*Please make sure that you read carefully the Legal Statement and About the Company' s Snapshot before reading the PDF and be aware that the information contained in the webpage shall always prevail over the PDF under any circumstances.

TongFu Microelectronics Co., Ltd.

Code: 002156 ISIN: CNE1000006C3

Founded	02/04/1994	Email	tfme_stock@tfme.com
Listing	08/16/2007	Telephone	(+86)513-85058919
Website	www.tfme.com	Fax	(+86)513-85058929
Domicile	No.288, Chongchuan Road, Nantong Chongchuan Zone, Jiangsu	Office	No.288, Chongchuan Road, Nantong Chongchuan Zone, Jiangsu

Business Summary (Updated: 04/16/2025)

Tongfu Microelectronics Co., Ltd. was established in October 1997 and listed on the Shenzhen Stock Exchange in August 2007 (stock abbreviation: Tongfu Microelectronics, stock code: 002156). Tongfu Microelectronics specializes in integrated circuit packaging and testing, with its headquarters located in Nantong, Jiangsu. The company has established factories in Chongchuan, Nantong, Nantong Sutong Technology Industrial Park, Hefei, Anhui, Xiamen, Fujian, and North High tech Zone of Nantong City; By acquiring 85% equity of AMD Suzhou and AMD Penang respectively, we have production bases in Suzhou, Jiangsu and Penang, Malaysia.

The company has established high-level innovation platforms such as a nationally recognized enterprise technology center, a national postdoctoral research workstation, a Jiangsu Province enterprise academician workstation, a provincial key laboratory for advanced packaging and testing of integrated circuits, a provincial technology center, and an engineering technology research center. It has a professional R&D team and has established close cooperative relationships with well-known research institutes and universities such as the Institute of Microelectronics, Chinese Academy of Sciences, Institute of Microsystems, Tsinghua University, Peking University, and Huazhong University of Science and Technology. It has also hired multiple experts to participate in the development of new products and technologies.

As early as 1995, the company was the first in the domestic industry to pass the ISO9002 quality management system certification from the internationally authoritative quality certification body BVC Certification Center in France; Afterwards, the company successively passed ISO9001 ISO14001、IATF16949、ISO45001、GB/T29490、QC080000、ANSI/ESDS20.20、GB/T23001、ISO27001、ISO50001、ISO20000 Wait for system certification and obtain corresponding certificates. The company takes intelligent transformation and digital transformation as important development directions, with the goal of enhancing new quality productivity. By integrating artificial intelligence (AI) technology, it fully leverages the advantages of advanced intelligent management. By relying on advanced IT systems, intelligent devices, and technologies, combined with AI algorithm optimization and ISO20000 IT service management system, as well as the integration of information and technology management system, we have optimized production scheduling and resource allocation, achieved automation, digitization, and intelligent quality management of production processes, reduced production and operation costs, and enhanced competitiveness.

The company insists on focusing on its main business, constantly innovating in technology, and actively developing its core competitiveness. The company adheres to the corporate culture of "people-oriented, serving the country through industry, inheriting civilization, and pursuing excellence", implements the core values of "integrity, customer orientation, commitment, and innovation", provides customers with "one-stop solutions", and strives to become a world-class integrated circuit packaging and testing enterprise.

Highlights (Updated: 04/16/2025)

1. Rich experience in domestic and international market development and high-quality customer base 2. Industry leading packaging technology level and extensive product layout advantages 3. Scale advantages brought by multi regional layout and cross-border mergers and acquisitions 4. Improved quality management system and advanced intelligent management advantages

Investment Risks (Updated: 04/16/2025)

1. Industry and market fluctuation.2.New technology, new recipe, new product may not be industrialized as expected.3. Unsteady material supply and price fluctuation.4. Foreign exchange volatility.5. International trade risks.

Trading Information

CSRC Sector	Manufacturing
CSRC Subsector	Computers, Communication Equipment, and Other Electronic Equipment Manufacturing
Market	Main Board of Shenzhen Stock Exchange

Directors & Executives

Chairman of the Board:	Shi Lei
General Manager:	Shi Lei
Chief Financial Officer:	Liao Hongsen
Board Secretary:	Jiang Shu
Board Members:	Shi Mingda,Shi Lei,Xia Xin,Zhang Haodai,Wang Jianwen,Shi Longxing,Shen Xiaoyan,Yuan Xun

Top 5 Shareholders (Ended: 06/30/2026)

Name	Shares Held(M.)	%Own
Nantong Huada Microelectronics Group Co., Ltd.	285.34	18.80
China Integrated Circuit Industry Investment Fund Co., Ltd.	75.88	5.00
Hong Kong Securities Clearing Company Limited	59.06	3.89
Suzhou Harvest Capital Management Co., Ltd. - Suzhou Industrial Park Industrial Investment Fund (Limited Partnership)	15.18	1.00
China Construction Bank Corporation - ChinaAMC CNI Semiconductor Chip ETF	9.33	0.61

