*Please make sure that you read carefully the Legal Statement and About the Company’ s Snapshot before reading the PDF and be aware that the information contained in the webpage shall always prevail over the PDF under any circumstances.

EVE Energy Co., Ltd.

Code: 300014 ISIN:

Founded	12/24/2001	Email	ir@evebattery.com
Listing	10/30/2009	Telephone	(+86)752-2630809
Website	https://www.evebattery.com/	Fax	(+86)752-2606256
Domicile	NO.38, Hui Feng 7th Road, Zhongkai Hi-Tech Zone, HuiZhou	Office	NO.38, Hui Feng 7th Road, Zhongkai Hi-Tech Zone, HuiZhou

Business Summary (Updated: 04/30/2025)

Founded in 2001, EVE was first listed on Shenzhen GEM in 2009. After over 20 years of rapid development, EVE has become a global competitive, full-scenario lithium-ion battery platform company. (Stock Code: 300014)

EVE’ s consumer batteries include primary lithium batteries, small lithium-ion batteries, and cylindrical batteries, serving global first-tier industrial and consumer brands. They are widely used in smart meters, automotive electronics, smart security, smart healthcare, electronic atomizers, smart wearables, power tools, light electric vehicle, vacuum cleaners, portable energy storage, etc.

Power batteries include large cylindrical batteries, prismatic LFP batteries, prismatic NCM batteries, pouch NCM batteries, BMS and battery system, which are widely used in passenger vehicles, commercial vehicles and construction machinery.

ESS batteries include large LFP batteries, prismatic LFP batteries, cylindrical LFP batteries, and have a full range of product solutions from cells, packs to systems and BMS, which have been widely used in the global market of utility ESS, commercial and industrial ESS, residential ESS, telecom ESS and marine power.

Highlights (Updated: 04/30/2025)

EVE is one of the first 28 GEM companies, Since the launch of GEM in Shenzhen in 2009. Focusing on the core values of “pursuing excellence, quality first, creating value, being convinced, teamwork, respecting individuals” , after more than ten years of rapid development, EVE has become a leading company in China's lithium battery industry.

Dr. Liu Jincheng, the founder and chairman of EVE, began researching batteries in the 1980s and has more than 30 years of experience in the industry. The company has consistently adhered to scientific and technological innovation as the core competitiveness, and attaches great importance to the R&D investment in products and the improvement of its comprehensive R&D strength.

The company has been pursuing technological innovation. At present, it has thousands of national patents, of which 5 invention patents have won the “Chinese patent award of excellence” granted by the State Intellectual Property Office, and won the “Guangdong Science and Technology Award First Prize” twice. In 2018,the company won the "First Prize of Science and Technology Invention" by China National Light Industry Council. It has also been successively accredited as the "National and Local Joint Engineering Research Center for Key Lithium Battery Technologies and Materials"、"Postdoctoral Research Workstation"、"National Recognized Enterprise Technology Center" and "National Intellectual Property Demonstration Enterprise And the company has also established extensive cooperative relationships with universities such as Wuhan University and Maryland in the United States on new materials and cutting-edge technologies.

After years of development, the company's consumer battery is at the forefront of smart grid, intelligent transportation, intelligent security, intelligent wearable, electronic atomizer, power tools, electric two-wheeled vehicle and other segments of the industry, and the product has a large production scale and high technical level of competitive advantages; the power battery ranks rising in the domestic installed capacity, and the energy storage battery business layout is completed. The market share is rising rapidly, and the company's quality control ability and product delivery ability are continuously enhanced through the improvement of automation and informa.

Investment Risks (Updated: 04/30/2025)

1.Exchange risk. The company needs to purchase imported equipment during the export sales and the company's capacity expansion. If the RMB exchange rate fluctuates, it will have certain impact on the company's operations.

2.Policy change risk. In the business field of the company, the power battery is affected by the domestic new energy vehicle subsidy and the power battery specification conditions.

3.Raw material price fluctuation risk. During the reporting period, the prices of raw materials in the upstream of lithium batteries fluctuated greatly, and product costs were affected.

Trading Information

CSRC Sector	Manufacturing
CSRC Subsector	Electrical Machinery and Equipment Manufacturing
Market	-

Directors & Executives

Chairman of the Board:	Liu Jincheng
General Manager:	Liu Jianhua
Chief Financial Officer:	Jiang Min
Board Secretary:	Jiang Min
Board Members:	Liu Jincheng,Liu Jianhua,Jiang Min,Zhu Yuan,Ai Xinping,Li Chunge,Du Xiaopeng,Xie Shisong

Top 5 Shareholders (Ended: 09/30/2025)

Name	Shares Held(M.)	%Own
Xizang EVE Holding Co., Ltd.	655.06	32.02
Luo Jinhong	82.65	4.04
Liu Jincheng	77.43	3.78
Hong Kong Securities Clearing Company Limited	48.91	2.39
Horizon Asset - Huaneng Trust - Boyuan Huicheng Collective Capital Trust Plan - Horizon Asset - Huixin No. 32 Single Asset Management Plan	28.48	1.39

