*Please make sure that you read carefully the Legal Statement and About the Company’ s Snapshot before reading the PDF and be aware that the information contained in the webpage shall always prevail over the PDF under any circumstances.

Luxshare Precision Industry Co., Ltd.

Code: 002475 ISIN: CNE100000TP3

Founded	05/24/2004	Email	Public@luxshare-ict.com
Listing	09/15/2010	Telephone	(+86)769-87892475
Website	www.luxshare-ict.com	Fax	(+86)769-87732475
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Business Summary (Updated: 06/09/2023)

Luxshare Precision Industry Co., Ltd. was established on May 24, 2004 and listed on the Shenzhen Stock Exchange on September 15, 2010 with the stock code 002475. The company is mainly engaged in the production and transaction of cable , connector, motor, wireless charger, FPC, antenna, acoustic product and electronic module and so on, with the products being widely used in computer and its peripherals, consumer electronics, communication, automotive and medical equipments. And the company is dedicated to providing clients with one-stop shop service. The company’ s major clients include foreign and domestic well-known brands and manufacturers.

The company’ s manufacture bases are distributed at home and abroad, some of which are mainly distributed in Guangdong, Jiangxi, Jiangsu, Anhui, Zhejiang and other regions in Mainland China, with relevant layouts in Vietnam, India and Mexico as well as other countries at the same time. Meanwhile, the company has established research and development centers in Dongguan of Guangdong, Kunshan of Jiangsu, Taiwan and the USA, etc., with which the company can accurately grasp the technology evolution trends and the demands of core clients of the industry in the first time by virtue of local regional and talent resources as well as other advantages, and coordinate with clients to research, develop and launch products rapidly. The company lays great emphasis on technology research and development, with the research and development input continually growing in recent years and its proportion in the operation revenue rising year by year. The continual product research and development as well as technology innovation, coordinating with rational and effective cost management and control as well as the optimization and improvement of manufacturing techniques of automation module and other products,not only ensure the company’ s sustained and rapid growth in the future, but also provide a solid foundation for the company to consolidate its industry-leading advantages.

Highlights (Updated: 06/09/2023)

(I) Digital application stimulates new potential of intelligent manufacturing

For the digital applications, we have introduced systems such as SAP, PLM, MES and WMS to further optimize the management processes and production processes throughout the entire lifecycle from design, R&D, production to marketing, procurement, warehousing and after sales, conduct precise, scientific and intelligent customer-oriented management, and constantly strive to improve our production efficiency and product yield.

In terms of automated processes, we actively leverage the significant advantages of machine vision in precision, speed, repeatability, reliability, and information aggregation to achieve precise positioning and error detection of precision electronic components in process, active coordination and positioning of parts and fixtures in assembly, and machine AI-assisted inspection of component product appearance. By relying on real-time feedback of measurement data from machine vision, we enhance the deep self-learning ability of automated equipment and create a closed-loop control for automated processes.

(II) Forward-looking layout opens up a new growth curve

Under the guidance of our “three five-year” strategy, we always grasp the market dynamics, respond to industry growth trend, take coordinated development as our fundamental purpose, make forward-looking layouts around the main business, and are dedicated to providing the market with a perfect and integrated solution of industrial chains. On the one hand, capitalizing on our comprehensive capabilities deeply accumulated and continuously optimized in the consumer electronics field, we have built “process + underlying technology” structure to continuously explore the mass market of new and old products for core customers and other consumer electronics customers. In addition, we conduct horizontal expansion to empower automotive and communication sectors, which highlights our differentiated advantages in relevant sectors, and effectively supports the implementation of commercial plans, thereby achieving our diversified product layout. On the other hand, with many years of efforts in market segments, we have proprietary key process capabilities, including design and processing of molds/jigs, bare copper wire drawing, plastic particle molding, stamping/press forging, precision implant molding, surface treatment, SMT, SiP and system-level assembly testing. We make continuous efforts to explore product value by way of vertically integrating components, modules, and system-level assembly in a forward or reverse direction.

