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Shenzhen Energy Group Co., Ltd.

Code: 000027 ISIN: CNE000000933

Founded	06/02/1993	Email	ir@sec.com.cn
Listing	09/03/1993	Telephone	(+86)755–83680288
Website	www.sec.com.cn	Fax	(+86)755–83680298
Domicile	9/F, 29–31/F, 34–41/F, Energy Building, No. 2026 Jintian Road, Futian District, Shenzhen, Guangdong	Office	9/F, 29–31/F, 34–41/F, Energy Building, No. 2026 Jintian Road, Futian District, Shenzhen, Guangdong

Business Summary (Updated: 08/29/2023)

Since its foundation, the company has been offering continuous support for social progress and eco–development. Under generous endorsement of top leaders and the society, the company is encouraged to pursue its business course on “Safety First, Cost Leading, Efficiency Oriented and Environment Friendly” , optimize management, control risk, maintain effective growth, create international leading position, and commits to "trustworthy energy, effective energy, green energy, and compatible energy."

As of June 2023, the company’s holding installed capacity is18006MW with total assets of 153.6 billion yuan, and it disposed 43,875 tons of waste per day.First half of 2023,supplied 0.768 billion cubic meters of natural gas. Rooted in Shenzhen City and based on Guangdong Province, Shenzhen Energy continues to deploy its plants across China, expanding its businesses in 24 provinces, cities and autonomous regions in China and overseas regions such as Ghana, Papua New Guinea and Vietnam. It has formed such a development layout that takes “clean energy, eco–environment protection, multiple gas and energy internationality” as the core and “energy technology and financial capital” as the support. It implements the strategy of energy, environmental protection, services and, striving to be a comprehensive service provider of clean energy and eco–environment protection with international influence.

Highlights (Updated: 08/29/2023)

Shenzhen Energy Group Co., Ltd, established in June,1991. The company (Shenzhen Energy; Stock Code: 000027) had its IPO on Shenzhen Stock Exchange in September 1993. In 2007, a holistic listing of the company was done by the way of additional stock issue tailed for acquiring the shares and assets of the group, which indicated the pioneer of holistic listing for state–owned enterprises. Shenzhen Energy A–Stock has been selected into the MSCI Index System and listed into the FTSE Russell Global Index System.

In recent years, Shenzhen energy has been honored as Top 500 Enterprises of China, National Advanced Grass–roots CPC Organization, the National "May 1st" Labor Certificate, the International Cooperation Award for Energy and Environment Promotion of UNIDO, Top 100 Listed Companies Most Respected by Investors, the Excellent Enterprise of Guangdong Province in the 40th Anniversary of Reform and Opening up, and the 2017 Shenzhen Mayor Quality Award, 2019 Paulsen Award for Sustainable Development, Outstanding Management Team Award of Listed Companies, Top 30 Effective Supervisory Boards of Listed Companies, Outstanding Contributor to Poverty Alleviation in Guangdong Province, and Top 10 Shenzhen Benevolent Enterprises. The company's affiliated project--Phase II of Baoan Waste Power Plant has won the highest award in the field of engineering construction in China i.e. "National High–quality Project Gold Award", which is the first in the industry. The Energy Building has been awarded with the "Outstanding Building Award 2019" and "Best High–rise Building Award 2019" (200–299m) by the Council on Tall Buildings and Urban Habitat.

Investment Risks (Updated: 08/29/2023)

There are some foreseeable risk which Shenzhen Energy is confronted with, for instance such as electric marketization reform, demand risk of electric market, Fuel cost fluctuation, environment policy risk etc. All investor who have investment intention, please pay attention to them.

Dividend Data

Cash Div./Share()	Bonus Issue/Share	Stock Div./Share	Date Decl.	Ex–Div.Date	Record Date	Cash Pay Day	Share Pay Day
0.150	–	–	06/06/2025	06/13/2025	06/12/2025	06/13/2025	–
0.140	–	–	06/12/2024	06/18/2024	06/17/2024	06/18/2024	–
0.140	–	–	06/09/2023	06/15/2023	06/14/2023	06/15/2023	–
0.175	–	–	06/10/2022	06/17/2022	06/16/2022	06/17/2022	–
0.260	–	–	06/10/2021	06/18/2021	06/17/2021	06/18/2021	–
0.050	–	0.200	06/04/2020	06/11/2020	06/10/2020	06/11/2020	06/11/2020
0.050	–	–	06/06/2019	06/14/2019	06/13/2019	06/14/2019	–
0.080	–	–	06/14/2018	06/22/2018	06/21/2018	06/22/2018	–
0.150	–	–	06/22/2017	06/29/2017	06/28/2017	06/29/2017	–
0.200	–	–	06/22/2016	06/28/2016	06/27/2016	06/28/2016	–