Operating Revenue (Unit: Million)

	1Q	Semi-annual	3Q	Annual
2025	12,796	28,170	45,002	-
2024	9,317	21,659	34,049	48,615
2023	11,186	22,976	35,529	48,784
2022	6,734	14,926	24,283	36,304
2021	2,958	6,560	11,448	16,900
2020	1,309	3,176	5,340	8,162
2019	1,098	2,530	4,577	6,412
2018	684	1,884	3,009	4,351
2017	570	1,344	1,987	2,982
2016	386	821	1,448	2,340

Dividend Data

Cash Div./Share( )	Bonus Issue/Share	Stock Div./Share	Date Decl.	Ex-Div.Date	Record Date	Cash Pay Day	Share Pay Day
0.245	-	-	09/09/2025	09/17/2025	09/16/2025	09/17/2025	-
0.500	-	-	05/12/2025	05/19/2025	05/16/2025	05/19/2025	-
0.500	-	-	05/14/2024	05/21/2024	05/20/2024	05/21/2024	-
0.160	-	-	06/10/2023	06/19/2023	06/16/2023	06/19/2023	-
0.160	-	-	07/01/2022	07/08/2022	07/07/2022	07/08/2022	-
0.025	-	-	05/18/2021	05/25/2021	05/24/2021	05/25/2021	-
0.170	0.901	-	06/02/2020	06/09/2020	06/08/2020	06/09/2020	06/09/2020
0.100	-	-	05/31/2018	06/08/2018	06/07/2018	06/08/2018	-

0.120	0.996	-	05/05/2017	05/11/2017	05/10/2017	05/11/2017	05/11/2017
0.075	-	-	06/13/2016	06/20/2016	06/17/2016	06/20/2016	-

Per Share Data (FYE: 12/31)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Earnings( )	1.9900	1.9800	1.8400	1.5400	0.8900	1.6400	0.6700	0.4700	0.5900	0.3800
Prices: High( )	58.54	92.47	124.00	152.90	85.26	57.34	20.53	39.77	52.16	39.48
Prices: Low( )	30.53	37.62	52.45	66.25	38.01	15.41	10.76	13.72	17.67	12.86

Financials

Income Statement (Unit: Million ; FYE: 12/31)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Operating Revenue	48,615	48,784	36,304	16,900	8,162	6,412	4,351	2,982	2,340	1,349
Operating Costs	40,149	40,473	30,338	13,254	5,794	4,506	3,318	2,110	1,657	972
Operating Income	4,696	4,846	3,512	3,091	1,929	1,634	605	484	340	135
Pretax Income	4,638	4,829	3,498	3,041	1,918	1,626	606	482	359	181
Income Tax	417	309	-174	-108	237	77	23	49	44	15
Net Income	4,221	4,520	3,672	3,149	1,681	1,549	583	433	315	166

Balance Sheet (Unit: Million ; FYE: 12/31)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Assets										
Monetary Capital	9,065	10,506	8,979	6,809	3,804	2,097	1,122	264	540	469
Current Assets-Total	37,985	36,786	36,857	18,221	11,342	8,302	4,585	2,926	2,114	1,280
Non-current Assets-Total	62,906	57,569	46,781	26,312	14,358	7,992	5,447	4,534	2,273	1,208
Total Assets	100,891	94,355	83,638	44,534	25,700	16,295	10,032	7,460	4,388	2,488
Liabilities										
Current Liabilities-Total	39,838	37,892	32,185	14,906	7,160	6,032	4,186	2,850	1,751	548
Long-term Debt	17,569	14,001	13,837	5,481	1,105	134	586	477	27	-
Non-current Liabilities-Total	20,053	18,458	18,293	9,241	1,870	2,550	2,144	1,413	542	166
Total Liabilities	59,891	56,350	50,478	24,146	9,029	8,583	6,330	4,263	2,293	714
Stockholder's Equity										
Share Capital	2,046	2,046	2,042	1,898	1,889	969	855	856	427	427
Retained Profits	17,016	14,155	10,445	7,285	4,422	2,960	1,505	1,067	754	556
Total Owners' Equity	40,999	38,005	33,160	20,388	16,671	7,712	3,702	3,197	2,094	1,774

Cash Flow Statment (Unit: Million ; FYE: 12/31)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Net Cash Flows-Operating	4,434	8,676	2,860	1,863	1,548	1,139	434	81	47	57
Net Cash Flows-Investing	-7,310	-5,921	-19,917	-7,384	-2,259	-2,928	-704	-1,739	-914	-395
Net Cash Flows-Financing	1,400	31	18,121	8,216	2,293	2,718	996	1,382	919	677