HKEX 香港交易所

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

**For the month ended:** 31 October 2026

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: LINGYI iTECH (GUANGDONG) COMPANY (A joint stock company incorporated in the People's Republic of China with limited liability, the "Company")

Date Submitted: 05 November 2026

## I. Movements in Authorised / Registered Share Capital

☐ Not applicable

| 1. Class of shares | Ordinary shares | Type of shares | H | Listed on the Exchange (Note 1) | Yes | | + |
|---|---|---|---|---|---|---|---|
| Stock code (if listed) | 01688 | Description | H Shares | | | | |
| Add multi-counter stock code | | | | | | | |

| ☐ Manual input | Number of authorised/registered shares | Par value | | Authorised/registered share capital | |
|---|---|---|---|---|---|
| Balance at close of preceding month | 811,811,880 | RMB | 1 | RMB | 811,811,880 |
| Increase / decrease (-) | 0 | | | RMB | |
| Balance at close of the month | 811,811,880 | RMB | 1 | RMB | 811,811,880 |

| 2. Class of shares | Ordinary shares | Type of shares | A | Listed on the Exchange (Note 1) | No | |
|---|---|---|---|---|---|---|
| Stock code (if listed) | 002600 | Description | Listed on Shenzhen Stock Exchange | | | |
| Add multi-counter stock code | | | | | | |

| ☐ Manual input | Number of authorised/registered shares | Par value | | Authorised/registered share capital | |
|---|---|---|---|---|---|
| Balance at close of preceding month | 7,350,610,065 | RMB | 1 | RMB | 7,350,610,065 |
| Increase / decrease (-) | 7,922,620 | | | RMB | 7,922,620 |
| Balance at close of the month | 7,358,532,685 | RMB | 1 | RMB | 7,358,532,685 |

Total authorised/registered share capital at the end of the month: RMB 8,170,344,565

Add remarks

Remarks:

The Company is a joint stock company incorporated in the People's Republic of China with limited liability. Therefore, the concept of "Authorised / Registered Share Capital" is not applicable to the Company. The information shown as "Authorised / Registered Share Capital" in Section I above refers to the "Issued Share Capital" of the Company.

## II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

| 1. Class of shares | Ordinary shares | Type of shares | H | Listed on the Exchange (Note 1) | Yes | |
|---|---|---|---|---|---|---|
| Stock code (if listed) | 01688 | Description | H Shares | | | |

Add multi-counter stock code

| | Number of issued shares (excluding treasury shares) | Number of treasury shares | Total number of issued shares |
|---|---|---|---|
| Balance at close of preceding month | 811,811,880 | 0 | 811,811,880 |
| Increase / decrease (-) | 0 | | |
| Balance at close of the month | 811,811,880 | 0 | 811,811,880 |

**Public float sufficiency confirmation (Note 4)**

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:

☑ the applicable public float requirement (see below) has been complied with

☐ the applicable public float requirement (see below) has not been complied with

The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

| | |
|---|---|
| Applicable public float threshold | Percentage threshold applicable to a PRC issuer with other listed shares - 5% of the total number of issued shares in the class to which the listed H shares belong (excluding treasury shares) |
| Additional information | The above public float level is confirmed based on publicly available information and the best knowledge of the Company. |

| 2. Class of shares | Ordinary shares | Type of shares | A | Listed on the Exchange (Note 1) | No | |
|---|---|---|---|---|---|---|
| Stock code (if listed) | 002600 | Description | Listed on Shenzhen Stock Exchange | | | |

Add multi-counter stock code

| | Number of issued shares (excluding treasury shares) | Number of treasury shares | Total number of issued shares |
|---|---|---|---|
| Balance at close of preceding month | 7,306,402,365 | 44,207,700 | 7,350,610,065 |
| Increase / decrease (-) | -1,261,855 | 9,184,475 | |
| Balance at close of the month | 7,305,140,510 | 53,392,175 | 7,358,532,685 |

Add remarks

## III. Details of Movements in Issued Shares and/or Treasury Shares

**(A). Share Options (under Share Option Schemes of the Issuer)** ☐ Not applicable

| 1. Class of shares | Ordinary shares | Type of shares | A | Listed on the Exchange (Note 1) | No | |
|---|---|---|---|---|---|---|
| Stock code (if listed) | 002600 | Description | Listed on Shenzhen Stock Exchange | | | |