Operating Revenue (Unit: Million)

	1Q	Semi-annual	3Q	Annual
2026	7,482	16,041	-	-
2025	6,092	13,038	20,116	27,921
2024	5,282	11,080	17,081	23,882
2023	4,642	9,908	15,907	22,269
2022	4,502	9,567	15,319	21,429
2021	3,268	7,089	11,204	15,812
2020	2,166	4,670	7,420	10,769
2019	1,654	3,587	6,055	8,267
2018	1,641	3,478	5,480	7,223
2017	1,446	2,974	4,852	6,519

Dividend Data

Cash Div./Share( )	Bonus Issue/Share	Stock Div./Share	Date Decl.	Ex-Div.Date	Record Date	Cash Pay Day	Share Pay Day
0.081	-	-	05/21/2026	05/28/2026	05/27/2026	05/28/2026	-
0.045	-	-	06/10/2025	06/17/2025	06/16/2025	06/17/2025	-
0.012	-	-	06/19/2024	06/25/2024	06/24/2024	06/25/2024	-
0.097	-	-	05/24/2023	05/30/2023	05/29/2023	05/30/2023	-
0.026	-	-	06/17/2021	06/23/2021	06/22/2021	06/23/2021	-
0.038	-	-	05/09/2019	05/16/2019	05/15/2019	05/16/2019	-
0.030	0.300	-	05/25/2016	05/31/2016	05/30/2016	05/31/2016	05/31/2016
0.030	-	-	10/23/2015	10/29/2015	10/28/2015	10/29/2015	-

0.020	-	-	05/22/2014	05/29/2014	05/28/2014	05/29/2014	-
0.020	-	-	06/19/2013	06/26/2013	06/25/2013	06/26/2013	-

Per Share Data (FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Earnings( )	0.8000	0.4500	0.1100	0.3700	0.7198	0.2900	0.0200	0.1100	0.1300	0.1900
Prices: High( )	47.99	37.80	28.00	24.48	31.10	33.89	18.35	13.97	14.89	19.11
Prices: Low( )	21.50	17.20	16.29	12.36	17.20	16.23	6.96	6.96	8.99	10.08

Financials

Income Statement (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Operating Revenue	27,921	23,882	22,269	21,429	15,812	10,769	8,267	7,223	6,519	4,592
Operating Costs	23,849	20,337	19,671	18,449	13,098	9,103	7,136	6,074	5,576	3,765
Operating Income	1,748	1,049	243	471	946	361	-21	115	156	144
Pretax Income	1,754	1,047	242	469	951	367	-14	124	178	244
Income Tax	376	256	26	-62	-16	-22	-52	-29	-19	7
Net Income	1,377	792	216	530	966	389	37	153	197	237

Balance Sheet (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Assets										
Monetary Capital	5,410	4,232	4,468	4,242	4,181	4,121	2,225	1,373	1,704	1,603
Current Assets-Total	15,565	14,005	12,184	13,133	9,145	8,871	6,061	4,794	4,437	3,942
Non-current Assets-Total	31,702	25,335	22,694	22,496	17,956	12,360	10,096	9,174	7,709	7,262
Total Assets	47,266	39,340	34,878	35,629	27,101	21,231	16,157	13,968	12,146	11,203
Liabilities										
Current Liabilities-Total	18,890	15,324	12,987	13,748	10,258	7,221	7,253	5,065	3,730	3,316
Long-term Debt	9,726	7,371	6,003	6,026	4,207	2,449	758	361	772	301
Non-current Liabilities-Total	11,235	8,305	7,197	7,319	5,821	3,994	2,402	2,401	2,158	1,746
Total Liabilities	30,125	23,629	20,184	21,067	16,079	11,216	9,655	7,466	5,888	5,061
Stockholder's Equity										
Share Capital	1,518	1,518	1,517	1,513	1,329	1,329	1,154	1,154	1,154	973
Retained Profits	4,194	3,333	2,678	2,657	2,179	1,305	969	999	882	781
Total Owners' Equity	17,141	15,711	14,694	14,562	11,022	10,015	6,502	6,503	6,258	6,142

Cash Flow Statment (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Net Cash Flows-Operating	6,966	3,877	4,293	3,198	2,871	2,721	1,415	753	1,010	785
Net Cash Flows-Investing	-7,689	-5,286	-4,868	-7,196	-4,968	-5,205	-2,258	-2,244	-1,650	-3,464
Net Cash Flows-Financing	1,946	840	861	4,265	2,365	4,039	1,608	1,123	790	2,878