

*Please make sure that you read carefully the Legal Statement and About the Company’ s Snapshot before reading the PDF and be aware that the information contained in the webpage shall always prevail over the PDF under any circumstances.

Unisplendour Co., Ltd.

Code: 000938 ISIN: CNE0000010T1

Founded	03/18/1999	Email	thunis@thunis.com
Listing	11/04/1999	Telephone	(+86)10–62770008
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Domicile	UNIS Building, Tsinghua University, Beijing	Office	UNIS Building, Tsinghua University, Beijing

Business Summary (Updated: 09/01/2026)

As a leader in digital and AI solutions, by focusing on new–generation information and communications sectors, the Company offers its customers full-stack intelligent information and communications technology (ICT) infrastructure, and cloud and intelligent platforms, as well as solutions that enable its customers to accelerate their digital and intelligent transformations. Its main products and services include:

- 1.Network devices: switches, routers, WLAN, SDN, PON and intelligent management and operation services, etc.;
- 2.Servers: general–purpose computing server, AI computing server, mission–critical computing server and edge computing server, etc.;
- 3.Storage products: enterprise–grade intelligent all–flash storage, enterprise–grade intelligent hybrid–flash storage, distributed storage, data backup and protection appliance and storage network devices, etc.;
- 4.Cloud and intelligent platforms: cloud operating system, virtualization platform, hyper–converged product, big data platform and database, etc.;
- 5.Proactive security: products and professional services in respect of boundary security (including firewall, video gateway and anti DDOS), application security, data security, password security, industrial control security, terminal security, security management, security inspection and audit,cloud security, and AI Security, etc.;
- 6.Intelligent terminals: commercial laptops, commercial desktops, smart cloud screens, and AI Workstation etc.

The Company’ s products, solutions and services are primarily offered to users of various industries and sectors, such as government, operator, internet, finance, education, healthcare, transportation, power and energy and manufacturing.

Highlights (Updated: 09/01/2026)

1. Focus on industry needs, possess full stack AI infrastructure and solution capabilities
- The Company extensively expands its presence across the entire industry chain of “compute–network–storage–cloud–security–O&M” , offering full-stack intelligent ICT infrastructure products, including network, computing, storage, security and terminals, as well as advanced cloud and intelligent platforms and digital solutions.The Company has the ability to provide top-level planning and design to one-stop delivery of full-stack products and solutions, as well as deep full stack collaboration capabilities. The Company’ s ICT infrastructure and technical capabilities provide underlying support for artificial intelligence, laying a solid foundation for algorithms at middle level and middleware and upper–level applications of software. Meanwhile, the Company integrates AI technology widely into its products and solutions, promoting the intelligent upgrade of its products, strengthening its systematic and differentiated advantages, and has gained widespread recognition from the market and customers.
2. Deeply cultivate scenario applications and accumulate rich and high–quality customer resources
- The Company continues to enable the digital transformation and intelligent upgrading of customers in industries and sectors, such as government, operator, internet, finance, power, education, healthcare, transportation and manufacturing, enjoying stable customer base and good corporate reputation.
3. Adhere to long termism and build industry–leading technological advantages
- With technological innovation as the core driving force, the Company continues to invest in large–scale research and development of “compute–network–storage–cloud–security–O&M” , and builds an industry–leading technological capability system, and forms a comprehensive layout and deep accumulation of hardware, software and scenario–based applications. The Company had R&D centers in Beijing, Hangzhou, Hefei, Zhengzhou, Chengdu, Xi’ an and Guangzhou. The company has multiple R&D teams with rich experience and excellent technical capabilities. The Company had applied for a total of more than 17,000 patents, and formed a solid technological moat.
4. Deep layout, building a global sales network
- The Company has accumulated extensive and stable channel resources and possessed nationwide sales network. It has set up over 40 representative offices/offices in China, and had partnerships with nearly 30,000 distributors, laying a solid foundation for business expansion. Meanwhile, the company attaches importance to promote overseas market expansion and steadily expands its overseas sales network, by establishing 22 overseas subsidiaries in regions including Asia, Europe, Africa and Latin America. They possess end-to-end capabilities from market development, project execution to after–sales support, and serve more than 180 countries and regions. The Company provides high-quality products and services to global customers.