Add multi-counter stock code

| | Particulars of share option scheme | Number of share options outstanding at close of preceding month | Movement during the month | | Number of share options outstanding at close of the month | Number of new shares issued during the month pursuant thereto (A1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (A2) | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month | The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month |
|---|---|---|---|---|---|---|---|---|---|
| 1). | 2024 Share Option Scheme | 91,578,186 | Exercised - new shares involved | -7,922,620 | 83,655,566 | 7,922,620 | Auto-fill | 83,655,566 | 83,655,566 |

General Meeting approval date (if applicable)

Increase in issued shares (excluding treasury shares): 7,922,620 Ordinary shares A (AA1)

Decrease in treasury shares: Auto-fill Ordinary shares A (AA2)

Total funds raised during the month from exercise of options: RMB 34,701,075.6

Add remarks

Remarks:

No further share options will be granted by the Company under the 2024 Share Option Scheme after the listing of the H shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited. As at the close of this month, the number of A Shares underlying the outstanding options available to grant under the 2024 Share Option Scheme amounted to 83,655,566.

**(B). Warrants to Issue Shares of the Issuer** ☑ Not applicable

Add remarks

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)** ☑ Not applicable

Add remarks

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)** ☐ Not applicable

| 1. Class of shares | Ordinary shares | Type of shares | A | Listed on the Exchange (Note 1) | No | |
|---|---|---|---|---|---|---|
| Stock code (if listed) | 002600 | Description | Listed on Shenzhen Stock Exchange | | | |

Add multi-counter stock code

| | Description of other agreements or arrangements | General Meeting approval date (if applicable) | Number of new shares issued during the month pursuant thereto (D1) | Number of treasury shares transferred out of treasury during the month pursuant thereto (D2) | Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 1). | 2024 Employee Stock Ownership Plan | | | | 0 |
| 2). | 2025 Employee Stock Ownership Plan | | | | 0 |

Increase in issued shares (excluding treasury shares): Auto-fill Ordinary shares A (DD1)

Decrease in treasury shares: Auto-fill Ordinary shares A (DD2)

Add remarks

Remarks:

No new shares of the Company will be issued pursuant to the 2024 Employee Stock Ownership Plan and the 2025 Employee Stock Ownership Plan. As at the close of this month, the total number of A shares held by the 2024 Employee Stock Ownership Plan and 2025 Employee Stock Ownership Plan was 44,420,924. No shares will be further transferred out of treasury for the purpose of the 2024 Employee Stock Ownership Plan and 2025 Employee Stock Ownership Plan.

**(E). Other Movements in Issued Shares and/or Treasury Shares** ☐ Not applicable

| 1. Class of shares | Ordinary shares | Type of shares | A | Listed on the Exchange (Note 1) | No | |
|---|---|---|---|---|---|---|
| Stock code (if listed) | 002600 | Description | Listed on Shenzhen Stock Exchange | | | |

Add multi-counter stock code

| | Events | At price (if applicable) | | Date of event (Note 2) | General Meeting approval date (if applicable) | Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1) | Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2) | Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3) |
|---|---|---|---|---|---|---|---|---|
| | | Currency | Amount | | | | | |
| 1). | Repurchase of shares (shares held as treasury shares) | RMB | 11.01 | 12 October 2026 | | -4,295,375 | 4,295,375 | |
| 2). | Repurchase of shares (shares held as treasury shares) | RMB | 10.77 | 13 October 2026 | | -4,889,100 | 4,889,100 | |

Increase/ decrease (-) in issued shares (excluding treasury shares): -9,184,475 Ordinary shares A (EE1)

Increase/ decrease (-) in treasury shares: 9,184,475 Ordinary shares A (EE2)

Add remarks

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -1,261,855 Ordinary shares A

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 9,184,475 Ordinary shares A

Add remarks

**IV. Information about Hong Kong Depositary Receipt (HDR)** ☑ Not applicable

Add remarks

## V. Confirmations ☐ Not applicable

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:
(Note 5)

(i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 5);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Add remarks

