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SWIRE PACIFIC LIMITED
太古股份有限公司

（於香港註冊成立的有限公司）

（股份代號：00019 及 00087）

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司證券上市規則第 13.10B 條刊發。

茲提述太古股份有限公司（「**公司**」）日期為二零二六年六月九日有關 Swire Pacific Finance Limited 擬議發行於二零二七年到期之港幣 4,700,000,000 元零息可交換債券之公告（「**該公告**」）。除文義另有所指外，本公告所用詞彙與該公告所界定者具有相同涵義。

董事局謹請股東及潛在投資者垂注隨附於二零二六年七月七日在維也納證券交易所網站刊發之公告，內容有關維也納證券交易所批准債券於維也納證券交易所上市及買賣。債券之首個買賣日預期為二零二六年七月九日。

董事

於本公告日期，公司的在任董事如下：

常務董事：　　　白德利（主席）、岑明彥、馬天偉；
非常務董事：　　麥廣能、歐高敦、施銘倫；及
獨立非常務董事：張明明、包逸秋、何淑韻、徐瑩及張懌。

承董事局命
SWIRE PACIFIC LIMITED
太古股份有限公司
公司秘書
麥潔貞

香港，二零二六年七月七日

2899. Veröffentlichung

des Börseunternehmens Wiener Börse AG vom 07. Juli 2026

wiener boerse

Listing

Vienna MTF

First trading day: 09 July 2026

Issuer Details

Issuer	Swire Pacific Finance Limited
Listing of instruments	Vienna Stock Exchange approved the securities for admittance to listing and trading
on	07 July 2026

Securities

XS3320136024	HKD 4,700,000,000 zero coupon guaranteed exchangeable bonds due 2027

XETRA Trading details

Trading system	XETRA® T7
Quotation type	Quotation in percentage
Quotation	Flat quotation (dirty price)
Trading procedure	Xetra Auction Only
XETRA® Market Group	BNQ8
CCP eligible	No
Market segment	corporates standard
Qualified Investor Segment	Yes

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.