Per Share Data (FYE: 12/31)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Earnings()	0.2800	0.2700	0.3000	0.3200	0.7800	0.4300	0.1700	0.1900	0.3400	0.4500
Prices: High()	7.82	7.04	8.17	12.66	6.66	6.95	6.26	8.08	9.81	27.25
Prices: Low()	5.34	5.89	5.31	5.45	4.39	5.04	4.73	5.91	6.18	7.02

Trading Information

CSRC Sector	Electric Power, Heat, Gas and Water Production and Supply
CSRC Subsector	Electric Power and Heat Production and Supply
Market	Main Board of Shenzhen Stock Exchange

Directors & Executives

Chairman of the Board:	Li Yingfeng
General Manager:	Ouyang Huiyu
Chief Financial Officer:	Wang Chao
Board Secretary:	Li Zhuoge
Board Members:	Li Yingfeng,Huang Chaoquan,Liu Shilei,Ouyang Huiyu,Wang Chao,Wei Jianming,Zhang Shunwen,Zhong Ruoyu,Fu Xilin

Top 5 Shareholders (Ended: 06/30/2025)

Name	Shares Held(M.)	%Own
State–owned Assets Supervision and Administration Commission of the People's Government of Shenzhen Municipality	2,088.86	43.91
Huaneng Power International, Inc.	1,190.09	25.02
Shenzhen Capital Holdings Co., Ltd.	229.78	4.83
Shenzhen Yixin Investment Co., Ltd.	53.56	1.13
Three Gorges Capital Holdings Co., Ltd.	31.57	0.66

Operating Revenue (Unit: Million)

	1Q	Semi–annual	3Q	Annual
2025	9,780	21,139	–	–
2024	9,610	19,799	30,415	41,214
2023	8,093	18,262	29,354	40,504
2022	7,767	16,284	26,788	37,525
2021	5,698	13,263	20,572	31,570
2020	3,576	8,790	14,699	20,455
2019	3,965	10,386	15,780	20,817
2018	3,645	7,981	12,377	18,527
2017	2,563	6,174	10,446	15,546
2016	2,019	5,030	8,625	11,318

Financials

Income Statement (Unit: Million ; FYE: 12/31)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Operating Revenue	41,214	40,504	37,525	31,570	20,455	20,817	18,527	15,546	11,318	11,130
Operating Costs	33,111	31,371	31,014	25,425	14,558	14,347	13,593	11,274	8,044	7,797
Operating Income	3,780	3,467	2,891	2,687	2,600	2,247	1,198	1,292	1,870	2,276
Pretax Income	3,699	3,283	2,938	2,751	4,562	2,296	1,215	1,307	2,042	2,613
Income Tax	1,067	499	465	642	294	467	499	462	635	556
Net Income	2,632	2,784	2,473	2,110	4,267	1,829	716	845	1,407	2,058

Balance Sheet (Unit: Million ; FYE: 12/31)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Assets										
Monetary Capital	7,795	8,763	7,374	6,944	6,561	3,144	3,142	3,567	4,753	6,310
Current Assets–Total	34,233	35,561	31,925	26,661	21,378	19,550	20,951	17,566	13,097	15,934
Non–current Assets–Total	127,138	117,898	109,342	104,846	92,685	76,562	64,122	59,665	47,765	42,134
Total Assets	161,371	153,459	141,267	131,507	114,062	96,112	85,073	77,231	60,862	58,067
Liabilities										
Current Liabilities–Total	36,425	34,593	31,255	27,496	22,788	33,258	22,517	24,437	17,855	18,061
Long–term Debt	41,981	37,749	27,296	26,181	24,655	18,079	21,736	16,524	9,550	6,686
Non–current Liabilities–Total	66,741	63,039	55,691	54,424	49,421	29,269	35,072	28,071	18,180	15,139
Total Liabilities	103,166	97,632	86,946	81,920	72,209	62,527	57,590	52,508	36,035	33,200
Stockholder's Equity										
Share Capital	4,757	4,757	4,757	4,757	4,757	3,964	3,964	3,964	3,964	3,964
Retained Profits	15,290	13,798	13,166	12,608	12,409	9,980	8,550	8,219	8,149	7,733
Total Owners' Equity	58,205	55,828	54,321	49,587	41,854	33,585	27,483	24,723	24,828	24,868

Cash Flow Statment (Unit: Million ; FYE: 12/31)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Net Cash Flows–Operating	9,612	11,930	9,625	4,307	6,192	5,200	4,179	2,827	2,753	3,835
Net Cash Flows–Investing	−11,715	−14,602	−14,195	−11,136	−15,154	−9,693	−8,280	−11,270	−6,407	−9,473
Net Cash Flows–Financing	−2,027	5,691	5,439	7,065	10,314	4,023	4,894	10,048	−608	9,201