Submitted by: Guo Rui

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

HKEX
香港交易所

# 股份發行人及根據《上市規則》第十九B章上市的香港預託證券發行人的證券變動月報表

截至月份: 2026年10月31日　　狀態: 新提交

致：香港交易及結算所有限公司

公司名稱: 廣東領益智造股份有限公司（於中華人民共和國註冊成立的股份有限公司,「本公司」）

呈交日期: 2026年11月5日

## I. 法定/註冊股本變動　☐ 不適用

| 1. 股份分類 | 普通股 | 股份類別 | H | 於香港聯交所上市 (註1) | 是 | | + |
|---|---|---|---|---|---|---|---|
| 證券代號 (如上市) | 01688 | 說明 | H股 | | | | |
| 增加多櫃檯證券代號 | | | | | | | |

| ☐ 手動填寫 | 法定/註冊股份數目 | 面值 | | 法定/註冊股本 | |
|---|---|---|---|---|---|
| 上月底結存 | 811,811,880 | RMB | 1 | RMB | 811,811,880 |
| 增加 / 減少 (-) | 0 | | | RMB | |
| 本月底結存 | 811,811,880 | RMB | 1 | RMB | 811,811,880 |

| 2. 股份分類 | 普通股 | 股份類別 | A | 於香港聯交所上市 (註1) | 否 | |
|---|---|---|---|---|---|---|
| 證券代號 (如上市) | 002600 | 說明 | 於深圳證券交易所上市 | | | |
| 增加多櫃檯證券代號 | | | | | | |

| ☐ 手動填寫 | 法定/註冊股份數目 | 面值 | | 法定/註冊股本 | |
|---|---|---|---|---|---|
| 上月底結存 | 7,350,610,065 | RMB | 1 | RMB | 7,350,610,065 |
| 增加 / 減少 (-) | 7,922,620 | | | RMB | 7,922,620 |
| 本月底結存 | 7,358,532,685 | RMB | 1 | RMB | 7,358,532,685 |

本月底法定/註冊股本總額： RMB 8,170,344,565

增加備註

備註：

本公司乃於中華人民共和國註冊成立的股份有限公司，因此，「法定/註冊股本」之概念不適用於本公司。在上述第I部顯示「法定/註冊股本」的資料是指本公司的「已發行股本」。

## II. 已發行股份及/或庫存股份變動及足夠公眾持股量的確認

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. 股份分類 | 普通股 | 股份類別 | H | 於香港聯交所上市 (註1) | 是 | |
| 證券代號 (如上市) | 01688 | 說明 | H股 | | | |

增加多櫃檯證券代號

| | 已發行股份（不包括庫存股份）數目 | 庫存股份數目 | 已發行股份總數 |
|---|---|---|---|
| 上月底結存 | 811,811,880 | 0 | 811,811,880 |
| 增加 / 減少 (-) | 0 | | |
| 本月底結存 | 811,811,880 | 0 | 811,811,880 |

足夠公眾持股量的確認(註4)

| |
|---|
| 根據《主板上市規則》第13.32D(1)條或第19A.28D(1)條 / 《GEM上市規則》第17.37D(1)條或第25.21D(1)條，我們在此確認，就上述所列股份類別而言，截至本月底: |
| ☑ 已符合適用的公眾持股量要求（見下方）<br>☐ 未符合適用的公眾持股量要求（見下方） |
| 根據《主板上市規則》第13.32B條或第19A.28B條 / 《GEM上市規則》第17.37B條或第25.21B條（視情況而定）所載的有關股份類別的最低公眾持股量要求為: |

| | | |
|---|---|---|
| 適用的公眾持股量門檻 | 適用於擁有其他上市股份的中國發行人的百分比門檻 - 上市 H 股所屬類別之已發行股份總數（不包括庫存股份）的 5% | |
| 額外信息 | 上述的公眾持股量是根據公開可得資料及就本公司所知予以確認。 | |

| | | | | | | |
|---|---|---|---|---|---|---|
| 2. 股份分類 | 普通股 | 股份類別 | A | 於香港聯交所上市 (註1) | 否 | |
| 證券代號 (如上市) | 002600 | 說明 | 於深圳證券交易所上市 | | | |

增加多櫃檯證券代號

| | 已發行股份（不包括庫存股份）數目 | 庫存股份數目 | 已發行股份總數 |
|---|---|---|---|
| 上月底結存 | 7,306,402,365 | 44,207,700 | 7,350,610,065 |
| 增加 / 減少 (-) | -1,261,855 | 9,184,475 | |
| 本月底結存 | 7,305,140,510 | 53,392,175 | 7,358,532,685 |

