

*Please make sure that you read carefully the Legal Statement and About the Company’ s Snapshot before reading the PDF and be aware that the information contained in the webpage shall always prevail over the PDF under any circumstances.

CGN Power Co., Ltd.

Code: 003816 ISIN:

Founded	03/25/2014	Email	IR@cgnpc.com.cn
Listing	08/26/2019	Telephone	(+86)755-84430888
Website	www.cgnp.com.cn	Fax	(+86)755-83699089
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Business Summary (Updated: 09/01/2026)

CGN Power Co., Ltd. * (“CGN Power” , the “Company” , “we” or “us”) consists of more the 10 affiliated and associated companies. We build, operate and manage nuclear power plants (“NPP(s)”), sell electricity generated by these NPPs, and organize to develop the design and research & development (“R&D”) of NPPs. The Company is headquartered in Futian District, Shenzhen, Guangdong Province, China.

CGN Power was established on March 25, 2014, listed on the Main Board of the Hong Kong Stock Exchange in December 2014, Stock Name: CGN Power, Stock Code: 01816, it was the only listed company that solely operates nuclear power generation at that time. The Company listed on the Shenzhen Stock Exchange in August 2019, Stock Name: “中国广核” , Stock Code: 003816, it was the first nuclear power enterprise that listed on both A Shares and H Shares.

As of the end of June 2026, we managed 30 nuclear power generating units in operation, on-grid power generation in first half of 2026 is 109, 597 GWh, equivalent to reduction of standard coal consumption approximately 32.92 million tons, equivalent to CO2 reduction about 101.27 million tons. Actively contribute to the realization of the national double carbon goal.

CGN Power always takes “Safety First, Quality Foremost, Pursuit of Excellence” as the basic principle and deeply practice the “Stringency, Prudence, Meticulosity and Pragmatism” work style. On the basis of the successful construction of Daya Bay NPP, through introduction, digestion, assimilation and innovation, it has realized the autonomy of nuclear power design, manufacturing, construction and operation in all aspects, established a professional nuclear power production, engineering design, scientific and technological R&D and supply guarantee system in line with international standards. The Company has the ability to simultaneously build, operate and manage multiple nuclear power projects on the basis of ensuring safety.

In the future, we insist on nuclear development with high efficiency on the basis of safety, continue to dedicated to safe, economic and reliable power supply, and advanced and competitive nuclear products and technologies. We try to be the leader of new technology of nuclear power development and practice. Maintain the leading position of nuclear power generation in China and strive to be a competitive World-Class nuclear power enterprise.

Highlights (Updated: 09/01/2026)

1.As a safe, efficient, clean and low-carbon power source providing support, nuclear power has a prominent role and position. In view of the national strategy of pursuing carbon peaking and carbon neutrality and China’ s 2035 NDC targets, the development of the nuclear power industry is still in an important strategic opportunity period. As of the end of 2026H1, the Company keeps the leading position for the installed capacity scale of NNPs in operation and under construction. Anchored in the vision of becoming a globally competitive world-class nuclear power enterprise, the Company will focus on achieving six “leadership” goals: leadership in production and operations, leadership in project construction, leadership in market development, leadership in technological innovation, leadership in digital and intelligent empowerment, and leadership in operational efficiency. We will strive to consolidate our foundations, capitalize on our strengths, address our weaknesses, and reinforce our areas of improvement, so as to further stabilize, optimize, strengthen and expand our business, and achieve development that is safer, more competent, in higher quality, more efficient and more sustainable.

2. Production operation and engineering construction performance are stable, stable returns, financial stability, capital structure and financial cost are reasonable, ensuring capital secure and safe.

3. Pay close attention to shareholders returns, maintain a long term stable dividend policy. In 2021, the company approved the dividend planning for the next five years, we will maintain a reasonable increase in the dividend ratio for the coming five years (2021-2025) based on the dividend ratio of 2020 ratio, approximately 42.25%. The final dividend for the 2025 fiscal year is RMB 0.086 per share (tax-included), representing a payout ratio of 44.47%. The dividend was fully distributed on 10 July 2026.

4. Guided by the idea of “Natural Energy powering Nature” , the Company incorporates sustainable development and ESG principle in the decision-making process and daily operations, actively learns and responds to various stakeholders’ expectations and requirements, dedicated to developing clean energy development, focusing on nuclear power and nuclear energy utilization, actively takes the social responsibilities. The ESG rating has been improved year by year.

Investment Risks (Updated: 09/01/2026)

1. Risk of safe and stable operation of NPPs: Pay attention to the possible impacts of internal and external factors such as potential risks and hidden dangers of the units, and seasonal natural disasters on the safe and stable operation of the units.