Investment Risks (Updated: 09/01/2026)

1. Risks arising from changes in macroeconomy environment
- The demand for deep integration of the digital economy with the traditional economy, coupled with the rapid development of technologies such as artificial intelligence, has brought broad market opportunities for the Company. However, it could have a certain impact on the Company’ s operations in the event that the global economic growth continues to experience a slowdown in the future, or China’ s macroeconomy fluctuates in a short term or the digital infrastructure investment slows down.
2. Risks in relation to R&D of technologies and products
- The new generation of information and communication technology sector in which the Company operates is

Trading Information

CSRC Sector	Manufacturing
CSRC Subsector	Computers, Communication Equipment, and Other Electronic Equipment Manufacturing
Market	Main Board of Shenzhen Stock Exchange

Directors & Executives

Chairman of the Board:	Li Tao
General Manager:	He Huajie
Chief Financial Officer:	Qin Peng
Board Secretary:	Zhang Wei
Board Members:	Li Tao,Wang Hongtao,Shao Jianjun,Ma Ninghui,Wang Hongxue,Xu Jingchang,Zhou Shaopeng,Xu Meng,Man Margaret

Top 5 Shareholders (Ended: 06/30/2026)

Name	Shares Held(M.)	%Own
Xizang Unisplendor Communication Technology Co.,Ltd.	800.87	28.00
Hong Kong Securities Clearing Company Limited	54.90	1.92
Beijing Guoyan Tiancheng Investment Management Co.,Ltd.	31.59	1.10
Chang’ an International Trust Co.,Ltd.—Chang’ an Trust•Zhongbaotou No.1 Trust	25.39	0.89
Lv Qiang	17.09	0.60

Operating Revenue (Unit: Million)

	1Q	Semi–annual	3Q	Annual
2026	27,985	63,516	–	–
2025	20,790	47,425	77,322	96,748
2024	17,006	37,951	58,839	79,024
2023	16,529	36,045	55,215	77,308
2022	15,342	34,402	53,890	74,058
2021	13,507	30,750	47,624	67,638
2020	9,967	25,549	41,361	60,084
2019	12,220	22,874	37,955	54,099
2018	10,112	22,444	34,425	48,306
2017	7,774	16,877	27,022	39,071

at a rapid development phase, characterized by booming technological updates and product iterations, which places increasingly high requirements on the quality of products and services of the Company. In terms of investments in R&D of technologies and products, the Company has maintained a leading position in the industry. However, due to the uncertainties involved in the R&D and commercialization of new technologies, if the Company fails to accurately anticipate the trends of the technologies, products and market in the future, and, when appropriate, adjust its development strategies, or is unable to align its R&D direction with emerging technologies and update them in a timely manner, the Company would face risks, including lower competitiveness and growth slowdown.

3. Operating risks

With the continuous expansion of the Company’ s operations, various operating costs and expenses, may increase accordingly. This could shrink the profits of the Company and adversely affect the improvement of its overall profitability.

4. Human resource risks

As the sectors in which the Company operates are highly professional, combined with the increasing competition among enterprises in the modern environment, the Company will face risks such as rising human resource costs and a shortage of technical personnel and core business backbones. Meanwhile, along with the continuous expansion of the Company’ s operations, its organizational structure will be more complex, which imposes higher requirements on its management capabilities. Excellent and experienced technical, operational, and managerial talent is crucial for the company's sustainable development.