增加備註

## III.已發行股份及/或庫存股份變動詳情

### (A). 股份期權（根據發行人的股份期權計劃） ☐ 不適用

| 1. 股份分類 | 普通股 | 股份類別 | A | 於香港聯交所上市 (註1) | 否 | |
|---|---|---|---|---|---|---|
| 證券代號(如上市) | 002600 | 說明 | 於深圳證券交易所上市 | | | |

增加多櫃檯證券代號

| | 股份期權計劃詳情 | 上月底結存的股份期權數目 | 本月內變動 | | 本月底結存的股份期權數目 | 本月內因此發行的新股數目 (A1) | 本月內因此自庫存轉讓的庫存股份數目 (A2) | 本月底因此可能發行或自庫存轉讓的股份數目 | 本月底可於所有根據計劃授出的股份期權予以行使時發行或自庫存轉讓的股份總數 |
|---|---|---|---|---|---|---|---|---|---|
| 1). | 2024年股票期權激勵計劃 | 91,578,186 | 已行使 - 涉及新股 | -7,922,620 | 83,655,566 | 7,922,620 | Auto-fill | 83,655,566 | 83,655,566 |

股東大會通過日期 (如適用)

增加已發行股份（不包括庫存股份）： 7,922,620 普通股 A (AA1)

減少庫存股份: Auto-fill 普通股 A (AA2)

本月內因行使期權所得資金總額： RMB 34,701,075.6

增加備註

備註：

於本公司H股在香港聯合交易所有限公司主板上市後，本公司將不會再根據2024年股票期權激勵計劃授出任何購股權。截至本月月底，根據2024年股票期權激勵計劃項下可供授予但尚未行使的購股權所涉及的A股股份數目為83,655,566股。

(B). 承諾發行發行人股份的權證 ☑ 不適用

增加備註

**(C). 可換股票據（即可轉換為發行人股份）** ☑ 不適用

增加備註

(D). 為發行發行人股份所訂立的任何其他協議或安排，包括期權(但不包括根據股份期權計劃發行的期權) ☐ 不適用

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. 股份分類 | 普通股 | 股份類別 | A | 於香港聯交所上市 (註1) | 否 | |
| 證券代號(如上市) | 002600 | 說明 | 於深圳證券交易所上市 | | | |

增加多櫃檯證券代號

| | 其他協議或安排的說明 | 股東大會通過日期 (如適用) | 本月內因此發行的新股數目 (D1) | 本月內因此自庫存轉讓的庫存股份數目 (D2) | 本月底因此可能發行或自庫存轉讓的股份數目 |
|---|---|---|---|---|---|
| 1). | 2024年員工持股計劃 | | | | 0 |
| 2). | 2025年員工持股計劃 | | | | 0 |

增加已發行股份（不包括庫存股份）： Auto-fill 普通股 A (DD1)

減少庫存股份: Auto-fill 普通股 A (DD2)

增加備註

備註：

本公司將不會根據2024年員工持股計劃及2025年員工持股計劃項下發行任何新股份。截至本月月底，2024年員工持股計劃及2025年員工持股計劃持有的A股股份總數為44,420,924股。概無任何庫存股份預留作2024年員工持股計劃及2025年員工持股計劃之用途。

**(E). 已發行股份及/或庫存股份的其他變動** ☐ 不適用

| 1. 股份分類 | 普通股 | 股份類別 | A | 於香港聯交所上市 (註1) | 否 | |
|---|---|---|---|---|---|---|
| 證券代號(如上市) | 002600 | 說明 | 於深圳證券交易所上市 | | | |

增加多櫃檯證券代號

| 事件 | | 價格 (如適用) | | 事件發生日期 (註2) | 股東大會通過日期 (如適用) | 本月內因此而增加/減少(-)已發行股份（不包括庫存股份）(E1) | 本月內因此而增加/減少(-)庫存股份 (E2) | 贖回/購回股份（擬註銷但截至本月底尚未註銷）的數目 (註3) |
|---|---|---|---|---|---|---|---|---|
| | | 貨幣 | 價格 | | | | | |
| 1). | 購回股份 (股份被持作庫存股份) | RMB | 11.01 | 2026年10月12日 | | -4,295,375 | 4,295,375 | |
| 2). | 購回股份 (股份被持作庫存股份) | RMB | 10.77 | 2026年10月13日 | | -4,889,100 | 4,889,100 | |

