

\*Please make sure that you read carefully the Legal Statement and About the Company's Snapshot before reading the PDF and be aware that the information contained in the webpage shall always prevail over the PDF under any circumstances.

## KEHUA DATA CO., LTD.

Code: 002335 ISIN: CNE100000K31

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Domicile	No. 457, Malong Road, Torch Park, Xiamen Torch Hi-Tech Industrial Development Zone, Fujian	Office	No. 457, Malong Road, Torch Park, Xiamen Torch Hi-Tech Industrial Development Zone, Fujian

### Business Summary (Updated: 09/03/2025)

Kehua has always been adhering to the development concept of "independent innovation, and development of self-owned brand. The Company has been dedicating in power technology and innovation-driven developments. As an integrated solution provider incritical business (UPS, customized power supply, ), data center cloud business (data center, data security and cloud resource service) and new energy business (PV, energy storage, Micro-grid ), the Company has a wide range of products, which includes nuclear UPS, industry UPS, DC UPS, telecom UPS, Mini-guard series UPS, battery and accessories, photovoltaic power, wind power, IDC data center etc. Till now Kehua products have reachedmore than 100 countries and regions.

The Company adheres to high-end manufacturing positioning for the purpose of realizing the synergistic supply chain effects in the physical base layer where energy base, cloud base and new energy products are homologous in technology and made in the same production line, and building an organic business ecology with Kehua characteristics. In addition, the Company continues deepening the transformation in technical services, so as to effectively realize market expansion under the mode of "Technology + Capital" and successfully transform from a product supplier to an integrated system solution, technical services and platform operation provider of the three business sectors.

### Highlights (Updated: 09/03/2025)

- 1、The Company is undertaking the strategy of "Twin Stars Glowing Bright, Chasing the Double - Billion Light" , keep focusing on the industries, dedicated on the market developing, to promote perfect integration of the three main business: critical power, data center and new energy, in order to build up the ecological business with Kehuacharacteristic.
- 2、As one of the industry's first "State-Accredited Enterprise Technology Centers", undertaker of "Key National Torch Project", "National Key High-Tech Enterprise" and "National Technology Innovation Demonstration Enterprise", the Company has always been adhering to the development concept of "independent innovation, and development of self-owned brand" and has accumulated profound technical precipitation more than 30 years' of industry practice.
- 3、.The Company has a professional marketing service team. Relying on the "3A" innovative service concept of "Active Service, Customer First", depending on three operation centers (Beijing, Shanghai and Guangzhou)and more than 50 manufacturer directly-controlled marketing service branches, to provide users with proactive preventive services, rapidly respond to customer needs and provide diversified and personalized services to customers to the greatest degree.
- 4、As one of the first enterprises with accredited "integrated informatization and industrialization management system" , Kehuacommits itself into fulfill the intelligentization and precision management, creates a transparent, intelligent and leansupply chain management platform. With its excellent product quality, outstanding post-sales service and good brand reputation, the company brands have been highly recognized and trusted by the industries and customers.In 2017, the Company won "Fujian Provincial Government Quality Award" .

### Investment Risks (Updated: 09/03/2025)

1. R&D innovation risk. The Company has to meet higher requirements for the continuous innovation capacity considering the accelerated new technology progress, increasingly shortened period of hi-tech products, and increasingly higher requirements of customers for product performance indexes and individualization.
2. Talent loss risk.With the rapid expansion of business, the Company requires more and more core talents. Unfortunately, the Company fails to get rid of the talent loss risk due to the fierce industrial competition.In order to keep our talent team stable, the Company will attach great importance to our HR work.
3. Rapid expansion risk.As our energy base, cloud base and new energy business gain further expansion, it is easily to see the case that it is difficult for our management mode, process construction, infrastructure and team construction to meet the needs of the Company's rapid growth mode, which will to some extent, bring in rapid expansion risk. Considering this problem, the Company will further accelerate our management transformation, strengthen the construction of internal control system, and optimize management process and improve our talent team construction, so as to effectively avoid the management risk arising from the rapid expansion of the Company.