Dividend Data

Cash Div./Share()	Bonus Issue/Share	Stock Div./Share	Date Decl.	Ex–Div.Date	Record Date	Cash Pay Day	Share Pay Day
0.065	–	–	06/05/2026	06/12/2026	06/11/2026	06/12/2026	–
0.075	–	–	06/05/2025	06/13/2025	06/12/2025	06/13/2025	–
0.140	–	–	06/12/2024	06/19/2024	06/18/2024	06/19/2024	–
0.100	–	–	08/02/2022	08/08/2022	08/05/2022	08/08/2022	–
0.100	–	–	05/28/2021	06/04/2021	06/03/2021	06/04/2021	–
0.150	0.400	–	08/19/2020	08/25/2020	08/24/2020	08/25/2020	08/25/2020
0.150	0.400	–	05/17/2019	05/27/2019	05/24/2019	05/27/2019	05/27/2019
0.200	0.400	–	06/28/2018	07/05/2018	07/04/2018	07/05/2018	07/05/2018
0.100	–	–	06/30/2017	07/07/2017	07/06/2017	07/07/2017	–
0.020	–	–	06/30/2016	07/07/2016	07/06/2016	07/07/2016	–

Per Share Data (FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Earnings()	0.5893	0.5498	0.7350	0.7540	0.7510	0.6340	0.9020	1.1680	1.5110	1.0670
Prices: High()	34.35	31.03	38.78	26.33	31.15	53.10	48.69	81.74	78.11	98.50
Prices: Low()	22.35	14.22	18.01	14.22	17.38	18.92	25.24	30.88	48.89	49.90

Financials

Income Statement (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Operating Revenue	96,748	79,024	77,308	74,058	67,638	60,084	54,099	48,306	39,071	27,710
Operating Costs	82,632	65,282	62,158	58,772	54,433	48,240	42,787	38,048	30,487	22,525
Operating Income	2,302	2,169	3,678	4,160	4,088	3,523	3,521	3,145	2,883	892
Pretax Income	2,375	2,227	3,760	4,220	4,176	3,615	3,611	3,198	3,003	1,151
Income Tax	203	245	76	478	384	551	537	265	373	–42
Net Income	2,171	1,982	3,685	3,742	3,792	3,064	3,075	2,933	2,631	1,194

Balance Sheet (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Assets										
Monetary Capital	8,945	7,534	14,711	10,669	8,960	9,351	9,847	5,840	4,072	4,016
Current Assets–Total	72,199	65,130	63,645	50,712	43,579	35,418	31,567	26,355	20,697	16,303
Non–current Assets–Total	24,124	23,684	23,619	23,351	22,852	22,749	23,172	22,205	21,879	20,801
Total Assets	96,323	88,814	87,264	74,063	66,430	58,167	54,739	48,560	42,576	37,104
Liabilities										
Current Liabilities–Total	66,187	59,015	39,331	33,322	28,429	23,372	20,881	16,071	12,363	9,191
Long–term Debt	10,218	11,009	5,086	200	100	–	–	734	256	–
Non–current Liabilities–Total	12,653	13,684	7,891	2,913	2,333	1,729	1,500	1,999	1,322	823
Total Liabilities	78,840	72,699	47,222	36,235	30,763	25,101	22,380	18,070	13,685	10,014
Stockholder's Equity										
Share Capital	2,860	2,860	2,860	2,860	2,860	2,860	2,043	1,459	1,042	1,042
Retained Profits	11,851	10,431	12,988	10,901	9,057	7,205	5,900	4,161	2,691	1,236
Total Owners' Equity	17,483	16,115	40,043	37,828	35,668	33,066	32,359	30,489	28,891	27,090

Cash Flow Statment (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
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Net Cash Flows—Operating	3,487	2,441	−1,857	4,019	−2,180	5,010	1,699	4,869	297	1,308
Net Cash Flows—Investing	−530	−358	655	38	1,776	−824	2,165	−1,594	−2,005	−17,325
Net Cash Flows—Financing	−1,649	−9,286	5,345	−2,109	133	−5,664	131	−1,630	1,776	19,207