增加/減少(-)已發行股份（不包括庫存股份）: -9,184,475 普通股 A (EE1)

增加/減少(-)庫存股份: 9,184,475 普通股 A (EE2)

增加備註

本月內合共增加/減少(-)已發行股份 (不包括庫存股份) 總額 (即AA1至EE1項的總和): -1,261,855 普通股 A

本月內合共增加/減少(-)庫存股份總額 (即AA2至EE2項的總和): 9,184,475 普通股 A

增加備註

**IV. 有關香港預託證券(預託證券)的資料** ☑ 不適用

增加備註

**V. 確認** ☐ 不適用

根據《主板上市規則》第13.25C條 / 《GEM上市規則》第17.27C條，我們在此確認，據我們所知所信，發行人在本月的每項證券發行或庫存股份出售或轉讓（如第III部及第IV部所述但未曾於根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條所刊發的報表中披露）已獲發行人董事會正式授權批准，並遵照所有適用上市規則、法律及其他監管規定進行，並在適用的情況下：

（註5）

| | |
|---|---|
| (i) | 上市發行人已收取其在是次證券發行或庫存股份出售或轉讓應得的全部款項； |
| (ii) | 《香港聯合交易所有限公司證券上市規則》「上市資格」項下所規定有關上市的一切先決條件已全部履行； |
| (iii) | 批准證券上市買賣的正式函件內所載的所有條件（如有）已予履行； |
| (iv) | 每類證券在各方面均屬相同（註5）； |
| (v) | 《公司（清盤及雜項條文）條例》規定送呈公司註冊處處長存檔的全部文件已經正式存檔，而一切其他法律規定亦已全部遵行； |
| (vi) | 確實所有權文件按照發行、出售或轉讓條款的規定經已發送/現正準備發送/正在準備中並將會發送； |
| (vii) | 發行人的上市文件所示已由其購買或同意購買的全部物業的交易已完成；全部該等物業的購買代價已予繳付；及 |
| (viii) | 有關債券、借貸股份、票據或公司債券的信託契約/平邊契據經已製備及簽署，有關詳情已送呈公司註冊處處長存檔（如法律如此規定）。 |

增加備註

呈交者： 郭瑞

職銜： 聯席公司秘書

(董事、秘書或其他獲正式授權的人員)

註

1. 香港聯交所指香港聯合交易所有限公司。

2. 在購回股份（股份購回並註銷）及贖回股份（股份贖回並註銷）的情況下，「事件發生日期」應理解爲「註銷日期」。

   在購回股份（股份被持作庫存股份）的情況下，「事件發生日期」應理解爲「發行人購回並以庫存方式持有股份的日期」。

3. 在購回股份（股份購回擬註銷但尚未註銷）及贖回股份（股份贖回但尚未註銷）的情況下須提供相關資料。請用負數來註明於本月或早前月份購回或贖回但截至本月底尚待註銷的股份數目。

4. 「初始規定門檻」、「替代門檻」及「市值」的涵義按照《主板上市規則》第13.32A條或第19A.28A條 / 《GEM上市規則》第17.37A條或第25.21A條所界定。有關公眾持股量披露的依據， 另請參閱《主板上市規則》第13.32D(4)條或19A.28D(4)條 / 《GEM上市規則》第17.37D(4)條或25.21D(4)條。

5. (i) 至 (viii) 項為確認內容的建議格式。上市發行人可按個別情況就不適用的項目予以修訂。如發行人早前已就某證券發行或庫存股份出售或轉讓於根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條所刊發的報表中作出有關確認，則不需要於此報表再作確認。

6. 在此「相同」指：

   - 證券的面值相同，須繳或繳足的股款亦相同；
   - 證券有權領取同一期間內按同一息率計算的股息/利息，下次派息時每單位應獲派發的股息/利息額亦完全相同（總額及淨額）；及
   - 證券附有相同權益，如不受限制的轉讓、出席會議及於會上投票，並在所有其他方面享有同等權益。