### Dividend Data

Cash Div./Share( )	Bonus Issue/Share	Stock Div./Share	Date Decl.	Ex-Div.Date	Record Date	Cash Pay Day	Share Pay Day
0.500	0.450	-	05/22/2026	05/29/2026	05/28/2026	05/29/2026	05/29/2026
0.100	-	-	05/22/2025	05/30/2025	05/29/2025	05/30/2025	-
0.120	-	-	05/25/2024	05/31/2024	05/30/2024	05/31/2024	-
0.050	-	-	05/25/2023	05/31/2023	05/30/2023	05/31/2023	-
0.090	-	-	05/26/2022	06/02/2022	06/01/2022	06/02/2022	-
0.300	-	-	05/26/2021	06/02/2021	06/01/2021	06/02/2021	-
-	0.700	-	09/18/2020	09/28/2020	09/25/2020	-	09/28/2020

### Trading Information

CSRC Sector	Manufacturing
CSRC Subsector	Electrical Machinery and Equipment Manufacturing
Market	Main Board of Shenzhen Stock Exchange

### Directors & Executives

Chairman of the Board:	Chen Chenghui
General Manager:	Chen Sixiong
Chief Financial Officer:	Zhuang Weicong
Board Secretary:	Lai Ziting
Board Members:	Chen Chenghui,Chen Sixiong,Chen Hao,Lin Qingmin,Zhou Weisong,Xiao Hong,Yang Guangsong,Shi Xinyuan

### Top 5 Shareholders (Ended: 03/31/2026)

Name	Shares Held(M.)	%Own
Xiamen Kehua Weiye Co., Ltd.	92.45	17.94
Chen Chenghui	78.72	15.27
Hong Kong Securities Clearing Company Limited	8.03	1.56
Huang Wanling	7.49	1.45
Wu Youxiang	4.82	0.94

### Operating Revenue (Unit: Million )

	1Q	Semi-annual	3Q	Annual
2026	1,430	-	-	-
2025	1,216	3,733	5,706	8,160
2024	1,184	3,731	5,393	7,757
2023	1,490	3,397	5,502	8,141
2022	993	2,213	3,643	5,648
2021	970	2,220	3,438	4,866
2020	682	1,698	2,888	4,168
2019	668	1,626	2,580	3,869
2018	493	1,381	2,210	3,437
2017	320	874	1,483	2,401

0.600	-	-	05/26/2020	06/02/2020	06/01/2020	06/02/2020	-
1.000	-	-	05/24/2019	05/31/2019	05/30/2019	05/31/2019	-
1.000	-	-	05/10/2018	05/16/2018	05/15/2018	05/16/2018	-

## Per Share Data (FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Earnings( )	0.8300	0.6800	1.1000	0.5400	0.9500	0.8300	0.7600	0.2700	1.5600	0.5772
Prices: High( )	79.15	33.00	54.93	55.14	48.30	34.99	22.60	31.65	44.00	52.20
Prices: Low( )	26.01	16.66	25.33	16.40	15.30	15.65	14.14	12.42	29.68	28.83

## Financials

### Income Statement (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Operating Revenue	8,160	7,757	8,141	5,648	4,866	4,168	3,869	3,437	2,401	1,705
Operating Costs	6,156	5,802	5,915	3,984	3,445	2,840	2,669	2,405	1,588	1,070
Operating Income	438	316	578	376	482	451	250	136	485	154
Pretax Income	434	316	575	317	485	448	240	136	484	179
Income Tax	5	-13	54	53	36	57	23	45	43	14
Net Income	429	328	521	265	449	391	216	92	441	165

### Balance Sheet (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Assets										
Monetary Capital	1,049	998	890	608	528	772	646	798	992	1,369
Current Assets–Total	8,196	6,725	6,108	4,439	3,845	3,404	3,266	3,159	2,856	2,804
Non-current Assets–Total	5,908	6,065	5,759	5,539	5,726	4,925	4,566	4,357	3,350	2,231
Total Assets	14,105	12,789	11,868	9,978	9,571	8,329	7,832	7,516	6,207	5,035
Liabilities										
Current Liabilities–Total	6,546	5,383	4,445	4,202	3,047	3,006	2,535	2,480	2,030	1,161
Long-term Debt	144	494	826	1,298	2,089	1,800	1,824	1,485	486	614
Non-current Liabilities–Total	1,013	2,605	2,913	1,860	2,806	1,832	1,855	1,516	516	644
Total Liabilities	7,559	7,988	7,358	6,062	5,852	4,838	4,391	3,996	2,546	1,805
Stockholder's Equity										
Share Capital	515	462	462	462	462	462	272	272	279	271
Retained Profits	2,346	2,002	1,742	1,258	1,073	834	640	726	929	609
Total Owners' Equity	6,546	4,801	4,510	3,915	3,719	3,491	3,441	3,520	3,661	3,229

### Cash Flow Statement (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Net Cash Flows–Operating	1,162	1,512	1,402	1,595	818	572	768	328	168	288
Net Cash Flows–Investing	-858	-1,050	-1,116	-413	-722	-382	-752	-762	-822	-1,034
Net Cash Flows–Financing	-264	-361	13	-1,068	-377	-69	-161	257	299	1,745