In the era of the internationalization of industrial chains, our globalization layout is developing in depth. In addition to Guangdong, Jiangxi, Jiangsu, Zhejiang, Anhui and other provinces in China, we have established mature production capacity bases and R&D centers in such countries and regions as Vietnam, India and Mexico. While serving customers nearby and enhancing product cost advantages, these bases and centers have gathered overseas sophisticated talents and offered strong support for the team to explore high-end markets and provide high-quality services to customers.

(III) Scientific research innovation creates new momentum for growth

Since our listing, we have placed R&D and innovation on an important position in our development, made continuous investments in technology R&D, vigorously upgraded traditional manufacturing processes, continuously improved the level of automatic production, and realized platformization of all precision manufacturing processes. We also attach great importance to the long-term development of underlying materials and innovative production technologies. Our R&D team has continuously learned and explored advanced precision manufacturing technologies and product applications in the countries and regions mastering frontier technologies, and established a number of advanced technology development labs with certain core customers, to jointly develop frontier technologies. Our R&D expenses are mainly divided into investment in cutting-edge technology and in product iteration. Our investment in cutting-edge technology mainly focuses on our medium- and long-term product and

Trading Information

CSRC Sector	Manufacturing
CSRC Subsector	Computers, Communication Equipment, and Other Electronic Equipment Manufacturing
Market	Main Board of Shenzhen Stock Exchange

Directors & Executives

Chairman of the Board:	Wang Laichun
General Manager:	Wang Laichun
Chief Financial Officer:	Wu Tiansong
Board Secretary:	Xiao Yunxi
Board Members:	Wang Laichun,Wang Laisheng,Qian Jiwen,Hao Jie,Liu Zhonghua,Song Yuhong,Hou Lingling

Top 5 Shareholders (Ended: 06/30/2026)

Name	Shares Held(M.)	%Own
Luxshare Limited	2,731.54	37.32
Hong Kong Securities Clearing Company Limited	578.38	7.90
Abu Dhabi Investment Authority - Proprietary Fund	46.74	0.64
China Life Insurance Company Limited - Traditional - General Insurance Products - 005L-CT001 Shanghai	43.72	0.60
Taibai Investment Co., Ltd. - Proprietary Fund (R)	30.41	0.42

Operating Revenue (Unit: Million)

	1Q	Semi-annual	3Q	Annual
2026	83,888	174,504	-	-
2025	61,788	124,503	220,915	332,344
2024	52,407	103,598	177,177	268,795
2023	49,942	97,971	155,875	231,905
2022	41,600	81,961	145,252	214,028
2021	21,019	48,147	81,013	153,946
2020	16,513	36,452	59,528	92,501
2019	9,019	21,441	37,836	62,516
2018	5,404	12,026	22,131	35,850
2017	3,933	8,287	13,899	22,826

business planning layout. About 30% of the overall R&D expenses are invested in innovative research and development in cutting-edge technology areas such as underlying materials, processes, and production procedures, which contributes to enabling 30% of our products to enter the "unpopulated area" of the global industry in the next 20 years. Our investment in product iteration focuses on R&D investment from concept to NPI (New Product Introduction) of new solutions and products.

(IV) The "dual carbon" concept generates new green vitality

To achieve the "dual carbon" goal in our production and operation, we actively practice the concept of green and low-carbon development, and adhere to the strategy of "energy conservation and emission reduction and use of renewable energy as the main method and carbon offset as a supplement" to gradually achieve the organic combination of carbon neutrality in our own operation, industrial chain and value chain. As of the end of the reporting period, a total of our 43 plants passed ISO14001 environmental management system certification in 2008, 9 plants passed ISO 50001 energy management system certification, 11 plants were rated as national or provincial-level green factories, and 12 subsidiaries obtained UL 2799 zero waste to landfill certification with a platinum rating.