2. Risks of sales of electricity: The impact of the local economic development, local demand for electricity,

Trading Information

CSRC Sector	Electric Power, Heat, Gas and Water Production and Supply
CSRC Subsector	Electric Power and Heat Production and Supply
Market	Main Board of Shenzhen Stock Exchange

Directors & Executives

Chairman of the Board:	Yang Changli
General Manager:	Pang Songtao
Chief Financial Officer:	Yin Engang
Board Secretary:	Yin Engang
Board Members:	Yang Changli,Pang Songtao,Li Li,Feng Jian,Liu Huanbing,Wang Mingfeng,Peng Yi,Cheng Wei

Top 5 Shareholders (Ended: 06/30/2026)

Name	Shares Held(M.)	%Own
China General Nuclear Power Corporation	29,736.88	58.89
Hong Kong Securities Clearing Company Limited	7,517.19	14.89
Guangdong Hengjian Investment Holding Co., Ltd.	3,403.70	6.74
CITIC Securities Co., Ltd.	2,382.68	4.72
China National Nuclear Corporation	1,679.97	3.32

Operating Revenue (Unit: Million)

	1Q	Semi-annual	3Q	Annual
2026	16,319	31,483	-	-
2025	20,028	39,167	59,723	75,697
2024	19,182	39,377	62,270	86,804
2023	18,289	39,276	59,842	82,549
2022	17,178	36,622	58,415	82,822
2021	17,148	36,866	59,135	80,679
2020	13,747	31,507	49,895	70,585
2019	12,876	26,523	43,139	60,875
2018	-	-	-	50,828
2017	-	-	-	45,633

accelerated power market reform and local power generation policies of the places in which they are located are posing challenges to the nuclear power bases in terms of sales of electricity.

3. Risks of control on projects under construction: Project construction was in full swing, which required continuous attention to various risks during the construction phase to ensure high quality construction.

4. Financial risks: Exchange rate: As the Euro/RMB exchange rate fluctuated, the foreign currency debts (mainly denominated in Euro) of the company caused continuous fluctuation in our profit and loss of exchange rate. The fluctuating market interest rates affected the debt financing cost of the company.

Dividend Data

Cash Div./Share()	Bonus Issue/Share	Stock Div./Share	Date Decl.	Ex–Div.Date	Record Date	Cash Pay Day	Share Pay Day
0.086	–	–	07/03/2026	07/10/2026	07/09/2026	07/10/2026	–
0.095	–	–	06/27/2025	07/03/2025	07/02/2025	07/03/2025	–
0.094	–	–	07/03/2024	07/10/2024	07/09/2024	07/10/2024	–
0.087	–	–	07/01/2023	07/07/2023	07/06/2023	07/07/2023	–
0.084	–	–	07/01/2022	07/07/2022	07/06/2022	07/07/2022	–
0.080	–	–	07/01/2021	07/08/2021	07/07/2021	07/08/2021	–
0.076	–	–	07/03/2020	07/10/2020	07/09/2020	07/10/2020	–

Per Share Data (FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Earnings()	0.1930	0.2140	0.2120	0.1970	0.1930	0.1890	0.2010	0.1910	0.2100	0.1620
Prices: High()	4.20	5.25	3.34	3.19	3.50	3.76	5.25	–	–	–
Prices: Low()	3.33	3.10	2.65	2.62	2.49	2.66	2.99	–	–	–

Financials

Income Statement (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Operating Revenue	75,697	86,804	82,549	82,822	80,679	70,585	60,875	50,828	45,633	33,027
Operating Costs	51,479	57,266	52,858	55,281	53,895	44,419	35,471	28,504	25,185	18,085
Operating Income	18,425	21,974	20,594	18,845	18,314	16,892	16,588	14,946	14,207	8,453
Pretax Income	18,603	21,596	20,531	18,699	18,126	16,850	16,555	14,899	14,168	9,846
Income Tax	3,872	4,153	3,485	3,456	2,442	1,974	1,770	1,218	1,444	727
Net Income	14,731	17,444	17,046	15,243	15,684	14,876	14,785	13,682	12,724	9,119

Balance Sheet (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Assets										
Monetary Capital	20,827	16,795	15,740	14,841	15,828	12,128	19,572	15,208	12,387	10,735
Current Assets–Total	77,891	75,491	72,787	70,505	67,966	63,244	61,923	55,388	55,905	43,641
Non–current Assets–Total	427,765	349,909	342,463	338,511	332,027	328,654	326,052	313,168	301,396	241,582
Total Assets	505,656	425,401	415,250	409,016	399,993	391,898	387,975	368,556	357,301	285,223
Liabilities										
Current Liabilities–Total	117,762	83,479	77,388	76,132	77,320	77,153	67,018	60,625	60,426	65,128
Long–term Debt	190,203	155,716	159,268	160,075	155,922	156,693	167,860	179,640	183,512	127,472
Non–current Liabilities–Total	211,680	169,605	172,559	174,953	171,762	173,115	185,663	194,805	195,975	140,067
Total Liabilities	329,442	253,084	249,946	251,086	249,083	250,268	252,681	255,430	256,401	205,195
Stockholder's Equity										
Share Capital	50,499	50,499	50,499	50,499	50,499	50,499	50,499	45,449	45,449	45,449
Retained Profits	53,448	50,242	44,432	39,039	34,125	28,990	23,668	18,077	12,839	6,086
Total Owners' Equity	176,214	172,316	165,304	157,930	150,910	141,631	135,294	113,126	100,899	80,028

Cash Flow Statment (Unit: Million ; FYE: 12/31)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Net Cash Flows–Operating	29,971	38,016	33,120	31,368	34,911	30,155	30,599	28,410	26,871	16,791
Net Cash Flows–Investing	–32,336	–20,169	–12,513	–14,379	–14,569	–11,759	–14,637	–16,382	–24,604	–19,286
Net Cash Flows–Financing	6,677	–17,973	–19,088	–20,896	–17,491	–24,367	–12,823	–10,910	–435	–358