五年十二月三十一日(經審核)、二零二六年一月一日及二零二六年六月三十日(未經審核)**	**4,000,000,000**	4,000,000

A summary of the Company's share capital and shares held for the share option scheme are as follows:

本公司股本及就購股權計劃持有的股份之變動概要如下：

		Number of shares in issue 已發行股份數目	Share capital 股本 USD 美元	Shares held for the share option scheme 就購股權計劃持有的股份 USD 美元
At June 30, 2026 (unaudited)	於二零二六年六月三十日(未經審核)	**2,000,000,000**	**2,000,000**	**(138,978)**
At December 31, 2025 (audited)	於二零二五年十二月三十一日(經審核)	2,000,000,000	2,000,000	(138,978)

17 RESERVES

17 儲備

(Unaudited)
（未經審核）

		Share premium 股份溢價 USD 美元	Share-based payments reserve 以股份為基礎的付款儲備 USD 美元	Statutory reserve 法定儲備 USD 美元	Foreign currency translation reserve 貨幣換算儲備 USD 美元	Other reserve 其他儲備 USD 美元	Total 總計 USD 美元
At January 1, 2025	於二零二五年一月一日	36,924,962	3,365,342	945,312	(1,288,179)	(3,115,962)	36,831,475
Changes in fair value of equity investments at fair value through other comprehensive income	按公允價值計量且其變動計入其他全面收益的權益投資的公允價值變動	–	–	–	–	65,755	65,755
Currency translation difference	貨幣換算差額	–	–	–	(36,583)	–	(36,583)
At June 30, 2025	於二零二五年六月三十日	36,924,962	3,365,342	945,312	(1,324,762)	(3,050,207)	36,860,647
At January 1, 2026	**於二零二六年一月一日**	**36,924,962**	**3,253,548**	**945,312**	**(1,110,484)**	**(3,027,386)**	**36,985,952**
Changes in fair value of equity investments at fair value through other comprehensive income	按公允價值計量且其變動計入其他全面收益的權益投資的公允價值變動	**–**	**–**	**–**	**–**	**(58,512)**	**(58,512)**
Currency translation difference	貨幣換算差額	**–**	**–**	**–**	**331,158**	–	**331,158**
At June 30, 2026	**於二零二六年六月三十日**	**36,924,962**	**3,253,548**	**945,312**	**(779,326)**	**(3,085,898)**	**37,258,598**

18 CONTINGENT LIABILITIES

As at June 30, 2026, the Group did not have any significant contingent liabilities (December 31, 2025: nil).

18 或然負債

本集團於二零二六年六月三十日並無重大或然負債（於二零二五年十二月三十一日：無）。

19 RELATED PARTY TRANSACTIONS

Key management personnel compensations

The compensations paid or payable to key management personnel (including directors and CEO) for employee services are as follows:

19 關聯方交易

關鍵管理層人員的薪酬

就僱員服務已付或應付關鍵管理層人員（包括董事及首席執行官）的薪酬列示如下：

		Six months ended June 30, 截至六月三十日止六個月	
		2026 二零二六年 USD 美元 (Unaudited) （未經審核）	2025 二零二五年 USD 美元 (Unaudited) （未經審核）
Wages, salaries and bonuses	工資、薪金及花紅	**123,273**	135,362
Pension costs – defined contribution plans	養老金成本－界定供款計劃	**7,668**	6,169
Social security costs, housing benefits and other employee benefits	其他社會保障成本、住房福利及其他僱員福利	**5,278**	4,408
		136,219	145,939

20 EVENTS AFTER THE REPORTING PERIOD

There were no material subsequent events during the period from July 1, 2026 to the approval date of the condensed consolidated financial statements by the Board on August 28, 2026.

20 報告期後事項

於二零二六年七月一日至二零二六年八月二十八日由董事會批准簡明合併財務報表當日止期間，並無出現重大期後事項。

21 APPROVAL OF THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

The condensed consolidated financial statements were approved and authorized for issue by the Board on August 28, 2026.

21 簡明合併財務報表的批准

簡明合併財務報表已於二零二六年八月二十八日獲董事會批准和授權刊發。

GAME
HOLLYWOOD