(V) Building hubs for talents

The core competencies of a company will be ultimately reflected in the soft power arising from in-depth integration and mutual nourishment of talents and corporate culture. Core talents are the basis for the sustainable development of a company and the cornerstone for cultivating the talents required by a company. We have adhered to the strategy of invigorating the business through talents, and continuously improved our talent echelon building system and talent pool mechanism. On the one hand, we vigorously recruit outstanding talents required in our development who recognize and conform to the distinctive characteristics of our corporate culture, to continuously augment our team of core talents. On the other hand, we continuously improve our talent training system and talent selection system. Along with the growth of our business, we continuously put forward new and reasonable requirements for our employees, encourage them to make self-breakthrough in the boundary of their capabilities, and continuously improve their personal competencies and management capabilities, to contribute new energy to our development. Under the nurture of our corporate culture of being pragmatic and enterprising, constantly striving for perfection, and fulfilling the missions, we provide the key employees with a vast space to exercise their talents, and effectively stimulate their sense of mission, sense of achievement and sense of collective honor. At present, we have recruited outstanding talents in materials, automation, electronic information, molds, business management and other fields throughout the world, to create a talent pool for our sustainable development. We clearly know how to attract and retain talents. To develop a virtuous circle of people creating the environment and the environment creating people through in-depth integration of talents and corporate culture is our strongest core competency. Through effective talent mechanisms, we have sufficient talents in our traditional superior fields, and have laid the foundation for our rapid development in new areas and businesses.

Investment Risks (Updated: 06/09/2023)

(1) Risk of fluctuation of macro economy

The numerous uncertainties existing in the global macro environment at present, such as the trade frictions between China and the United States, worsening geopolitical situation and extensive geopolitical struggles. Adverse factors in the macroeconomic environment might increase the downward pressure on the global economy, and lead to elevated inflation in major developed economies, which will significantly suppress household income, purchasing power, and consumption demand. If the uncertainties of the macro environment continue for a long time, the industry and the Company will be impacted and face certain challenges.

(2) Exchange rate risk

At present, our revenue from the overseas market constitutes a large proportion in our total operating revenue, and our overseas transactions are mainly settled in US Dollars. Our sales on the overseas market totaled RMB85,046,280,900, RMB143,452,850,200 and RMB193,803,646,900 in 2020, 2021 and 2022, representing 91.94%, 93.18% and 90.55% of our revenue from main business respectively. Because China implements the managed floating rate system, the foreign exchange rates fluctuate along with the changes in domestic and foreign political and economic environment. If the foreign exchange rates fluctuate greatly, the exchange gains or losses may affect our operating results. In order to reduce the uncertainties caused by fluctuations of foreign exchange rates on our operating results, we will strive to keep abreast of the movement of foreign exchange rates, strictly control the proportion of foreign currency denominated assets in our net assets, and through foreign exchange derivative transactions, reduce the effect of the fluctuation of foreign exchange rates.

(3) Management risk

We are committed to promoting the high-quality growth of our business and continuously strengthen the horizontal expansion and vertical integration in consumer electronics, communication, automotive and other fields. We have a great number of operating entities which are relatively decentralized. Due to the impact of geopolitics, trade frictions between China and the United States and other factors, our major customers will put forward increasingly high requirements for the international deployment of our production capacity, which will in turn put forward higher requirements for our operation and management capabilities and pool of outstanding talents. If our management level cannot satisfy the requirements of the rapid growth of scale of our operations, we may face certain management risks.

(4) Risk of relative concentration of customers

We attach great importance to maintaining long-term and stable cooperation relationships with our major customers. At present, our customers are relatively concentrated, most of whom are engaged in consumer electronics. Though they are first-class customers in the industry, have strong and leading competencies on the market, and have maintained years of stable cooperation relationship with us, if any major customer falls into serious difficulties in its operation, we may face certain operating risks. We will further diversify customers, products and business. With a focus on process + underlying technologies as the supporting point, we will continue to carry out horizontal expansion and trans-sector empowerment, and strive to explore new markets and new business.

Dividend Data

Cash Div./Share( )	Bonus Issue/Share	Stock Div./Share	Date Decl.	Ex-Div.Date	Record Date	Cash Pay Day	Share Pay Day
0.139	-	-	07/11/2026	07/20/2026	07/17/2026	07/20/2026	-
0.160	-	-	02/06/2026	02/12/2026	02/11/2026	02/12/2026	-

0.200	-	-	07/08/2025	07/14/2025	07/11/2025	07/14/2025	-
0.299	-	-	07/05/2024	07/11/2024	07/10/2024	07/11/2024	-
0.130	-	-	06/09/2023	06/15/2023	06/14/2023	06/15/2023	-
0.110	-	-	07/07/2022	07/13/2022	07/12/2022	07/13/2022	-
0.110	-	-	06/30/2021	07/08/2021	07/07/2021	07/08/2021	-
0.120	0.300	-	06/10/2020	06/17/2020	06/16/2020	06/17/2020	06/17/2020
0.050	0.300	-	06/28/2019	07/05/2019	07/04/2019	07/05/2019	07/05/2019
0.060	0.300	-	07/10/2018	07/17/2018	07/16/2018	07/17/2018	07/17/2018

Per Share Data (FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Earnings( )	2.2900	1.8600	1.5400	1.2900	1.0100	1.0300	0.8800	0.6600	0.5300	0.6000
Prices: High( )	72.20	47.81	35.58	51.32	63.26	63.88	37.80	26.31	30.44	32.12
Prices: Low( )	27.11	24.88	25.00	25.61	31.90	33.90	12.81	12.86	18.53	16.94

Financials

Income Statement (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Operating Revenue	332,344	268,795	231,905	214,028	153,946	92,501	62,516	35,850	22,826	13,763
Operating Costs	292,756	240,809	205,041	187,929	135,048	75,770	50,068	28,304	18,260	10,804
Operating Income	19,156	16,142	12,860	11,154	8,167	8,168	5,745	3,294	2,052	1,303
Pretax Income	19,550	16,109	12,885	11,158	8,143	8,136	5,635	3,282	2,039	1,389
Income Tax	1,380	1,530	642	667	322	645	708	469	291	207
Net Income	18,170	14,579	12,243	10,491	7,821	7,491	4,927	2,813	1,748	1,182

Balance Sheet (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Assets										
Monetary Capital	61,159	48,360	33,620	19,367	14,205	10,528	6,180	3,820	4,008	4,637
Current Assets-Total	196,017	138,545	94,228	88,292	72,309	43,396	30,751	23,078	17,372	14,545
Non-current Assets-Total	110,521	85,282	67,764	60,092	48,263	26,617	18,627	13,363	9,514	6,410
Total Assets	306,538	223,828	161,992	148,384	120,572	70,013	49,378	36,441	26,886	20,955
Liabilities										
Current Liabilities-Total	176,488	113,875	74,835	74,631	64,831	33,593	24,860	17,179	11,712	8,607
Long-term Debt	16,442	19,620	12,039	9,205	5,025	1,495	1,563	1,499	706	84
Non-current Liabilities-Total	26,029	25,266	16,872	14,969	9,959	5,513	2,768	2,588	1,249	217
Total Liabilities	202,517	139,140	91,707	89,600	74,789	39,106	27,628	19,767	12,961	8,825
Stockholder's Equity										
Share Capital	7,284	7,236	7,148	7,100	7,050	7,000	5,349	4,115	3,173	2,120
Retained Profits	66,621	53,101	42,027	32,288	24,041	17,996	11,765	7,336	4,827	3,351
Total Owners' Equity	104,020	84,687	70,285	58,784	45,783	30,907	21,750	16,675	13,925	12,130

Cash Flow Statment (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Net Cash Flows-Operating	17,325	27,117	27,605	12,728	7,285	6,873	7,466	3,142	169	1,310
Net Cash Flows-Investing	-24,207	-35,656	-19,560	-13,326	-8,380	-9,148	-6,298	-4,928	-2,596	-3,801
Net Cash Flows-Financing	19,290	25,890	4,070	8,156	-390	6,786	1,072	1,453	1,875	5,093